

JOURNAL
of
THE DIOCESE of
SOUTHWEST
FLORIDA

FIFTY FIFTH ANNUAL CONVENTION
OF
THE EPISCOPAL CHURCH IN THE
DIOCESE OF SOUTHWEST FLORIDA

MEETING AT

CHARLOTTE HARBOR CONVENTION CENTER
PUNTA GORDA, FLORIDA
OCTOBER 6 & 7, 2023
ALSO INCLUDING:

COMMISSION & COMMITTEE DIRECTORY
CONGREGATION DIRECTORY
PAROCHIAL REPORT DATA
DIRECTORY OF BISHOPS, PRESBYTERS,
DEACONS & SEMINARIANS
CONSTITUTION & CANONS (ENGLISH/SPANISH)



Journal of the Diocese of Southwest Florida

The Diocese of Southwest Florida
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The Rt. Rev. Douglas F. Scharf

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The Journal of the Diocese of Southwest Florida, published annually since 1969, is the record of events at the Annual Convention of The Episcopal Church in Southwest Florida. It includes a report on the Episcopal parishes and missions of the diocese, listings of vestry members, a directory of clergy and a current copy of the Constitution and Canons of the diocese.

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In Memoriam

Clergy

The Rev. John Adler
The Rev. George S. Burchill
The Rev. Dr. William G. Hurst
The Rev. Dr. Carol J. Jablonski
The Rev. Deacon S. Frances McKinney
The Rev. Deacon Rocks-Anne Paul
The Rev. Deacon Raymond W. Perica
The Rev. Deacon Gretchen Platt
The Rev. John F. Riggle, Jr
The Rev. Eugene Wise Jr. (?)

Clergy Spouses/Widow

Mr. James Lee Grubbs

Diocesan Leaders/Staff

Mr. Dominick Maldonado
Mr. Alan Hardy Prather, Esq.





Convention Scenes from 2023

Clockwise from Top: The 2023 Diocesan Convention, held at the Charlotte Harbor Convention Center, Punta Gorda, FL. Top: Images of the Convention Hall. Below: The Rev. Scott Gunn; Bishop Douglas Scharf; The Rev. Martha Goodwill; ; Members of Convention conversing during the plenary.



THE DIOCESE OF SOUTHWEST FLORIDA

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Officers of the Diocese

President:	The Rt. Rev. Douglas F. Sharf, Bishop
Vice President:	The Rev. Ryan Whitley
Chancellor:	Mr. Theodore L. Tripp, Jr.
Secretary:	Ms. Wendy Martucci
Treasurer:	Mr. Michael W. Booher

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Dir. Youth Ministry & Programming & USF Epis. Chaplain:	Mr. Matthew R. Bowers Cell: 941-720-5514 / mbowers@episcopalswfl.org
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Congregational Bookkeeper:	Mrs. Debbi Huelsman Cell: 813-789-1077 / DHuelsman@episcopalswfl.org

Exec. Dir. DaySpring Conference Center: Ms. Carla Odell (ret. 2024)
Mr. Justin Miller (interim, until 8/31/24)
Mr. Brad Thompson (begin 9/1/24)
execdirector@dayspringfla.org

Canonically Elected Committees (2023-2024)

The Standing Committee

(Three-year term. No more than two consecutive terms.
Election to fill an unexpired term is counted as a full term)

President: The Rev. Ryan Whitley
Vice President: The Very Rev. Michelle Robertshaw
Recording Sec.: The Hon. Jack Day, Esq.
Liaison to COM: Mr. Duane Hollier

Presbyters:

The Rev. A Charles Cannon, III	[2024 - 2 nd term]
The Rev. Dr. Jessica H. Babcock	[2026 - 1 st term]
The Rev. Michelle Robertshaw	[2026 - 2 nd term]
The Rev. James C. Teets	[2024 - 2 nd term]
The Rev. Ryan R. Whitley	[2025 - 2 nd term]

Lay Members:

Mr. Duane A. Hollier, Sr.	[2024 - 2 nd term]
Ms. Rachel Schnabel	[2026 - 1 st term]
Ms. Jacqueline (Jackie) Smith	[2025 - 2 nd term]
The Hon Jack Day, Esq.	[2025 - 1 st term]

Diocesan Council- embers-at-Large

(Two-year term. No more than three consecutive terms)

The Rev. Edward F.P. Gibbons	[2024-2 nd term]
Ms. Marla Ryder	[2025 - 1 st term]
Mr. Richard R. Helms	[2025 - 3 rd term]

Deanery Representatives

(Two-year term. No more than three consecutive terms.
Election to fill an unexpired term is counted as a full term)

Clearwater:	Ms. Connie Mehr	[2024 - 1 st term]
	The Rev. Peter A. Lane	[2025 - 3 rd term]
Ft. Myers:	Mrs. Paula Paquette	[2024 - 2 nd term]
	The Rev. Bill Van Oss	[2025 - 3 rd term]
Manasota:	Mrs. Mary Page Hill	[2025 - 2 nd term]
	The Rev. Matthew T. Grunfeld	[2024 - 3 rd term]
Naples:	Mr. Tom Connolly	[2024-2 nd term]
	The Rev. Jonathan W. Evans	[2025 - 2 nd term]
St. Petersburg:	Ms. Susan Darrow	[2024 - 1 st term]
	The Rev. Anne Hartley	[2025 - 1 st term]
Tampa:	Ms. Katherine (Katie) Arp	[2025 - 1 st term]
	The Rev. Dale Van Wormer	[2024- Unexpired 2 nd term]
Venice:	Mr. Randy Arsenault	[2025 - 2 nd term]
	The Rev. Vickie L. McDonald	[2024-3 rd term]

Finance Committee

Mr. Randy Arsenault, Chair*~	[2024 - 1 st term]
Ms. Paula Paquette *	[2024 - unexpired 2 nd term]
The Rev. Janet A. Tunnell	[2024 -2 nd term]
Ms. Anne Burton*	[2024 - 1 st term]
The Rev. Dale Van Wormer*	[2026 - 1 st term]
Ms. Connie Mehr*	[2026 - 1 st term]
Ms. Berry Ludwig*	[2024-1 st term]
The Rev. Bill Van Oss*	[2024 - 1 st term]
Mr. Bob Kinney~	[2025- unexpired 1 st term]

(* Diocesan Council Member / ~ Diocesan Endowment Member)

Ex Officio: The Rt. Rev. Dr. Douglas F. Scharf, Bishop
Mr. Michael W. Booher, CFO

Endowment Fund Board

Mr. Trevor Whitley	[2024– 2 nd term]
The Rev. Robert Kinney	[2026 – 2 nd term]
Mr. Randy Arsenault*~	[2025 – 1 st term]
The Rev. Eddie Gibbons~	[2025 – 1 st term]
Mr. Ken Deiss	[2024-1st term]

(*Finance Committee Member / ~ Diocesan Council Member)

Ex Officio: The Rt. Rev. Dr. Douglas F. Scharf, Bishop
Mr. Michael W. Booher, CFO

General Convention Deputation (2024)

Lay Deputies

Lay 1:	Dr. Navita Cummings James (St. James House of Prayer, Tampa)
Lay 2:	Mrs. Joan O. Kline (Ascension, Clearwater)
Lay 3:	Ms. Jacqueline Smith (St. John's, Clearwater)
Lay 4:	Mrs. Melissa Rau (St. Marks, Venice)
1 st Alt.:	Mr. Duane Hollier (St. Martin's, Hudson)
2 nd Alt.:	Ms. Anna Hauser (Redeemer, Sarasota)

Clerical Deputies:

Clergy 1:	The Rev. Ryan R. Whitley (St. Thomas, St. Petersburg)
Clergy 2:	The Rev. Adrienne R. Hymes (St. Paul's, Wesley Chapel)
Clergy 3:	The Rev. Roy Tuff (Good Shepherd, Punta Gorda)
Clergy 4:	The Rev. Bryan O'Carroll (Holy Innocent's, Valrico)
1 st Alt.:	The Rev. A. Charles Cannon, III (St. Hilary's, Ft. Myers)
2 nd Alt.:	The Rev. Matthew Grunfeld (Annunciation, Holmes Beach)

University of the South Trustees

(Three-year term/No more than two consecutive terms/
Terms end June 30th the term expir. year indicated below.)

The Rt. Rev. Dr. Douglas F. Scharf	
Mr. Jeffrey L. Patenaude, Esq.	[2027 - 2 nd term]
Mr. Gregory A. Hearing, Esq.	[2026 - 2 nd term]
The Rev. Robert Crow	[2026 - 1 st term]

Appointed Leaders (2023-2024)

Chancellors

(Appointed annually by the Bishop at Convention)

Chancellor of the Diocese: Mr. Theodore L. Tripp, Jr., Esq.

Vice Chancellors:

North (Tampa, St. Pete, Clearwater): Mr. Gregory Hearing, Esq.

Central (Manasota, Venice): Ms. Susan Park, Esq.

South (Ft. Myers, Naples): Mr. Michael Durant, Esq.

Chaplains to Retired Clergy and Families

Clearwater Deanery:

The Rev. John D. Hiers, Jr. 727-460-3030

Ft. Myers:

The Rev. Alan and Deborah Kelmerleit 863-517-1110

Manasota Deanery:

The Rev. Edward M. Copland & Mrs. Judith Copland 941-350-8485

Naples Deanery:

The Rev. Kathryn M. Schillreff & Mr. Harold Schillreff 239-572-2001

St. Petersburg Deanery:

The Rt. Rev. Barry R. Howe & Mrs. Mary Howe 727-289-4742

Tampa Deanery:

The Rev. Jerold R. Stadel & Mrs. Anne Stadel 813-220-7284

Venice Deanery:

The Rev. John B. Warfel 845-551-9743

Commission on Ministry

(Three-year term. No more than two consecutive terms.)

Lay Members:

Mrs. Mary Jane Park [2025 - 1st term]

Mrs. Ning Bonoan [2026 - 1st term]

Mrs. Lisa Richardson [2025 - 1st term]

Mr. James Corn [2026 - 1st term]

Deacon Members:

The Rev. S. Michael Kitt, Vice Chair [2026 - 2nd term]

The Rev. Mary Alice Lopez [2026 - 1st term]

Presbyter Members:

The Rev. Janet A. Tunnell, Chair [2024 - 2nd term]

The Rev. Whitney A. Burton [2024 - 1st term]

The Rev. Christian M. Wood	[2024 - 1 st term]
The Rev. Edward F.P. Gibbons	[2024 - 2 nd term]
The Rev. Nikki E.L. Seger	[2025 - 1 st term]
The Rev. Roy W. Tuff	[2025 - 1 st term]

Ex Officio: The Rev. Canon Richard H. Norman, Jr., The Rev. Alex Andujar, The Rev. Scott Nonken, Mr. Duane Hollier (Standing Committee Liaison)

Companion Diocese

The Rev. Kathlyn C. Gilpin, Chair
 Phone: 941-932-6400
 E-mail: kgilpin01@aim.com

Council on Deacons

The Ven. Michael S. Kitt
 The Rev. Kathlyn C. Gilpin
 The Rev. William K. Gilmore
 The Rev. Denise C. Healy
 The Rev. Robert P. Kinney
 The Rev. S. Michael Kitt
 The Rev. Cynthia A. Roehl
 The Rev. Lisa Parker
 The Rev. Jane Y. Kelly
 The Rev. Martha E. Goodwill
 The Rev. Dr. Lynn D Grinell

Ex Officio: The Rev. Canon Richard H. Norman, Jr. (Commission on Ministry Liaison)

Deanery Deans

(One-year term. No more than three consecutive terms.)

Clearwater:	The Very Rev. Raynald S. Bonoan	727-421-7469
Ft. Myers:	The Very Rev. A Charles Cannon	561-801-2143
Manasota:	The Very Rev. Matthew Grunfeld	941-725-0891
Naples:	The Very Rev. Edward C. Gleason	239-919-0370
St. Petersburg:	The Very Rev. Ethan J. Cole	941-504-2090
Tampa:	The Very Rev. Robert C. Douglas	941-320-0595
Venice:	The Very Rev. Cesar Olivero	941-661-0109

Disciplinary Board

(Three-year term. No more than two consecutive terms.)

Lay:	Mr. Robert K. Sawyer, Jr., Esq.	[2025 - 2 nd term]
	Mr. Ray U. Stoll	[2025 - 1 st term]
	Mr. Justin Miller	[2026 - 1 st term]
	Dr. Edwin Ortiz	[2024 - 1 st term]
Clergy:	The Michael Alford	[2026 - 1 st term]
	The Rev. Chester J. Trow, Esq.	[2024 - 2 nd term, res. 12/23]
	The Rev. Michael S. Rau	[2025 - 2 nd term]
	The Rev. Whitney A. Burton	[2025 - 1 st term]
	The Rev. Marcella Drawdy	[2026 - 1 st term]

Program and Ministry Groups (2023-2024)

Benison Farm, Inc. (An affiliated entity)
2920 26th Ave. S, St. Petersburg, FL 33710
The Rev. Deacon Martha Goodwill, Executive Director
E-mail: benisonfarm@gmail.com Phone: 727-639-2123

Bishop's Cabinet DaySpring Development

Mrs. Lana Fitzgerald - Chair	Mr. Michael "Mick" Moore
Position Vacant	Mrs. Maisie Reddy
The Rev. Michael P. Basden - Chaplain	The Rev. Fredrick A. Robinson
Mr. Bruce Birgbauer	Mr. Theodore L. Tripp Jr., Esq.
The Rev. Edward J. Henley, Jr.	Mr. Jim Watrous
Mr. Kyle Jones	Mr. Rusty Whitley
Mrs. Joan Kline	

Ex-Officio: The Rt. Rev. Doulgas F. Scharf

Bishop Gray Retirement Foundation

(Two-year term. Term years are June to June. No term limits)

The Rt. Rev. Dr. Douglas F. Scharf, President
Dr. C. Thomas Gooding
Mr. Trevor Whitley
The Rev. Deacon Denise C. Healy
The Rev. Deacon William R. Moyers

Clergy Spouse Association

President:	Shane McCook
Vice President:	Adrienne McKee
Treasurer	Barbara Brotherton
Secretary:	Terry Hansen-Beno
Co-Chaplains:	Betty Creelmen, Ella Grady
Communications:	Sherre Henley, Sharon Teets
Mary Ellen Smith Endowment:	Trish Farrell, Cathy McGinnis, Mary Wallis Smith
Member at Large:	Ning Bonoan, Quincey Theoni, Cathy McGinnis, Mary Howe Maria Tuff
Sunshine Committee:	Sharon Teets

Cursillo Secretariat

Co-Spiritual Directors:

The Rev. Bryan O'Carroll
Phone: 813-689-3130
E-mail: ocarrolls3@gmail.com

The Rev. Marcella Drawdy
Phone: 239-262-6581 ext. 214
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Lay Director: Ms. Candy Newman
E-mail: designedinterior@tampabay.rr.com

Daughters of the King

Ms. Jackie Smith, Diocesan President
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Ms. Wendy Martucci, Diocesan Vice President
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Diocesan Altar Guild

Mrs. Sarah H. Hill, President (Until June 2024)
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Phone: 727-525-8340 Email: sarahhill.fl@gmail.com

Diocesan Ecumenical & Interfaith Relations

The Rev. Ryan R. Whitley, Chair & Diocesan Ecu. Officer
St. Thomas Episcopal Church
1200 Snell Isle Blvd. NE, St. Petersburg, FL 33704
Phone: 727-896-9641 Email: fryanw@stthomasstpete.org

Education for Ministry Program (EFM)

Ms. Michelle Thomas
Phone: 727-490-9894 Email: mthomas@spcathedral.com

Episcopal Church Women (ECW)

Ms. Michelle Schombs, President
Email: m19ma50@verizon.net

Episcopal Relief and Development

North Coordinator: Position Vacant
South Coordinator: Position Vacant

Race and Reconciliation Committee

President: Ms. Tania Wilkes, tanwash65@gmail.com

Co-President: The Rev. Kathy Schillreff, kschillreff@comcast.net and

Ms. Ning Bonoan
Ms. Leila Mizer
The Hon. Jack Day
Ms. Ayana Grady

Ms. Rebecca Lyons
Mr. Russ Ball
The Rev. Peter A. Lane

Recovery Ministries

The Rev. Glen G. Graczyk, Chaplain

Phone: 727-432-4014

E-mail: frgleng@gmail.com

Mr. Alfred Boettjer
Phone: 321-508-3797
E-mail: alcoastalPBA@aol.com

Schools Committee

Diocesan Staff Liason: Position Vacant

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Happening:

Mr. Devon Shank
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Email: Macykendzior@gmail.com

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Summer Camp:

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Youth Visioning Committee: Mr. David Gould (Chair)

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Email: dblgould@gmail.com

Episcopal Agencies, Organizations and Resources

2023-2024

EPISCOPAL CHURCH WOMEN DIOCESAN BOARD

Bishop: The Rt. Rev. Dr. Douglas F. Scharf

ECW Diocesan Board Members

President:	Michelle Schombs	727-638-3560
President-Elect:	Jackie Smith	216-337-7615
Secretary:	Vacant	
Treasurer:	Vacant	

Ministries

Missions Ministry Director:	Jan Sessions	727-796-2675
Church Periodical Club Director:	Jackie Smith	216-337-7615
United Thank Offering Director:	Jackie Smith	216-337-7615

Ex Officio Members

Sara Howell Memorial Fund:	Lana J. Fitzgerald	239-394-4738
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Coordinators (South):	Barbara Willis	941-497-3949
	Randy Lindquist	239-394-8621
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Diocesan Altar Guild:	Sarah H. Hill	727-525-8340
Daughters of the King, President:	Jackie Smith	216-337-7615
National ECW Board President:	Karen Patterson	352-567-6254
Province IV ECW, President:	Becky Taylor Scott	903-571-6305
Province IV ECW Rep:	Mary Beth Welch	

Church Periodical Club

Diocesan Director/President:	Jackie Smith	216-337-7615
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College and University Chaplaincies

University of South Florida Chaplaincy St. Anselm's Episcopal Chapel Center

12849 USF Sycamore Dr.USF Office: 813-988-1185
Tampa, FL 33620 Web: usfchapelcenter.org
Chaplain: Matthew Bowers, 941-720-5514, mbowers@episcopalswfl.org

State College of Florida Chaplaincy Episcopal Campus Ministry – SCF

5840 26th St. W.,SCF Office: 941-752-5446
Bradenton, FL 34207..... Web: www.scf.edu/CampusLife/CampusMinistry.asp
Chaplain: Position Vacant

DaySpring Episcopal Conference Center

Street: 8411 25th Street East Phone: 941-776-1018
Parrish, FL 34219 Toll Free: 888-314-5744
Web: dayspringfla.org Fax: 941-776-2678
Executive Director E-mail: execdirector@dayspringfla.org

The Dominican Development Group

Postal: PO Box 272261, Tampa, FL 33688-2261 Phone: 813-400-2722
Office: C/O St. Mark's Episcopal Church Fax: 813-963-5082
13312 Cain Road, Tampa, FL 33625-4004
..... Email: director@dominicandevopmentgroup.org

Episcopal Schools

Bradenton - Saint Stephen's Episcopal School

(Pre-kindergarten - Grade 12)

315 41st St. W.
Bradenton, FL 34209

Phone: 941-746-2121

Fax 941-746-5699

Web: saintstephens.org

Head of School: Mr. Peter Kraft

Email: pkraft@saintstephens.org

Chaplain: The Rev. Cori Rigney

Email: crigney@saintstephens.org

Clearwater -Ascension Day School

(Pre-kindergarten - Ages 2 - 4)

701 Orange Ave.
Clearwater, FL 33756

Phone: 727-447-3469

Fax: 727-446-5170

Web: www.churchofascension.org

Director: Ms. Pam Rilling

Email: pamr@churchofascension.org

Chaplain: The Rev. Jim Sorvillo

Email: jims@churchofascension.org

Saint Paul's School

(Pre-kindergarten - Grade 8)

1600 St. Paul's Dr.,
Clearwater, FL 33764

Phone: 727-536-2756

Fax 727-531-2276

Web: clearwatersindependentschool.org

Head of School: Samantha L. Campbell

Email: scampbell@spscclearwater.org

Chaplain: The Rev. Jim Sorvillo

Email: jims@churchofascension.org

Ft. Myers - Lamb of God Preschool

(Preschool Ages 2-5)

19691 Cypress View Dr.
Ft Myers, FL 33967
Web: lambofgodchurch.net

Phone: 239-267-2694

Fax: 239-267-3043

Director: Natalie Cole

Email: preschool@lambofgodchurch.net

Marco Island - St. Mark's Preschool

(Preschool - Ages 4 & up)

1101 N. Collier
Marco Island, FL 34145
Director: Peggy Totten

Phone: 239-394-7242

Web: www.stmarkschoolmarco.org

Email: school@stmarksmarco.org

Punta Gorda

Good Shepherd Preschool

(Preschool - Ages Toddler - 4)

401 W. Henry St.
Punta Gorda, FL 33950

Phone: 941-639-5454

Fax: 941-639-0387

Web: goodshepherdpuntagorda.dioswfl.org

Preschool Director: Angela Benevides

Chaplain: The Rev. Roy W. Tuff

Email: churchofthegoodshepherdpg@gmail.com

Sarasota - St. Wilfred Preschool

3773 Wilkinson Rd.
Sarasota, FL 34233
Head of School: Tiffany Brown

Phone: 941-923-3088

Fax: 941-921-5044

Email: stwilfredpreschool@gmail.com

Web: stwilfredpreschool.com

St. Pete Beach - St. Alban's Episcopal Day School

8410 Boca Ciega Dr.,
St. Pete Beach, FL 33706
Director: Ms. Beth Gregory

Phone: 727-363-1533
Fax: 727-367-2801
Email: stalbandsdayschool@gmail.com
Web: stalbandsdayschool.com

St. Petersburg - Canterbury School of Florida**Hough Campus**

1200 Snell Isle Blvd. NE
St. Petersburg, FL 33704

Phone: 727-525-1419
Fax: 727-525-2545
Email: info@canterburyflorida.org

Knowlton Campus

990 62nd Ave NE
St. Petersburg, FL 33702
Head of School: Mr. Hollis Amley
Chaplain: Mr. David Gould

Web: canterburyflorida.org
Email: hamley@canterburyflorida.org
E-mail: dgould@canterburyflorida.org

Tampa-**Berkeley Preparatory School**

4811 Kelly Rd.
Tampa, FL 33615
Head of School: Mr. Joseph W. Seivold
Chaplain: The Rev. Brandon B. Peete

Phone: 813-885-1673
Fax 813-886-6933
Web: www.berkeleyprep.org
E-mail: seivojoe@berkeleyprep.org
Email: peetebra@berkeleyprep.org

St. Clement's Academy

706 W. 113th Ave.
Tampa, FL 33612
Web: stclement.net/st-clements-academy

Phone: 813-932-6204
Fax: 813-932-3202

St. John's Episcopal Parish Day School

906 S. Orleans Ave.
Tampa, FL 33606
Head of School: Mr. Hugh Jebson
Chaplain: Position Vacant

Phone: 813-849-5200
Fax: 813-258-2548
Email: hjebson@stjohnseagles.org

St. Mary's Episcopal Day School

2101 South Hubert Ave.
Tampa, FL 33629
Head of School: Mr. Steve Salvo
Chaplain: The Rev. Alicia Anderson Gomes
E-mail: alicia.gomes@smeds.org

Phone: 813-258-5508
Fax: 813-258-5603
Web: smeds.org
Email: steve.salvo@smeds.org

Venice - St. Mark's Preschool

508 Riviera St.
Venice, FL 34285
Director: Ms. Sally Farrell
Chaplain: Position Vacant

Phone: 941-484-8707
Fax: 941-488-4130
sally@stmarksvenice.org
Web: stmarkspreschoolvenice.com

Congregations by City

<p>Arcadia, St. Edmund863-494-0485</p> <p>Boca Grande, St. Andrew941-964-2257</p> <p>Bonita Springs, St. Mary 239-992-4343</p> <p>Bradenton:</p> <p style="padding-left: 20px;">Christ Church 941-747-3709</p> <p style="padding-left: 20px;">St. George941-755-3606</p> <p style="padding-left: 20px;">St. Mary Magdalene 941-751-5048</p> <p>Brooksville, St. John 352-796-9112</p> <p>Cape Coral, Epiphany 239-574-3200</p> <p>Clearwater</p> <p style="padding-left: 20px;">Ascension 727-447-3469</p> <p style="padding-left: 20px;">Good Samaritan 727-461-1717</p> <p style="padding-left: 20px;">Holy Trinity 727-796-5514</p> <p style="padding-left: 20px;">St. John.....727-531-6020</p> <p>Dade City, St. Mary 352-567-3888</p> <p>Dunedin, Good Shepherd..... 727-733-4125</p> <p>Englewood, St. David 941-474-3140</p> <p>Ft. Myers:</p> <p style="padding-left: 20px;">Iona-Hope 239-454-4778</p> <p style="padding-left: 20px;">St. Hilary 239-936-1000</p> <p style="padding-left: 20px;">Lamb of God..... 239-267-3525</p> <p style="padding-left: 20px;">St. Luke..... 239-334-2479</p> <p>Ft. Myers Beach, St. Raphael. 239-463-6057</p> <p>Holmes Beach, Annunciation.. 941-778-1638</p> <p>Hudson, St. Martin 727-863-8560</p> <p>Indian Rocks Beach, Calvary .727-595-2374</p> <p>LaBelle, Good Shepherd..... 863-675-0385</p> <p>Largo, Resurrection 727-586-9638</p> <p>Lehigh Acres, St. Anselm 239-369-1916</p> <p>Longboat Key, All Angels..... 941-383-8161</p> <p>Marco Island, St. Mark 239-394-7242</p> <p>Naples:</p> <p style="padding-left: 20px;">St. John.....239-261-2355</p> <p style="padding-left: 20px;">St. Monica.....239-591-4550</p> <p style="padding-left: 20px;">St. Paul 239-643-0197</p> <p style="padding-left: 20px;">Trinity-by-the-Cove 239-262-6581</p> <p>New Port Richey, St. Stephen..... 727-849-4330</p> <p>North Fort Myers, All Souls... 239-997-7685</p> <p>North Port, St. Nathaniel..... 941-426-2520</p> <p>Osprey, Holy Spirit941-966-1924</p> <p>Palm Harbor, St. Alfred 727-785-1601</p> <p>Palmetto, St. Mary941-722-5292</p> <p>Parrish, Apostle Church 941-556-0315</p> <p>Pinellas Park, St. Giles 727-544-6856</p>	<p>Plant City, St. Peter..... 813-752-5061</p> <p>Port Charlotte, St. James 941-627-4000</p> <p>Punta Gorda, Good Shepherd941-639-2757</p> <p>Safety Harbor, Holy Spirit 727-725-4726</p> <p>St. James City, St. John..... 239-283-1820</p> <p>St. Pete Beach, St. Alban 727-360-8406</p> <p>St. Petersburg:</p> <p style="padding-left: 20px;">St. Augustine.....727-867-6774</p> <p style="padding-left: 20px;">St. Bartholomew 727-867-7015</p> <p style="padding-left: 20px;">St. Matthew.....727-866-2187</p> <p style="padding-left: 20px;">St. Peter's Cathedral 727-822-4173</p> <p style="padding-left: 20px;">St. Thomas727-896-9641</p> <p style="padding-left: 20px;">St. Vincent.....727-321-5086</p> <p>Sanibel, St. Michael All Angels..... 239-472-2173</p> <p>Sarasota:</p> <p style="padding-left: 20px;">Nativity941-355-3262</p> <p style="padding-left: 20px;">Redeemer.....941-955-4263</p> <p style="padding-left: 20px;">St. Boniface 941-349-5616</p> <p style="padding-left: 20px;">St. Margaret of Scotland.....941-925-2525</p> <p style="padding-left: 20px;">St. Wilfred.....941-924-7436</p> <p>Seminole, St. Anne of Grace..... 727-392-4483</p> <p>Spring Hill, St. Andrew's 352-683-2010</p> <p>Sun City, St. John the Divine..... 813-633-3970</p> <p>Tampa:</p> <p style="padding-left: 20px;">Grace Church813-971-8484</p> <p style="padding-left: 20px;">St. Andrew 813-221-2035</p> <p style="padding-left: 20px;">St. Anselm 813-988-1185</p> <p style="padding-left: 20px;">St. Chad.....813-872-7545</p> <p style="padding-left: 20px;">St. Clement..... 813-932-6204</p> <p style="padding-left: 20px;">St. Francis 813-238-1098</p> <p style="padding-left: 20px;">St. James House of Prayer..... 813-223-6090</p> <p style="padding-left: 20px;">St. John 813-259-1570</p> <p style="padding-left: 20px;">St. Mark 813-962-3089</p> <p style="padding-left: 20px;">St. Mary..... 813-251-1660</p> <p>Tarpon Springs, All Saints..... 727-937-3881</p> <p>Temple Terrace, St. Catherine... 813-988-6483</p> <p>Valrico, Holy Innocents.....813-689-3130</p> <p>Venice:</p> <p style="padding-left: 20px;">Good Shepherd941-497-7286</p> <p style="padding-left: 20px;">St. Mark941-488-7724</p> <p>Wesley Chapel, St. Paul.....813-418-1281</p> <p>Zephyrhills, St. Elizabeth 813-782-1202</p>
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Congregations By Deanery

CLEARWATER

Clearwater, Ascension
* Clearwater, Good Samaritan
Clearwater, Holy Trinity
Clearwater, St. John
Dunedin, Good Shepherd
Hudson, St. Martin
Indian Rocks Beach, Calvary
*Largo, Resurrection
New Port Richey, St. Stephen
Palm Harbor, St. Alfred
Safety Harbor, Holy Spirit
Spring Hill, St. Andrew
Tarpon Springs, All Saints

FT. MYERS

Cape Coral, Epiphany
Ft. Myers, Iona-Hope
Ft. Myers, Lamb of God
Ft. Myers, St. Hilary
Ft. Myers, St. Luke
* Ft. Myers Beach, St. Raphael
* LaBelle, Good Shepherd
* Lehigh Acres, St. Anselm
North Ft. Myers, All Souls
Sanibel, St. Michael & All Angels
* St. James City, St. John

MANASOTA

*Arcadia, St. Edmund, The Martyr
Bradenton, Christ Church
Bradenton, St. George
Bradenton, St. Mary Magdalene
Longboat Key, All Angels by the Sea
Holmes Beach, Annunciation
Osprey, Holy Spirit
Palmetto, St. Mary
** Parrish, Church of the Apostles
Sarasota, Nativity
Sarasota, Church of the Redeemer
Sarasota, St. Boniface
Sarasota, St. Margaret of Scotland
Sarasota, St. Wilfred

* Mission Status

** Associated Worshipping
Community Status

NAPLES

Bonita Springs, St. Mary
Marco Island, St. Mark
Naples, St. John
Naples, St. Monica
Naples, St. Paul
Naples, Trinity-by-the-Cove

ST. PETERSBURG

Pinellas Park, St. Giles
Seminole, St. Anne of Grace
St. Pete Beach, St. Alban
St. Petersburg, St. Augustine
St. Petersburg, St. Bartholomew
* St. Petersburg, St. Matthew
St. Petersburg, St. Peter (Cathedral)
St. Petersburg, St. Thomas
St. Petersburg, St. Vincent

TAMPA

Brooksville, St. John
Dade City, St. Mary
Plant City, St. Peter
Sun City Center, St. John the Divine
Tampa, Grace Church
Tampa, St. Andrew
** Tampa, St. Anselm USF
* Tampa, St. Chad
Tampa, St. Clement
*Tampa, St. Francis
Tampa, St. James House of Prayer
Tampa, St. John
Tampa, St. Mark
Tampa, St. Mary
Temple Terrace, St. Catherine
Valrico, Holy Innocents
* Wesley Chapel, St. Paul
Zephyrhills, St. Elizabeth

VENICE

Boca Grande, St. Andrew
Englewood, St. David
North Port, St. Nathaniel
Port Charlotte, St. James
Punta Gorda, Good Shepherd
Venice, Good Shepherd
Venice, St. Mark

Diocesan Deaneries

(Appointed annually by the Bishop at Convention)

Chancellors

(Appointed annually by the Bishop at Convention)

Chancellor of the Diocese: Mr. Theodore L. Tripp, Jr., Esq.

Vice Chancellors:

North (Tampa, St. Pete, Clearwater): Mr. Gregory Hearing, Esq.

Central (Manasota, Venice): Ms. Susan Park, Esq.

South (Ft. Myers, Naples): Mr. Michael Durant, Esq.

Deanery Deans

(One-year term. No more than three consecutive terms.)

Clearwater:	The Very Rev. Raynald S. Bonoan	727-421-7469
Ft. Myers:	The Very Rev. A Charles Cannon	561-801-2143
Manasota:	The Very Rev. Matthew Grunfeld	941-266-2140
Naples:	The Very Rev. Edward C. Gleason	239-919-0370
St. Petersburg:	The Very Rev. Ethan Cole	727-201-1891
Tampa:	The Very Rev. Robert C. Douglas	941-320-0595
Venice:	The Very Rev. Michelle L. Robertshaw	919-928-4089

Clearwater

Dean: The Very Rev. Raynald S. Bonoan

727-421-7491

Email: fr.raybonoan@gmail.com

Diocesan Council	The Rev. Peter A. Lane	727-332-1249
Representatives:	Ms. Connie Mehr	352-593-4789

Congregations:

Clearwater:

Ascension.....727-447-3469

Good Samaritan..... 727-461-1717

Holy Trinity 727-796-5514

St. John.....727-531-6020

Dunedin: Good Shepherd 727-733-4125

Hudson: St. Martin727-863-8560

Indian Rocks Beach: Calvary727-595-2374

Largo: Resurrection 727-586-9633

New Port Richey: St. Stephen..... 727-849-4330

Palm Harbor: St. Alfred..... 727-785-1601

Safety Harbor: Holy Spirit727-725-4726

Spring Hill: St. Andrew 352-683-2010

Tarpon Springs: All Saints727-937-3881

Ft. Myers

Dean: The Very Rev. A. Charles Cannon
Phone: 561-801-2143
Email: frcharles@sainthilarys.org

Diocesan Council: The Rev. Bill Van Oss 218-269-1060
Representatives: Ms. Paula Paquette 239-910-8615

Congregations:

Cape Coral: Epiphany 239-574-3200
Ft. Myers:
Iona-Hope 239-454-4778
Lamb of God 239-267-3525
St. Hilary 239-936-1000
St. Luke 239-334-2479
Ft. Myers Beach: St. Raphael 239-463-6057
LaBelle: Good Shepherd 863-675-0385
Lehigh Acres: St. Anselm 239-369-1916
North Ft. Myers: All Souls 239-997-7685
Sanibel: St. Michael and All Angels 239-472-2173
St. James City: St. John 239-283-1820

Manasota

Dean: The Very Rev. Matthew Grunfeld
Phone: 941-725-0891
Email: cotapriest@gmail.com

Diocesan Council: The Rev. Matthew T. Grunfeld 941-725-0891
Representatives: Mrs. Mary Page Hill 941-266-2021

Congregations:

Arcadia: St. Edmund, The Martyr 863-494-0485
Bradenton: Christ Church 941-747-3709
St. George 941-755-3606
St. Mary Magdalene 941-751-5048
Holmes Beach: Annunciation 941-778-1638
Longboat Key: All Angels by the Sea 941-383-8161
Osprey: Holy Spirit 941-966-1924
Palmetto: St. Mary 941-722-5292
Sarasota:
Nativity 941-355-3262
Redeemer 941-955-4263
St. Boniface 941-349-5616
St. Margaret of Scotland 941-925-2525
St. Wilfred 941-924-7436

Naples

Dean: The Very Rev. Edward C. Gleason
Phone: 239-919-0370
Email: egleason@trinitybythecove.com

Diocesan Council: The Rev. Jonathan W. Evans 239-591-4550
Representatives: Mr. Tom Connolly 239-285-9224

Congregations:

Bonita Springs: St. Mary 239-992-4343
Marco Island: St. Mark 239-394-7242
Naples:
St. John 239-261-2355
St. Monica 239-591-4550
St. Paul 239-643-0197
Trinity-by-the-Cove 239-262-6581

St. Petersburg

Dean: The Very Rev. Ethan Cole
Phone: 941-504-2090
Email: ethancole@stbartsinstpete.org

Diocesan Council: The Rev. Anne Hartley 954-253-4414
Representatives: Ms. Susan Darrow 239-580-7313

Congregations:

Pinellas Park: St. Giles 727-544-6856
Seminole: St. Anne of Grace 727-392-4483
St. Pete Beach: St. Alban 727-360-8406
St. Petersburg:
St. Augustine 727-867-6774
St. Bartholomew 727-867-7015
St. Bede
St. Matthew 727-866-2187
St. Peter (The Cathedral Church) 727-822-4173
St. Thomas 727-896-9641
St. Vincent 727-321-5086

Tampa

Dean: The Very Rev. Robert C. Douglas
Phone: 941-320-0595

Diocesan Council: The Rev. Dale Van Wormer 607-481-4702
Representatives: Ms. Katherine Arp 813-938-1285

Congregations:

Brooksville: St. John.....	352-796-9112
Dade City: St. Mary.....	352-567-3888
Plant City: St. Peter.....	813-752-5061
Ruskin: St. John the Divine	813-633-3970
Tampa:	
Grace Church.....	813-971-8484
St. Andrew.....	813-221-2035
St. Anselm (USF Chapel Center).....	813-988-1185
St. Chad	813-872-7545
St. Clement	813-932-6204
St. Francis.....	813-279-0478
St. James House of Prayer	813-223-6090
St. John.....	813-259-1570
St. Mark.....	813-962-3089
St. Mary	813-251-1660
Temple Terrace: St. Catherine.....	813-988-6483
Valrico: Holy Innocents'	813-689-3130
Wesley Chapel: St. Paul.....	813-418-1281
Zephyrhills: St. Elizabeth.....	813-782-1202

Venice

Dean: The Very Rev. Michelle L. Robertshaw

Phone: 919-928-4089

Email: michelle@bocagrande.org

Diocesan Council:	The Rev. Vickie L. McDonald	941-474-3140
Representatives:	Mr. Randy Arsenault	248-225-4603

Congregations:

Boca Grande: St. Andrew.....	941-964-2257
Englewood: St. David	941-474-3140
North Port: St. Nathaniel	941-426-2520
Port Charlotte: St. James	941-627-4000
Punta Gorda: Good Shepherd.....	941-639-2757
Venice:	
Good Shepherd.....	941-497-7286
St. Mark	941-488-7714

**2024 Parish & Mission Listings
With Staff/Vestry &
2022 Parochial Data**

Church names in alphabetical order

All Angels By The Sea Episcopal Church

(Parish - Manasota Deanery)

563 Bay Isles Rd.

Longboat Key, FL 34228-3142

Phone: (941) 383-8161 Fax: (941) 383-5259

Email: office@allangelslbk.org

Web: allangelslbk.org

Sunday Services: (Jun. – Sept.) 10:00 a.m. (Oct. – May) 8: 00 & 10: 00 a.m.

Office Hours: Mon. – Fri. 9: 00 a.m. – 1: 00 p.m.

Staff

Priest in Charge: The Rev. David J. Marshall

Adjunct Clergy: The Rev. Frederick E. Emrich, III

Administrator: Linn S. Torres

Leadership

Senior Warden: Barbara Pickrell (602) 571-4647
700 Ringling Blvd., Sarasota, FL 34236

Junior Warden: Brian Davis (513) 910-7041
3045 Mariners Cove Dr., Apt 121, Cortez, FL 34215

Treasurer: Sandy L. Wood (443) 786-0411
870 Pointe Dr., Unit 61, Boyne City, MI 49712

All Angels by the Sea Longboat Key Parochial Report Data (2022)

Active Baptized Members	234
Communicants in Good Standing	232
Average In-Person Sunday Attendance	97
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	77
Total Dollar Amount Pledged	\$308,571
Plate, Pledge and Regular Support (Line 3)	\$404,381
Available for Operations From Investments (Line 4)	\$37
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$17,605
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$422,023
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$422,023
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$35,393
Subtotal Non-Operating Revenues (Subtotal C)	\$35,393
Total Revenues (Total D)	\$457,416
Apportionment Paid To Diocese (Line 12)	\$38,211
Outreach from Operating Budget (Line 13)	\$15,000
<u>All Other Operating Expenses (Line 14)</u>	\$333,604
Subtotal Operating Expenses (Subtotal E)	\$386,815
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$38,025
Subtotal Non-Operating Expenses (Subtotal F)	\$38,025
Total Expenses (Total G)	\$424,840
Total Cash in Checking/Savings (Line 19)	\$134,417
Total Investments at Market Value (Line 20)	\$1,406,979

All Saints Episcopal Church

(Parish - Clearwater Deanery)

Physical Address: 1700 Keystone Rd., Tarpon Springs, FL 34689-8928

Mailing Address: P.O. Box 2584, Tarpon Springs, FL 34688

Phone: (727) 937-3881 Fax: (727) 943-0972

Email: admin@allsaintstarpon.com

Web: www.allsaintstarpon.com

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon. - Thurs. 9:00 a.m. - 1:00 p.m.

Staff

Rector: The Rev. Janet A. Tunnell
Assisting: The Rev. David Hall
Music Director: Nicholas A. Herrin
Business Manager: Grace M. Smith
Administrative Asst.: Katherine Monty
Sexton: James Henn

Leadership

Senior Warden: Dee Ungureit..... (727) 482-2450
1949 Arbor Knoll Loop, Trinity, FL 34655

Junior Warden: Jill Rabben(727) 355-4087
463 Dixie Hwy, Tarpon Springs, FL 34689

Treasurer: R. Michael (Mike) Becker (615) 294-8147
11341 Juglans Dr., Odessa, FL 33556

All Saints Episcopal Church Tarpon Springs Parochial Report Data (2022)

Active Baptized Members	246
Communicants in Good Standing	163
Average In-Person Sunday Attendance	78
Baptisms	1
Confirmations	2
Received	0
Number of Signed Pledge Cards	78
Total Dollar Amount Pledged	\$242,090
Plate, Pledge and Regular Support (Line 3)	\$257,201
Available for Operations From Investments (Line 4)	\$19,428
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$25,677
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$302,306
Assistance From The Diocese (Line 7)	\$1,726
Total Operating Revenues (Subtotal B)	\$304,032
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$8,247
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$218
Subtotal Non-Operating Revenues (Subtotal C)	\$8,465
Total Revenues (Total D)	\$312,497
Apportionment Paid To Diocese (Line 12)	\$28,398
Outreach from Operating Budget (Line 13)	\$8,923
<u>All Other Operating Expenses (Line 14)</u>	\$276,817
Subtotal Operating Expenses (Subtotal E)	\$314,138
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$363
Subtotal Non-Operating Expenses (Subtotal F)	\$363
Total Expenses (Total G)	\$314,501
Total Cash in Checking/Savings (Line 19)	\$60,779
Total Investments at Market Value (Line 20)	\$437,461

All Souls Episcopal Church

(Parish - Ft. Myers Deanery)

14640 N Cleveland Ave.

North Ft. Myers, FL 33903-3806

Phone: (239) 997-7685 Fax: (239) 997-2024

Email: allsoulsep@aol.com

Web: allsouls.dioswfl.org

Sunday Services: (Oct. - April) 8:00 & 10:00 a.m. (May - Sept.) 9:00 a.m.

Office Hours: Mon. – Thurs. 9:00 a.m. – 2:00 p.m..

Staff

Priest-in-Charge: The Rev. Brian P. Cleary

Assisting: The Rev. Walter J. Mycoff, Jr.

P/T Admin Asst.: Mary Havener Christensen

Leadership

Senior Warden: Charlie Thompson(239) 246-0082
14081 Heritage Landing Blvd., Apt 218, Punta Gorda, FL
33955

Junior Warden: Roger Lagasse (401) 338-6882
14504 Concord Dr., North Ft. Myers, FL 33914

Treasurer: Joseph Daniele.....(239) 898-9406

All Souls Episcopal Church North Fort Myers Parochial Report Data (2022)

Active Baptized Members	64
Communicants in Good Standing	64
Average In-Person Sunday Attendance	47
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	54
Total Dollar Amount Pledged	\$110,799
Plate, Pledge and Regular Support (Line 3)	\$112,641
Available for Operations From Investments (Line 4)	\$5,078
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$127,612
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$245,331
Assistance From The Diocese (Line 7)	\$1,921
Total Operating Revenues (Subtotal B)	\$247,252
Capital Funds (Line 8)	\$36,642
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$49,217
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$3,298
Subtotal Non-Operating Revenues (Subtotal C)	\$89,157
Total Revenues (Total D)	\$336,409
Apportionment Paid To Diocese (Line 12)	\$19,286
Outreach from Operating Budget (Line 13)	\$3,092
<u>All Other Operating Expenses (Line 14)</u>	\$218,881
Subtotal Operating Expenses (Subtotal E)	\$241,259
Capital Improvement Expenditures (Line 15)	\$40,877
Expenses for Congregation's Outreach and Mission (Line 16)	\$37,831
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$78,708
Total Expenses (Total G)	\$319,967
Total Cash in Checking/Savings (Line 19)	\$325,641
Total Investments at Market Value (Line 20)	\$171,917

Calvary Episcopal Church

(Parish - Clearwater Deanery)

1615 First St.

Indian Rocks Beach, FL 33785-2809

Phone: (727) 595-2374 Fax: (727) 593-5631

Email: admin@calvaryirb.org

Web: calvaryirb.org

Sunday Services: 8:00 & 10: 00 a.m. (Summer) 9:00 a.m.

Office Hours: Mon.- Thurs. 9:00 a.m. - 2:00 p.m.

Staff

Rector: The Rev. Charles (Jon) Roberts

Music Director: Gabriel Johnston

Parish Administrator: Lia King

Leadership

Senior Warden: Julie Heinicka(727) 244-9450
13102 87th PL Seminole, FL 33776

Junior Warden: Gary Spivack (703) 628-4424
1306 176th Avenue Cir, Redington Shores, FL 33708

Treasurer: Karen Lacorte-Nies(716) 432-4887
1460 Gulf Blvd Unit 502 Clearwater, FL 33767

Calvary Episcopal Church Indian Rocks Beach Parochial Report Data (2022)

Active Baptized Members	272
Communicants in Good Standing	272
Average In-Person Sunday Attendance	126
Baptisms	2
Confirmations	0
Received	0
Number of Signed Pledge Cards	60
Total Dollar Amount Pledged	\$142,104
Plate, Pledge and Regular Support (Line 3)	\$241,734
Available for Operations From Investments (Line 4)	\$35,000
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$35,196
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$565
Normal Operating Income (Subtotal A)	\$312,495
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$312,495
Capital Funds (Line 8)	\$96,519
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$78,546
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$1,090
Subtotal Non-Operating Revenues (Subtotal C)	\$176,155
Total Revenues (Total D)	\$488,650
Apportionment Paid To Diocese (Line 12)	\$31,477
Outreach from Operating Budget (Line 13)	\$4,072
<u>All Other Operating Expenses (Line 14)</u>	\$396,128
Subtotal Operating Expenses (Subtotal E)	\$431,677
Capital Improvement Expenditures (Line 15)	\$27,139
Expenses for Congregation's Outreach and Mission (Line 16)	\$55,239
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$82,378
Total Expenses (Total G)	\$514,055
Total Cash in Checking/Savings (Line 19)	\$77,010
Total Investments at Market Value (Line 20)	\$975,271

Christ Episcopal Church

(Parish - Manasota Deanery)

4030 Manatee Ave. W

Bradenton, FL 34205-1717

Phone: (941) 747-3709 Fax: (941) 746-8131

Email: kkalaman@cecb.church

Web: <https://christchurchswfla.org/>

Sunday Services: 7:30, 9:00 & 11:00 a.m.

Office Hours: Mon. – Thurs. 9:00 a.m.– 4:00 p.m., Fri 9:00 a.m.– 12:00 p.m.

Staff

Priest-in-Charge:	The Rev. Canon Dr. Richard D. Visconti
Deacon/Youth and Family:	The Rev. William G. Pardy
Administration:	Kim Kalamán
Bookkeeper/Finance:	Cheri Taxdal
Registrar:	Lee Hooie
Music Director:	Dr. James Walton
Assistant Organist:	William L. Holt
Bell Choir Director:	Cecilia McEnaney
Sunday School Director:	Pat Fraser
Communications Director:	Pam Landers
Sexton:	Andrew Sewell

Leadership

Senior Warden:	Patrick Whelan(941) 932-0334 3127 Riverview Blvd., Bradenton, FL 34205
Junior Warden:	Bill Forkgen.....(410) 336-6331 2704 50th St. W., Bradenton, FL 34209
Treasurer:	Lee Hooie(941) 720-5137 5216 39th Ave. W, Bradenton, FL 34209

Christ Episcopal Church Bradenton Parochial Report Data (2022)

Active Baptized Members	517
Communicants in Good Standing	338
Average In-Person Sunday Attendance	224
Baptisms	2
Confirmations	13
Received	0
Number of Signed Pledge Cards	139
Total Dollar Amount Pledged	\$473,393
Plate, Pledge and Regular Support (Line 3)	\$669,828
Available for Operations From Investments (Line 4)	\$15,469
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$155,028
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$36,087
Normal Operating Income (Subtotal A)	\$876,412
Assistance From The Diocese (Line 7)	\$6,686
Total Operating Revenues (Subtotal B)	\$883,098
Capital Funds (Line 8)	\$22,238
Additions To Endowment (Line 9)	\$14,000
Contributions for Outreach & Mission Programs (Line 10)	\$107,575
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$7,083
Subtotal Non-Operating Revenues (Subtotal C)	\$150,896
Total Revenues (Total D)	\$1,033,994
Apportionment Paid To Diocese (Line 12)	\$53,926
Outreach from Operating Budget (Line 13)	\$448
<u>All Other Operating Expenses (Line 14)</u>	\$781,248
Subtotal Operating Expenses (Subtotal E)	\$835,622
Capital Improvement Expenditures (Line 15)	\$12,694
Expenses for Congregation's Outreach and Mission (Line 16)	\$90,680
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$6,044
Subtotal Non-Operating Expenses (Subtotal F)	\$109,418
Total Expenses (Total G)	\$945,040
Total Cash in Checking/Savings (Line 19)	\$613,579
Total Investments at Market Value (Line 20)	\$1,733,054

Church of the Annunciation

(Parish - Manasota Deanery)

4408 Gulf Dr.

Holmes Beach, FL 34217-1829

Phone: (941) 778-1638 Fax: (941) 778-9523

Email: info@amiannunciation.org

Web: amiannunciation.org

Sunday Services: (Oct. - May) 8:00 & 10:15 a.m. (Jun. - Sept.) 9:00 a.m.

Office Hours: Mon. - Thurs, 9:00 a.m. - 1:00 p.m.

Staff

Rector: The Very Rev. Matthew T. Grunfeld
(Dean of the Manasota Deanery)
Bishop in Resid.: The Rt. Rev. J. Michael Garrison
Deacon: The Rev. Kathlyn C. Gilpin
Assisting Priest: The Rev. Bruce Genge
Music Director: Thomas (Thom) Tenny
Bookkeeper: Debi Huelsman (Diocesan Bookkeeper, Contracted)

Leadership

Senior Warden: Penny Chapin(941) 812-5416
6507 11th Ave. W, Bradenton, FL 34209

Junior Warden: Monika Volkhardt(941) 201-6689

Treasurer: Jon Oster(941) 545-9692
(Non-Vestry) 11335 Perico Isle Circ, Bradenton, FL 34209

Episcopal Church of Annunciation Holmes Beach Parochial Report Data (2022)

Active Baptized Members	122
Communicants in Good Standing	117
Average In-Person Sunday Attendance	44
Baptisms	1
Confirmations	0
Received	0
Number of Signed Pledge Cards	39
Total Dollar Amount Pledged	\$78,770
Plate, Pledge and Regular Support (Line 3)	\$107,467
Available for Operations From Investments (Line 4)	\$184,999
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$2,153
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$15,515
Normal Operating Income (Subtotal A)	\$310,134
Assistance From The Diocese (Line 7)	\$1,826
Total Operating Revenues (Subtotal B)	\$311,960
Capital Funds (Line 8)	\$52,079
Additions To Endowment (Line 9)	\$805
Contributions for Outreach & Mission Programs (Line 10)	\$5,023
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$12,715
Subtotal Non-Operating Revenues (Subtotal C)	\$70,622
Total Revenues (Total D)	\$382,582
Apportionment Paid To Diocese (Line 12)	\$24,531
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$253,975
Subtotal Operating Expenses (Subtotal E)	\$278,506
Capital Improvement Expenditures (Line 15)	\$54,732
Expenses for Congregation's Outreach and Mission (Line 16)	\$1,226
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$4,094
Subtotal Non-Operating Expenses (Subtotal F)	\$60,052
Total Expenses (Total G)	\$338,558
Total Cash in Checking/Savings (Line 19)	\$25,506
Total Investments at Market Value (Line 20)	\$705,944

Church of the Ascension

(Parish - Clearwater Deanery)

701 Orange Ave.

Clearwater, FL 33756-5232

Phone: (727) 447-3469 Fax: (727) 446-5170

Email: office@churchofascension.org

Web: churchofascension.org

Sunday Services: 8:00, 10:00 a.m. & 5:00 p.m.

Office Hours: Mon -Thur: 9:00 a.m. - 4:00 p.m., Fri: 9:00 a.m.-Noon

Staff

Rector:	The Rev Dr. James A. Sorvillo
Associate Rector:	The Rev. Dr. William V. Burkett
Deacon:	The Rev. Sandra S.C. Jamieson
Music Minister.:	Matthew J. Estes
A/V Streaming:	Christopher Fairchild
Office Admin:	Maggie Talbot
Liturgist:	Jeanne Ward-Estes
Youth Minister:	Susan E. Katte
Day School Director:	Pamela Rilling
School Co-Director:	Stefanie Barsema
Financial Admin:	Beverly Cline
Rector's Admin:	Margaret W. Talbot
Exec. Admin:	Erica Wiedemann
Sexton:	Brian McCracken

Leadership

Senior Warden:	Sharon Meek (727) 776-5566 321 Lotus Path, Clearwater, FL 33756
Junior Warden:	H. Bennett Walling.(352) 406-1258 17746 Wall Cir., Redington Shores, FL 33708
Treasurer:	Gary Schlarbaum(610) 585-7205 2 Seaside Lane, Apt. 703, Belleair, FL 33756

Episcopal Church of the Ascension Clearwater Parochial Report Data (2022)

Active Baptized Members	827
Communicants in Good Standing	759
Average In-Person Sunday Attendance	212
Baptisms	5
Confirmations	11
Received	1
Number of Signed Pledge Cards	182
Total Dollar Amount Pledged	\$945,455
Plate, Pledge and Regular Support (Line 3)	\$1,221,126
Available for Operations From Investments (Line 4)	\$14,498
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$55,110
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$1,290,734
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$1,290,734
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$4,500,000
Contributions for Outreach & Mission Programs (Line 10)	\$109,167
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$57,521
Subtotal Non-Operating Revenues (Subtotal C)	\$4,666,688
Total Revenues (Total D)	\$5,957,422
Apportionment Paid To Diocese (Line 12)	\$114,816
Outreach from Operating Budget (Line 13)	\$17,153
<u>All Other Operating Expenses (Line 14)</u>	\$1,158,765
Subtotal Operating Expenses (Subtotal E)	\$1,290,734
Capital Improvement Expenditures (Line 15)	\$94,890
Expenses for Congregation's Outreach and Mission (Line 16)	\$136,272
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$66,800
Subtotal Non-Operating Expenses (Subtotal F)	\$297,962
Total Expenses (Total G)	\$1,588,696
Total Cash in Checking/Savings (Line 19)	\$570,609
Total Investments at Market Value (Line 20)	\$9,371,579

Church of the Epiphany

(Parish-Ft. Myers Deanery)

2507 Del Prado Blvd. South

Cape Coral, FL 33904-5768

Phone: (239) 574-3200 Fax: (239) 574-2891

Email: epiphanycapecoral@gmail.com

Web: epiphanyepiscopalchurch.org

Sunday Services: 8:00 & 9:30 a.m.

Office Hours: Tues.- Fri. 10:00 a.m. - 2:00 p.m.

Staff

Rector: The Rev. Edward F.P. Gibbons
Deacon: The Rev. Aubrey E. Cort
Deacon: The Rev. Priscilla G. Gray
Bookkeeper: Deborah L. Hunter
Parish Administrator: Rosemary K. Campbell
Sexton: Jose Narvaez

Leadership

Senior Warden: William Parker..... (239) 772-5787
510 SE 19th Terracem Cape Coral, FL 33990

Junior Warden: Dave Brown..... (239) 218-7556
5309 Congo Ct., Cape Coral, FL 33904

Treasurer: Todd Russell (419) 348-0112
2510 SE 23rd Ave.Cape Coral, FL 33904

Church of the Epiphany Cape Coral Parochial Report Data (2022)

Active Baptized Members	163
Communicants in Good Standing	130
Average In-Person Sunday Attendance	82
Baptisms	3
Confirmations	1
Received	4
Number of Signed Pledge Cards	56
Total Dollar Amount Pledged	\$143,505
Plate, Pledge and Regular Support (Line 3)	\$210,794
Available for Operations From Investments (Line 4)	\$7,680
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$63,461
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$16,220
Normal Operating Income (Subtotal A)	\$298,155
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$298,155
Capital Funds (Line 8)	\$29,625
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$29,625
Total Revenues (Total D)	\$327,780
Apportionment Paid To Diocese (Line 12)	\$21,699
Outreach from Operating Budget (Line 13)	\$2,187
<u>All Other Operating Expenses (Line 14)</u>	\$274,269
Subtotal Operating Expenses (Subtotal E)	\$298,155
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$298,155
Total Cash in Checking/Savings (Line 19)	\$73,206
Total Investments at Market Value (Line 20)	\$150,587

Church of the Good Samaritan

(Mission - Clearwater Deanery)

2165 NE Coachman Rd.
Clearwater, FL 33765-2616
Phone: (727) 461-1717 Fax: (727) 442-6845
Email: goodsamaritanchurch2165@gmail.com
Web: goodsamaritanepiscopal.church

Sunday Services: 9:30 a.m.

Office Hours: Varies

Staff

Priest in Charge: The Rev. Dr. Richard Effinger
Music Minister: Carol Alexander

Leadership

Senior Warden: Barbara Pailley.....(727) 217-9712
2800 Sun Glow Way, Clearwater, FL 33761

Junior Warden: Don Casey(727) 726-5279
3235 San Mateo St., Clearwater, FL 33759

Treasurer: Diane Sharp(727) 644-7424
2743 Country Woods Ln., Palm Harbor, FL 34683

Episcopal Church of the Good Samaritan Clearwater Parochial Report Data (2022)

Active Baptized Members	90
Communicants in Good Standing	0
Average In-Person Sunday Attendance	35
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	32
Total Dollar Amount Pledged	\$83,666
Plate, Pledge and Regular Support (Line 3)	\$102,295
Available for Operations From Investments (Line 4)	\$23,416
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$26,024
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$151,735
Assistance From The Diocese (Line 7)	\$848
Total Operating Revenues (Subtotal B)	\$152,583
Capital Funds (Line 8)	\$3,764
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$499
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$2,769
Subtotal Non-Operating Revenues (Subtotal C)	\$7,032
Total Revenues (Total D)	\$159,615
Apportionment Paid To Diocese (Line 12)	\$16,123
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$202,503
Subtotal Operating Expenses (Subtotal E)	\$218,626
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$1,759
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$3,745
Subtotal Non-Operating Expenses (Subtotal F)	\$5,504
Total Expenses (Total G)	\$224,130
Total Cash in Checking/Savings (Line 19)	\$55,432
Total Investments at Market Value (Line 20)	\$554,655

Church of the Good Shepherd

(Parish - Clearwater Deanery)

639 Edgewater Dr.

Dunedin, FL 34698-6916

Phone: (727) 733-4125 Fax: (727) 733-6384

Email: info@cogsdunedin.com

Web: cogsdunedin.com

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon. – Fri. 9:00 a.m. – 4:00 p.m.

Staff

Rector:	The Rev. Whitney A. Burton
Deacon:	The Rev. Cynthia A. Roehl
Families Minister:	Carey L. Cherivtch
Music Director:	Thomas Huffmen
Bookkeeper:	Marcia Nauman
Admin. Assistant:	Cristi Cruz LeFebvre
Sexton:	Garry Lumm

Leadership

Senior Warden:	Mary Ratliff.....(859) 585-6919 1327 Overcash Dr., Dunedin, FL 34698
Junior Warden:	Robyn Harker(609) 760-7111 2262 Swedish Dr., Apt. 20, Clearwater, FL 33763
Treasurer:	Robin Megel.....(301) 642-0314 663 Athens St, Dunedin, FL 34698
Asst. Treasurer:	James Goletz.....(570) 534-2537 2019 Utopian Dr. W, Apt. 304, Clearwater, FL 33763

Church of the Good Shepherd Dunedin Parochial Report Data (2022)

Active Baptized Members	246
Communicants in Good Standing	246
Average In-Person Sunday Attendance	114
Baptisms	2
Confirmations	4
Received	1
Number of Signed Pledge Cards	95
Total Dollar Amount Pledged	\$246,850
Plate, Pledge and Regular Support (Line 3)	\$305,967
Available for Operations From Investments (Line 4)	\$66,808
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$49,049
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$421,824
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$421,824
Capital Funds (Line 8)	\$57,010
Additions To Endowment (Line 9)	\$277,518
Contributions for Outreach & Mission Programs (Line 10)	\$268,731
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$9,824
Subtotal Non-Operating Revenues (Subtotal C)	\$613,083
Total Revenues (Total D)	\$1,034,907
Apportionment Paid To Diocese (Line 12)	\$34,755
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$390,886
Subtotal Operating Expenses (Subtotal E)	\$425,641
Capital Improvement Expenditures (Line 15)	\$22,010
Expenses for Congregation's Outreach and Mission (Line 16)	\$259,602
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$9,624
Subtotal Non-Operating Expenses (Subtotal F)	\$291,236
Total Expenses (Total G)	\$716,877
Total Cash in Checking/Savings (Line 19)	\$311,635
Total Investments at Market Value (Line 20)	\$31,932

Church of the Good Shepherd

(Mission - Ft. Myers Deanery)

1098 Collingswood Parkway

LaBelle, FL 33935-2306

Phone: (863) 675-0385

Email: goodshepherdlabellefl@gmail.com

Web site: goodshepherdlabelle.org

Sunday Services: 10:00 a.m. (In-Person), 4:00 p.m. (Zoom)

Office Hours: No regular office hours. Call for appointment.

Staff

Vicar: The Rev. Elizabeth L. Nelson
Bookkeeper: Marisol Robinson
Sexton: Nancy Simmons

Leadership

Senior Warden: N. Philip Redmond (304) 620-7445
409 Maple Dr. SW, LaBelle, FL 33935

Junior Warden: Rodney Gregory (863) 675-8902
P.O. Box 2152, LaBelle, FL 33975

Treasurer: Esther Bailey-Westerman (718) 737-2575
P.O. Box 33, LaBelle, FL 33975

Church of the Good Shepherd Labelle Parochial Report Data (2022)

Active Baptized Members	27
Communicants in Good Standing	26
Average In-Person Sunday Attendance	22
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	12
Total Dollar Amount Pledged	\$38,160
Plate, Pledge and Regular Support (Line 3)	\$54,575
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$0
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$54,575
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$54,575
Capital Funds (Line 8)	\$10,000
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$10,000
Total Revenues (Total D)	\$64,575
Apportionment Paid To Diocese (Line 12)	\$5,255
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$40,999
Subtotal Operating Expenses (Subtotal E)	\$46,254
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$46,254
Total Cash in Checking/Savings (Line 19)	\$86,142
Total Investments at Market Value (Line 20)	\$0

Church of the Good Shepherd

(Parish - Venice Deanery)

401 W. Henry St.

Punta Gorda, FL 33950-5905

Phone: (941) 639-2757 Fax: (941) 639-0387

Email: churchofthegoodshepherdpg@gmail.com

Web: goodshepherdppuntagorda.dioswfl.org

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon.- Thur. 8:30 a.m. - 4:00 p.m.

Staff

Rector: The Rev. Roy W. Tuff
Assisting: The Rev. Dr. Stanley L. Dull
Assisting: The Rev. John Warfel
Assisting: The Rev. Patricia A. Powers
Financial Director: Ashley Workman
Administrator: Martha F. McKenzie
Music Director: Isaac James

Leadership

Senior Warden: G. Terry Huntzicker (281) 468-8796
3830 Bal Harbor #4, Punta Gorda, FL 33950

Junior Warden: Dave Buker(508) 331-6767
3550 NE Hwy 70, Ste. 212, Arcadia, FL 34266

Treasurer: Jerilyn Schnitzel..... (941) 628-9259
7347 N. Ficus Tree, Punta Gorda, FL 33955

Church of the Good Shepherd Punta Gorda Parochial Report Data (2022)

Active Baptized Members	215
Communicants in Good Standing	215
Average In-Person Sunday Attendance	112
Baptisms	1
Confirmations	0
Received	0
Number of Signed Pledge Cards	87
Total Dollar Amount Pledged	\$208,603
Plate, Pledge and Regular Support (Line 3)	\$246,435
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$77,282
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$323,717
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$323,717
Capital Funds (Line 8)	\$9,499
Additions To Endowment (Line 9)	\$91
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$4,623
Subtotal Non-Operating Revenues (Subtotal C)	\$14,213
Total Revenues (Total D)	\$337,930
Apportionment Paid To Diocese (Line 12)	\$22,486
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$321,174
Subtotal Operating Expenses (Subtotal E)	\$343,660
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$343,660
Total Cash in Checking/Savings (Line 19)	\$527,916
Total Investments at Market Value (Line 20)	\$10,276

Church of the Good Shepherd

(Parish - Venice Deanery)

1115 Center Rd.

Venice, FL 34292-3812

Phone: (941) 497-7286 Fax: (941) 492-6668

Email: office@goodshepherdvenicefl.org

Web: goodshepherdvenicefl.org

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon. - Wedn., Frid. 9:00 a.m. - 1:00 p.m.

Staff

Rector: The Rev. Joseph D. Hudson
Deacon: The Venerable Michael S. Kitt
Deacon: The Rev. Richard L. Wilson
Deacon: The Rev. John A. Riherd
Choirmaster/Organist: Charles (Chuck) Bradley
Bookkeeper: Barbara Shelley
Office Administrator: Nancy Fees

Leadership

Senior Warden: Robert Sawyer.....(413) 244-4341
20850 Granlago Drive, Venice, FL 34293

Junior Warden: Donald McKelvy(941) 735-3399
1346 Still River Dr., Venice, FL 34293

Treasurer: Lynne Altimier(303) 720-9305
557 Mistiflower Circle, Nokomis, FL 34275

Church of the Good Shepherd Venice Parochial Report Data (2022)

Active Baptized Members	432
Communicants in Good Standing	235
Average In-Person Sunday Attendance	119
Baptisms	2
Confirmations	1
Received	2
Number of Signed Pledge Cards	112
Total Dollar Amount Pledged	\$322,115
Plate, Pledge and Regular Support (Line 3)	\$311,296
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$34,634
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$345,930
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$345,930
Capital Funds (Line 8)	\$218,248
Additions To Endowment (Line 9)	\$37,476
Contributions for Outreach & Mission Programs (Line 10)	\$28,179
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$283,903
Total Revenues (Total D)	\$629,833
Apportionment Paid To Diocese (Line 12)	\$32,480
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$338,854
Subtotal Operating Expenses (Subtotal E)	\$371,334
Capital Improvement Expenditures (Line 15)	\$40,945
Expenses for Congregation's Outreach and Mission (Line 16)	\$2,263
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$43,208
Total Expenses (Total G)	\$414,542
Total Cash in Checking/Savings (Line 19)	\$650,941
Total Investments at Market Value (Line 20)	\$400,933

Church of the Holy Spirit

(Parish - Manasota Deanery)

129 S. Tamiami Trail

Osprey, FL 34229-9211

Phone: (941) 966-1924 Fax: (941) 966-3410

Email: admin@chsosprey.com

Web: chsosprey.com

Sunday Services: 10:00 a.m.

Office Hours: Tues.- Thurs. 9:30 a.m. - 4:00 p.m.

Staff

Lay Pastor: Geralynn Gardner
Parish Administrator: Carolyn J. MacMillan
Bookkeeper: Robin Dofflemyer
Music Leaders: Nancy Lihan, Scott Gardner

Leadership

Senior Warden: Sally Allen (413) 822-1160
4371 Shappell St., Port Charlotte, FL 33948

Junior Warden: Lee Matthews.....(941) 223-3237
376 S. Creek Drive, Osprey, FL 34229

Treasurer: Karen O. Dolan (941) 539-6500
4939 Nutmeg Ave., Sarasota, FL 34231

Church of the Holy Spirit Osprey Parochial Report Data (2022)

Active Baptized Members	75
Communicants in Good Standing	57
Average In-Person Sunday Attendance	43
Baptisms	2
Confirmations	0
Received	0
Number of Signed Pledge Cards	45
Total Dollar Amount Pledged	\$0
Plate, Pledge and Regular Support (Line 3)	\$151,665
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$18,207
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$169,872
Assistance From The Diocese (Line 7)	\$5,717
Total Operating Revenues (Subtotal B)	\$175,589
Capital Funds (Line 8)	\$14,782
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$4,080
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$4,539
Subtotal Non-Operating Revenues (Subtotal C)	\$23,401
Total Revenues (Total D)	\$198,990
Apportionment Paid To Diocese (Line 12)	\$18,975
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$139,123
Subtotal Operating Expenses (Subtotal E)	\$158,098
Capital Improvement Expenditures (Line 15)	\$7,420
Expenses for Congregation's Outreach and Mission (Line 16)	\$4,080
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$4,539
Subtotal Non-Operating Expenses (Subtotal F)	\$16,039
Total Expenses (Total G)	\$174,137
Total Cash in Checking/Savings (Line 19)	\$88,061
Total Investments at Market Value (Line 20)	\$10,376

Church of the Holy Spirit

(Parish - Clearwater Deanery)

601 Philippe Parkway

Safety Harbor, FL 34695-3148

Phone: (727) 725-4726 Fax: (727) 725-4727

Email: holyspirit@tampabay.rr.com

Web: holyspirit-florida.org

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon. - Fri. 10 a.m. to 4:00 p.m. (actual hours vary, priest and administrator available by phone.)

Staff

Rector: The Very Rev. Raynald S. Bonoan
(Dean of the Clearwater Deanery)

Music Director: Donna Shea

Administrator: Renee J. Liles

Leadership

Senior Warden: Victor Skibicki..... (727) 422-0407
320 Gretchen Ct., Oldsmar, FL 34677

Junior Warden: Albert Reynaert..... (727) 726-2132
819 Duval Ct., Safety Harbor, FL 34695

Treasurer: Richard Kilpatrick(727) 647-0933
322 Bay Arbor Blvd., Oldsmar, FL 34677

Church of the Holy Spirit Safety Harbor Parochial Report Data (2022)

Active Baptized Members	173
Communicants in Good Standing	118
Average In-Person Sunday Attendance	46
Baptisms	2
Confirmations	4
Received	1
Number of Signed Pledge Cards	36
Total Dollar Amount Pledged	\$123,855
Plate, Pledge and Regular Support (Line 3)	\$167,982
Available for Operations From Investments (Line 4)	\$10,000
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$45,433
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$223,415
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$223,415
Capital Funds (Line 8)	\$27,904
Additions To Endowment (Line 9)	\$15,040
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$8,582
Subtotal Non-Operating Revenues (Subtotal C)	\$51,526
Total Revenues (Total D)	\$274,941
Apportionment Paid To Diocese (Line 12)	\$21,264
Outreach from Operating Budget (Line 13)	\$200
<u>All Other Operating Expenses (Line 14)</u>	\$220,434
Subtotal Operating Expenses (Subtotal E)	\$241,898
Capital Improvement Expenditures (Line 15)	\$10,619
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$5,302
Subtotal Non-Operating Expenses (Subtotal F)	\$15,921
Total Expenses (Total G)	\$257,819
Total Cash in Checking/Savings (Line 19)	\$77,212
Total Investments at Market Value (Line 20)	\$74,314

Church of the Nativity

(Parish - Manasota Deanery)

5900 N. Lockwood Ridge Rd.

Sarasota, FL 34243-2523

Phone: (941) 355-3262 Fax: (941) 358-8930

Email: gkloss.churchofthenativity.com

Web: churchofthenativity.com

Sunday Services: 8:00 & 10:15 a.m.

Office Hours: Mon.-Thurs. 9:00 a.m. – 2:00 p.m.

Staff

Deacon-in-Charge: The Rev. Timothy MacDonald

Deacon: The Rev. Rosalind K. Hall

Music Director: Martha Lopez

Parish Secretary: Gloria Kloss

Sexton: Bruce Simington

Leadership

Senior Warden: Bill Stoner (407) 450-6743
17506 Hampton Falls Ter., Bradenton, FL 34202

Junior Warden: John Watson (941) 724-6487
5623 Garden Lakes Palm, Bradenton, FL 34203

Treasurer: Linda Papke (352) 422-1890
1489 Blue Horizon Cir., Bradenton, FL 34208

Church of the Nativity Sarasota Parochial Report Data (2022)

Active Baptized Members	499
Communicants in Good Standing	440
Average In-Person Sunday Attendance	78
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	59
Total Dollar Amount Pledged	\$161,234
Plate, Pledge and Regular Support (Line 3)	\$244,037
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$2,940
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$246,977
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$246,977
Capital Funds (Line 8)	\$32,355
Additions To Endowment (Line 9)	\$3,781
Contributions for Outreach & Mission Programs (Line 10)	\$5,762
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$10,184
Subtotal Non-Operating Revenues (Subtotal C)	\$52,082
Total Revenues (Total D)	\$299,059
Apportionment Paid To Diocese (Line 12)	\$28,923
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$213,234
Subtotal Operating Expenses (Subtotal E)	\$242,157
Capital Improvement Expenditures (Line 15)	\$59,384
Expenses for Congregation's Outreach and Mission (Line 16)	\$12,950
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$9,770
Subtotal Non-Operating Expenses (Subtotal F)	\$82,104
Total Expenses (Total G)	\$324,261
Total Cash in Checking/Savings (Line 19)	\$321,180
Total Investments at Market Value (Line 20)	\$33,724

Church of the Redeemer

(Parish - Manasota Deanery)

222 S. Palm Ave.

Sarasota, FL 34236-6799

Phone: (941) 955-4263 Fax: (941) 365-1379

Email: cor@redeemersarasota.org

Web: redeemersarasota.org

Sunday Services: 7:30, 9:00, & 11:00 a.m., & 1:00 p.m. (Spanish)

Office Hours: Mon. – Fri. 9:00 a.m. – 5:00 p.m.

Staff

Rector:	The Rev. Charleston D. Wilson
Sr. Assistant Rector:	The Rev. Michael W. Hurst
Priest Associates:	The Rev. David M. Svihel (Formation/Outreach) The Rev. Mario W. Castro (Hispanic Ministry) The Rev. Ralph W. Strohm (Pastoral Care)
Organist/Chioormaster:	Samuel Nelson
Children’s Education Dir.:	Jacki Farrell Boedecker
Youth Minister:	Jacqueline Overton
Communications Dir.:	Grier Ferguson
Communications Assist.:	Lana Mullen
Print Manager:	Ian McGowan
Welcome Coordinator:	Anne Ayers
Receptionists:	Rosanne Balance, Diane Knox, Danielle Mathews
Facilities Manager:	Hannane El Qamari
Bookkeeper:	Sandra Figueroa (contracted)
Administrative Assistant:	Susan Gomez
Parish Registrar:	Angela B. Ward
Office Manager:	Suzanne M. Terres
Sextons:	Bryan de Rover, Lahcen Demtak, William Varty

Leadership

Senior Warden:	Stephen Long, Jr.(941) 218-5689 1700 North Dr., Sarasota, FL 34239
Junior Warden:	Timothy Hensey (941) 650-7292 4139 Ponea Drive, Sarasota, FL 34242
Treasurer:	Dora Maria Thomas (941) 350-6172 3518 Tangier Terr., Sarasota, FL 34239

Church of the Redeemer Sarasota Parochial Report Data (2022)

Active Baptized Members	2742
Communicants in Good Standing	2742
Average In-Person Sunday Attendance	705
Baptisms	28
Confirmations	36
Received	0
Number of Signed Pledge Cards	432
Total Dollar Amount Pledged	\$1,775,365
Plate, Pledge and Regular Support (Line 3)	\$2,604,350
Available for Operations From Investments (Line 4)	\$189,357
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$34,379
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$234,832
Normal Operating Income (Subtotal A)	\$3,062,918
Assistance From The Diocese (Line 7)	\$32,000
Total Operating Revenues (Subtotal B)	\$3,094,918
Capital Funds (Line 8)	\$105,511
Additions To Endowment (Line 9)	\$1,169,547
Contributions for Outreach & Mission Programs (Line 10)	\$709,053
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$20,572
Subtotal Non-Operating Revenues (Subtotal C)	\$2,004,683
Total Revenues (Total D)	\$5,099,601
Apportionment Paid To Diocese (Line 12)	\$371,336
Outreach from Operating Budget (Line 13)	\$249,298
<u>All Other Operating Expenses (Line 14)</u>	\$2,625,503
Subtotal Operating Expenses (Subtotal E)	\$3,246,137
Capital Improvement Expenditures (Line 15)	\$197,569
Expenses for Congregation's Outreach and Mission (Line 16)	\$598,610
Contribution to Episcopal Seminaries (Line 17)	\$15,734
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$811,913
Total Expenses (Total G)	\$4,058,050
Total Cash in Checking/Savings (Line 19)	\$1,437,475
Total Investments at Market Value (Line 20)	\$6,593,743

Grace Episcopal Church

(Parish - Tampa Deanery)

15102 Amberly Dr.

Tampa, FL 33647-1618

Phone: (813) 971-8484 Fax: (813) 979-1946

Email: graceepiscopaloffice@gmail.com

Web: gracechurchtampapalms.org

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon. – Thur. 9:00 a.m. – 3:00 p.m., Fri. 9:00 a.m. - 2:00 p.m.

Staff

Administrator:

Lisa L. Ross-Johns

Sexton:

Luz Concepcion

Leadership

Senior Warden:

Richard Armading.....(240) 468-1973
9147 Rockrose Dr, Tampa, FL 33647

Junior Warden:

Donald Brady(919) 210-2873
8741 Ashworth Drive, Tampa, FL 33647

Treasurer:

Craig Hubbard.....(813) 760-6916
18106 Clear Lake Dr., Lutz, FL 33548

Grace Episcopal Church Tampa Parochial Report Data (2022)

Active Baptized Members	355
Communicants in Good Standing	77
Average In-Person Sunday Attendance	188
Baptisms	1
Confirmations	0
Received	0
Number of Signed Pledge Cards	42
Total Dollar Amount Pledged	\$142,878
Plate, Pledge and Regular Support (Line 3)	\$172,229
Available for Operations From Investments (Line 4)	\$11
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$409,952
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$582,192
Assistance From The Diocese (Line 7)	\$2,618
Total Operating Revenues (Subtotal B)	\$584,810
Capital Funds (Line 8)	\$189
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$6,042
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$6,231
Total Revenues (Total D)	\$591,041
Apportionment Paid To Diocese (Line 12)	\$28,800
Outreach from Operating Budget (Line 13)	\$5,884
<u>All Other Operating Expenses (Line 14)</u>	\$424,991
Subtotal Operating Expenses (Subtotal E)	\$459,675
Capital Improvement Expenditures (Line 15)	\$18,441
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$18,441
Total Expenses (Total G)	\$478,116
Total Cash in Checking/Savings (Line 19)	\$1,044,630
Total Investments at Market Value (Line 20)	\$816,724

Holy Innocents' Episcopal Church

(Parish - Tampa Deanery)

604 N. Valrico Rd.

Valrico, FL 33594-6874

Phone: (813) 689-3130 Fax: (813) 689-9483

Email: office@hiepiscopal.org

Web: hiepiscopal.org

Sunday Services: 8:00 & 10:30 a.m.

Office Hours: Tues. – Thurs. 9:00 a.m. – 2:00 p.m., Fri. 9:00 a.m. - 1:00 p.m.

Staff

Rector:	The Rev. Bryan D. O'Carroll
Rector Emeritus:	The Rev. Stephen L. Rudacille
Assisting Priest:	The Rev. Donald Perschall
Music Director:	Matthew Swickey
Handbell Director:	Rona Matheny
Youth & Family Minister:	Morgan Brownlee
Financial Administrator:	Betty Shaw
Parish Administrator:	Susan Scott
Receptionist:	Deborah Woldanski

Leadership

Senior Warden:	Anne Walker.....(813) 634-9099 1819 Butterfly Pl., Sun City Center, FL 33573
Junior Warden:	Kristen Whitley(813) 391-3187 5803 Falconcreek Pl., Lithia, FL 33547
Treasurer:	Ron Carr(813) 267-2303 4006 Eagles Nest Dr., Valrico, FL 33596

Church of the Holy Innocents Valrico Parochial Report Data (2022)

Active Baptized Members	385
Communicants in Good Standing	292
Average In-Person Sunday Attendance	159
Baptisms	3
Confirmations	9
Received	3
Number of Signed Pledge Cards	142
Total Dollar Amount Pledged	\$527,094
Plate, Pledge and Regular Support (Line 3)	\$574,307
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$18,114
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$48,703
Normal Operating Income (Subtotal A)	\$641,124
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$641,124
Capital Funds (Line 8)	\$164,506
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$69,160
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$21,987
Subtotal Non-Operating Revenues (Subtotal C)	\$255,653
Total Revenues (Total D)	\$896,777
Apportionment Paid To Diocese (Line 12)	\$64,871
Outreach from Operating Budget (Line 13)	\$48,073
<u>All Other Operating Expenses (Line 14)</u>	\$517,760
Subtotal Operating Expenses (Subtotal E)	\$630,704
Capital Improvement Expenditures (Line 15)	\$76,842
Expenses for Congregation's Outreach and Mission (Line 16)	\$82,995
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$21,987
Subtotal Non-Operating Expenses (Subtotal F)	\$181,824
Total Expenses (Total G)	\$812,528
Total Cash in Checking/Savings (Line 19)	\$587,849
Total Investments at Market Value (Line 20)	\$124,535

Holy Trinity Episcopal Church

(Parish - Clearwater Deanery)

3240 N. McMullen Booth Rd.

Clearwater, FL 33761-2009

Phone: (727) 796-5514 Fax: (727) 791-8781

Email: church@holytrinityclw.org

Web: holytrinityclw.org

Sunday Services: 8:00 & 10: 00 a.m.

Office Hours: Mon. – Thur. 9:00 a.m. - 4:00 p.m.

Staff

Rector:

The Rev. Daniel J. Lemley

Deacon:

The Rev. Robert P. Kinney

Thrift Store Manager:

Diane Densmore

Music Director:

Jeremy Silverman

Sunday School Coord:

Olivia Garthwaite

Bookkeeper:

Marcia Nauman

Church Admin.:

Anne Punch

Nursery Coord:

Stephanie Forant

Leadership

Senior Warden:

Alain Robitaille.....(727) 453-8082
2690 Coral Land. Blvd., Apt. 424, Palm Harbor, FL 34684

Junior Warden:

Mickey Vallejo (727) 743-1772
2072 Sunset Point Road, Apt 124, Clearwater, FL 33765

Treasurer:

Rogers Howard..... (727) 785-5087
3110 Hyde Park Dr., Clearwater, FL 33761

Holy Trinity Episcopal Church Clearwater Parochial Report Data (2022)

Active Baptized Members	142
Communicants in Good Standing	131
Average In-Person Sunday Attendance	109
Baptisms	3
Confirmations	2
Received	3
Number of Signed Pledge Cards	69
Total Dollar Amount Pledged	\$206,606
Plate, Pledge and Regular Support (Line 3)	\$246,399
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$170,169
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$1,400
Normal Operating Income (Subtotal A)	\$417,968
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$417,968
Capital Funds (Line 8)	\$73,331
Additions To Endowment (Line 9)	\$316,235
Contributions for Outreach & Mission Programs (Line 10)	\$127,244
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$1,833
Subtotal Non-Operating Revenues (Subtotal C)	\$518,643
Total Revenues (Total D)	\$936,611
Apportionment Paid To Diocese (Line 12)	\$38,218
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$359,914
Subtotal Operating Expenses (Subtotal E)	\$398,132
Capital Improvement Expenditures (Line 15)	\$332,364
Expenses for Congregation's Outreach and Mission (Line 16)	\$30,759
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$848
Subtotal Non-Operating Expenses (Subtotal F)	\$363,971
Total Expenses (Total G)	\$762,103
Total Cash in Checking/Savings (Line 19)	\$254,596
Total Investments at Market Value (Line 20)	\$607,765

Iona-Hope Episcopal Church

(Parish - Ft. Myers Deanery)

9650 Gladiolus Dr.

Ft. Myers, FL 33908-7616

Phone: (239) 454-4778 Fax: (239) 454-4780

Email: ionahope9650@gmail.com

Web: ionahope.org

Sunday Services: 8:00 & 9:30 a.m.

Office Hours: Tues. – Fri. 9:00 a.m. – 3:00 p.m.

Staff

Priest-in-Charge: The Rev. Coleen Tully (until 6/30/2024)

Rector: The Rev. Jennifer Scott Jones (beginning 8/1/2024)

Administrator: Marnie Ike

Media Director: Margaret Carr

Leadership

Senior Warden: Paula Paquette..... (239) 910-8615
25307 Islas Dr., Punta Gorda, FL 33955

Junior Warden: Alison Kinch (239) 716-2535
5812 Cubles Dr., Bokeelia, FL 33922

Treasurer: Joseph Mulino..... (239) 771-8960
(Non-Vestry) 12322 Litchfield Ln., Ft. Myers, FL 33913

Iona Hope Episcopal Church Fort Myers Parochial Report Data (2022)

Active Baptized Members	149
Communicants in Good Standing	130
Average In-Person Sunday Attendance	120
Baptisms	2
Confirmations	0
Received	0
Number of Signed Pledge Cards	105
Total Dollar Amount Pledged	\$324,345
Plate, Pledge and Regular Support (Line 3)	\$462,631
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$0
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$462,631
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$462,631
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$0
Total Revenues (Total D)	\$462,631
Apportionment Paid To Diocese (Line 12)	\$34,062
Outreach from Operating Budget (Line 13)	\$2,200
<u>All Other Operating Expenses (Line 14)</u>	\$404,360
Subtotal Operating Expenses (Subtotal E)	\$440,622
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$440,622
Total Cash in Checking/Savings (Line 19)	\$71,850
Total Investments at Market Value (Line 20)	\$8,421

Lamb of God Church

(Parish - Ft. Myers Deanery)

Street: 19691 Cypress View Drive, Ft. Myers, FL 33967-6217

Mailing: P.O.Box 867, Estero, FL 33928

Phone: (239) 267-3525 Fax: (239) 267-3043

Email: office@lambogodchurch.net

Web: lambogodchurch.net

Sunday Services: 10:00 a.m.

Office Hours: Tues.- Fri. 9:30 a.m. – 3:30 p.m.

Staff

Pastor: Pastor Lucas McSurley

Administrative Assistant: Val Bridegam

Director of Operations: Wendy Smith

Finance: Marie Archer

Nursery: Lisa Zant

Music: Juliana Alfano

(Note: Above staff and leadership information was taken from Lamb of God's current website.)

Lamb of God Lutheran Episcopal Church Fort Myers Parochial Report Data (2022)

Active Baptized Members	134
Communicants in Good Standing	0
Average In-Person Sunday Attendance	202
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	0
Total Dollar Amount Pledged	\$0
Plate, Pledge and Regular Support (Line 3)	\$460,251
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$0
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$0
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$0
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$0
Total Revenues (Total D)	\$0
Apportionment Paid To Diocese (Line 12)	\$0
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$0
Subtotal Operating Expenses (Subtotal E)	\$633,736
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$24,087
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$0
Total Cash in Checking/Savings (Line 19)	\$0
Total Investments at Market Value (Line 20)	\$0

Resurrection Episcopal Church

(Mission - Clearwater Deanery)

10888 126th Ave. North

Largo, FL 33778-2710

Phone: 727-586-6968 Fax: 727-586-6918

Email: admin@reslargo.org

Web: reslargo.org

Sunday Services: 10:00 a.m.

Office Hours: Monday -Thursday 9:00 a.m. - 4:00 p.m.

Staff

Vicar: The Rev. Sandy Rogers
Volunteer Treasurer: Gail Nichols
Music Director: Louise Kanaan
Sexton: Jimi Doolan

Leadership

Senior Warden: Jennifer Lewis(727) 586-6968
10888 126th Ave N, Largo FL 33778

Junior Warden: Kathy Miller.....(215) 431-5287
15604 Redington Dr., Redington Beach, FL 33708

Treasurer: Gail Nichols(727) 742-7337
5517 Williamsdale Ct., Seminole, FL 33772

Resurrection Episcopal Church Largo Parochial Report Data (2022)

Active Baptized Members	14
Communicants in Good Standing	14
Average In-Person Sunday Attendance	15
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	9
Total Dollar Amount Pledged	\$22,200
Plate, Pledge and Regular Support (Line 3)	\$20,972
Available for Operations From Investments (Line 4)	\$34,252
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$83,312
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$138,636
Assistance From The Diocese (Line 7)	\$986
Total Operating Revenues (Subtotal B)	\$139,622
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$1,060
Subtotal Non-Operating Revenues (Subtotal C)	\$1,060
Total Revenues (Total D)	\$140,682
Apportionment Paid To Diocese (Line 12)	\$15,760
Outreach from Operating Budget (Line 13)	\$1,100
<u>All Other Operating Expenses (Line 14)</u>	\$86,057
Subtotal Operating Expenses (Subtotal E)	\$102,917
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$102,917
Total Cash in Checking/Savings (Line 19)	\$85,472
Total Investments at Market Value (Line 20)	\$794,037

St. Alban's Episcopal Church

(Parish - St. Petersburg Deanery)

Mailing Address: 330 85th Ave., St. Pete Beach, FL 33706-1525

Physical Address: 8451 Blind Pass Road, St. Pete Beach, FL 33706-1525

Phone: (727) 360-8406 Fax: (727) 367-2801

Email: stalbansbeach@gmail.com

Web: stalbanstpetebeach.org

Sunday Service: 10:00 a.m.

Office Hours: Mon. - Thurs. 9:00 a.m. – 2:00 p.m.

Staff

Priest-in-Charge: The Rev. Omar A. Reyes

Bookkeeper: Nancy Titus

Office Admin: Doris Grant

Sexton: Ronald Smith

Leadership

Senior Warden: Scott Roeder..... (727) 329-8646
781 Oleander Way S, St. Petersburg, FL 33707

Junior Warden: Edward (Ed) Case (814) 323-0682
825 116th Ave., Treasure Island, FL 33706

Treasurer: Joseph T. MacConnell (727) 424-9929
6357 Bahia Del Mar Blvd. #602, St. Petersburg, FL 33715

St. Alban's Episcopal Church St Pete Beach Parochial Report Data (2022)

Active Baptized Members	162
Communicants in Good Standing	155
Average In-Person Sunday Attendance	54
Baptisms	0
Confirmations Received	11
Number of Signed Pledge Cards	39
Total Dollar Amount Pledged	\$114,535
Plate, Pledge and Regular Support (Line 3)	\$144,156
Available for Operations From Investments (Line 4)	\$16,643
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$32,582
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$134,000
Normal Operating Income (Subtotal A)	\$327,381
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$327,381
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$10,000
Subtotal Non-Operating Revenues (Subtotal C)	\$10,000
Total Revenues (Total D)	\$337,381
Apportionment Paid To Diocese (Line 12)	\$15,515
Outreach from Operating Budget (Line 13)	\$1,000
<u>All Other Operating Expenses (Line 14)</u>	\$240,967
Subtotal Operating Expenses (Subtotal E)	\$257,482
Capital Improvement Expenditures (Line 15)	\$57,375
Expenses for Congregation's Outreach and Mission (Line 16)	\$5,982
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$63,357
Total Expenses (Total G)	\$320,839
Total Cash in Checking/Savings (Line 19)	\$81,811
Total Investments at Market Value (Line 20)	\$373,516

St. Alfred's Episcopal Church

(Parish - Clearwater Deanery)

1601 Curlew Rd.
Palm Harbor, FL 34683-6515
Phone: (727) 785-1601
Email: info@stalfreds.net
Web: stalfredschurch.com

Sunday Services: Sun, 10:00 a.m.

Office Hours: Mon. – Thur, 9:00 a.m. – 12:00 p.m. - Closed on Friday

Staff

Rector:	The Rev. Peter A. Lane
Assisting:	The Rev. Dr. Doris Buchanan Johnson The Rev. Agostino C. Rivolta The Rev. Dr. William R. Shiflet, Jr. The Rev. Dale C. Hathaway The Rev. Larry C. Hooper
Organist/Music Dir.:	Kevin V. Johnson
Financial Administrator:	Tina Rodriguez, CPA
Assistant to the Rector:	Michelle Dunn
Membership Secretary:	Linda Olsen
Office Administrator:	Barbara J. Kunkel
Volunteer Coordinator:	Barb Christian

Leadership

Senior Warden:	Scott Garrett (813) 505-1010 2164 Clover Hill Rd., Palm Harbor, FL 34683
Junior Warden:	Jeannette McCabe (727) 251-5878 3706 Imperial Ridge Pkwy, Palm Harbor, FL 34684
Treasurer:	Johanna Wescott (303) 246-6472 607 8th St., Palm Harbor, FL 34683

St. Alfred's Episcopal Church Palm Harbor Parochial Report Data (2022)

Active Baptized Members	463
Communicants in Good Standing	164
Average In-Person Sunday Attendance	89
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	80
Total Dollar Amount Pledged	\$268,813
Plate, Pledge and Regular Support (Line 3)	\$341,104
Available for Operations From Investments (Line 4)	\$21,750
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$100,841
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$463,695
Assistance From The Diocese (Line 7)	\$2,418
Total Operating Revenues (Subtotal B)	\$466,113
Capital Funds (Line 8)	\$189,678
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$17,798
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$18,100
Subtotal Non-Operating Revenues (Subtotal C)	\$225,576
Total Revenues (Total D)	\$691,689
Apportionment Paid To Diocese (Line 12)	\$45,193
Outreach from Operating Budget (Line 13)	\$2,781
<u>All Other Operating Expenses (Line 14)</u>	\$375,126
Subtotal Operating Expenses (Subtotal E)	\$423,100
Capital Improvement Expenditures (Line 15)	\$5,645
Expenses for Congregation's Outreach and Mission (Line 16)	\$9,197
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$22,355
Subtotal Non-Operating Expenses (Subtotal F)	\$37,197
Total Expenses (Total G)	\$460,297
Total Cash in Checking/Savings (Line 19)	\$466,401
Total Investments at Market Value (Line 20)	\$43,012

St. Andrew's Episcopal Church

(Parish - Venice Deanery)

Physical Address: 4th Street and Gilchrist Ave., Boca Grande, FL 33921

Mailing Address: PO Box 272, Boca Grande, FL 33921-0272

Phone/Fax: (941) 964-2257

Email: mail@standrewsbocagrande.org

Web: standrewsbocagrande.org

Sunday Services: (Jan. - Apr.) 8:00 & 10:00a.m. (May - Dec.) 9:30 a.m.

Office Hours: Mon. - Thurs. 9:00 a.m. - 3:30 p.m., and by appointment

Staff

Rector: The Rev. Michelle L. Robertshaw
Assisting: The Rev. Canon Christopher N. Gray
Minister of Music: Alan Corey
Parish Admin/Bookkeeper: Robin Milona

Leadership

Senior Warden: David Smith(301) 928-9803
P.O. Box 1357, Boca Grande, FL 33921

Junior Warden: Michael Courts(703) 402-9724
22 Mooring Place, Placida, FL 33946

Treasurer: Rick Granger (313) 460-6720
P.O. Box 1925, Boca Grande, FL 33921

St Andrews Church Boca Grande Parochial Report Data (2022)

Active Baptized Members	284
Communicants in Good Standing	265
Average In-Person Sunday Attendance	109
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	115
Total Dollar Amount Pledged	\$349,513
Plate, Pledge and Regular Support (Line 3)	\$552,782
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$723
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$553,505
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$553,505
Capital Funds (Line 8)	\$304,130
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$30,338
Subtotal Non-Operating Revenues (Subtotal C)	\$334,468
Total Revenues (Total D)	\$887,973
Apportionment Paid To Diocese (Line 12)	\$63,271
Outreach from Operating Budget (Line 13)	\$51,700
<u>All Other Operating Expenses (Line 14)</u>	\$438,534
Subtotal Operating Expenses (Subtotal E)	\$553,505
Capital Improvement Expenditures (Line 15)	\$168,188
Expenses for Congregation's Outreach and Mission (Line 16)	\$30,338
Contribution to Episcopal Seminaries (Line 17)	\$5,170
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$203,696
Total Expenses (Total G)	\$757,201
Total Cash in Checking/Savings (Line 19)	\$1,519,676
Total Investments at Market Value (Line 20)	\$1,646,622

St. Andrew's Episcopal Church

(Parish - Clearwater Deanery)

Physical Address: 2301 Deltona Blvd., Spring Hill, FL 34606-3227

Mailing Address: P.O. Box 5026, Spring Hill, FL 34611-5026

Phone: (352) 683-2010 Fax: (352) 686-0299

Email: mgr.standrews@gmail.com

Web: standrewschurchsh.org

Sunday Services: 8:00 & 10:30 a.m.

Office Hours: Mon., Tues., & Thur. 9:00 a.m. – 1:00 p.m. - Closed on Friday

Staff

Retired/Assisting:

The Rev. Frederick E. Scharf

Music Director:

Jody Bowes

Bookkeeper:

Connie Mehr

Administrator:

Debbie B. Smith

Admin Assistant:

Lisa Collier

Sexton:

Steve Smith

Leadership

Senior Warden:

Craig Gates (352) 592-2842
14326 Highgrove Rd., Spring Hill, FL 34667

Junior Warden:

Roger Roy (230) 213-4933
8506 Village Mill Row, Hudson, FL 34667

Treasurer:

Connie Mehr (352) 593-4789
4591 Secretariat Run, Spring Hill, FL 34609

St Andrews Episcopal Church Spring Hill Parochial Report Data (2022)

Active Baptized Members	351
Communicants in Good Standing	351
Average In-Person Sunday Attendance	151
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	119
Total Dollar Amount Pledged	\$255,842
Plate, Pledge and Regular Support (Line 3)	\$326,307
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$67,371
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$393,678
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$393,678
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$4,093
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$170
Subtotal Non-Operating Revenues (Subtotal C)	\$4,263
Total Revenues (Total D)	\$397,941
Apportionment Paid To Diocese (Line 12)	\$45,004
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$351,545
Subtotal Operating Expenses (Subtotal E)	\$396,549
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$1,108
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$170
Subtotal Non-Operating Expenses (Subtotal F)	\$1,278
Total Expenses (Total G)	\$397,827
Total Cash in Checking/Savings (Line 19)	\$145,545
Total Investments at Market Value (Line 20)	\$119,931

St. Andrew's Episcopal Church

(Parish -Tampa Deanery)

509 E. Twiggs St.

Tampa, FL 33602-3916

Phone: (813) 221-2035 Fax: (813) 224-0945

Email: administrator@saintandrewstampa.org

Web: saintandrewstampa.org

Sunday Services: 8:00 & 10:30 a.m.

Office Hours: Mon. – Thur. 9:00 a.m. – 4:00 p.m.

Staff

Rector:

The Rev. John Reese

Assistant:

The Rev. Canon Jerold R. Stadel

Music Director/Organist:

Ryan Hebert

Assoc. Director of Music:

Coleman Flentge

Children/Youth Director:

Alicia Schmid

Parish Administrator:

Pamela Frost

Administrative Asst.:

Lauri Harder

Sexton:

Anguel Dimitrov

Nursery Attendant:

Susan Blevins

Leadership

Senior Warden:

Richard Ferlita.....(813) 984-7724
704 Grand Cir., Temple Terrace, FL 33617

Junior Warden:

Richard Chapman.....(813) 927-6879
1209 E. Cumberland Ave. #2401-T2, Tampa, FL 33602

Treasurer:

Eric Hargens(813) 416-1132
6606 Riverside Bluffs Dr., Riverview, FL 33578

St. Andrews Episcopal Church Tampa Parochial Report Data (2022)

Active Baptized Members	870
Communicants in Good Standing	509
Average In-Person Sunday Attendance	136
Baptisms	2
Confirmations	0
Received	0
Number of Signed Pledge Cards	157
Total Dollar Amount Pledged	\$428,600
Plate, Pledge and Regular Support (Line 3)	\$503,196
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$126,644
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$7,291
Normal Operating Income (Subtotal A)	\$637,131
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$637,131
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$27,516
Contributions for Outreach & Mission Programs (Line 10)	\$14,782
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$42,298
Total Revenues (Total D)	\$679,429
Apportionment Paid To Diocese (Line 12)	\$63,107
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$565,978
Subtotal Operating Expenses (Subtotal E)	\$629,085
Capital Improvement Expenditures (Line 15)	\$9,033
Expenses for Congregation's Outreach and Mission (Line 16)	\$22,902
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$31,935
Total Expenses (Total G)	\$661,020
Total Cash in Checking/Savings (Line 19)	\$282,604
Total Investments at Market Value (Line 20)	\$2,757,202

St. Anne of Grace Episcopal Church

(Parish - St. Petersburg Deanery)

6650 113th St. North

Seminole, FL 33772-6214

Phone: (727) 392-4483 Fax: (727) 391-7915 (call first)

Email: stanneofgrace@tampabay.rr.com

Web: stanneofgrace.com

Sunday Services: 9:00 & 10:30 a.m.

Office Hours: Mon. – Thurs. 9:00 a.m. – 2:00 p.m./Closed Fridays

Staff

Priest-in-Charge:

The Rev. Marcia Tremmel

Adjunct Clergy:

The Rev. Lynda S. Hergenrather

Organist:

Janice Highsmith

Praise Band Leader:

JR Rehm

Praise Band Member:

Brian Overton

Choir Leader:

Ryan Patrick McLauchlin

Cleaning:

Ashley Rehm

Accountant:

Lynn Moore

Office Admin & Cleaning:

Margaret LaSalle

Leadership

Senior Warden:

Roberta Rehm..... (727) 420-1241
5920 80th St. N, Unit 411, St. Petersburg, FL 33709

Junior Warden:

William Overton (727) 433-3967
8202 132nd St., Seminole, FL 33776

Treasurer:

Position Vacant

St. Anne of Grace Church Seminole Parochial Report Data (2022)

Active Baptized Members	206
Communicants in Good Standing	146
Average In-Person Sunday Attendance	69
Baptisms	0
Confirmations	0
Received	1
Number of Signed Pledge Cards	44
Total Dollar Amount Pledged	\$119,976
Plate, Pledge and Regular Support (Line 3)	\$152,210
Available for Operations From Investments (Line 4)	\$53,500
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$57,041
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$262,751
Assistance From The Diocese (Line 7)	\$1,495
Total Operating Revenues (Subtotal B)	\$264,246
Capital Funds (Line 8)	\$19,623
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$1,777
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$680
Subtotal Non-Operating Revenues (Subtotal C)	\$22,080
Total Revenues (Total D)	\$286,326
Apportionment Paid To Diocese (Line 12)	\$25,583
Outreach from Operating Budget (Line 13)	\$377
<u>All Other Operating Expenses (Line 14)</u>	\$248,162
Subtotal Operating Expenses (Subtotal E)	\$274,122
Capital Improvement Expenditures (Line 15)	\$5,642
Expenses for Congregation's Outreach and Mission (Line 16)	\$2,669
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$8,311
Total Expenses (Total G)	\$282,433
Total Cash in Checking/Savings (Line 19)	\$53,544
Total Investments at Market Value (Line 20)	\$250,407

St. Anselm's Episcopal Church

(Mission - Ft. Myers Deanery)

2201 E. 6th St.

Lehigh Acres, FL 33936-4376

Phone: (239) 369-1916 Fax: (239) 369-6144

Email: saintanselmchurch@embarqmail.com

Web: <https://saintanselm.tripod.com>

Sunday Services: 9:00 a.m.

Office Hours: No regular office hours.

Staff

Priest-in-Charge: The Rev. Panel Guerrier

Bookkeeper/Admin: Narda E. Lee

Office Manager: Audrey George

Leadership

Senior Warden: Sharon Douglas..... (239) 281-5028
10352 Canal Brook Ln., Lehigh Acres, FL 33936

Junior Warden: Fay Maylor(413) 297-1210
506 Monroe Ave., Lehigh Acres, FL 33972

Treasurer: Position Vacant

St. Anselm's Church Lehigh Acres Parochial Report Data (2022)

Active Baptized Members	51
Communicants in Good Standing	39
Average In-Person Sunday Attendance	33
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	23
Total Dollar Amount Pledged	\$48,000
Plate, Pledge and Regular Support (Line 3)	\$67,825
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$1,620
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$69,445
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$69,445
Capital Funds (Line 8)	\$3,374
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$3,374
Total Revenues (Total D)	\$72,819
Apportionment Paid To Diocese (Line 12)	\$9,006
Outreach from Operating Budget (Line 13)	\$84
<u>All Other Operating Expenses (Line 14)</u>	\$57,323
Subtotal Operating Expenses (Subtotal E)	\$66,413
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$66,413
Total Cash in Checking/Savings (Line 19)	\$54,828
Total Investments at Market Value (Line 20)	\$10,019

St. Augustine's Episcopal Church

(Parish - St. Petersburg Deanery)

2920 26th Ave. South

St. Petersburg, FL 33712-3328

Phone: (727) 867-6774 Fax: (727) 906-0378

Email: staugustine@tampabay.rr.com

Web: <https://www.staug-stpete.org>

Sunday Services: 9:00 a.m.

Office Hours: Tuesdays 9 a.m. to 4:00 p.m., Other Days by Appointment

Staff

Priest-in-Charge:

The Rev. Robert Crow

Deacon:

The Rev. Mack M. Bauknight, Jr.

Music Director:

Paul T. Brechue

Financial Admin:

Elizabeth (Liz) M. Curry

Leadership

Senior Warden:

Hazel Hudson-Allen(727) 479-5647
5997 30th Ave. N., St. Petersburg, FL 33710

Junior Warden:

Yate Cutliff (727) 415-7112
P.O. Box 15095, St. Petersburg, FL 33733

Treasurer:

Joie Cutliff..... (727) 415-7112
2220 19th Ave. S., St. Petersburg, FL 33712

St. Augustine's Episcopal Church Saint Petersburg Parochial Report Data (2022)

Active Baptized Members	64
Communicants in Good Standing	29
Average In-Person Sunday Attendance	24
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	25
Total Dollar Amount Pledged	\$98,745
Plate, Pledge and Regular Support (Line 3)	\$125,220
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$4,367
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$129,587
Assistance From The Diocese (Line 7)	\$723
Total Operating Revenues (Subtotal B)	\$130,310
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$2,619
Contributions for Outreach & Mission Programs (Line 10)	\$12,280
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$2,914
Subtotal Non-Operating Revenues (Subtotal C)	\$17,813
Total Revenues (Total D)	\$148,123
Apportionment Paid To Diocese (Line 12)	\$12,613
Outreach from Operating Budget (Line 13)	\$2,904
<u>All Other Operating Expenses (Line 14)</u>	\$108,381
Subtotal Operating Expenses (Subtotal E)	\$123,898
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$16,310
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$3,549
Subtotal Non-Operating Expenses (Subtotal F)	\$19,859
Total Expenses (Total G)	\$143,757
Total Cash in Checking/Savings (Line 19)	\$135,598
Total Investments at Market Value (Line 20)	\$81,074

St. Bartholomew's Episcopal Church

(Parish - St. Petersburg Deanery)

3747 34th St. South

St. Petersburg, FL 33711-3836

Phone: (727) 867-7015 Fax: (727) 864-2268

Email: office@stbartsinstpete.org Web: stbartsinstpete.org

Sunday Services: 9:30 a.m.

Office Hours: Mon. 9:00 a.m. - Noon, Wed. and Fri. 9:00 a.m - 4:00 p.m., Thur.
9:00 a.m. - 10:30 a.m.

Staff

Rector:	The Rev. Ethan J. Cole (Dean of the St. Petersburg Deanery)
Deacon:	The Rev. Bruce N. Gillies
Minister of Music:	Travis Evans
Parish Administrator:	(Liz) M. Curry
Children's Ministry:	Josiris Diaz
Sexton (Vol.):	Jerry Knight

Leadership

Senior Warden:	Dr. Richard Sumner(727) 521-2839 1310 Monticello Blvd. N, St. Petersburg, FL 33703
Junior Warden:	Larry Maron.....(727)592-2262 2262 West Vina Del Mar Blvd., St. Pete Beach, FL 33706
Treasurer:	Ronald Clayton(727) 906-0641 1695 Pinellas Bayway S., #B4, Tierra Verde, FL 33714

St. Bartholomew's Episcopal Church Saint Petersburg Parochial Report Data (2022)

Active Baptized Members	101
Communicants in Good Standing	38
Average In-Person Sunday Attendance	22
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	8
Total Dollar Amount Pledged	\$21,520
Plate, Pledge and Regular Support (Line 3)	\$69,351
Available for Operations From Investments (Line 4)	\$37,928
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$65,892
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$7,390
Normal Operating Income (Subtotal A)	\$180,561
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$180,561
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$52,979
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$2,000
Subtotal Non-Operating Revenues (Subtotal C)	\$54,979
Total Revenues (Total D)	\$235,540
Apportionment Paid To Diocese (Line 12)	\$25,245
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$166,351
Subtotal Operating Expenses (Subtotal E)	\$191,596
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$28,048
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$2,000
Subtotal Non-Operating Expenses (Subtotal F)	\$30,048
Total Expenses (Total G)	\$221,644
Total Cash in Checking/Savings (Line 19)	\$36,899
Total Investments at Market Value (Line 20)	\$341,641

St. Boniface Episcopal Church

(Parish - Manasota Deanery)

5615 Midnight Pass Rd. (Siesta Key)

Sarasota, FL 34242-1720

Phone: (941) 349-5616 Fax: (941) 349-0519

Email: office@bonifacechurch.org

Web: bonifacechurch.org

Sunday Services: (May - Aug.) 8:00 & 10:00 a.m.

Office Hours: Mon-Thurs. 9:00 a.m. – 5:00 p.m. / Fri. 9:00 a.m. – 1:00 p.m.

Staff

Rector:	The Rev. Wayne F. Farrell
Assistant Rector:	The Rev. Nikki E.L. Seger
Deacon:	The Rev. Elisa M. Hansen
Music Director:	James W. Guyer
Music Admin Assistants:	Jennifer Weinstein Jesse B. Munoz, Jr.
Staff Singers:	Daniel Michener Stevan Diklich Lori Maxwell
Sexton:	John K. Cagney
Housekeeper:	Ewa Niemczyk Atanasowa
Business Manager:	Joseph Master
Office Manager:	Lisa M. Wolf

Leadership

Senior Warden:	Larry Patton(405) 831-3810 288 Venice Golf Club Dr., Venice, FL 34292
Junior Warden:	Robert Woody(703) 402-1939 6919 67th Ter E, Bradenton, FL 34203
Treasurer:	Suzanne Barksdale..... (941) 320-2398 4320 Center Pointe Ln., Sarasota, FL 34233-1636

St. Boniface Church Sarasota Parochial Report Data (2022)

Active Baptized Members	383
Communicants in Good Standing	277
Average In-Person Sunday Attendance	103
Baptisms	5
Confirmations	3
Received	2
Number of Signed Pledge Cards	216
Total Dollar Amount Pledged	\$773,962
Plate, Pledge and Regular Support (Line 3)	\$830,753
Available for Operations From Investments (Line 4)	\$204,983
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$251,214
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$1,286,950
Assistance From The Diocese (Line 7)	\$6,833
Total Operating Revenues (Subtotal B)	\$1,293,783
Capital Funds (Line 8)	\$7,407
Additions To Endowment (Line 9)	\$266,935
Contributions for Outreach & Mission Programs (Line 10)	\$27,136
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$10,774
Subtotal Non-Operating Revenues (Subtotal C)	\$312,252
Total Revenues (Total D)	\$1,606,035
Apportionment Paid To Diocese (Line 12)	\$115,558
Outreach from Operating Budget (Line 13)	\$45,505
<u>All Other Operating Expenses (Line 14)</u>	\$1,112,322
Subtotal Operating Expenses (Subtotal E)	\$1,273,385
Capital Improvement Expenditures (Line 15)	\$51,034
Expenses for Congregation's Outreach and Mission (Line 16)	\$52,383
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$10,774
Subtotal Non-Operating Expenses (Subtotal F)	\$114,191
Total Expenses (Total G)	\$1,387,576
Total Cash in Checking/Savings (Line 19)	\$625,812
Total Investments at Market Value (Line 20)	\$2,772,248

St. Catherine of Alexandria Episcopal Church

(Parish - Tampa Deanery)

502 Druid Hills Rd.

Temple Terrace, FL 33617-3853

Phone: (813) 988-6483 Fax: (813) 985-4961

Email: admin@stcathtt.org

Web: stcathtt.org

Sunday Services: 8:00 & 10:00 a.m

Office Hours: Mon.-Thurs. 9:00 a.m. - 1:00 p.m.

Staff

Rector:	The Rev. Dr. James H. Reho
Director of Music:	Rob Porchan
Finance Administrator:	Brenda Menendez
Office Manager:	Paul Clarke
Youth Leader:	Rachel Rubottom

Leadership

Senior Warden:	Jan Ignash (813) 599-2240 19218 Ridgelake Dr., Wesley Chapel, FL 33544
Junior Warden:	Phil Channell (813) 334-4074 6617 Jennifer Dr., Temple Terrace, FL 33617
Treasurer:	Terry Bechtel (813) 943-1672 5608 Cannonade Dr., Wesley Chapel, FL 33544

**St. Catherine of Alexandria Episcopal Church
Temple Terrace
Parochial Report Data (2022)**

Active Baptized Members	334
Communicants in Good Standing	240
Average In-Person Sunday Attendance	108
Baptisms	1
Confirmations	0
Received	0
Number of Signed Pledge Cards	72
Total Dollar Amount Pledged	\$191,453
Plate, Pledge and Regular Support (Line 3)	\$227,102
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$10,918
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$238,020
Assistance From The Diocese (Line 7)	\$1,907
Total Operating Revenues (Subtotal B)	\$239,927
Capital Funds (Line 8)	\$102,500
Additions To Endowment (Line 9)	\$1,209
Contributions for Outreach & Mission Programs (Line 10)	\$17,228
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$120,937
Total Revenues (Total D)	\$360,864
Apportionment Paid To Diocese (Line 12)	\$26,960
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$280,158
Subtotal Operating Expenses (Subtotal E)	\$307,118
Capital Improvement Expenditures (Line 15)	\$125,125
Expenses for Congregation's Outreach and Mission (Line 16)	\$16,929
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$142,054
Total Expenses (Total G)	\$449,172
Total Cash in Checking/Savings (Line 19)	\$26,923
Total Investments at Market Value (Line 20)	\$374,012

St. Chad's Episcopal Church

(Mission - Tampa Deanery)

5609 N. Albany Ave.

Tampa, FL 33603-1005

Phone: (813) 872-7545 Fax: same as phone

Email: office@stchadstampa.org

Web: stchadstampa.org

Sunday Services: 9:00 a.m.

Office Hours: No regular hours. Phones are monitored.

Staff

Priest-in-Charge: Vacant (as of 7/28/24)

Leadership

Senior Warden: Robin Otto (813) 843-6178
10634 Ashford Oaks Dr., Tampa, FL 33624

Junior Warden: Ken (Bart) Harper..... (813) 610-3476
15919 Countrybrook St., Tampa, FL 33624

Treasurer: Dixie White (813) 294-0688
1708 West Rio Vista Avenue, Tampa, FL 33603

St. Chad's Episcopal Church Tampa Parochial Report Data (2022)

Active Baptized Members	39
Communicants in Good Standing	39
Average In-Person Sunday Attendance	27
Baptisms	1
Confirmations	0
Received	0
Number of Signed Pledge Cards	30
Total Dollar Amount Pledged	\$49,900
Plate, Pledge and Regular Support (Line 3)	\$49,646
Available for Operations From Investments (Line 4)	\$3
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$585
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$3,000
Normal Operating Income (Subtotal A)	\$53,234
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$53,234
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$5,908
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$5,908
Total Revenues (Total D)	\$59,142
Apportionment Paid To Diocese (Line 12)	\$5,941
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$51,403
Subtotal Operating Expenses (Subtotal E)	\$57,344
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$1,000
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$1,363
Subtotal Non-Operating Expenses (Subtotal F)	\$2,363
Total Expenses (Total G)	\$59,707
Total Cash in Checking/Savings (Line 19)	\$92,259
Total Investments at Market Value (Line 20)	\$20,429

St. Clement's Episcopal Church

(Parish - Tampa Deanery)

706 West 113th Ave.

Tampa, FL 33612-5605

Phone: (813) 932-6204 Fax: (813) 932-3202

Email: stclement@verizon.net

Web: stclement.net

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon.-Thurs. 10:00 a.m. – 02:00 p.m.

Staff

Rector: The Rev. Andrew R. Heyes
Music Director: John L. Sligh
Organist: John Cessna
Administrator: Margeaux G. Royals-Frey
Sexton: Matthew Wheeler

Leadership

Senior Warden: June Linder Speener..... (813) 830-1187
2323 Forrest Crest Cir., Lutz, FL 33549

Junior Warden: Peter R. Mack..... (813) 690-5833
1208 E. Kennedy Blvd., #1211, Tampa, FL 33602-1983

Treasurer: Peter R. Mack..... (813) 690-5833
1208 E. Kennedy Blvd., #1211, Tampa, FL 33602-1983

St. Clement's Church Tampa Parochial Report Data (2022)

Active Baptized Members	202
Communicants in Good Standing	66
Average In-Person Sunday Attendance	48
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	46
Total Dollar Amount Pledged	\$182,336
Plate, Pledge and Regular Support (Line 3)	\$201,337
Available for Operations From Investments (Line 4)	\$60,000
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$15,005
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$276,342
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$276,342
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$90,073
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$90,073
Total Revenues (Total D)	\$366,415
Apportionment Paid To Diocese (Line 12)	\$30,391
Outreach from Operating Budget (Line 13)	\$1,541
<u>All Other Operating Expenses (Line 14)</u>	\$236,580
Subtotal Operating Expenses (Subtotal E)	\$268,512
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$104,073
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$104,073
Total Expenses (Total G)	\$372,585
Total Cash in Checking/Savings (Line 19)	\$129,685
Total Investments at Market Value (Line 20)	\$91,035

St. David's Episcopal Church

(Parish - Venice Deanery)

401 S. Broadway

Englewood, FL 34223-3802

Phone: (941) 474-3140 Fax: (941) 475-1526

Email: admin@stdavidsenglewood.org

Web: stdavid.dioceseswfl.org

Sunday Services: 8:00 & 10:00 a.m./ Summer 9:00 a.m.

Office Hours: Mon - Thur . 9:00 a.m. – 12:00 Noon

Staff

Rector: The Rev. Vickie L. McDonald

Assisting: The Rev. Vincent F. Scotto

Deacon: The Rev. Micki-Ann Thomas

Jubilee Center Dir.: Laura Roy Fink

Music Director: Janine Bowes

Administrator: Karen Totten

Sexton: Michael Knudson

Leadership

Senior Warden: Alex Tyree (941) 303-9374
107 Spur Dr., Rotonda West, FL 33947

Junior Warden: Lavenia Carter.....(963) 990-4897
120 Friendship Lane, Englewood, FL 34223

Treasurer: Robert Milner.....(217) 341-3382
108 Abercrombie, Englewood, FL 34223

St. David's Episcopal Church Englewood Parochial Report Data (2022)

Active Baptized Members	149
Communicants in Good Standing	149
Average In-Person Sunday Attendance	74
Baptisms	1
Confirmations	2
Received	4
Number of Signed Pledge Cards	68
Total Dollar Amount Pledged	\$140,695
Plate, Pledge and Regular Support (Line 3)	\$164,266
Available for Operations From Investments (Line 4)	\$22,225
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$57,275
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$333
Normal Operating Income (Subtotal A)	\$244,099
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$244,099
Capital Funds (Line 8)	\$43,706
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$109,529
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$3,500
Subtotal Non-Operating Revenues (Subtotal C)	\$156,735
Total Revenues (Total D)	\$400,834
Apportionment Paid To Diocese (Line 12)	\$17,156
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$236,190
Subtotal Operating Expenses (Subtotal E)	\$253,346
Capital Improvement Expenditures (Line 15)	\$92,835
Expenses for Congregation's Outreach and Mission (Line 16)	\$113,330
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$3,500
Subtotal Non-Operating Expenses (Subtotal F)	\$209,665
Total Expenses (Total G)	\$463,011
Total Cash in Checking/Savings (Line 19)	\$347,982
Total Investments at Market Value (Line 20)	\$1,249,891

St. Edmund, The Martyr Episcopal Church

(Mission - Manasota Deanery)

327 W Hickory St.

Arcadia, FL 34266-3905

Phone: (863) 494-0485 Fax: (863) 494-9686

Email: stedmundsarcadia@yahoo.com

Web: EpiscopalArcadiaFL.org

Sunday Services: 9:00 a.m.

Office Hours: By Appointment

Staff

Priest-in-Charge: The Rev. Dr. James G. Williamson, Jr.

Deacon: The Rev. Robert J. Vaughn

Hispanic Ministry: The Rev. Mario W. Castro

Church Administrator: Patricia A. Moore

Leadership

Senior Warden: Bob Baumann(863) 244-9135
14 Kelly Drive, Arcadia, FL 34266

Junior Warden: Position Vacant

Treasurer: Patricia A. Moore..... (941) 740-5817
821 W. Imogene St., Arcadia, FL 34266

St Edmund the Martyr Arcadia Parochial Report Data (2022)

Active Baptized Members	79
Communicants in Good Standing	69
Average In-Person Sunday Attendance	46
Baptisms	5
Confirmations	0
Received	0
Number of Signed Pledge Cards	25
Total Dollar Amount Pledged	\$69,520
Plate, Pledge and Regular Support (Line 3)	\$88,929
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$0
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$88,929
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$88,929
Capital Funds (Line 8)	\$137,209
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$137,209
Total Revenues (Total D)	\$226,138
Apportionment Paid To Diocese (Line 12)	\$6,328
Outreach from Operating Budget (Line 13)	\$215
<u>All Other Operating Expenses (Line 14)</u>	\$79,574
Subtotal Operating Expenses (Subtotal E)	\$86,117
Capital Improvement Expenditures (Line 15)	\$11,786
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$11,786
Total Expenses (Total G)	\$97,903
Total Cash in Checking/Savings (Line 19)	\$703,319
Total Investments at Market Value (Line 20)	\$3,700

St. Elizabeth's Episcopal Church

(Parish - Tampa Deanery)

5855 16th St.

Zephyrhills, FL 33542-3761

Phone: (813) 782-1202 Fax: (813) 779-1034

Email: St.e.zhills@gmail.com

Web: zhillschurch.org

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon. – Fri. 8:30 a.m. – 4:00 p.m.

Staff

Priest-in-Charge: The Rev. Ralph M. Campbell, II

Deacon: The Rev. Hugh E. Wilkes

Contr. Bookkeeper: Tina Rodriguez

Church Admin: Gladys Zayas

Leadership

Senior Warden: Brian Blackburn.....(813) 395-2865
5900 Dogwood St., Zephyrhills, FL 33541

Junior Warden: Eddie Vargas..... (732) 963-5623
7226 Steer Blade Dr, Zephyrhills, FL 33541

Treasurer: Laurie Wiegand..... (914) 672-4671
1917 Tampa Bay Dr, Wesley Chapel, FL 33543

St. Elizabeth's Episcopal Church Zephyrhills Parochial Report Data (2022)

Active Baptized Members	73
Communicants in Good Standing	73
Average In-Person Sunday Attendance	43
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	31
Total Dollar Amount Pledged	\$59,364
Plate, Pledge and Regular Support (Line 3)	\$75,855
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$9,470
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$85,325
Assistance From The Diocese (Line 7)	\$8,000
Total Operating Revenues (Subtotal B)	\$93,325
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$853
Contributions for Outreach & Mission Programs (Line 10)	\$3,415
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$845
Subtotal Non-Operating Revenues (Subtotal C)	\$5,113
Total Revenues (Total D)	\$98,438
Apportionment Paid To Diocese (Line 12)	\$10,660
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$95,284
Subtotal Operating Expenses (Subtotal E)	\$105,944
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$845
Subtotal Non-Operating Expenses (Subtotal F)	\$845
Total Expenses (Total G)	\$106,789
Total Cash in Checking/Savings (Line 19)	\$5,495
Total Investments at Market Value (Line 20)	\$95,021

St. Francis' Episcopal Church

(Mission - Tampa Deanery)

Postal Address: PO Box 9332, Tampa, FL 33674-9332

Phone: (813) 238-1098

Sunday Services: 12:30 p.m.

Office Hours: By Appointment

Staff

Vicar: The Rev. Dr. Livan M. Echazabal

Administrator: Francisco Soto

Leadership

Senior Warden: Miriam Rivero.....(813) 766-5593
8413 Armenia Ave., Apt. 2216, Tampa, FL 33604

Junior Warden: Acelis Ruiz.....(813) 408-0454
14917 Pinecrest Rd., Tampa, FL 33613

Treasurer: Francisco Soto.....(203) 231-1087
13110 Village Chase Cir, Tampa, FL 33618

St. Francis Episcopal Church Tampa Parochial Report Data (2022)

Active Baptized Members	317
Communicants in Good Standing	266
Average In-Person Sunday Attendance	75
Baptisms	9
Confirmations	1
Received	1
Number of Signed Pledge Cards	23
Total Dollar Amount Pledged	\$20,000
Plate, Pledge and Regular Support (Line 3)	\$25,172
Available for Operations From Investments (Line 4)	\$1
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$3,199
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$28,372
Assistance From The Diocese (Line 7)	\$51,000
Total Operating Revenues (Subtotal B)	\$79,372
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$0
Total Revenues (Total D)	\$79,372
Apportionment Paid To Diocese (Line 12)	\$2,679
Outreach from Operating Budget (Line 13)	\$200
<u>All Other Operating Expenses (Line 14)</u>	\$74,821
Subtotal Operating Expenses (Subtotal E)	\$77,700
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$77,700
Total Cash in Checking/Savings (Line 19)	\$23,346
Total Investments at Market Value (Line 20)	\$604

St. George's Episcopal Church

(Parish - Manasota Deanery)

912 63rd. Ave. West

Bradenton, FL 34207-4849

Phone: (941) 755-3606 Fax: (941) 758-5798

Email: saint.dragonslayer10@gmail.com

Web: stgeorges.dioswfl.org

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Tues. - Fri. 9:00 a.m. - 12:00 p.m.

Staff

Priest-in-Charge: The Rev. Brian M. Beno
Deacon: The Rev. Micheal J. Sircy
Music Director: Roger W. Roszell
Administrator: Donna S. Skalecki

Leadership

Senior Warden: Charles Henry (941) 792-6185
2206 67th St. W, Bradenton, FL 34212

Junior Warden: David Haley..... (919) 949-1213
317 Buena Vista Ave, Sarasota, FL 34243

Treasurer: Margaret Smelser..... (941) 538-1493
1307 Bottlebrush Dr., Bradenton, FL 34208

St. George's Episcopal Church Bradenton Parochial Report Data (2022)

Active Baptized Members	54
Communicants in Good Standing	50
Average In-Person Sunday Attendance	44
Baptisms	0
Confirmations	5
Received	4
Number of Signed Pledge Cards	38
Total Dollar Amount Pledged	\$82,166
Plate, Pledge and Regular Support (Line 3)	\$127,898
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$48,025
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$886
Normal Operating Income (Subtotal A)	\$176,809
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$176,809
Capital Funds (Line 8)	\$50,724
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$4,000
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$54,724
Total Revenues (Total D)	\$231,533
Apportionment Paid To Diocese (Line 12)	\$22,037
Outreach from Operating Budget (Line 13)	\$247
<u>All Other Operating Expenses (Line 14)</u>	\$164,509
Subtotal Operating Expenses (Subtotal E)	\$186,793
Capital Improvement Expenditures (Line 15)	\$27,841
Expenses for Congregation's Outreach and Mission (Line 16)	\$14,709
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$42,550
Total Expenses (Total G)	\$229,343
Total Cash in Checking/Savings (Line 19)	\$76,856
Total Investments at Market Value (Line 20)	\$0

St. Giles' Episcopal Church

(Parish - St. Petersburg Deanery)

8271 52nd St. North

Pinellas Park, FL 33781-1518

Phone: (727) 544-6856 Fax: (727) 545-1599

Email: stgilespinellas@gmail.com

Web: stgilespp.dioswfl.org

Sunday Services: 10:00 a.m. (English)

Office Hours: Mon. & Thurs. 10:00 a.m. – 4:00 p.m.

Staff

Administrator: Elizabeth (Liz) M. Curry

Leadership

Senior Warden: Cynthia Bilheimer (610) 739-9199
4121 67th Ave. N., Pinellas Park, FL 33781

Junior Warden: Bill Hodgson..... (727) 776-3664
4415 79th Way N, St. Petersburg, FL 33709

Treasurer: Position Vacant

St. Giles Episcopal Church Pinellas Park Parochial Report Data (2022)

Active Baptized Members	35
Communicants in Good Standing	25
Average In-Person Sunday Attendance	23
Baptisms	2
Confirmations	0
Received	0
Number of Signed Pledge Cards	13
Total Dollar Amount Pledged	\$46,980
Plate, Pledge and Regular Support (Line 3)	\$54,474
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$29,214
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$83,688
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$83,688
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$788
Subtotal Non-Operating Revenues (Subtotal C)	\$788
Total Revenues (Total D)	\$84,476
Apportionment Paid To Diocese (Line 12)	\$6,981
Outreach from Operating Budget (Line 13)	\$348
<u>All Other Operating Expenses (Line 14)</u>	\$124,056
Subtotal Operating Expenses (Subtotal E)	\$131,385
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$681
Subtotal Non-Operating Expenses (Subtotal F)	\$681
Total Expenses (Total G)	\$132,066
Total Cash in Checking/Savings (Line 19)	\$33,494
Total Investments at Market Value (Line 20)	\$58,750

St. Hilary's Episcopal Church

(Parish - Ft. Myers Deanery)

5011 McGregor Blvd.

Ft. Myers, FL 33901-8840

Phone: (239) 936-1000 Fax: (239) 936-6047

Email: office@sainthilarys.org

Web: sainthilarys.org

Sunday Services: 8:00 & 10:00 a.m. (Summer 9:00 a.m.)

Office Hours: Mon.-Fri. 9:00 a.m. - 3:00 p.m.

Staff

Rector:	The Very Rev. A. Charles Cannon, III (Dean of the Ft. Myers Deanery)
Deacon:	The Rev. Cynthia H. Montooth
Deacon:	The Rev. Anne H. Carlton-Jones
Deacon:	The Rev. Barbara Girardin (Bobbie)
Music Director:	Lester Erich, Jr.
Pianist:	Joanne Hartley
Youth Director:	Rochelle Lunsford
Parish Secretary:	Alicia Gibbons
Nursery Asst:	Hannah Lunsford, Peyton Lunsford, Natalie Guerra, Josh Evangelista

Leadership

Senior Warden:	Elaine Vogel (516) 647-7505 4368 Bluegrass Drive, Ft. Myers, FL 33916
Junior Warden:	George Coogan (973) 590-4262 11114 Esteban Dr., Ft. Myers, FL 33912
Treasurer:	Margaret Lane (859) 200-2070 13501 Stratford Place Circle, #104, Ft. Myers, FL 33919

St. Hilary's Episcopal Church Fort Myers Parochial Report Data (2022)

Active Baptized Members	445
Communicants in Good Standing	285
Average In-Person Sunday Attendance	120
Baptisms	6
Confirmations	1
Received	1
Number of Signed Pledge Cards	124
Total Dollar Amount Pledged	\$401,719
Plate, Pledge and Regular Support (Line 3)	\$478,866
Available for Operations From Investments (Line 4)	\$11,576
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$15,433
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$505,875
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$505,875
Capital Funds (Line 8)	\$20,857
Additions To Endowment (Line 9)	\$53,573
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$540
Subtotal Non-Operating Revenues (Subtotal C)	\$74,970
Total Revenues (Total D)	\$580,845
Apportionment Paid To Diocese (Line 12)	\$36,772
Outreach from Operating Budget (Line 13)	\$2,000
<u>All Other Operating Expenses (Line 14)</u>	\$474,262
Subtotal Operating Expenses (Subtotal E)	\$513,034
Capital Improvement Expenditures (Line 15)	\$18,469
Expenses for Congregation's Outreach and Mission (Line 16)	\$3,000
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$540
Subtotal Non-Operating Expenses (Subtotal F)	\$22,009
Total Expenses (Total G)	\$535,043
Total Cash in Checking/Savings (Line 19)	\$342,704
Total Investments at Market Value (Line 20)	\$408,587

St. James' Episcopal Church

(Parish - Venice Deanery)

1365 Viscaya Dr.
Port Charlotte, FL 33952-2519
Phone: (941) 627-4000 Fax: (941) 625-4199
Email: stjames9@earthlink.net
Web: stjamespcf.org

Sunday Services: 9:30 a.m.

Office Hours: Mon. – Thurs. 9:00 a.m.-12:00 p.m. Closed Fri - Sat.

Staff

Rector: The Very Rev. Cesar Olivero
(Dean of the Manasota Deanery)
Deacon: The Rev. Jane Y. Kelly
Organist: Dolores F. Ifill
Bookkeeper: Robin Kelley
Administrator: Pamela Olivero

Leadership

Senior Warden: Claude Ford(202) 669-5885
21241 Winside Ave, Port Charlotte, FL 33952

Junior Warden: Michael Pierce(812) 779-6203
21113 Edgewater Dr., Port Charlotte, FL 33952

Treasurer: James Monteith.....(828) 226-1261
17000 Ohara Dr., Port Charlotte, FL 33948

St. James Episcopal Church Port Charlotte Parochial Report Data (2022)

Active Baptized Members	415
Communicants in Good Standing	100
Average In-Person Sunday Attendance	60
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	94
Total Dollar Amount Pledged	\$143,833
Plate, Pledge and Regular Support (Line 3)	\$147,580
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$20,805
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$168,385
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$168,385
Capital Funds (Line 8)	\$34,990
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$29,888
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$1,340
Subtotal Non-Operating Revenues (Subtotal C)	\$66,218
Total Revenues (Total D)	\$234,603
Apportionment Paid To Diocese (Line 12)	\$29,449
Outreach from Operating Budget (Line 13)	\$200
<u>All Other Operating Expenses (Line 14)</u>	\$278,883
Subtotal Operating Expenses (Subtotal E)	\$308,532
Capital Improvement Expenditures (Line 15)	\$163,239
Expenses for Congregation's Outreach and Mission (Line 16)	\$6,756
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$25,513
Subtotal Non-Operating Expenses (Subtotal F)	\$195,508
Total Expenses (Total G)	\$504,040
Total Cash in Checking/Savings (Line 19)	\$409,383
Total Investments at Market Value (Line 20)	\$1,002,230

St. James House of Prayer

(Parish - Tampa Deanery)

2708 N. Central Ave.

Tampa, FL 33602-1602

Phone: (813) 223-6090 Fax: (813) 228-0442

Email: sjhoptampa@gmail.com

Web: sjhopta.org

Sunday Services: 10:00 a.m.

Office Hours: (Tues. - Thur.) 10:00 a.m.-3:00 p.m.

(Fri.) 10:00 a.m.-2:00 p.m.

Staff

Priest-in-Charge:	The Rev. Edward J. Henley, Jr.
Deacon:	The Rev. Dr. Lynn D. Grinnell
Contemp. Music:	Julius E. James
Music Director:	Linnea Norsworthy
Financial Admin:	Tina Rodriguez
Parish Admin.:	Elizabeth Ward
Sexton:	John Thomas

Leadership

Senior Warden:	Leila J. Mizer.....(813) 220-2412 5208 Bellefield Dr., Tampa, FL 33624
Junior Warden:	Arlene Aranha..... (813) 494-6845 2010 Rudder Dr., Valrico, FL 33594
Treasurer:	Ellenor Moncrief.....(813) 486-1807 2924 Spring Hammock Dr., Tampa, FL 33566

St. James House of Prayer Tampa Parochial Report Data (2022)

Active Baptized Members	151
Communicants in Good Standing	110
Average In-Person Sunday Attendance	43
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	41
Total Dollar Amount Pledged	\$130,544
Plate, Pledge and Regular Support (Line 3)	\$187,282
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$54,140
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$241,422
Assistance From The Diocese (Line 7)	\$1,260
Total Operating Revenues (Subtotal B)	\$242,682
Capital Funds (Line 8)	\$18,000
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$1,059
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$2,480
Subtotal Non-Operating Revenues (Subtotal C)	\$21,539
Total Revenues (Total D)	\$264,221
Apportionment Paid To Diocese (Line 12)	\$22,686
Outreach from Operating Budget (Line 13)	\$1,860
<u>All Other Operating Expenses (Line 14)</u>	\$196,464
Subtotal Operating Expenses (Subtotal E)	\$221,010
Capital Improvement Expenditures (Line 15)	\$41,335
Expenses for Congregation's Outreach and Mission (Line 16)	\$2,171
Contribution to Episcopal Seminaries (Line 17)	\$500
<u>Funds Sent to Other Organization (Line 18)</u>	\$1,644
Subtotal Non-Operating Expenses (Subtotal F)	\$45,650
Total Expenses (Total G)	\$266,660
Total Cash in Checking/Savings (Line 19)	\$177,268
Total Investments at Market Value (Line 20)	\$409,239

St. John the Divine Episcopal Church

(Parish - Tampa Deanery)

1015 Del Webb Blvd. E.
Sun City Center, FL 33573-6673
Phone: Phone: 813-633-3970
Email: office@stjohndivine.com
Web: stjohndivine.com

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon.- Thu.. 9:00 a.m. – 1:00 p.m.

Staff

Rector:	The Rev. Alexander Andujar
Priest in Residence:	The Rev. Leewin G. Miller
Fin. Administrator:	Connie I. Minnoe
Parish Administrator:	Cheryl Savini
Music Director:	Valerie Southwell

Leadership

Senior Warden:	Don Fisher (727) 560-8876 1408 Ingram Dr., Sun City Center, FL 33573
Junior Warden:	Steven E. Van Loan (813) 645-1045 702 Bunker View Dr., Apollo Beach, FL 33572
Treasurer:	Tom Kramer (813) 760-5302 709 Radford Pl., Sun City Center, FL 33573

St. John the Divine Episcopal Church Sun City Center Parochial Report Data (2022)

Active Baptized Members	463
Communicants in Good Standing	442
Average In-Person Sunday Attendance	145
Baptisms	3
Confirmations	0
Received	0
Number of Signed Pledge Cards	83
Total Dollar Amount Pledged	\$232,760
Plate, Pledge and Regular Support (Line 3)	\$327,515
Available for Operations From Investments (Line 4)	\$14,912
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$305,992
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$648,419
Assistance From The Diocese (Line 7)	\$3,660
Total Operating Revenues (Subtotal B)	\$652,079
Capital Funds (Line 8)	\$201,884
Additions To Endowment (Line 9)	\$18,787
Contributions for Outreach & Mission Programs (Line 10)	\$18,749
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$2,899
Subtotal Non-Operating Revenues (Subtotal C)	\$242,319
Total Revenues (Total D)	\$894,398
Apportionment Paid To Diocese (Line 12)	\$93,345
Outreach from Operating Budget (Line 13)	\$1,600
<u>All Other Operating Expenses (Line 14)</u>	\$702,198
Subtotal Operating Expenses (Subtotal E)	\$797,143
Capital Improvement Expenditures (Line 15)	\$135,868
Expenses for Congregation's Outreach and Mission (Line 16)	\$4,820
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$5,725
Subtotal Non-Operating Expenses (Subtotal F)	\$146,413
Total Expenses (Total G)	\$943,556
Total Cash in Checking/Savings (Line 19)	\$218,763
Total Investments at Market Value (Line 20)	\$315,918

St. John's Episcopal Church

(Parish - Tampa Deanery)

200 S. Brooksville Ave.

Brooksville, FL 34601-3311

Phone: (352) 796-9112 Fax: (352) 796-3498

Email: office@stjohnsbrooksville.com

Web: stjohnsbrooksville.org

Sunday Services: 10:00 a.m.

Office Hours: Tues.-Wed. 9:00 a.m. – 2:00 p.m.

Staff

Priest-in-Charge: The Rev. Eugene Reuman
Administrator: Rebecca A. Curnutte
Bookkeeper: Katherine Booker (contractor)

Leadership

Senior Warden: Sally Sperling(352) 848-0696
520 Oakhill Ct., Brooksville, FL 34601

Junior Warden: Sybil Patterson.....(813) 625-6975
8031 Spanish Oak Dr., Brooksville, FL 34613

Treasurer: Marian Vignali (813) 245-0095
415 Moline St., Brooksville, FL 34601

St. John Episcopal Church Brooksville Parochial Report Data (2022)

Active Baptized Members	30
Communicants in Good Standing	30
Average In-Person Sunday Attendance	24
Baptisms	2
Confirmations	0
Received	0
Number of Signed Pledge Cards	25
Total Dollar Amount Pledged	\$50,195
Plate, Pledge and Regular Support (Line 3)	\$49,990
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$2,931
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$5,000
Normal Operating Income (Subtotal A)	\$57,921
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$57,921
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$2,500
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$2,500
Total Revenues (Total D)	\$60,421
Apportionment Paid To Diocese (Line 12)	\$6,799
Outreach from Operating Budget (Line 13)	\$1,418
<u>All Other Operating Expenses (Line 14)</u>	\$62,367
Subtotal Operating Expenses (Subtotal E)	\$70,584
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$70,584
Total Cash in Checking/Savings (Line 19)	\$19,238
Total Investments at Market Value (Line 20)	\$61,366

St. John's Episcopal Church

(Parish - Clearwater Deanery)

1676 S. Belcher Rd.

Clearwater, FL 33764-6517

Phone: (727) 531-6020 Fax: (727) 535-6020

Email: jandavis.stjohns@gmail.com

Web: stjohnclearwater.org

Sunday Services: 9:00 a.m.

Office Hours: Mon. – Thurs. 10:00 a.m. - 3:00 p.m.

Staff

Priest-in-Charge: The Rev. Denise Guinta

Deacon: The Rev. Kevin Mort

Music Director: James May

Administrator: Jan Davis

Bookkeeper: Tina Rodriguez

Sexton: Bob Cates

Leadership

Senior Warden: Marlene Eichelberger(727) 536-0841
2008 Nursery Rd., Clearwater, FL 33764

Junior Warden: Martha Moore. (352) 398-6526
1630 Palmwood Dr., Clearwater, FL 33756

Treasurer: Robert Courdway(734) 223-2931
1100 Bekcher Rd. S., Lot 222, Largo, FL 33771

St. John's Episcopal Church Clearwater Parochial Report Data (2022)

Active Baptized Members	144
Communicants in Good Standing	144
Average In-Person Sunday Attendance	56
Baptisms	3
Confirmations	0
Received	0
Number of Signed Pledge Cards	69
Total Dollar Amount Pledged	\$192,700
Plate, Pledge and Regular Support (Line 3)	\$235,466
Available for Operations From Investments (Line 4)	\$9,165
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$74,762
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$319,393
Assistance From The Diocese (Line 7)	\$2,012
Total Operating Revenues (Subtotal B)	\$321,405
Capital Funds (Line 8)	\$56,823
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$88,325
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$422
Subtotal Non-Operating Revenues (Subtotal C)	\$145,570
Total Revenues (Total D)	\$466,975
Apportionment Paid To Diocese (Line 12)	\$39,079
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$279,152
Subtotal Operating Expenses (Subtotal E)	\$318,231
Capital Improvement Expenditures (Line 15)	\$63,195
Expenses for Congregation's Outreach and Mission (Line 16)	\$24,258
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$700
Subtotal Non-Operating Expenses (Subtotal F)	\$88,153
Total Expenses (Total G)	\$406,384
Total Cash in Checking/Savings (Line 19)	\$132,368
Total Investments at Market Value (Line 20)	\$323,295

St. John's Episcopal Church

(Parish - Naples Deanery)

500 Park Shore Dr.

Naples, FL 34103-3537

Phone: (239) 261-2355 Fax: (239) 261-2591

Email: parishsecretary@stjohnsnaples.com

Web: stjohsnaples.com

Sunday Services: 9:00 & 11:15 a.m./Summer 10:00 a.m.

Office Hours: Mon. – Fri. 9: 00 a.m. – 5: 00 p.m.

Staff

Rector:	The Rev. Joseph (Joe) F. Maiocco, III
Music Director:	Glenn D. Saffran
Parish Secretary:	Claudia Sondersorge-Trejos
Accountant:	Randy Stewart

Leadership

Senior Warden:	MaryLee Pierce (239) 272-7509 6807 Old Banyan Way, Naples, FL 34109
Junior Warden:	Brent Guillot (239) 777-8797 1327 S. Alhambra Circle, Naples, FL 34103
Treasurer:	T.M.Hayes..... (239) 404-0341 150 North St., Naples, FL 34108

St. John Episcopal Church Naples Parochial Report Data (2022)

Active Baptized Members	528
Communicants in Good Standing	491
Average In-Person Sunday Attendance	195
Baptisms	6
Confirmations	0
Received	0
Number of Signed Pledge Cards	118
Total Dollar Amount Pledged	\$511,331
Plate, Pledge and Regular Support (Line 3)	\$697,513
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$0
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$697,513
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$697,513
Capital Funds (Line 8)	\$166,503
Additions To Endowment (Line 9)	\$373,907
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$347,939
Subtotal Non-Operating Revenues (Subtotal C)	\$888,349
Total Revenues (Total D)	\$1,585,862
Apportionment Paid To Diocese (Line 12)	\$50,124
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$647,283
Subtotal Operating Expenses (Subtotal E)	\$697,407
Capital Improvement Expenditures (Line 15)	\$931,057
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$742,141
Subtotal Non-Operating Expenses (Subtotal F)	\$1,673,198
Total Expenses (Total G)	\$2,370,605
Total Cash in Checking/Savings (Line 19)	\$623,305
Total Investments at Market Value (Line 20)	\$4,467,845

St. John's Episcopal Church

(Mission - Ft. Myers Deanery)

7771 Stringfellow Rd.

St. James City, FL 33956-2805

Phone: (239) 283-1820 Fax: (239) 283 8518

Email: stjohnepineislandfl@gmail.com

Web: stjohnepineisland.com

Sunday Service: 10:00 a.m.

Office Hours: By Appointment

Staff

Vicar: The Rev. Bill Gilmore

Bookkeeper: Deborah L. Hunter

Office Admin: Janette Sherley

Sexton: George Bennington

Leadership

Senior Warden: Doug Kruger(252) 258-3494
3962 Cherry Ln., St. James City, FL 33956

Junior Warden: George Bennington (239) 691-6133
3975 Plumosa Dr., St. James City, FL 33956

Treasurer: Debi Hunter.....(513) 673-6804
1523 SW Santa Barbara Place, Cape Coral, FL 33991

St. John's Episcopal Church St James City Parochial Report Data (2022)

Active Baptized Members	70
Communicants in Good Standing	52
Average In-Person Sunday Attendance	27
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	30
Total Dollar Amount Pledged	\$77,720
Plate, Pledge and Regular Support (Line 3)	\$104,743
Available for Operations From Investments (Line 4)	\$19,666
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$8,357
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$132,766
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$132,766
Capital Funds (Line 8)	\$41,353
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$4,065
Subtotal Non-Operating Revenues (Subtotal C)	\$45,418
Total Revenues (Total D)	\$178,184
Apportionment Paid To Diocese (Line 12)	\$8,123
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$79,608
Subtotal Operating Expenses (Subtotal E)	\$87,731
Capital Improvement Expenditures (Line 15)	\$62,669
Expenses for Congregation's Outreach and Mission (Line 16)	\$3,040
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$65,709
Total Expenses (Total G)	\$153,440
Total Cash in Checking/Savings (Line 19)	\$264,918
Total Investments at Market Value (Line 20)	\$406,364

St. John's Episcopal Church

(Parish - Tampa Deanery)

906 S. Orleans Ave.

Tampa, FL 33606-2941

Phone: (813) 259-1570 Fax: (813) 254-6732

Email: parish@stjohnstampa.org

Web: stjohnstampa.org

Sunday Services: 8:00 & 9:30 a.m.

Office Hours: Mon. – Thurs.. 8:00 a.m. – 4:00 p.m.

Staff

Rector:	The Rev. Christian M. Wood
Assistant:	The Rev. Dale W. VanWormer, Jr.
Deacon:	Mary Alice Lopez
Head of School:	Hugh Jebson
Director of Communications:	Lee M. Lowry
Organist/Director of Music:	Simon J. Morley
Children/Youth & Family Dir.:	Ayana S. Grady
Parish Administrator:	Laurie Lawther
Financial Administrator:	Paul Sprague
Parish Secretary:	Jan DePinto
Sexton:	Kenton Johnston

Leadership

Senior Warden:	Elizabeth Graham(813) 334-4256 3122 W Lawn Ave, Tampa, FL 33611
Junior Warden:	Andrew Brown (813) 765-5040 3202 W Fair Oaks Ave, Tampa, FL 33611
Treasurer:	Doug Arthur(813) 598-4447 301 Harbour Place Dr., Unit 715, Tampa, FL 33602

St. John's Episcopal Church Tampa Parochial Report Data (2022)

Active Baptized Members	1412
Communicants in Good Standing	1389
Average In-Person Sunday Attendance	278
Baptisms	23
Confirmations	14
Received	0
Number of Signed Pledge Cards	302
Total Dollar Amount Pledged	\$1,024,741
Plate, Pledge and Regular Support (Line 3)	\$1,196,367
Available for Operations From Investments (Line 4)	\$18,321
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$9,990
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$1,224,678
Assistance From The Diocese (Line 7)	\$7,009
Total Operating Revenues (Subtotal B)	\$1,231,687
Capital Funds (Line 8)	\$11,000
Additions To Endowment (Line 9)	\$778,834
Contributions for Outreach & Mission Programs (Line 10)	\$21,109
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$8,310
Subtotal Non-Operating Revenues (Subtotal C)	\$819,253
Total Revenues (Total D)	\$2,050,940
Apportionment Paid To Diocese (Line 12)	\$118,603
Outreach from Operating Budget (Line 13)	\$164,603
<u>All Other Operating Expenses (Line 14)</u>	\$1,089,629
Subtotal Operating Expenses (Subtotal E)	\$1,372,835
Capital Improvement Expenditures (Line 15)	\$31,087
Expenses for Congregation's Outreach and Mission (Line 16)	\$9,732
Contribution to Episcopal Seminaries (Line 17)	\$10,000
<u>Funds Sent to Other Organization (Line 18)</u>	\$10,000
Subtotal Non-Operating Expenses (Subtotal F)	\$60,819
Total Expenses (Total G)	\$1,433,654
Total Cash in Checking/Savings (Line 19)	\$371,742
Total Investments at Market Value (Line 20)	\$1,580,726

St. Luke's Episcopal Church

(Parish - Ft. Myers Deanery)

2635 Cleveland Ave.

Ft. Myers, FL 33901-5803

Phone: (239) 334-2479 Fax: (239) 334-7629

Email: office@stlukesfortmyers.org

Web: <https://stlukesfortmyers.org>

Sunday Services: 10:00 a.m.

Office Hours: Mon. – Fri. 9:00 a.m. – 2:00 p.m.

Staff

Rector: The Rev. Scott Brennen
Assisting: The Rev. Richard C. Grady
Music Director: Ron Doiron
Facilities Manager: Sam Eash
Financial Admin.: Jami L. Patinella

Leadership

Senior Warden: Charlene Steakley..... (239) 945-0219
13329 SW 2nd Ave., Cape Coral, FL 33991

Junior Warden: Donna Williams(239) 560-6889
1245 Kasamada Dr., Fort Myers, FL 33919

Treasurer: Richard Helms (239) 481-9696
2104 W. 1 St., Ft. Myers, FL 33901

St. Luke's Episcopal Church Fort Myers Parochial Report Data (2022)

Active Baptized Members	757
Communicants in Good Standing	750
Average In-Person Sunday Attendance	68
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	64
Total Dollar Amount Pledged	\$212,588
Plate, Pledge and Regular Support (Line 3)	\$259,525
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$1,842
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$9,922
Normal Operating Income (Subtotal A)	\$271,289
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$271,289
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$0
Total Revenues (Total D)	\$271,289
Apportionment Paid To Diocese (Line 12)	\$29,525
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$284,251
Subtotal Operating Expenses (Subtotal E)	\$313,776
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$313,776
Total Cash in Checking/Savings (Line 19)	\$337,531
Total Investments at Market Value (Line 20)	\$76,878

St. Margaret of Scotland Episcopal Church

(Parish - Manasota Deanery)

8700 State Road 72
Sarasota, FL 34241-9578
Phone: (941) 925-2525
Email: stmargaret8700@gmail.com
Web: stmargaretsarasota.org

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon-Thur. 9:00 a.m. - Noon (but can vary)

Staff

Rector: The Rev. Carla B. McCook
Assisting/Deaf Ministry: The Rev. Richard J. Mahaffy, II
Music Director: Tambry Schoolcraft
Bookkeeper: Sandra Figueroa

Leadership

Senior Warden: Penelope Durhamn..... (941) 780-0207
5231 Ashley Parkway, Sarasota, FL 34241

Junior Warden: Diane Spencer..... (941) 922-4180
4973 Chase Oaks Dr., Sarasota, FL 34241

Treasurer: Ann Jefferds (941) 544-2263
5006 82nd Way E., Sarasota, FL 34243

St. Margaret of Scotland Church Sarasota Parochial Report Data (2022)

Active Baptized Members	176
Communicants in Good Standing	176
Average In-Person Sunday Attendance	50
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	41
Total Dollar Amount Pledged	\$163,937
Plate, Pledge and Regular Support (Line 3)	\$174,681
Available for Operations From Investments (Line 4)	\$7,955
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$2,223
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$184,859
Assistance From The Diocese (Line 7)	\$16,104
Total Operating Revenues (Subtotal B)	\$200,963
Capital Funds (Line 8)	\$51,570
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$6,085
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$57,655
Total Revenues (Total D)	\$258,618
Apportionment Paid To Diocese (Line 12)	\$16,041
Outreach from Operating Budget (Line 13)	\$1,000
<u>All Other Operating Expenses (Line 14)</u>	\$221,025
Subtotal Operating Expenses (Subtotal E)	\$238,066
Capital Improvement Expenditures (Line 15)	\$74,362
Expenses for Congregation's Outreach and Mission (Line 16)	\$8,345
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$82,707
Total Expenses (Total G)	\$320,773
Total Cash in Checking/Savings (Line 19)	\$122,721
Total Investments at Market Value (Line 20)	\$153,355

St. Mark's Episcopal Church

(Parish - Naples Deanery)

Physical Address: 1101 N. Collier Blvd. Marco Island, FL 34145-2507

Mailing Address: P.O. Box 339, Marco Island, FL 34146-0339

Phone: (239) 394-7242 Fax: (239) 394-6570

Email: office@stmarksmarco.org

Web: stmarksmarco.org

Sunday Services: (Nov. – Apr.) 9:00 & 10:30 a.m./ (May – Oct.) 10:00 a.m.

Office Hours: Mon. – Thur. 9:30 a.m. – 4:30 p.m., Closed Fri.

Staff

Rector:	The Rev. Dr. Jessica H. Babcock
Assisting:	The Rev. Katherine M. Schillreff
Organist:	Helga Bartus
Preschool Director:	Peggy Totten
Bookkeeper:	Shelley Drilling
Administrator:	Nina Christensen
Administrative Asst.:	Kathie Osswald

Leadership

Senior Warden:	Bill Klug.....(239) 776-0149 9218 Corfu Ct. #204, Naples, FL 34114
Junior Warden:	Dan Leonard(703) 560-6111 188 Richmond Ct, Marco Island, FL 34145
Treasurer:	Ann Burton(404) 312-9166 471 Driftwood Ct., Marco Island, FL 34145

St. Mark Episcopal Church Marco Island Parochial Report Data (2022)

Active Baptized Members	499
Communicants in Good Standing	477
Average In-Person Sunday Attendance	153
Baptisms	2
Confirmations	0
Received	0
Number of Signed Pledge Cards	139
Total Dollar Amount Pledged	\$543,888
Plate, Pledge and Regular Support (Line 3)	\$653,021
Available for Operations From Investments (Line 4)	\$1,642
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$15,885
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$670,548
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$670,548
Capital Funds (Line 8)	\$93,405
Additions To Endowment (Line 9)	\$12,888
Contributions for Outreach & Mission Programs (Line 10)	\$421,482
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$112,521
Subtotal Non-Operating Revenues (Subtotal C)	\$640,296
Total Revenues (Total D)	\$1,310,844
Apportionment Paid To Diocese (Line 12)	\$59,391
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$659,854
Subtotal Operating Expenses (Subtotal E)	\$719,245
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$390,886
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$109,603
Total Expenses (Total G)	\$1,464,116
Total Cash in Checking/Savings (Line 19)	\$465,072
Total Investments at Market Value (Line 20)	\$463,873

St. Mark's Episcopal Church

(Parish - Tampa Deanery)

13312 Cain Rd.

Tampa, FL 33625-4004

Phone: (813) 962-3089 / Fax: (813) 963-5082

Email: office@stmarkstampa.org

Web: stmarkstampa.org

Sunday Services: 8:00 & 10:15 a.m.

Office Hours: Mon. – Fri. 9:00 a.m. – 5:00 p.m.

Staff

Rector:	The Very Rev. Robert C. Douglas (Dean of the Tampa Deanery)
Assisting:	The Rev. Francis (Frank) M. Cooper, IV
Assisting:	The Rev. Martha Vaguener
Music Director:	Edwin R. Taylor
Administrator:	Jillian L. Ricardo

Leadership

Senior Warden:	Patricia Johnston-King (813) 453-8609 5226 Creekmore Lane, Tampa, FL 33624
Junior Warden:	Gretchen Feldman (813) 787-9901 15501 Ramblebrook Lane, Tampa, F: 33624
Treasurer:	Scott Silverman (813) 453-3786 4415 Ridgeline Circle, Tampa, FL 33624

St. Mark's Episcopal Tampa Parochial Report Data (2022)

Active Baptized Members	326
Communicants in Good Standing	190
Average In-Person Sunday Attendance	103
Baptisms	2
Confirmations	0
Received	0
Number of Signed Pledge Cards	90
Total Dollar Amount Pledged	\$247,916
Plate, Pledge and Regular Support (Line 3)	\$290,938
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$142,752
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$433,690
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$433,690
Capital Funds (Line 8)	\$500
Additions To Endowment (Line 9)	\$9,498
Contributions for Outreach & Mission Programs (Line 10)	\$6,997
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$15,541
Subtotal Non-Operating Revenues (Subtotal C)	\$32,536
Total Revenues (Total D)	\$466,226
Apportionment Paid To Diocese (Line 12)	\$37,751
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$428,216
Subtotal Operating Expenses (Subtotal E)	\$465,967
Capital Improvement Expenditures (Line 15)	\$4,387
Expenses for Congregation's Outreach and Mission (Line 16)	\$4,549
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$9,360
Subtotal Non-Operating Expenses (Subtotal F)	\$18,296
Total Expenses (Total G)	\$484,263
Total Cash in Checking/Savings (Line 19)	\$122,439
Total Investments at Market Value (Line 20)	\$56,790

St. Mark's Episcopal Church

(Parish - Venice Deanery)

508 Riviera St.

Venice, FL 34285-2816

Phone: (941) 488-7714 Fax: (941) 484-0596

Email: info@stmarksvenice.org

Web: stmarksvenice.org

Sunday Services: 8:00 & 9:30 a.m.

Office Hours: Mon. -Fri. 9:00 a.m. -3:00 p.m.

Staff

Rector:	The Rev. Michael S. Rau
Assisting Priests:	The Rev. Judith S. Roberts The Rev. Lisa B. Hamilton The Rev. Calvin Davis
Deacon:	The Rev. O. Keith Backhaus
Deacon:	The Rev. Beth A. Wagner
Deacon:	The Rev. Joyce L. Campbell Treppa
Music Director:	Peter A. Madpak
Formation/Educ./Youth:	Melissa Rau
Office Administrator:	Eileen Coutras
Youth Leader:	Andrew Coutras
Receptionist:	Jojo Keck
Dayschool Director:	Sally Farrell
Sexton:	Ernie Mannhart

Leadership

Senior Warden:	Susan Park (941) 716-3005 3596 Crystal Lakes Ct., Sarasota, FL 34235
Junior Warden:	Fred Pardee (303) 906-1532 8400 Vamo Rd., Unit 663, Sarasota, FL 34231-7851
Treasurer:	Position Vacant

St. Mark's Episcopal Church Venice Parochial Report Data (2022)

Active Baptized Members	645
Communicants in Good Standing	645
Average In-Person Sunday Attendance	316
Baptisms	4
Confirmations	12
Received	8
Number of Signed Pledge Cards	200
Total Dollar Amount Pledged	\$461,412
Plate, Pledge and Regular Support (Line 3)	\$617,809
Available for Operations From Investments (Line 4)	\$25,463
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$540
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$680,870
Normal Operating Income (Subtotal A)	\$1,324,682
Assistance From The Diocese (Line 7)	\$9,592
Total Operating Revenues (Subtotal B)	\$1,334,274
Capital Funds (Line 8)	\$1,390
Additions To Endowment (Line 9)	\$653,074
Contributions for Outreach & Mission Programs (Line 10)	\$769,827
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$1,424,291
Total Revenues (Total D)	\$2,758,565
Apportionment Paid To Diocese (Line 12)	\$74,260
Outreach from Operating Budget (Line 13)	\$335,342
<u>All Other Operating Expenses (Line 14)</u>	\$927,599
Subtotal Operating Expenses (Subtotal E)	\$1,337,201
Capital Improvement Expenditures (Line 15)	\$56,132
Expenses for Congregation's Outreach and Mission (Line 16)	\$791,409
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$847,541
Total Expenses (Total G)	\$2,184,742
Total Cash in Checking/Savings (Line 19)	\$748,517
Total Investments at Market Value (Line 20)	\$1,451,855

St. Martin's Episcopal Church

(Parish - Clearwater Deanery)

Street Address: 15801 US Highway 19, Hudson, FL 34667-3602

Postal Address: P.O. Box 7199, Hudson, FL 34664

Phone: (727) 863-8560 Fax: (727) 862-6284

Email: stmartinsflorida@gmail.com

Web: stmartinshudson.org

Sunday Services: 9:00 a.m.

Office Hours: Mon 1:30 to 5:30 p.m., Tues 1:30 to 4:30 p.m., Wed 9:00 a.m. to 1:00 p.m.

Staff

Priest-in-Charge: The Rev. Kenneth W. Taber

Office Manager: Lisa A. Collier

Leadership

Senior Warden: Duane Hollier.....(727) 534-0237
14745 Potterton Cir., Hudson, FL 34667

Junior Warden: Wayne Panek.....(7247) 856-6312
16802 Richloam Way, Spring Hill, FL 34610

Treasurer: Vernon Newell(856) 297-2752
14155 Tennyson Dr., Hudson, FL 34667

St. Martin's Episcopal Church Hudson Parochial Report Data (2022)

Active Baptized Members	81
Communicants in Good Standing	45
Average In-Person Sunday Attendance	25
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	15
Total Dollar Amount Pledged	\$33,960
Plate, Pledge and Regular Support (Line 3)	\$55,807
Available for Operations From Investments (Line 4)	\$637
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$245
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$56,689
Assistance From The Diocese (Line 7)	\$7,000
Total Operating Revenues (Subtotal B)	\$63,689
Capital Funds (Line 8)	\$14,492
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$1,230
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$15,722
Total Revenues (Total D)	\$79,411
Apportionment Paid To Diocese (Line 12)	\$3,683
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$76,011
Subtotal Operating Expenses (Subtotal E)	\$79,694
Capital Improvement Expenditures (Line 15)	\$23,972
Expenses for Congregation's Outreach and Mission (Line 16)	\$1,065
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$25,037
Total Expenses (Total G)	\$104,731
Total Cash in Checking/Savings (Line 19)	\$4,459
Total Investments at Market Value (Line 20)	\$13,448

St. Mary Magdalene Episcopal Church

(Parish - Manasota Deanery)

11315 Palmbrush Trail
Bradenton, FL 34202-2938
Phone: (941) 751-5048 Fax: (941) 751-4174
Email: publicationsstmm@verizon.net
Web: stmm1wr.com

Sunday Services: 8:00 & 10 a.m.

Office Hours: Mon. – Thurs. 9:00 a.m. – 3:00 p.m.

Staff

Rector: The Rev. James E. Hedman
Music Director: Neil M. Keith
Organist/Choir Dir.: Carol Whitfield-Matthews
Bookkeeper: William (Bill) Lewis
Office Coordinator: Andrea Householder
Nursery: Michelle Tarte

Leadership

Senior Warden: Position Vacant

Junior Warden: Scott Schilson.....(941) 320-6994
11110 Pine Lilly Place, Lakewood Ranch, FL 34202

Treasurer: Julie Schilson(941) 350-3292
11110 Pine Lilly Place, Lakewood Ranch, FL 34202

St. Mary Magdalene Lakewood Ranch Parochial Report Data (2022)

Active Baptized Members	221
Communicants in Good Standing	221
Average In-Person Sunday Attendance	67
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	55
Total Dollar Amount Pledged	\$200,014
Plate, Pledge and Regular Support (Line 3)	\$259,047
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$11,290
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$270,337
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$270,337
Capital Funds (Line 8)	\$5,836
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$11,825
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$4,913
Subtotal Non-Operating Revenues (Subtotal C)	\$22,574
Total Revenues (Total D)	\$292,911
Apportionment Paid To Diocese (Line 12)	\$28,062
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$264,525
Subtotal Operating Expenses (Subtotal E)	\$292,587
Capital Improvement Expenditures (Line 15)	\$8,398
Expenses for Congregation's Outreach and Mission (Line 16)	\$4,443
Contribution to Episcopal Seminaries (Line 17)	\$8,000
<u>Funds Sent to Other Organization (Line 18)</u>	\$5,168
Subtotal Non-Operating Expenses (Subtotal F)	\$26,009
Total Expenses (Total G)	\$318,596
Total Cash in Checking/Savings (Line 19)	\$80,671
Total Investments at Market Value (Line 20)	\$0

St. Mary's Episcopal Church

(Parish - Naples Deanery)

Physical Address: 9801 Bonita Beach Road, Bonita Springs, FL 34135-4628

Mailing Address: PO Box 1923, Bonita Springs, FL 34133-1923

Phone: (239) 992-4343 Fax: (239) 498-4551

Email: churchoffice@stmarysbonita.org

Web: stmarysbonita.org

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon. - Fri. 9:00 a.m. – 4:00 p.m.

Staff

Rector:	The Rev. Ryan A. Wright
Assistant:	The Rev. Dr. D. William Faupel
Assistant:	The Rev. Gail R. Tomei
Director of Music:	William L. Elliott
Youth Leader:	Nancy Vaughn
Administrator:	Ian Mitchell
Sexton:	Sandra Gungur
Office Assistant:	Sandra Cecchini

Leadership

Senior Warden:	C. Robert Foltz.....(239) 498-2392 26300 Siena Dr., Bonita Springs, FL 34134-1616
Junior Warden:	Joan Croteau(508) 898-2284 28330 Winthrop Circle, Bonita Springs, FL 34134
Treasurer:	Kathleen Palaia.....(914) 393-1899 8324 Adelio Ln., Ft. Myers, FL 33912-8965

St. Mary's Episcopal Church Bonita Springs Parochial Report Data (2022)

Active Baptized Members	384
Communicants in Good Standing	364
Average In-Person Sunday Attendance	169
Baptisms	2
Confirmations	0
Received	0
Number of Signed Pledge Cards	129
Total Dollar Amount Pledged	\$510,784
Plate, Pledge and Regular Support (Line 3)	\$626,254
Available for Operations From Investments (Line 4)	\$37,250
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$76,509
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$740,013
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$740,013
Capital Funds (Line 8)	\$179,913
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$7,800
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$87,262
Subtotal Non-Operating Revenues (Subtotal C)	\$274,975
Total Revenues (Total D)	\$1,014,988
Apportionment Paid To Diocese (Line 12)	\$75,735
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$758,146
Subtotal Operating Expenses (Subtotal E)	\$833,881
Capital Improvement Expenditures (Line 15)	\$41,752
Expenses for Congregation's Outreach and Mission (Line 16)	\$12,706
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$75,414
Subtotal Non-Operating Expenses (Subtotal F)	\$129,872
Total Expenses (Total G)	\$963,753
Total Cash in Checking/Savings (Line 19)	\$498,112
Total Investments at Market Value (Line 20)	\$1,016,541

St. Mary's Episcopal Church

(Parish - Tampa Deanery)

Street Address : 37637 Magnolia Ave., Dade City, FL 33523-3744

Mailing Address: P.O. Box 452, Dade City, FL, 33523-0452

Phone: (352) 567-3888 Fax: (352) 518-8188

Email: sandra@stmhc.com

Web: stmhc.com

Sunday Services: 7:45 & 10:00 a.m.

Office Hours: Mon.-Thurs. 9:00 a.m.-2:00 p.m. Closed on Friday

Staff

Rector: The Rev. James C. Teets, Sr.
Deacon: The Rev. Benjamin L. Creelman, Jr.
Administrator: Sandra Sartain
Music Director: Cheryl Smith
Sexton: Tony Carbone
Custodian: Laura Weeks

Leadership

Senior Warden: Nancy Alfonso(352) 424-4000
1445 Hale Rd., Dade City, FL 33523

Junior Warden: Greg Gude (352) 424-1840
16830 Spring Valley Rd., Dade City, FL 33523

Treasurer: John Harrison (352) 4204-0084
13727 12th St., Dade City, FL 33525

**St. Mary's Episcopal Church
Dade City
Parochial Report Data (2022)**

Active Baptized Members	244
Communicants in Good Standing	212
Average In-Person Sunday Attendance	114
Baptisms	3
Confirmations	0
Received	0
Number of Signed Pledge Cards	65
Total Dollar Amount Pledged	\$186,620
Plate, Pledge and Regular Support (Line 3)	\$293,488
Available for Operations From Investments (Line 4)	\$15
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$14,063
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$307,566
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$307,566
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$23,584
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$23,584
Total Revenues (Total D)	\$331,150
Apportionment Paid To Diocese (Line 12)	\$39,407
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$277,816
Subtotal Operating Expenses (Subtotal E)	\$317,223
Capital Improvement Expenditures (Line 15)	\$41,950
Expenses for Congregation's Outreach and Mission (Line 16)	\$8,473
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$50,423
Total Expenses (Total G)	\$367,646
Total Cash in Checking/Savings (Line 19)	\$96,641
Total Investments at Market Value (Line 20)	\$200,858

St. Mary's Episcopal Church

(Parish - Manasota Deanery)

1010 24th Ave. West
Palmetto, FL 34221-3540
Phone: (941) 722-5292
Email: stmaryspalmetto@verizon.net
Web: stmaryspalmetto.com

Sunday Services: 7:45, 10:00 a.m. & 12:00 p.m. (in Spanish)

Wednesday: Holy Eucharist with Healing Service, 9:30 a.m.

Office Hours: Tuesday and Friday, 8:00 a.m. - 4:00 p.m. (or By Appointment)

Staff

Rector: The Rev. Glen G. Graczyk
Hispanic Ministry: The Rev. William J. de la Torre
Administrator: Karen O'Hara

Leadership

Senior Warden: Frank Grohdahl..... (941) 900-1009
719 Old Quarry Rd., Bradenton, FL 34212

Junior Warden: William Cooley.....(518) 791-2774
4005 37th St. E., Palmetto, FL 34221

Treasurer: Lorraine Wood.....(941) 447-3570
515 30th Ave. W. 310H, Bradenton, FL 34205

St. Mary's Episcopal Church Palmetto Parochial Report Data (2022)

Active Baptized Members	123
Communicants in Good Standing	123
Average In-Person Sunday Attendance	125
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	39
Total Dollar Amount Pledged	\$129,325
Plate, Pledge and Regular Support (Line 3)	\$186,031
Available for Operations From Investments (Line 4)	\$758
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$16,793
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$203,582
Assistance From The Diocese (Line 7)	\$36,000
Total Operating Revenues (Subtotal B)	\$239,582
Capital Funds (Line 8)	\$2,650
Additions To Endowment (Line 9)	\$1,415
Contributions for Outreach & Mission Programs (Line 10)	\$26,884
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$30,077
Subtotal Non-Operating Revenues (Subtotal C)	\$61,026
Total Revenues (Total D)	\$300,608
Apportionment Paid To Diocese (Line 12)	\$19,508
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$197,134
Subtotal Operating Expenses (Subtotal E)	\$216,642
Capital Improvement Expenditures (Line 15)	\$7,188
Expenses for Congregation's Outreach and Mission (Line 16)	\$30,728
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$37,916
Total Expenses (Total G)	\$254,558
Total Cash in Checking/Savings (Line 19)	\$108,565
Total Investments at Market Value (Line 20)	\$50,713

St. Mary's Episcopal Church

(Parish - Tampa Deanery)

4311 W. San Miguel St.

Tampa, FL 33629-5623

Phone: (813) 251-1660 Fax: (813) 254-3780

Email: churchoffice@stmarystampa.com

Web: stmarystampa.com

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon.-Thurs. 9:00 a.m. – 2:00 p.m. Closed on Friday

Staff

Rector: The Rev. Mario E. Milian
Assistant/Chaplain: The Rev. Alicia Anderson Gomes
Volunteer Parish Coord: Joo Hooi Albritton, Dinah Swickey
Music Director: Jacob W. Merrett
Dir. Of Family Ministry: Dr. Jody Zima Kerr
School Facilities Dir.: Mark Charneske
Head of School: Steve Salvo

Leadership

Senior Warden: Bill Kerr(813) 251-5086
551 Suwanee Cir., Tampa, FL 33606

Junior Warden: Frederick (Rick) Hampton(813) 966-5115
3311 W. Santiago St., Tampa, FL 33611

Treasurer: Deborah Smietanski(813) 774-2223
3001 W. Fair Oaks Ave., Tampa, FL 33611

St. Mary's Episcopal Church Tampa Parochial Report Data (2022)

Active Baptized Members	232
Communicants in Good Standing	127
Average In-Person Sunday Attendance	81
Baptisms	4
Confirmations	4
Received	1
Number of Signed Pledge Cards	44
Total Dollar Amount Pledged	\$323,467
Plate, Pledge and Regular Support (Line 3)	\$411,841
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$25,376
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$437,217
Assistance From The Diocese (Line 7)	\$1,819
Total Operating Revenues (Subtotal B)	\$439,036
Capital Funds (Line 8)	\$20,025
Additions To Endowment (Line 9)	\$28,964
Contributions for Outreach & Mission Programs (Line 10)	\$9,376
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$33,575
Subtotal Non-Operating Revenues (Subtotal C)	\$91,940
Total Revenues (Total D)	\$530,976
Apportionment Paid To Diocese (Line 12)	\$63,698
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$294,959
Subtotal Operating Expenses (Subtotal E)	\$358,657
Capital Improvement Expenditures (Line 15)	\$3,605
Expenses for Congregation's Outreach and Mission (Line 16)	\$2,985
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$33,953
Subtotal Non-Operating Expenses (Subtotal F)	\$40,543
Total Expenses (Total G)	\$399,200
Total Cash in Checking/Savings (Line 19)	\$229,897
Total Investments at Market Value (Line 20)	\$220,042

St. Matthew's Episcopal Church

(Mission - St. Petersburg Deanery)

738 Pinellas Point Dr. South
St. Petersburg, FL 33705-6255

Phone: (727) 866-2187

Email: stmatthewsbythebay@gmail.com

Web: saintmatthewsbythebay.org

Sunday Services: 10:00 a.m.

Office Hours: Tues.-Thurs: 10:00 a.m. – 4:30 p.m.

Staff

Vicar: The Rev. Harry I. Parsell, Jr.

Organist: Marjorie Kellner

Administrator: Tammi M. Marvel

Sexton: David Carlson

Leadership

Senior Warden: John Hodges.....(813) 310-1552
3822 46th Ave. S, St. Petersburg, FL 33711

Junior Warden: Lisa Amundrud.....(727) 276-0341
5910 4th St. S, St. Petersburg, FL 33705

Treasurer: Stanley Garnett.....(727) 846-3919
5728 Bahama Shores Dr. S, St. Petersburg, FL 33705

St. Matthew's Church Saint Petersburg Parochial Report Data (2022)

Active Baptized Members	51
Communicants in Good Standing	51
Average In-Person Sunday Attendance	28
Baptisms	0
Confirmations	0
Received	0
Number of Signed Pledge Cards	23
Total Dollar Amount Pledged	\$90,080
Plate, Pledge and Regular Support (Line 3)	\$113,987
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$7,845
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$121,832
Assistance From The Diocese (Line 7)	\$4,500
Total Operating Revenues (Subtotal B)	\$126,332
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$0
Total Revenues (Total D)	\$126,332
Apportionment Paid To Diocese (Line 12)	\$9,471
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$89,824
Subtotal Operating Expenses (Subtotal E)	\$99,295
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$99,295
Total Cash in Checking/Savings (Line 19)	\$127,102
Total Investments at Market Value (Line 20)	\$0

St. Michael & All Angels Episcopal Church

(Parish - Ft. Myers Deanery)

2304 Periwinkle Way

Sanibel, FL 33957-3209

Phone:(239) 472-2173 Fax: (239)395-1670

Email: parishsecretary@saintmichaels-sanibel.org

Web: saintmichaels-sanibel.org

Sunday Services: (Summer Hours) 9:30 a.m. (In Season) 8:30 and 10:30 a.m.

Office Hours: Mon. – Fri. 9:00 a.m. – 4:00 p.m.

Staff

Rector:	The Rev. William J. Van Oss
Clergy Associates:	The Rev. Dr. Douglass Lind, The Rev. Gail Avery
Assisting Clergy:	The Rev. Suzanne Post
Choir Director:	Erik Entwistle
Organist:	Michael Baldwin
Parish Nurse:	Wendy Warner
Communications:	Susan M. Van Oss
Finance Director:	Patricia Norton
Office Manager:	Susan M. Gonzalez

Leadership

Senior Warden:	Robert (Bob) Syversen..... (239) 945-0530 5515 SW 14th Ave., Cape Coral, FL 33914
Junior Warden:	Jerry Davenport.....(319) 360-7155 2320 Wooster Lane, Unit 8, Sanibel, FL 33957
Treasurer:	William (Bill) Boswell (Non-Voting)..... (239) 472-6869 1167 Sand Castle Rd., Sanibel, FL 33957

St. Michael & All Angels Sanibel Parochial Report Data (2022)

Active Baptized Members	366
Communicants in Good Standing	296
Average In-Person Sunday Attendance	155
Baptisms	1
Confirmations	0
Received	0
Number of Signed Pledge Cards	185
Total Dollar Amount Pledged	\$658,645
Plate, Pledge and Regular Support (Line 3)	\$896,613
Available for Operations From Investments (Line 4)	\$46,961
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$7,905
<u>Unrestricted Bequests used for Operations (Line 6)</u>	<u>\$0</u>
Normal Operating Income (Subtotal A)	\$951,479
Assistance From The Diocese (Line 7)	\$18,500
Total Operating Revenues (Subtotal B)	\$969,979
Capital Funds (Line 8)	\$219,124
Additions To Endowment (Line 9)	\$14,755
Contributions for Outreach & Mission Programs (Line 10)	\$28,816
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	<u>\$128,274</u>
Subtotal Non-Operating Revenues (Subtotal C)	\$390,969
Total Revenues (Total D)	\$1,360,948
Apportionment Paid To Diocese (Line 12)	\$55,514
Outreach from Operating Budget (Line 13)	\$60,000
<u>All Other Operating Expenses (Line 14)</u>	<u>\$685,456</u>
Subtotal Operating Expenses (Subtotal E)	\$800,970
Capital Improvement Expenditures (Line 15)	\$212,851
Expenses for Congregation's Outreach and Mission (Line 16)	\$180,572
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	<u>\$139,735</u>
Subtotal Non-Operating Expenses (Subtotal F)	\$533,158
Total Expenses (Total G)	\$1,334,128
Total Cash in Checking/Savings (Line 19)	\$1,343,979
Total Investments at Market Value (Line 20)	\$3,559,828

St. Monica's Episcopal Church

(Parish - Naples Deanery)

7070 Immokalee Rd.

Naples, FL 34119-8845

Phone: (239) 591-4550

Email: administrator@stmonicasnaples.org

Web: stmonicasnaples.org

Sunday Services: 10:00 a.m. (English) & 12:30 p.m. (Spanish, 2nd and 4th Sun.)

Office Hours: Mon.-Thur. 9: 00 a.m.-3: 00 p.m. / Fri. 9: 00 a.m. - 12: 00 Noon

Staff

Priest-in-Charge: The Rev. Jonathan W. Evans
Priest Associate: The Rev. Gerardo Logildes Coroas
Deacon: The Rev. Ken McCaslin
Administrator: Laura K. Stamper
Finance Director: Joe Master
Sexton: Cesar Guzman

Leadership

Senior Warden: Ed Strong(267) 250-4576
2550 Aspen Creek Lane, #102, Naples, FL 34119

Junior Warden: Ryan Smith-Landwehr(901) 517-1623
14517 Indigo Lakes Cir., Naples, FL 34119

Treasurer: Lee Broad.....(707) 494-9745
2870 Cypress Trace Cir., Apt. 1723, Naples, FL 34119

St. Monica's Episcopal Church Naples Parochial Report Data (2022)

Active Baptized Members	300
Communicants in Good Standing	160
Average In-Person Sunday Attendance	139
Baptisms	1
Confirmations	1
Received	2
Number of Signed Pledge Cards	93
Total Dollar Amount Pledged	\$350,134
Plate, Pledge and Regular Support (Line 3)	\$452,081
Available for Operations From Investments (Line 4)	\$28
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$100,730
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$552,839
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$552,839
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$1,681
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$555
Subtotal Non-Operating Revenues (Subtotal C)	\$2,236
Total Revenues (Total D)	\$555,075
Apportionment Paid To Diocese (Line 12)	\$46,482
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$546,797
Subtotal Operating Expenses (Subtotal E)	\$593,279
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$2,723
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$97
Subtotal Non-Operating Expenses (Subtotal F)	\$2,820
Total Expenses (Total G)	\$596,099
Total Cash in Checking/Savings (Line 19)	\$110,188
Total Investments at Market Value (Line 20)	\$108,965

St. Nathaniel's Episcopal Church

(Parish - Venice Deanery)

4200 S. Biscayne Dr.

North Port, FL 34287-1626

Phone: (941) 426-2520 Fax: (941) 426-8471

Email: saintnathaniels@yahoo.com

Web: stnathaniels.dioswfl.org

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Tues., Wed., Thur. 9:00 a.m. – 12:00 p.m.

Staff

Priest in Charge: The Rev. Andrea R.M. Hayden

Finance/Secretary: Pina J. Chichella

Leadership

Senior Warden: Joan Shaw (941) 204-4999
7556 Meroni Blvd., North Port, FL 34291

Junior Warden: Leslie Daniels (941) 889-8003
3322 Sikeston Ave., North Port, FL 34286

Treasurer: Ella Richard (941) 468-8135
7849 Franzino Ave., North Port, FL 34291

St. Nathaniel's Episcopal Church North Port Parochial Report Data (2022)

Active Baptized Members	225
Communicants in Good Standing	225
Average In-Person Sunday Attendance	47
Baptisms	3
Confirmations	0
Received	0
Number of Signed Pledge Cards	49
Total Dollar Amount Pledged	\$114,238
Plate, Pledge and Regular Support (Line 3)	\$145,011
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$0
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$145,011
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$145,011
Capital Funds (Line 8)	\$26,629
Additions To Endowment (Line 9)	\$78,211
Contributions for Outreach & Mission Programs (Line 10)	\$2,944
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$107,784
Total Revenues (Total D)	\$252,795
Apportionment Paid To Diocese (Line 12)	\$10,169
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$141,128
Subtotal Operating Expenses (Subtotal E)	\$151,297
Capital Improvement Expenditures (Line 15)	\$17,123
Expenses for Congregation's Outreach and Mission (Line 16)	\$2,944
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$20,067
Total Expenses (Total G)	\$171,364
Total Cash in Checking/Savings (Line 19)	\$120,330
Total Investments at Market Value (Line 20)	\$42,530

St. Paul's Episcopal Church

(Parish - Naples Deanery)

3901 Davis Blvd.

Naples, FL 34104-5010

Phone: (239) 643-0197 Fax: (239) 643-2207

Email: welcome@saintpaulsnaples.org

Web: saintpaulsnaples.org

Sunday Services: 8:00 a.m. & 10:00 a.m./Summer 9:00 a.m.

Office Hours: Mon. – Fri. 9:00 a.m. – 1:00 p.m.

Staff

Rector:

The Rev. Dr. Thomas W. Thoeni

Admin Assistant:

Deborah (Deb) M. Avery

Sexton:

Gary Dickerson

Leadership

Senior Warden:

Steve Carnell..... (239) 201-7938
1097 Cardinal St., Naples, FL 34104

Junior Warden:

Paul Nelson..... (917) 859-6213
665 Mardel Court, Apt 201, Naples, FL 34104

Treasurer:

Rosemary Poremba (610) 349-2899
1720 Windy Pines Ave, Naples, FL 34112

St. Paul's Episcopal Church Naples Parochial Report Data (2022)

Active Baptized Members	242
Communicants in Good Standing	204
Average In-Person Sunday Attendance	77
Baptisms	0
Confirmations	1
Received	1
Number of Signed Pledge Cards	65
Total Dollar Amount Pledged	\$164,506
Plate, Pledge and Regular Support (Line 3)	\$283,242
Available for Operations From Investments (Line 4)	\$19,604
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$15,673
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$12,435
Normal Operating Income (Subtotal A)	\$330,954
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$330,954
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$12,645
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$0
Total Revenues (Total D)	\$343,599
Apportionment Paid To Diocese (Line 12)	\$27,342
Outreach from Operating Budget (Line 13)	\$300
<u>All Other Operating Expenses (Line 14)</u>	\$360,403
Subtotal Operating Expenses (Subtotal E)	\$388,045
Capital Improvement Expenditures (Line 15)	\$10,882
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$18,860
Total Expenses (Total G)	\$406,905
Total Cash in Checking/Savings (Line 19)	\$161,537
Total Investments at Market Value (Line 20)	\$649,153

St. Paul's Episcopal Church

(Mission - Tampa Deanery)

3836 Flatiron Loop, Suite 101

Wesley Chapel, FL 33544

Phone: (813) 803-7489

Email: office@saintpaulsepiscopalchurch.org

Web: saintpaulsepiscopalchurch.org

Sunday Services: 10:00 a.m.

Office Hours: Sunday 10:00 a.m. to 1:00 p.m.

Staff

Vicar: The Rev. Adrienne R. Hymes

Finance Administration: Tina Rodriguez Pajerski

Leadership

Senior Warden: Hugh J. Shannon.....(865) 643-3806
18117 Pheasant Walk Dr., Tampa, FL 33647

Junior Warden: Christine V. O'Donnell (813) 997-3880
29632 Forest Glen Dr., Wesley Chapel, FL, 33543

Treasurer: Anne-Marie Coombs (813) 767-7811
30030 Skylark Dr., Wesley Chapel, FL 33545

St. Paul's Episcopal Church Wesley Chapel Parochial Report Data (2022)

Active Baptized Members	58
Communicants in Good Standing	58
Average In-Person Sunday Attendance	39
Baptisms	1
Confirmations	4
Received	3
Number of Signed Pledge Cards	31
Total Dollar Amount Pledged	\$84,152
Plate, Pledge and Regular Support (Line 3)	\$88,906
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$10,215
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$99,121
Assistance From The Diocese (Line 7)	\$180,206
Total Operating Revenues (Subtotal B)	\$279,327
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$2,392
Contributions for Outreach & Mission Programs (Line 10)	\$5,435
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$3,085
Subtotal Non-Operating Revenues (Subtotal C)	\$10,912
Total Revenues (Total D)	\$290,239
Apportionment Paid To Diocese (Line 12)	\$5,357
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$258,314
Subtotal Operating Expenses (Subtotal E)	\$263,671
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$1,654
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$2,865
Subtotal Non-Operating Expenses (Subtotal F)	\$4,519
Total Expenses (Total G)	\$268,190
Total Cash in Checking/Savings (Line 19)	\$39,684
Total Investments at Market Value (Line 20)	\$0

The Cathedral Church of St. Peter

(Parish - St. Petersburg Deanery)

Street Address: 140 4th Street North, St. Petersburg, FL 33701-3807

Mailing Address: P.O. Box 1581, St. Petersburg, FL 33731-1581

Phone: (727) 822-4173

Email: spcathedral@spcathedral.com

Web: spcathedral.org

Sunday Services: 8:00 & 10:15 a.m.

Office Hours: Mon.-Thur. 9:00 a.m. – 4:00 p.m. (Summer: Mon.-Thur 9:00 a.m. - 2:00 p.m.)

Staff

Interim Dean:

The Rev. David Cobb

Canon Theologian:

The Rev. Canon Dr. W. Thomas Williams, Jr.

Hospitality:

The Rev. Brandon B. Peete

Curate:

The Rev. Michael Alford

Assisting Clergy:

The Rev. Samuel V. Tallman

Canon for Music:

Dwight M. Thomas

Director of Christian Formation:

Hillary S. Peete

Publications:

Andrea (Andi) D. Gorton

Administrator:

Michelle K. Thomas

Accountant:

Susie Harris

Hospitality Assoc.:

Rebecca Davis

Building & Grounds:

Michael Ricciardi

Leadership

Senior Warden: Lucas Fleming(727) 278-6034
2701 5th Ave. N., St. Petersburg, FL 33713

Junior Warden: Susan Darrow.....(239) 580-7313
8422 60th St. N, Pinellas Park, FL 33781

Treasurer: Mark Myers(727) 643-3928
1 Beach Dr Se, Unit 1102, St. Petersburg, FL, 33701

The Cathedral Church of St. Peter St. Petersburg Parochial Report Data (2022)

Active Baptized Members	1025
Communicants in Good Standing	553
Average In-Person Sunday Attendance	249
Baptisms	4
Confirmations	5
Received	0
Number of Signed Pledge Cards	218
Total Dollar Amount Pledged	\$845,913
Plate, Pledge and Regular Support (Line 3)	\$1,170,095
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$116,655
<u>Unrestricted Requests used for Operations (Line 6)</u>	\$165,282
Normal Operating Income (Subtotal A)	\$1,452,032
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$1,452,032
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$42,476
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$42,476
Total Revenues (Total D)	\$1,494,508
Apportionment Paid To Diocese (Line 12)	\$120,801
Outreach from Operating Budget (Line 13)	\$52,000
<u>All Other Operating Expenses (Line 14)</u>	\$1,288,387
Subtotal Operating Expenses (Subtotal E)	\$1,461,188
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$20,857
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$69,277
Subtotal Non-Operating Expenses (Subtotal F)	\$90,134
Total Expenses (Total G)	\$1,551,322
Total Cash in Checking/Savings (Line 19)	\$858,917
Total Investments at Market Value (Line 20)	\$3,798,225

St. Peter's Episcopal Church

(Parish - Tampa Deanery)

302 North Carey St.

Plant City, FL 33563-4316

Phone: (813) 752-5061 Fax: (813) 752-2421

Email: st.peterspc@verizon.net

Web: stpetersplantcity.com

Sunday Services: 8:00 & 10:30 a.m.

Office Hours: (Mon. – Thurs.) 9:00 a.m. – 3:00 p.m.

Staff

Rector: The Rev. Derek Larson (as of 8/1/24)

Deacon: The Rev. Denise C. Healy

Director of Music: Helen M. Jones

Parish Secretary: Sarah R. Dean

Leadership

Senior Warden: Patricia Booher (813) 551-2304
1901 Masters Way, Plant City, FL 33566

Junior Warden: Ron Everett (813) 836-1401
607 Sandalwood Dr., Plant Coty, FL 33563

Treasurer: James (Trey) Stevens, III..... (813) 727-5338
(Non-Vestry) 4917 Booth Rd., Plant City, FL 33565

St. Peter's Episcopal Church Plant City Parochial Report Data (2022)

Active Baptized Members	260
Communicants in Good Standing	128
Average In-Person Sunday Attendance	81
Baptisms	5
Confirmations	0
Received	0
Number of Signed Pledge Cards	53
Total Dollar Amount Pledged	\$203,780
Plate, Pledge and Regular Support (Line 3)	\$270,453
Available for Operations From Investments (Line 4)	\$4,600
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$32,094
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$307,147
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$307,147
Capital Funds (Line 8)	\$9,377
Additions To Endowment (Line 9)	\$3,990
Contributions for Outreach & Mission Programs (Line 10)	\$15,374
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$28,741
Total Revenues (Total D)	\$335,888
Apportionment Paid To Diocese (Line 12)	\$34,423
Outreach from Operating Budget (Line 13)	\$4,712
<u>All Other Operating Expenses (Line 14)</u>	\$270,856
Subtotal Operating Expenses (Subtotal E)	\$309,991
Capital Improvement Expenditures (Line 15)	\$28,523
Expenses for Congregation's Outreach and Mission (Line 16)	\$17,502
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$46,025
Total Expenses (Total G)	\$356,016
Total Cash in Checking/Savings (Line 19)	\$98,985
Total Investments at Market Value (Line 20)	\$646,489

St. Raphael's Episcopal Church

(Mission - Ft. Myers Deanery)

5601 Williams Dr.

Ft. Myers Beach, FL 33931-4031

Phone: (239) 463-6057 Fax: (239) 463-1733

Email: srec@comcast.net

Web: straphaelschurch.org

Sunday Services: 10:00 a.m.

Office Hours: Mon. – Fri. 9:00 a.m. – 1:00 p.m.

Staff

Priest-in-Charge: The Rev. Michael Rowe

Diocesan Bookkeeper: John Edgar

Leadership

Senior Warden: Ross C. Miller (574) 202-8392
4183 Bay Beach Ln. #356, Ft. Myers Beach, FL 33931

Junior Warden: Jeff Franklin (812) 786-2902
4591 Bay Beach Ln., Apt. 293, Ft. Myers Beach, FL 33931

Treasurer: John “Jack” Leson (309) 363-5880
4141 Bay Beach Ln, Apt 4p6, Ft. Myers Beach, FL 33931

St. Raphael's Church Fort Myers Beach Parochial Report Data (2022)

Active Baptized Members	52
Communicants in Good Standing	40
Average In-Person Sunday Attendance	35
Baptisms	1
Confirmations	0
Received	0
Number of Signed Pledge Cards	33
Total Dollar Amount Pledged	\$112,616
Plate, Pledge and Regular Support (Line 3)	\$150,859
Available for Operations From Investments (Line 4)	\$0
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$6,368
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$157,227
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$157,227
Capital Funds (Line 8)	\$44,534
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$44,534
Total Revenues (Total D)	\$201,761
Apportionment Paid To Diocese (Line 12)	\$16,797
Outreach from Operating Budget (Line 13)	\$1,755
<u>All Other Operating Expenses (Line 14)</u>	\$149,397
Subtotal Operating Expenses (Subtotal E)	\$173,470
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$173,470
Total Cash in Checking/Savings (Line 19)	\$188,802
Total Investments at Market Value (Line 20)	\$2,661

St. Stephen's Episcopal Church

(Parish - Clearwater Deanery)

5326 Charles St.

New Port Richey, FL 34652-3906

Phone: (727) 849-4330 Fax: (727) 845-8414

Email: ststephensnpr@gmail.com

Web: ststephen-episcopal.com

Sunday Services: (Winter) 8:00 & 10:00 a.m. (Summer) 10:00 a.m.

Office Hours: Mon.-Thurs. 9:00 a.m. – 2:00 p.m.

Staff

Rector: The Rev. Walcott W. Hunter

Music Director: Vacant

Volunteer Treasurer: Toby George

Leadership

Senior Warden: Carol Morrow (727) 868-3947
6924 Southwind Dr., Hudson, FL 34667

Junior Warden: Michael George (757) 619-9969
6106 Cortez Ave., New Port Richey, FL 34653

Treasurer: Toby George (757) 619-9969
6106 Cortez Ave., New Port Richey, FL 34653

St. Stephen's Episcopal Church New Port Richey Parochial Report Data (2022)

Active Baptized Members	143
Communicants in Good Standing	88
Average In-Person Sunday Attendance	31
Baptisms	1
Confirmations	0
Received	0
Number of Signed Pledge Cards	38
Total Dollar Amount Pledged	\$50,074
Plate, Pledge and Regular Support (Line 3)	\$101,259
Available for Operations From Investments (Line 4)	\$23,105
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$63,338
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$187,702
Assistance From The Diocese (Line 7)	\$963
Total Operating Revenues (Subtotal B)	\$188,665
Capital Funds (Line 8)	\$0
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$0
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$0
Subtotal Non-Operating Revenues (Subtotal C)	\$0
Total Revenues (Total D)	\$188,665
Apportionment Paid To Diocese (Line 12)	\$17,598
Outreach from Operating Budget (Line 13)	\$1,374
<u>All Other Operating Expenses (Line 14)</u>	\$153,554
Subtotal Operating Expenses (Subtotal E)	\$172,526
Capital Improvement Expenditures (Line 15)	\$0
Expenses for Congregation's Outreach and Mission (Line 16)	\$0
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$0
Total Expenses (Total G)	\$172,526
Total Cash in Checking/Savings (Line 19)	\$27,733
Total Investments at Market Value (Line 20)	\$138,040

St. Thomas Episcopal Church

(Parish - St. Petersburg Deanery)

1200 Snell Isle Blvd. NE
St. Petersburg, FL 33704-3099
Phone: (727) 896-9641 Fax: (727) 823-0084
Email: graces@stthomasstpete.org
Web: stthomasstpete.org

Sunday Services: 8:00 & 10:00 a.m.

Office Hours: Mon. – Fri. 8:30 a.m. – 4:00 p.m.

Staff

Rector:	The Rev. Ryan R. Whitley
Deacon:	The Rev. Martha E. Goodwill
Parish Admin:	Russ Martin
Finance Director:	Joseph Master
Music Director:	Jordan Markham
Nursery Attendants:	Elizabeth Angell, Alyssa Bickert, Joan Groendal-Patterson
Staff Singer:	Luis Quixtan
Sexton:	Jonathan Ward

Leadership

Senior Warden:	Mary Jane Park.....(727) 409-5347 515 Bayview Dr. NE, Apt. 3, St. Petersburg, FL 33704
Junior Warden:	Thomas Shevlin (727) 525-1271 1053 Bella Vista DR NE, St. Petersburg, FL 33702
Treasurer:	Mary Clark (832) 332-5339 2901 1st ST NW, St. Petersburg, FL 33704

St. Thomas Episcopal Church Saint Petersburg Parochial Report Data (2022)

Active Baptized Members	367
Communicants in Good Standing	154
Average In-Person Sunday Attendance	103
Baptisms	5
Confirmations	3
Received	2
Number of Signed Pledge Cards	107
Total Dollar Amount Pledged	\$509,278
Plate, Pledge and Regular Support (Line 3)	\$498,272
Available for Operations From Investments (Line 4)	\$81,680
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$150,137
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$730,089
Assistance From The Diocese (Line 7)	\$9,564
Total Operating Revenues (Subtotal B)	\$739,653
Capital Funds (Line 8)	\$140,765
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$18,819
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$13,672
Subtotal Non-Operating Revenues (Subtotal C)	\$173,256
Total Revenues (Total D)	\$912,909
Apportionment Paid To Diocese (Line 12)	\$68,621
Outreach from Operating Budget (Line 13)	\$2,453
<u>All Other Operating Expenses (Line 14)</u>	\$631,801
Subtotal Operating Expenses (Subtotal E)	\$702,875
Capital Improvement Expenditures (Line 15)	\$196,090
Expenses for Congregation's Outreach and Mission (Line 16)	\$10,221
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$206,311
Total Expenses (Total G)	\$909,186
Total Cash in Checking/Savings (Line 19)	\$416,515
Total Investments at Market Value (Line 20)	\$1,317,471

St. Vincent's Episcopal Church

(Parish - St. Petersburg Deanery)

5441 9th Ave. North
St. Petersburg, FL 33710-6546
Phone: (727) 321-5086 Fax: (727) 321-4855
Email: officestvin@gmail.com
Web: stvinepiscopal.org

Sunday Services: 10:00 a.m. & 12:00 p.m. (Spanish)

Office Hours: Mon.-Thurs. 9:00 a.m. – 1:00 p.m.

Staff

Assistant: The Rev. Richard T. Earle, III
Assistant: The Rev. Hector Chamorro
Deacon: The Rev. Edwin Mata
Bookkeeper: Berenice Ludwig
Admin. Secretary: Jennifer E. Mullikin Arness
Music Director: Deanna Wittstruck
Sexton: David Moore

Leadership

Senior Warden: James Frishe(727) 480-5901
6617 Blue Heron Dr. S., St. Petersburg, FL 33707

Junior Warden: Russell Lynn..... (813) 802-9301
6897 28th St. S, St. Petersburg, FL 33712

Treasurer: Berenice Ludwig(727) 348-4766
12255 7th St. E., Treasure Island, FL 33706

St. Vincent's Episcopal Church Saint Petersburg Parochial Report Data (2022)

Active Baptized Members	273
Communicants in Good Standing	163
Average In-Person Sunday Attendance	84
Baptisms	3
Confirmations	0
Received	0
Number of Signed Pledge Cards	71
Total Dollar Amount Pledged	\$176,036
Plate, Pledge and Regular Support (Line 3)	\$209,222
Available for Operations From Investments (Line 4)	\$23
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$42,450
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$251,695
Assistance From The Diocese (Line 7)	\$20,900
Total Operating Revenues (Subtotal B)	\$272,595
Capital Funds (Line 8)	\$32,004
Additions To Endowment (Line 9)	\$93
Contributions for Outreach & Mission Programs (Line 10)	\$5,594
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$2,014
Subtotal Non-Operating Revenues (Subtotal C)	\$39,705
Total Revenues (Total D)	\$312,300
Apportionment Paid To Diocese (Line 12)	\$30,988
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$257,839
Subtotal Operating Expenses (Subtotal E)	\$288,827
Capital Improvement Expenditures (Line 15)	\$18,635
Expenses for Congregation's Outreach and Mission (Line 16)	\$3,543
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$1,870
Subtotal Non-Operating Expenses (Subtotal F)	\$24,048
Total Expenses (Total G)	\$312,875
Total Cash in Checking/Savings (Line 19)	\$74,201
Total Investments at Market Value (Line 20)	\$35,853

St. Wilfred Episcopal Church

(Parish - Manasota Deanery)

3773 Wilkinson Rd.

Sarasota, FL 34233-3608

Phone: (941) 924-7436

Email: stwilfredepiscopal@gmail.com

Web: stwilfred-sarasota.com

Sunday Services: 10: 00 a.m.

Office Hours: Mon. 10:00 a.m. - 12: 00 p.m., Tues. 10:00 a.m. – 2:00 p.m.

Staff

Priest-in-Charge: The Rev. Joyce W. Holmes
Assisting: The Rev. Dr. Andrew J. MacBeth
Assisting: The Rev. Everett P. Walk
Music Director: William Moore
Vol. Office Asst.: Jeanne Zeigler

Leadership

Senior Warden Constance Anderson (941) 266-5906
4848 Carrington Circle Sarasota, FL 34243

Junior Warden: Lynda Wheeler (731) 343-2150
1946 Briar Creek Place Sarasota, FL 34235

Treasurer: Clarence M. Edwards, III..... (941) 928-3011
5515 Oak Crest Blvd., Sarasota, FL 34232

St. Wilfred Episcopal Church Sarasota Parochial Report Data (2022)

Active Baptized Members	134
Communicants in Good Standing	130
Average In-Person Sunday Attendance	93
Baptisms	1
Confirmations	1
Received	1
Number of Signed Pledge Cards	61
Total Dollar Amount Pledged	\$164,812
Plate, Pledge and Regular Support (Line 3)	\$204,277
Available for Operations From Investments (Line 4)	\$7,554
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$87,749
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$299,580
Assistance From The Diocese (Line 7)	\$0
Total Operating Revenues (Subtotal B)	\$299,580
Capital Funds (Line 8)	\$68,560
Additions To Endowment (Line 9)	\$0
Contributions for Outreach & Mission Programs (Line 10)	\$450,267
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$1,200
Subtotal Non-Operating Revenues (Subtotal C)	\$520,027
Total Revenues (Total D)	\$819,607
Apportionment Paid To Diocese (Line 12)	\$25,890
Outreach from Operating Budget (Line 13)	\$6,826
<u>All Other Operating Expenses (Line 14)</u>	\$293,746
Subtotal Operating Expenses (Subtotal E)	\$326,462
Capital Improvement Expenditures (Line 15)	\$132,319
Expenses for Congregation's Outreach and Mission (Line 16)	\$1,111
Contribution to Episcopal Seminaries (Line 17)	\$0
<u>Funds Sent to Other Organization (Line 18)</u>	\$0
Subtotal Non-Operating Expenses (Subtotal F)	\$133,430
Total Expenses (Total G)	\$176,277
Total Cash in Checking/Savings (Line 19)	\$339,100
Total Investments at Market Value (Line 20)	\$248,888

Trinity-by-the-Cove Episcopal Church

(Parish - Naples Deanery)

553 Galleon Dr.
Naples, FL 34102-7639
Phone: (239) 262-6581 Fax: (239) 262-3987
Email: info@trinitybythecove.com
Web: trinitybythecove.com

Sunday Services: (Winter) 7:30, 9:00 & 11:15 a.m. (Summer) 8:00 & 10:00 a.m.

Office Hours: Mon. – Fri. 9:00 a.m. – 4:00 p.m.

Rector:	The Very Rev. Edward C. Gleason (Dean of the Naples Deanery)
Associate Rector:	The Rev. Marcella J. Drawdy
Associate Rector:	The Rev. Nicholas M. Caccese
Priest Associate:	The Rev. Stephen F. Zimmerman
Director of Music:	Mr. Dexter “Tripp” Kennedy
Facilities Manager:	Chris Wainscott
Director Family & Youth:	Linda Gemmer
Nursery Director:	Maria Rogers
Bookkeeper:	Paula Bilczewski
Parish Life Coordinator:	Tom Gemmer
Parish Administrator:	Kim McQueen
Facilities Housekeeper:	Tacha Moreno

Leadership

Senior Warden: Debbie Finch..... (508) 641-0344
10318 Gator Bay Ct., Naples, FL 34120

Junior Warden: Connie Fuller (405) 406-3040
4021 Gulf Shore Blvd. N, Apt 802, Naples, FL 34103

Treasurer: Helene McGill (862) 268-0306
3888 Clipper Cove Dr., Naples, FL 34112

Trinity-by-the-Cove Naples Parochial Report Data (2022)

Active Baptized Members	1660
Communicants in Good Standing	1497
Average In-Person Sunday Attendance	249
Baptisms	9
Confirmations	0
Received	0
Number of Signed Pledge Cards	402
Total Dollar Amount Pledged	\$1,654,239
Plate, Pledge and Regular Support (Line 3)	\$1,733,487
Available for Operations From Investments (Line 4)	\$209,986
Other Operating Income, Unrestricted/Restricted Gifts for Operations, Contributions from Congregation's Organizations (Line 5)	\$27,144
<u>Unrestricted Bequests used for Operations (Line 6)</u>	\$0
Normal Operating Income (Subtotal A)	\$1,970,617
Assistance From The Diocese (Line 7)	\$15,813
Total Operating Revenues (Subtotal B)	\$1,986,430
Capital Funds (Line 8)	\$1,110,197
Additions To Endowment (Line 9)	\$56,791
Contributions for Outreach & Mission Programs (Line 10)	\$373,845
<u>Funds for Transmittal To Other Organizations (Line 11)</u>	\$451,388
Subtotal Non-Operating Revenues (Subtotal C)	\$1,992,221
Total Revenues (Total D)	\$3,978,651
Apportionment Paid To Diocese (Line 12)	\$375,269
Outreach from Operating Budget (Line 13)	\$0
<u>All Other Operating Expenses (Line 14)</u>	\$1,778,025
Subtotal Operating Expenses (Subtotal E)	\$2,153,294
Capital Improvement Expenditures (Line 15)	\$924,900
Expenses for Congregation's Outreach and Mission (Line 16)	\$172,182
Contribution to Episcopal Seminaries (Line 17)	\$3,000
<u>Funds Sent to Other Organization (Line 18)</u>	\$481,607
Subtotal Non-Operating Expenses (Subtotal F)	\$1,581,689
Total Expenses (Total G)	\$3,734,983
Total Cash in Checking/Savings (Line 19)	\$3,274,819
Total Investments at Market Value (Line 20)	\$4,311,764

Directory of Bishops

Scharf, The Rt. Rev. Douglas F. **Spouse: Shannon**
(Sixth Bishop of the Diocese of SW Florida - Active)
Diocesan House Phone: 941-556-0315
Home: 8216 Carhill Pl Cell: 813-992-03701
Parrish, FL 34219

Garrison, The Rt. Rev. J. Michael..... **Spouse: Carol**
(Bishop - Retired/Active)
Church: Annunciation, Holmes Beach
903 Spring Lakes Blvd..... Phone: 941-779-1854
Bradenton FL 34217 Cell: 716-432-6090
..... Email: jmichaelgarrison@gmail.com

Howe, The Rt. Rev. Barry R...... **Spouse: Mary**
(Bishop - Retired)
10133 Gulf Blvd, Unit E1, Box 5. Phone: 727-289-4742
Treasure Island, FL 33706 Cell: 816-805-3653
..... Email: barryhowe@gmail.com

Isaac, The Rt. Rev. Telesforo A...... **Spouse: Juana Maria**
(Bishop - Retired)
JP 8600, P O Box 025284 Phone: 809-548-8719
Miami, FL 33102-5284 Cell: 809-224-3320
..... Email: ta_isaac@yahoo.com

Smith, The Rt. Rev. Dabney T...... **Spouse: Mary Wallis**
(Bishop - Retired)
Home: 30 W. New Hampshire St..... Cell: 941-504-3200
Orlando, FL 32804 Email: dabneyt@aol.com

Directory of Presbyters

Abbreviations
CR: Canonically Resident
NCR: Non-Canonically Resident

Alford, The Rev. Michael R......**Spouse: Rebecca**
(CR - Active - Curate)
Church: The Cathedral Church of St. Peter, St. Petersburg
100 4th St. N.727-822-4173
St. Petersburg, FL 33701 E-mail: malford@spcathedral.com
Home: 100 4th Ave S, Apt. 314 Cell: 813-786-6307
St. Petersburg, FL 33701 E-mail: michaelalfordesq@gmail.com

Algernon, The Rev. Marcel G...... **Spouse: Delirys**
(CR - Active)
1700 NW 27th St..... E-mail: mgalgernon@yahoo.com
Cape Coral, FL 33993-8412:.....Cell: 239-297-3493

Andujar, The Rev. Alexander**Spouse: Roxanne**
(CR - Active - Rector)
Church: St. John the DivinePhone: 813-633-3970
1015 E Del Webb Blvd Cell: 727-201-1891
Sun City Center, FL 33573..... Home: 6710 3rd Ave N
St. Petersburg, FL 33710 E-mail: fatheralexandujar@gmail.com

Babcock, The Rev. Jessica H...... **Spouse: Dwight**
(CR - Active - Rector)
Church: St. Mark's Episcopal Church, Marco Island..... Phone: 239-394-7242
1101 N. Collier Blvd..... Fax: 239-394-6570
Marco Island, FL 34145-2507
Home: 1510 Jamaica Ct. Cell: 239-238-0302
Marco Island, FL 34145..... E-mail: jessica@stmarksmarco.org

Baden, The Rev. Michael P.**Spouse: Jill**
(CR-Retired)
102 Tuscana Court, #905. Cell: 239-919-0289
Naples, FL 34119..... E-mail: michaelpbaden@gmail.com
Summer Address: 2316 Winona Ave
Winona Lake, IN 46590

Bell, The Rev. Hugh O., Jr. **Spouse: Flo (Florence)**
(NCR-Texas- Retired/Active Assisting)
Church: St. John's Episcopal Episcopal Church, Clearwater
960 Starkey Rd., Bldg 6, Unit 6201..... Cell: 727-204-3724
Largo, FL 33771 E-mail: hobell2888@gmail.com

Bennett, The Rev. Gerald L.
(CR-Retired)
5134 Wedge Ct. E..... Phone: 941-739-9933
Bradenton, FL 34203-4028 Cell: 248-924-7130
..... E-mail: nonobucko@verizon.net

Beno, The Rev. Brian M......**Spouse: Theresa (Terry)**
(CR-Retired/Active- Priest-in-Charge)
Church: St. George's Episcopal Church Phone: 941-755-3606
912 63rd Ave. W..... Fax: 941-758-5798
Bradenton, FL 34207
6808 8th Ave. W..... Cell: 920-904-7025
Bradenton, FL 34209 E-mail: brian.beno51@gmail.com

Benter, The Rev. Harry W., Jr...... **Spouse: Jacqueline**
(CR-Retired)
1010 American Eagle Blvd. Apt. 149 Phone: 813-938-3281
Sun City Center, FL 33573..... Cell: 813-625-5328
..... E-mail: hwbenter@gmail.com

Beshears, The Rev. Earl D. **Spouse: Jean**
(CR-Retired)
331 56th Ave. S. Phone: 727-258-8955
St. Petersburg, FL 33705-5328 E-mail: earldixonbeshears@gmail.com

Binding, The Rev. Karen R.
(NCR-Canada - Retired)
Home: 2100 King's Highway Unit 675..... Cell: 204-794-5051
Port Charlotte, FL 33980 E-mail: binding@mts.net

Birtch, The Rev. Dr. John E.M...... **Spouse: Joanne**
(CR-Retired)
1001 Carpenters Way Apt. 1-220 Phone: 863-816-1203
Lakeland, FL 33809-3978 E-mail: johnembirtch@gmail.com

Bonoan, The Very Rev. Raynald S. (Ray) **Spouse: (Ning) Unidad**
(CR - Active - Rector - Dean of the Clearwater Deanery)
Church: Church of the Holy Spirit Phone: 727-725-4726
601 Philippe Parkway Fax: 727-725-4727
Safety Harbor, FL 34695-3148..... E-mail: fr.raybonoan@gmail.com
Home: 18612 Chemille Dr. Phone: 813-949-6449
Lutz, FL 33558-2815..... Cell: 727-421-7469

Bretscher, The Rev. Robert G.
(CR-Retired)
Presbyterian Village
1400 Live Oak Ln..... Phone: 706-338-459
Athens, GA 30606 E-mail: bretscher313@gmail.com

Brokaw, The Rev. Ronald G.
(NCR-Central Florida-Retired)
939 Beach Dr. NE #1505 Phone: 727-800-9045
St. Petersburg, FL 33701 Cell: 407-970-3360
..... E-mail: frbrokaw@icloud.com

Brown, The Rev. Dewey E., Jr. **Spouse: Deborah**
(CR -Retired)
9508 Front Nine Ln..... Home: 352-437-5132
Dade City, FL 33525 Cell: 352-251-5092
..... E-mail: revdocdew@gmail.com

Browning, The Rev. Robert G., Jr. **Spouse: Alva**
(CR-Retired)
7038 W. Brandywine Cir..... Phone: 239-482-1041
Fort Myers, FL 33919-7317..... E-mail: rgbrowning@yahoo.com

Buchanan, The Rev. H. Ray. **Spouse: Nancy**
(CR - Retired)
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Church: St. Monica's, Naples
13110 Southhampton Drive Cell: 610-608-7060
Bonita Springs, FL 34135 E-mail: revhkenm@gmail.com

Milhan, The Rev. Pamela H. **Spouse: Randall**
(CR - Retired)
9001 134th Way Cell: 727-278-3774
Seminole, FL 33776 Home: 727-350-4650
..... E-mail: pmilhan@tampabay.rr.com

Montooth, The Rev. Cynthia H. **Spouse: Gene**
(CR- Retired/Active)
Church: St. Hilary's Episcopal Church, Fort Myers
11126 Oxbridge Way Cell: 404-295-0039
Fort Myers, FL 33913 E-mail: chmontooth@earthlink.net

Morlock, The Rev. Linda S.L...... **Spouse: Allen Frederick**
(CR-Retired)
2138 Schwalbe Way, Home: 941-306-7995
Sarasota, FL 34235 E-mail: morlockley@gmail.com

Mort, The Rev. Kevin D.

(CR- Retired)

777 26th Ave N..... Phone: 727-894-8026
St. Petersburg, FL 33704..... Cell: 727-409-8248
.....E-mail: kdmort727@gmail.com

Moyers, The Rev. William R.Spouse: Cheri

(CR- Retired)

2008 Isla De Palma Cir.Home: 239-593-6539
Naples, FL 34119-3404..... Cell: 309-339-9940
..... E-mail: bmoyers62@gmail.com

Olson The Rev. Chad

(CR-Active)

Church: Calvary, Indian Rocks Beach

2984 Drew St., Apt 514.....Cell: 727-710-9106
Clearwater, FL 33759E-Mail: olsonch56@gmail.com

Pardy, The Rev. William G.Spouse: Anya

(CR - Active - Transitional Deacon)

Church: Christ Episcopal Church, Bradenton

3127 38th Ter. E..... Cell: 941-704-1262
Bradenton, FL 34209 E-mail: billypardy@icloud.com

Parker, The Rev. Lisa M.Spouse: Michael

(CR - Active)

Church: St. Margaret of Scotland, Sarasota

2346 Gull Ln.Cell: 941-350-7562
Sarasota, FL 34237 E-mail: deaconlisap@gmail.com

Peete, The Rev. Hillary..... Spouse; The Rev. Brandon

(CR-Active - Transitional Deacon)

5308 Windbrush Dr.Cell: 770-598-3622
Tampa, FL 33626.....E-mail: hpeete@spcathedral.com

Ponader, The Rev. Martha D.Spouse: Wayne

(NCR-Indiana-Retired)

11511 Oakmont Ct., Fort Myers, FL 33908-2823..... Home: 239-437-4145

Riherd, The Rev. John A.Spouse: Katherine

(CR-Active)

Church: Good Shepherd, Venice

20319 Pezzana Drive Cell : 503-735-5115
Venice, FL 34292 E-mail: john@jriherd.com

Roehl, The Rev. Cynthia A.Spouse: Robert

(CR - Active)

Church: Church of the Good Shepherd, Dunedin

1370 Heather Ridge Blvd., Unit 202 Cell: 727-743-1861
Dunedin, FL 34698.....E-mail: croehl1@tampabay.rr.com

Rosenberg, The Rev. Elma J.

125 56th Ave S., Apt. 314 Cell: 727-744-5282
St. Petersburg, FL 33705.....Phone: 727-867-3540
..... E-mail: ejrose1@icloud.com

Sands, The Rev. Melissa M.Spouse: Greg Donham

(CR - Active)

Church: St. Paul’s, Wesley Chapel

4894 Freccia Loop Cell: 727-744-2522
Wesley Chapel, FL 33543 E-mail: deacon.melissa.sands@gmail.com

Santosuosso, The Rev. Dr. John E. Spouse: Janet
(CR-Retired)
4860 Highlands Place Dr, Home: 863-644-2187
Lakeland, FL 33813-2163 Cell: 863-602-2459
..... E-mail: jesanto@aol.com

Sircy, The Rev. Micheal J. Patricia (Pat)
(CR- Active)
Church: St. George's Episcopal Church, Bradenton
3102 7th Ave. W Cell: 941-779-4193
Bradenton, FL 34205 E-mail: sircymj@gmail.com

Smith, The Rev. Nancy M.
(CR - Retired)
13320 Queen Palm Run Home: 239-217-0151
N. Ft. Myers, FL 33903-5294 Cell: 239-290-6161
..... E-mail: artistnsmith@gmail.com

Thomas, The Rev. Micki-Ann Spouse: Ronald
(CR - Retired/Active)
Church: St. David's Episcopal Church, Englewood
Winter: 7250 Quarry St. Cell: 518-538-0600
Englewood, FL 34224 E-mail: mickitny48@yahoo.com
Summer: P.O. Box 29, Greenwich, NY 12834

Treppa, The Rev. Joyce L. Spouse: Jonathan Campbell
(NCR -Michigan- Retired/Active)
Church: St. Mark's Episcopal Church, Venice
1150 Tarpon Center Drive #503 Cell: 248-569-3831
Venice, FL 34285-1108 E-mail: joyceandjon@aol.com

Trow, The Rev. Chester J. Spouse: Barbara
(CR - Retired)
4961 Bacopa Ln. S. #603 Cell: 352-812-2200
St. Petersburg, FL 33715-2200 E-mail: chester@ocalalawfirm.com

Vaughn, The Rev. Robert J. Spouse: Nancy Jo
(CR - Retired/Active)
Church: St. Edmund, The Martyr, Episcopal Church, Arcadia
830 N. Johnson Ave Home: 863-993-4470
Arcadia, FL 34266 Cell: 863-244-1369
..... E-mail: vaughn_rj@yahoo.com

Wagner, The Rev. Beth A. Spouse: David
(NCR - Central Florida - Active)
Church: St. Mark's Episcopal Church, Venice
4815 Neptune Road Cell: 407-491-2578
Venice, FL 34293 E-mail: beth@stmarksvenice.org
..... E-mail: bethdavewagner@mac.com

Watkins, The Rev. Lucien A. Spouse: Barbara
(CR-Retired)
1545 54th Ave S Home: 727-867-4566
St. Petersburg, FL 33705-5012 Cell: 727-433-0403
..... E-mail: WatkinsLucien@aol.com

Wilkes, The Rev. Hugh E.
(NCR-Albany, New York-Retired/Active)
Church: St. Elizabeth's Episcopal Church, Zephyrhills
39618 Calamanda Ave. Home: 813-779-3576
Zephyrhills, FL 33542-2864 E-mail: fatherhugh@hotmail.com

Wilkes, The Rev. Tania

(CR-Active)

3016 Bayshore Pointe Dr.Cell: 443-742-6542
Tampa, FL 33611E-mail: tanwash65@gmail.com

Wilson, The Rev. Richard L.....Spouse: Kathie

(CR-Active)

Church: Church of the Good Shepherd Episcopal Church, Venice
1478 Maseno Dr.....Cell: 407-461-2109
Venice, FL 34292E-mail: chaplain3752@gmail.com



Students in the Ordination Process 2024-2025

Enrolled in the School for Ministry

Clarke, Mr. Paul (Lay Preacher)
Church: St. Catherine’s of Alexandria, Temple Terrace

Enrolled in Seminary 2024-2025

Devitt, Ms. Caroline (Third Year)
Church: Redeemer, Sarasota
Seminary: Seminary of the Southwest

Hodge, Ms. Kristina (Third Year)
Church: St. Hilary’s, Ft. Myers
Seminary: Sewanee

Yow, Mr. Andrew (Second Year)
Church: Calvary Episcopal Church, Indian Rocks Beach
Seminary: Nashotah House



55th Annual Diocesan Convention
October 6, 7, 2023
Charlotte Harbor Convention Center
Punta Gorda, FL



CANONICAL LIST

55th Diocesan Convention

* Clergy present at convention eligible to vote.

EPISCOPATE:

The Right Reverend Douglas F. Scharf, 6th Bishop of the Diocese of SW Florida

PRESBYTERATE:

(Date of canonical residence into Diocese of Southwest Florida)

- The Reverend Robert George Bretscher, Retired 5/15/1965
- The Reverend Hoyt B. Massey, Retired..... 6/24/1965
- The Reverend Robert Guy Browning, Jr., Retired 10/1/1965
- The Reverend John Field Riggle, Jr., Retired..... 6/21/1967
- The Reverend Calvin Lee Davis, Retired..... 6/23/1968
- The Reverend Norman Howard, Retired 7/7/1969
- The Reverend Michael Henry Day, Retired 8/28/1970
- The Reverend Jerold Russell Stadel, Retired.....1/5/1971
- The Reverend Dr. Dennis Dean Kezar, Retired 6/29/1971
- The Reverend Dr. John Edward McKay Birtch, Retired.....8/1/1971
- The Reverend John Eugene Kulp, Jr., Retired..... 4/8/1974
- The Reverend Peter Wallace Fleming, Jr., Retired..... 7/1/1976
- The Reverend Stephen Lee Rudacille, Retired..... 11/1/1976
- *The Reverend Edward Joseph Henley, Jr., Retired 6/12/1978
- The Reverend John Douglas Hiers, Jr., Retired 6/14/1978
- The Reverend John Raymond Peterson, Jr., Retired 11/1/1979
- *The Reverend Harry Irvan Parsell, Jr, Retired 5/1/1981
- The Reverend Eugene James Loughran, Jr., Retired 5/1/1983
- The Reverend Michael Hoover Wilson, Retired 8/1/1983
- The Reverend Timothy Churchill Trively, Retired.....1/23/1984
- The Reverend Arthur Randall Lee, III, Retired 5/24/1985
- The Reverend Joseph Herbert Diaz, Retired12/28/1985
- The Reverend Vincent Francis Scotto, Retired 3/1/1986
- The Reverend George Robert Cain, Retired.....12/8/1987
- The Reverend Robert Earle Cathers, Retired..... 2/29/1988
- *The Reverend Frederick Edward Scharf, Jr., Retired 6/11/1988
- The Reverend Luis Alfonso Currea, Retired 7/13/1988
- The Reverend Dr. Randall Keith Hehr, Retired 2/14/1989
- The Reverend Richard Greer Fellows, Retired 2/14/1989
- The Reverend Dr. John Stuart Adler, Retired 3/15/1990
- The Reverend Gerald Lloyd Bennett, Retired 3/28/1990
- *The Reverend Michael Peter Durning, Retired 8/28/1990
- The Reverend Richard Conlon Marsden, Retired 4/26/1991
- The Reverend Edward Mark Copland, Retired 7/1/1991
- The Reverend Christopher Neil Gray, Retired 8/20/1991
- The Reverend Everett Prichard Walk, Retired 8/23/1991
- The Reverend David Douglas Bowers, Retired..... 9/12/1991
- The Reverend Dr. Sharon Lynn Gotfried Lewis, Retired 6/26/1993
- *The Reverend James Gray Williamson, Jr., Retired 9/15/1993
- The Reverend Fredrick Arthur Robinson, Retired 5/11/1994
- The Reverend James Lynn McDowell, Retired 9/19/1994
- The Reverend Dr. Robert James Martin, Jr., Retired 11/1/1994

The Reverend Mary Anne Dorner, Retired.....	12/15/1994
The Reverend Charles Read Heydt, Retired..	3/21/1995
The Reverend Glad Robinson McCurtain, Retired.....	6/24/1995
The Reverend Robert Arthur Wagenseil, Jr., Retired	9/26/1995
The Reverend Dr. John Vincent Monsour, Retired.....	10/4/1995
The Reverend Leewin Glen Miller, Retired	9/23/1996
The Reverend Joseph Agius Vella, Jr., Retired	1/1/1998
*The Reverend Raynald Sales Bonoan	2/1/1998
The Reverend Patricia Ann Powers, Retired	2/20/1998
The Reverend Charles Henry Mann	7/1/1998
The Reverend Edward Robbins Rich, Retired.....	8/3/1998
The Reverend Michael Paul Basden, Retired... ..	8/31/1999
The Reverend Canon Georgene Conner, Retired	11/05/1999
*The Reverend Kathryn Myrick Schillreff, Retired	1/1/2000
The Reverend Leo Alison Crawford, Retired	2/20/2000
The Reverend Harry William Benter, Jr., Retired.....	5/5/2000
The Reverend Douglas Lee Zimmerman, Retired	12/05/2000
The Reverend Dr. Kathleen Lauletta Kircher, Retired	2/22/2001
The Reverend Dr. Richard Brigham Lampert, Retired	3/29/2001
The Reverend Michael William Henry Harris, Retired.....	6/21/2001
The Reverend Christian Guerzo Villagomez, Retired.....	10/12/2001
The Reverend Carol Flenniken Schwenke, Retired	11/6/2001
The Reverend Robert Douglas Carter	1/04/2002
The Reverend Richard Charles Grady, Retired	1/18/2002
The Reverend James Hart Puryear, Retired.....	1/29/2002
The Reverend Reynaldo Ayerbe, Retired.....	2/9/2002
*The Reverend William Vernard Burkett	4/6/2002
The Reverend Sylvia Beckman Robbins-Penniman, Retired	6/3/2002
The Reverend Suzanne Marie Post, Retired	10/1/2002
The Reverend Philip Daugherty Read II, Retired	11/18/2002
The Reverend Douglas Errick Remer, Retired	2/3/2003
The Reverend Alan Henry Kelmereit, Retired.....	2/11/2003
*The Reverend Dr. Thomas Andrew Thoeni	6/6/2003
*The Reverend Cesar Olivero.....	6/14/2003
*The Reverend Roy Wynn Tuff.....	6/14/2003
The Reverend Martha Edith Vaguener, Retired	1/26/2004
The Reverend Dr. Russell Lavern Johnson, Retired.....	7/1/2004
*The Reverend Benjamin B. Twinamaani.....	11/9/2004
The Reverend James Edward Hedman.....	12/21/2004
The Reverend Marcel Glenford Algernon	6/6/2005
The Reverend Michael Gordon Rowe, Retired.....	6/30/2005
The Reverend Shanda Mulford Mahurin, Retired	8/1/2005
*The Reverend John Reese.....	9/6/2005
The Reverend John Charles Suhar, Retired.....	12/18/2005
The Reverend Tara Lee McGraw, Retired	12/21/2005
*The Reverend Panel Marc Guerrier, Retired	3/2/2007
*The Reverend Andrew Robin Heyes.....	5/16/2007
The Reverend Charles Evans Connelly, Retired	6/2/2007
*The Reverend Ryan Allyn Wright	1/3/2008
The Reverend Theodore Whitfield Edwards, Jr., Retired	6/11/2008
*The Reverend Joseph Frances Maiocco, III	10/7/2008
The Reverend Stephen Burnum Morris, Retired	12/17/2008

The Reverend Robert A. Whitlock, III, Retired	2/3/2009
The Reverend Hector Lopez-Chaverra, Retired	2/23/2009
The Reverend Ronald Chester Kowalski, Retired	6/6/2009
The Reverend Katherine Wakefield Warner, Retired	6/18/2009
The Reverend Dr. Ellen Margaret Sloan, Retired	9/2/2009
*The Reverend Edward Campbell Gleason	9/2/2009
The Reverend Dewey Everett Brown, Retired	9/26/2009
*The Reverend Walcott Wallace Hunter	3/25/2010
*The Reverend Lance Stephen Wallace.....	7/1/2010
The Reverend Earl Dixon Beshears, Retired.....	9/1/2010
The Reverend Dolores Ann deMontmollin, Retired	12/8/2010
*The Reverend Mario Castro-Wessin.....	2/27/2011
The Reverend Eric Kahl, Retired.....	7/7/2011
*The Reverend Bryan Douglas O'Carroll	8/28/2011
*The Reverend Wayne Foil Farrell	10/8/2011
*The Reverend Lisa Belcher Hamilton, Retired.....	10/25/2011
The Reverend Jean Ann Hite, Retired	8/26/2012
*The Reverend Michelle Lyn Robertshaw.....	9/4/2012
The Reverend Charles Jon Roberts	10/5/2012
The Reverend Ernest George Matijasic, Retired.....	2/13/2013
*The Reverend William John de la Torre.....	3/3/2013
The Reverend David Jackson, Retired	3/17/2013
*The Reverend Glen Gerard Graczyk.	5/19/2013
*The Reverend Janet Arlene S. Tunnell	6/29/2013
*The Reverend James Hughes Reho	10/29/2013
*The Reverend Charles Alberly Cannon, III.....	1/31/2014
*The Reverend Charleston David Wilson.....	2/11/2014
*The Reverend Dr. Livan M. Echazabal	3/6/2014
The Reverend Frederick Earl Mann, Retired.....	6/27/2014
*The Reverend Alexander Andujar	6/29/2014
*The Reverend Dr. David William Faupel, Retired	9/2/2014
The Reverend Kevin Collin Warner, Retired.....	9/11/2014
*The Reverend Herman Ray Buchanan	10/1/2014
The Reverend Deborah Davis Self, Retired.....	10/10/2014
*The Reverend Kenneth William Taber, II, Retired	10/15/2014
The Reverend John Robert Gamble, Retired	10/15/2014
The Reverend Kathleen Marie Walter, Retired.....	5/13/2015
*The Reverend Dr. W. Thomas Williams, Jr.....	9/22/2015
*The Reverend Christian Michael Wood.....	6/29/2016
*The Reverend Daniel James Lemley	7/1/2016
*The Reverend Robert Charles Douglas.....	7/16/2016
*The Reverend Carla Benae McCook	8/3/2016
*The Reverend Matthew Theodore Grunfeld.....	9/6/2016
The Reverend Marcia Ann Tremmel, Retired	12/14/2016
The Reverend Jerry Earl Sather	1/14/2017
*The Reverend Vickie Lynn McDonald	6/18/2017
*The Reverend Jonathan William Evans	6/28/2017
*The Reverend Richard Tilghman Earle, III.....	2/22/2017
*The Reverend Ryan Randolph Whitley	8/15/2017
The Reverend James Bert McConnell, Jr., Retired.....	8/30/2017
*The Reverend Brandon Ben Peete	12/14/2017
*The Reverend Joseph Dale Hudson.....	1/12/2018

The Reverend Nathan Stewart Speck-Ewer	4/17/2018
*The Reverend Adrienne Renita Hymes	5/8/2018
*The Reverend Peter Austin Lane	5/8/2018
*The Reverend Barry Paul Kubler	6/15/2018
The Reverend Robert Barry Crow	6/15/2018
*The Reverend Richard Hudson Norman, Jr.....	6/18/2018
The Reverend Scott E. Nonken.....	12/1/2018
*The Reverend William Gilmore	12/1/2018
*The Reverend Nicholas M. Caccese	1/3/2019
*The Reverend Jessica Harris Babcock	1/25/2019
*The Reverend Joyce W. Holmes	1/29/2019
*The Reverend David J. Marshall.....	6/25/2019
The Reverend Carol Ann Spayd Fleming	8/13/2019
The Reverend Mark Scott Winward	8/15/2019
*The Reverend Edward F.P. Gibbons.....	9/28/2019
*The Reverend James C. Teets, Sr.....	1/15/2020
The Reverend Alissa Goudswaard Anderson	4/9/2020
*The Reverend William Joseph Van Oss.....	9/1/2020
*The Reverend Michael S. Rau	10/19/2020
The Reverend Elizabeth Lane Nelson	2/9/2021
*The Reverend James August Sorvillo, Sr.	2/18/2021
*The Reverend Andrew Timothy Gerns.....	3/24/2021
*The Reverend Whitney A. Burton	5/17/2021
*The Reverend Brian Paul Cleary	06/12/2021
*The Reverend Marcella J. Drawdy	6/23/2021
*The Reverend Ethan J. Cole	7/19/2021
The Reverend David Mark Svihel	10/22/2021
*The Reverend Andrea Rose Hayden	11/30/2021
*The Reverend Nikki Elizabeth Louise Seger	12/01/2021
*The Reverend Omar A. Reyes	1/19/2022
*The Reverend Brian Martin Beno	4/5/2022
*The Reverend Michael W. Hurst	8/1/2022
*The Reverend Amy Matthews Feins.....	8/13/2022
*The Reverend Anne Elizabeth Hartley.....	8/24/2022
*The Reverend Mario Emilio Milian.....	9/1/2022
*The Reverend Scott Brennen.....	5/21/2023
*The Reverend Hector M. Chamorro.....	01/24/2024
The Reverend Jennifer Scott-Jones.....	8/1/2024
The Reverend Derek Larson	8/1/2024
The Reverend Timothy Clarence MacDonald.....	8/11/2024

ELCA ROSTERED LEADER:

*The Reverend Pastor Lucas McSurley



DIACONATE:

The Reverend Karen Marie Nugent Dakan, Retired	11/30/1986
The Reverend William Bruce Arnold, Retired.....	8/24/1988
The Reverend Ernest Wilkin Fisher, Retired.....	10/22/1988
The Reverend John Edward Santosuosso, Retired	3/1/1989
The Reverend Elma Joy Rosenberg, Retired.....	6/24/1989
The Reverend Margaret Ashmead Green-Witt, Retired.....	6/29/1991
*The Reverend Denise Catherine Healy, Retired	6/29/1991
The Reverend Elizabeth Alice Rubright, Retired.....	6/29/1991
The Reverend Marion Mackey Brown, Retired	6/13/1992
The Reverend Margaret Platt Koor	6/13/1992
The Reverend Raymond Malcom Frazier, Retired	6/26/1993
The Reverend Linda Susan Lockley Morlock	6/26/1993
The Reverend Mack Miller Bauknight, Jr.....	6/25/1994
The Reverend Claire Benedict Linzel, Retired.....	6/24/1995
The Reverend Gary Earl Cartwright, Retired	6/14/1997
The Reverend Anne Helen Carlton-Jones, Retired	6/13/1998
The Reverend Kathleen Knox Ennis, Retired	6/13/1998
The Reverend Susan Edwards Henderson	6/12/1999
The Reverend Lucien Alexander Watkins, Retired	6/12/1999
The Reverend Dennis Ray McManis, Retired.....	1/18/2002
The Reverend Donald Wayne Griscom.....	1/18/2002
*The Reverend Sandra Swift Cornett Jamieson	1/18/2002
The Reverend Linda Elizabeth Barley	1/18/2003
The Reverend Ricardo Ivan Leanillo, Retired	1/18/2003
*The Reverend Mary Alice Lopez, Retired	6/14/2003
The Reverend Cynthia Hooton Montooth	6/12/2004
*The Reverend Kathlyn Castiglioni Gilpin	6/18/2005
The Reverend Nancy Metz Smith, Retired.....	6/18/2005
The Reverend Ben Lambert Creelman, Jr, Retired	6/10/2006
The Reverend Melissa Marie Sands.....	6/10/2006
The Reverend Mary Wade Echols, Retired.....	3/10/2008
The Reverend Elaine A. Cole.....	5/13/2009
*The Reverend Jane Young Kelly.....	6/6/2009
The Reverend Aubrey Ebenezer Cort	10/09/2009
*The Reverend Sandra Parnell Johnson.....	10/09/2009
The Reverend William Riley Moyers	12/6/2010
The Reverend Oliver Keith Backhaus	10/21/2011
The Reverend Micheal John Sircy	12/10/2011
*The Reverend Kevin Duane Mort.....	12/8/2012
*The Reverend Lynn Dean Grinnell	12/7/2013
The Reverend Pamela Hope Arnold Milhan.....	6/13/2015
The Reverend Rosalind Katherine Hall	6/13/2015
*The Reverend Cynthia Ann Roehl.....	6/13/2015
The Reverend Deborah Bennett Brown	6/4/2016
*The Reverend Robert Paul Kinney.....	12/3/2016
*The Reverend Robert Joseph Vaughn, Retired	4/13/2017
The Reverend Chester John Trow.....	8/29/2017
*The Reverend Martha Elizabeth Goodwill.....	12/2/2017
The Reverend Elisa Hansen	12/2/2017
*The Reverend Micki-Ann Thomas	10/24/2018
The Reverend Mercedes C. Marshall	12/1/2018

*The Reverend Michael S. Kitt.....	6/25/2019
*The Reverend Lisa M. Parker	12/7/2019
*The Reverend William Pardy	05/11/2022
*The Reverend Edwin Mata	5/14/2022
*The Reverend Richard Wilson	08/11/2022
*The Reverend John J. Riherd.....	7/26/2023
The Reverend Tania M. Wilkes.....	8/17/2024
The Reverend Charles Olson.....	8/17/2024
The Reverend Hillary S. Peete	8/17/2024
The Reverend David B.L. Gould	8/17/2024



**LAY DELEGATES PRESENT
55th Annual Convention**

Clearwater Deanery

Ascension, Clearwater

Joan Kline Sharon Meek

Good Samaritan, Clearwater

Valerie Boehme Lucile Casey

Holy Trinity, Clearwater

Alain Robitaille Mickey Vallejo Ethel Zepp

St. John, Clearwater

Anthony Campanaro Karen Campanaro Ronald Joy

Good Shepherd, Dunedin

Cynthia Roehl Cheryl Sharpe

St. Martin, Hudson

Wayne Panek Vern Newell

Calvary, Indian Rocks Beach

Julie Heinika Kim Heinika

Church of the Resurrection, Largo

Mark Cieslak Karl Cieslak

St. Stephen, New Port R

Carol Morrow Joanne Schouten Luncinda Winston

St. Alfred, Palm Harbor

Robert Adams Emmanuel Tovar Sandy Tuller

Holy Spirit, Safety Harbor

Mary Anne Hoadley Janet Skibicki Victor Skibicki

St. Andrew, Spring Hill

Susan Feigel Clayton Lindsey Connie Mehr

All Saints, Tarpon Springs

Michael Becker Midge Grabowski Jane McGrady

Fort Myers Deanery

Epiphany, Cape Coral

Kay Festian William Parker Kathy Schrage

Iona Hope, Fort Myers

Robert Earl Robert Hunt Kathy Ulm

Lamb of God, Fort Myers

Bruce Frost Maryann Whitehouse

St. Hilary, Fort Myers

Margaret Lane

Frederick Leffingwell Elaine Vogel

St. Luke, Fort Myers

Bernard Flynn

Robert Furman

St. Raphael, Fort Myers Beach

Ross Miller

Good Shepherd, Labelle

Esther Bailey-Westerman

Rodney Gregory

St. Anselm, Lehigh Acres

Linden Betty

Sharon Douglas

All Souls, North Fort Myers

Nancy Lyons

Charlie Thompson

Patrice Swift

St. John, Pine Island

Leona Jay

Joel Koonce

St. Michael and All Angels, Sanibel

Jerry Davenport

Linda Salisbury

Susan Wilson

Manasota Deanery**Christ Church, Bradenton**

Ken Fraser

Elizabeth VonEnde

Michael Zimmerman

St. George, Bradenton

Linda Challen

Charles Henry

Gerri Klemm

St. Mary Magdalene, Bradenton

Lorette Hartzog

Pat Hrenkevich

Cynthia Morris

Annunciation, Holmes Beach

Caroline Powers

Joan Oster

Ann Lewis

All Angels By the Sea, Longboat Key

BJ Bishop

Edwin Ortiz

Cathie Wilt

Holy Spirit, Osprey

Charles Allen

Sally Allen

Geraldynn Gardner

St. Mary, Palmetto

Joyce Ives Trilby

Nanci Valenti

Lorraine Wood

Nativity, Sarasota

Nancy Hurley

Gloria Kloss

Bill Stoner

Redeemer, Sarasota

Robert Adcock

Marsha Devitt

Richard Scantlebury

St. Boniface, Sarasota (Siesta Key)

Susan Barksdale David Eichlin Justin Miller

St. Margaret of Scotland, Sarasota

Marla Ryder Ann Jefferds Sue Lomastro

St. Wilfred, Sarasota

Constance Anderson Ruth Hendricks Clarence Edwards

Naples Deanery

St. Mary, Bonita Springs

David Berquist Robert Foltz Joanna Wragg

St. Mark, Marco Island

Ann Burton Bill Humenuk Bill Klug

St. John, Naples

Brent Guillot MaryLee Pierce

St. Monica, Naples

Susan Docimo Margaret Holt Scott McCurdy

St. Paul, Naples

Lee Barron Steve Carnell

Trinity-by-the-Cove, Naples

Lynn Carr Stephanie Dixon Connie Fuller

St. Petersburg Deanery

St. Giles, Pinnellas Park

John Devore Cynthia Billheimer William Hodgson

St. Alban, St. Pete Beach

Terri Mitchell Al Yoder

St. Augustine, St. Petersburg

Margaret Crawford Pamela Green Winston Green

St. Bartholomew, St. Petersburg

Betsy Alberts Ronald Clayton Cheryl Maron

St. Bede, St. Petersburg

No delegates in attendance.

St. Matthew, St. Petersburg

Barbara Aylesworth

Cathedral Church of St. Peter, St. Petersburg

Susan Darrow Mark Myers Marilyn Vengroff

St. Thomas, St. Petersburg

Jack Day

Russ Ball

St. Vincent, St. Petersburg

Shirley Earle

Beth Tisdell

Yamilet Roman

St. Anne of Grace, Seminole

Roberta Rehm

Pierce Rohrhmann

Tampa Deanery**St. John, Brooksville**

Marian Vignali

Sonya Williamson

Emmie Schwavonski

St. Mary, Dade City

Nancy Alfonso

Mike Menard

Sharon Teets

St. Peter, Plant City

Vonceal Kubler

Nick Sicigano

James Stevens

St. John the Divine, Sun City Center

Katie Arp

Aubrey Thompson

Sharon VanLoan

Grace Church, Tampa

Richard Armading

Natalie Roberts

St. Andrew, Tampa

Barbara Brotherton

Derrick Brown

Brad Hall

St. Chad, Tampa

Kathy Thompson

Charles Thompson

St. Clement, Tampa

June Linder-Speener

Teresa Mack

Karen Western

St. Francis, Tampa

Edwin Mata

Jenny Castro

Arelis Ruiz

St. James House of Prayer, Tampa

Navita Cummings

Karla Edwards

Maisie Reddy

St. John, Tampa

Sarah Bricklemeyer

Eric Williams

Suzy Lopez

St. Mark, Tampa

Gretchen Feldman

Laura Jeanne Johnson

Patricia JohnstonKing

St. Mary, Tampa

Ken Wiebeck

Yemi Owi

Xiomara Valentine

St. Catherine, Temple Terrace

Brenda Hunter

Mark Lane Holbert

Zachary Mays

Holy Innocents, Valrico

Melissa Bailey

Jim Waters

Anne Walker

St. Paul, Wesley Chapel

Felicia Garnett

Hugh Shannon

St. Elizabeth, Zephyrhills

Eddie Vargas

Maggie Taffs

Annette Wilson

Venice Deanery

St. Edmund the Martyr, Arcadia

Pat Moore

St. Andrew, Boca Grande

Ellen Manetti

Kathy Silverberg

St. David, Englewood

Stan Hathen

Therese DuBois

Marte Markwell

St. Nathaniel, North Port

Shearl Agarrat

Donna Francisco

Frances Smith

St. James, Port Charlotte

Adrienne Renick

Carrie Snow

Good Shepherd, Punta Gorda

David Buker

Michael Gal

William Shepherd

Good Shepherd, Venice

Elizabeth Chinman

Elaine Hedrick

Carol Labate

St. Mark, Venice

Amanda Fronckowiak

Doug Richards

Susan Park



Abbreviated Agenda

55th Annual Diocesan Convention

Registration and Coffee
Morning Prayer, Rite II

8 – 8:50 a.m.

Call to Order - 9:30 a.m.

Opening Video “Rediscovering our Why”
Bishop’s Address
Conclusion Video “One in Christ’s Mission”
Introduction of Clergy Spouses

First Business Session

Introduction of Visiting Dignitaries
Credentials Report
Appointments for Convention
Final Credentials Report
Report of the Committee on Dispatch of Business
Report of the Treasurer and Budget Presentation
Meet the Diocesan House Staff Video

The Rt. Rev. Douglas Scharf
The Rev. Canon Richard Norman
The Rt. Rev. Douglas Scharf
The Rev. Canon Richard Norman
The Very Rev. Michelle Robertshaw
Mike Booher, CFO
The Rev. Canon Richard Norman

Break

Second Business Session

Ministries Video: Youth.
Introduction of New Canonically Resident Clergy
Introduction of Non-Canonically Resident Clergy
Ministries Video: Hispanic and Latino Communities
Introduction of Seminarians
Ministries Video: Serving the Whole Child, Episcopal Schools
Recognition and Awards
St. Bede’s Resolution
Noonday Prayer together with Necrology

The Rev. Canon Richard Norman
The Rev. Canon Richard Norman

The Rev. Canon Richard Norman

The Rt. Rev. Douglas Scharf
The Rt. Rev. Douglas Scharf
Timothy McDonald

Lunch 12:00 to 12:45 p.m.

Third Business Session

Report on Nominations, Elections, and Explanation of Process
Elections A-F
Voice Vote Confirmation/Deanery Reps to Diocesan Council
Bishop Appoints and Convention Confirms
Bishop’s Appointee
Resolutions through the Constitution and Canons
Report of the Resolutions Committee
Courtesy Resolutions
Report of Vote
Recognition of Carla Odell
Announcement: 2024 Water & the Word
Announcement: 2024 (56th) Diocesan Convention
Closing Prayer and Adjournment

The Rev. Canon Richard Norman
The Rev. Canon Richard Norman
The Very Rev. Michelle Robertshaw
The Very Rev. Michelle Robertshaw
The Rt. Rev. Douglas Scharf
Vice Chancellor Gregory Hearing, Esq.
Vice Chancellor Gregory Hearing, Esq.
Vice Chancellor Gregory Hearing, Esq.
The Rev. Canon Richard Norman
The Rt. Rev. Douglas Scharf
Melissa Rau
Judy Stark
The Rt. Rev. Douglas Scharf
Diocese of Southwest Florida

**Official Business Session Minutes
55th Annual Convention
Diocese of Southwest Florida**

1. Morning Prayer The Rev. Carla B. McCook
2. Call to Order The Rt. Rev. Douglas F. Scharf
Discovering our Why Video..... The Rt. Rev. Douglas F. Scharf
3. Bishop’s Address The Rt. Rev. Douglas F. Scharf

Annual Convention Report

The Rt. Rev. Douglas F. Scharf, Sixth Bishop

October 7, 2023

55th Annual Convention

“Some people are leaving the church.” This was the first line of the Opening Address given by Presiding Bishop John Hines at the Special General Convention in the year 1969. In that same year, three new dioceses were born, one of which would be called Southwest Florida. In 1969, the year our diocese was born, it was already being publicly acknowledged that the church was in decline. “Some people are leaving the church.” As we gather here in convention over five decades later, the words of Presiding Bishop Hines are still true, but I would suggest they need to be amended. Because in the year 2023 it is safe to say, “A lot of people are leaving the church.” Fifty-one years ago, in 1972, just a few years after Presiding Bishop Hines gave his address to the Special General Convention, we still found ourselves in a society in which ninety percent of the population self-identified themselves as affiliated with Christianity, and only five percent of the population claimed no religious affiliation. Today, almost one-third of the US population claims no religious affiliation.

Across the Episcopal Church, over the course of the last decade, the total number of congregations has decreased by ten percent. That means, on average, more than one Episcopal congregation is closing every week. To press the point even further, this statistical reality means that every time you and I gather for worship on a Sunday morning, there is, on average, one or more fewer Episcopal congregations than the last time you went to church. Over the past several years, the following trends have been identified:

1. Ordinations of new priests and deacons has declined by more than 30 percent.
2. Retirements have remained the same at about 400 per year.
3. 75 more priests are retiring each year than are being ordained.
4. Only 7% of our congregations across the Episcopal Church have grown by 10% or more over the last 5 years.
5. While 84% of our congregations across the Episcopal Church have declined by 10% or more over the last five years.
6. Finally, across all denominations, clergy burnout is at all-time high with 42% of pastors considering leaving full-time ministry.

I’m not sharing this data with us this morning so that we can feel bad about ourselves, or good about ourselves, depending on what’s happening in your particular context. And I am most certainly not joining the chorus of voices that is, I believe prematurely, declaring the imminent demise of the Episcopal Church. But rather, I share this information to remind us of where we are, because we have to know where we are before we can begin to discern where we are going. We have to be willing to be truthful about the reality which Presiding Bishop John Hines acknowledged over fifty years ago: “Some people (in fact, a lot of people) are leaving the church.” Which means that things are changing, and with change comes loss, and with loss comes grief. My friends, this is where we are.

I also share this data this morning to remind us that we have been here before. The church has encountered periods of disruption and decline throughout its history. The church has faced and overcome significant adaptive challenges since the very beginning. Over the past several months, I have found myself spending a

lot of time reflecting on a particular adaptive challenge that takes place in the sixth chapter of the Gospel of John. To set the scene, Jesus has just miraculously fed 5,000 people and as he goes on to teach about the nature of this particular miracle. Jesus declares, “I am the Bread of Life. I am the Bread that has come down from heaven.” In response to these claims, and almost without warning, conflict erupts. The crowd and the religious leaders who have gathered become furious and begin disputing with Jesus and arguing amongst themselves, and all because Jesus claims to be the Bread of Life. Now this might be surprising to us, because, after all, when it comes to music, I am the Bread of Life is one of our number one hits in the Episcopal Church. It’s one of the few hymns that turns Episcopalians into charismatics! But in the complexity of the first century context, the claim of Jesus to be the “Bread of Life” was deeply problematic. It had theological implications. It had social and cultural implications. It had economic implications. It had political implications. And we all know that when you get theology, culture, economics, and politics all in the same room, something or someone is about to go down.

In the face of these challenges, we are told that many of the disciples simply gave up and turned away. Now it is critical to note that these folks are not simply members of the crowd. These are disciples. These are the folks who used to show up for the men’s breakfast on Saturday morning. These are the folks who volunteered at the thrift store. These are the folks who served on the vestry. And now they are no longer there. Jesus approaches the twelve, and says, “You’ve probably already heard, some people are leaving the church. Are you going to leave, too?” Simon Peter raises his hand and says, “Lord, to whom can we go? You have the words of eternal life?”

My friends, I believe this is precisely the inflection point at which the church finds itself today. We are living in a new time. We are forging a new path. We are facing new challenges. We are encountering new opportunities. Now is the time for us to seriously, intentionally, proactively and, above all, prayerfully listen to what the Spirit of God is calling us to do and to be in this particular moment in history, because I believe every person in this room is called for such a time as this. And in the face of disruption and decline, disappointment and disillusionment, discouragement and discomfort, may we raise our hands with Peter and say, “Lord, to whom can we go? You have the words of eternal life. We choose to follow you!”

So, where are we going? In particular, where are we going with Jesus? In response to this question, and for the second half of this address, I would like to propose Four Pathways that I believe can begin to provide shape and direction for our future together as diocese. Please note, these are not Four Programs or Policies or Procedures. These are Four Pathways that I am inviting us to walk down together as God’s people in Southwest Florida. These pathways first emerged during a two-day onboarding retreat, that was held with diocesan leaders in January. Since that time, these pathways have continued to grow and develop as I have spent time listening to many of you share your hopes and desires for our diocese.

Forming Disciples

The first pathway is the pathway of Discipleship. This is an obvious starting point for us given that we are a people commissioned by Jesus himself to go and to make disciples of all nations. The work of forming disciples is first and foremost about equipping and empowering God’s people to live out their baptismal identity and vocation. This is about more than programs and ministries and church activities. Discipleship is about forming people to live a different kind of life. Author and online journalist, Jake Meador, wrote the following in a recent article published in *The Atlantic*, in which he says,

“The problem is that many Americans have adopted a way of life that has left us lonely, anxious, and uncertain of how to live in community with other people. The tragedy of American churches is that they have been so caught up in this same world that we now find they have nothing to offer these suffering people that can’t be more easily found somewhere else. American churches have too often been content to function as a kind of vaguely spiritual NGO, an organization of detached individuals who meet together for religious services that inspire them, provide practical life advice, or offer positive emotional experiences. Too often it has not been a community that through its preaching and living bears witness to another way to live.”

Discipleship is about forming people to live a new life with Jesus. As a means of getting us to think more intentionally about this pathway of discipleship, last May we held our first Water and the Word Conference, which is intended to be a gathering of clergy and laity from across the diocese for the expressed purpose of learning and growing together in the areas of evangelism, discipleship, and congregational vitality. At our first conference, we had 129 participants representing 27 congregations. My vision is for us to gather for our fall convention each October to focus on the mission, ministry, and essential business of the diocese. And

then to gather each spring for Water and the Word where we will focus on the equipping and empowering God's people to live out their baptismal identity and vocation.

The second initiative that will focus specifically on this pathway of Discipleship is the formation of a Diocesan Youth and Young Adult Visioning Team. We have a strong history of youth and young adult ministry in this diocese. This includes several vibrant and growing youth ministries in our local congregations, campus ministry at USF and the State College of Florida, and our youth programs offered at DaySpring over the course of each year. Looking toward the future, we are working to better integrate and coordinate youth programming at the congregational, deanery, and diocesan levels. We are exploring new models of campus ministry that can be implemented more broadly across the diocese. And we are seeking to support smaller congregations with limited resources in their efforts to develop sustainable ministries for children and youth, and to help foster intergenerational ministry. The Diocesan Visioning Team will include youth, young adult, lay leaders, and clergy from across the diocese.

Developing Leaders

The second pathway is the pathway of Leadership. I am convinced that one of the most urgent needs facing the church today is the development of spiritual leaders who have the capacity to effectively manage change and the vision to shepherd the church into the new reality that is already upon us. Author and leadership expert, Ron Heifetz, defines leadership as "the capacity to mobilize people to address tough problems especially problems we would rather avoid." As we begin to envision the new models of leadership that will be needed to address the current adaptive challenges facing the church, it is imperative that these models include both clergy and laity. Bishop Andy Doyle of Texas has noted that the 1979 Book of Common Prayer envisions a lay-led, clergy-supported church, and yet we persist in holding on to a clergy-led, lay-supported church. My brothers and sisters, it is time to flip the script.

In order to begin the process of addressing these leadership needs, the Diocese of Southwest Florida has been invited to participate in a two-year project being coordinated by the Society for the Increase of Ministry. With grant funding from Trinity Church, Wall Street, the project will include a comprehensive review of current practices across the church related to discernment, formation, and deployment of both clergy and lay leaders. This is an exciting opportunity for our diocese to participate of the larger conversation throughout the church regarding the work of leadership development and formation.

In addition to the development of clergy and lay leadership in our congregations, we are also committed to supporting the life and ministry of the 14 Episcopal Schools that are part of our diocesan community. In an effort to deepen relationships and strengthen our commitment to a shared mission and vision, we are establishing a Diocesan Association of Episcopal Schools. This gathering of leaders will include Chaplains, Heads of School, and Rectors congregations with schools. As a first step toward the organization of this new association, I have appointed Mr. Steve Salvo, Head of School at St. Mary's Episcopal School in Tampa, to serve as the Chair and Convener of this group, and we working to schedule our first organization meeting in the very near future.

Finally, in terms of leadership development, I am also committed to working closely with the clergy and lay leaders of our Hispanic/Latino Ministries in order to foster greater integration of our Spanish-speaking congregations into the life and fabric of our diocese. We are blessed to have with us today, Bishop Griselda Delgado del Carpio and her husband Gerardo, who is a priest of the church. Upon her retirement as Bishop of Cuba, Bishop Griselda and her husband have moved to Fort Myers and are currently worshipping at St. Monica's in Naples, and they are providing assistance to Fr. Jonathan Evans who is beginning the formation of a new Spanish-speaking congregation in East Naples.

Embracing Differences

The third pathway is the pathway of Diversity. It has been said that the Diocese of Southwest Florida is microcosm of the wider church, and I have experienced this to be true. As I travel around the diocese, I am able to witness firsthand the diversity of our congregations, our leaders, and our ministries, and I deeply believe this diversity is one of our greatest strengths. Throughout this first year of my episcopate, I have called upon our diocese to claim our oneness. We are one body in Christ. We believe in one baptism. We follow one Lord. We proclaim one Gospel. But this unity cannot be superficial. It must be forged through the deep

spiritual and emotional work of wrestling with our differences, listening to one another, and ultimately choosing to love one another even when we disagree.

This is an essential part of our witness as a church. We are living in profoundly challenging times. We are living in a world that seems to be fracturing all around us. And if we, as the church, as followers of Jesus, cannot be a community that models forgiveness, grace, and reconciliation; if we cannot be a community that authentically honors and embraces our differences, how can we expect to make a difference in the world? How can we expect to fulfill our vocation as ambassadors of God's healing power and reconciling love?

And so, to help us follow the pathway of diversity, we are renewing our commitment to work of Racial Healing and Reconciliation. Our Race and Reconciliation Commission is expanding and will be offering additional training opportunities throughout the year. These training events will take place regionally across the diocese with the hope of encouraging small groups to be formed in congregations and deaneries.

The pathway of Embracing Differences will also include a focus on Healing and Peacemaking. This March, we will welcome the Rev. Jay Wittmeyer of the Lombard Mennonite Peace Center, who will be addressing the College of Presbyters and retired clergy of the diocese. This work will be focused on equipping and preparing our clergy to be effective leaders in the midst of the cultural and political polarization in which we find ourselves. We are hoping to expand this training to provide additional opportunities for lay leaders and diocesan staff.

Transforming Communities

Finally, the fourth pathway is the pathway of Transformation. During the process of electing a new bishop, one of the themes that emerged consistently from start to finish, was the theme of congregational vitality. I am extremely excited to announce at this convention that the Diocese of Southwest Florida has been selected by the Episcopal Church Foundation to be participate in their Diocesan Vitality Initiative. The Diocesan Vitality Initiative (DVI) is a year-long program that seeks to partner with dioceses in order to identify adaptive challenges and to create processes for renewal, redevelopment, and revitalization. The goal of the Diocesan Vitality Initiative is to create an adaptive, generative diocesan culture for resourcing local faith communities in effectively engaging God's mission. We are one of only four dioceses selected to be a part of this initiative. In the coming weeks, I will be appointing a Congregational Vitality Team that will oversee the development and progress of this important work for future of our diocese.

Another partnership in work of Transforming Communities is a project designed to help support Small Congregations being spearheaded by the Diocese of Atlanta. With grant funding from Trinity Church, Wall Street, and in partnership with the Society for the Increase of Ministry, the Diocese of Atlanta has developed training for lay leaders in small congregations, particularly those without permanent or full-time clergy. The training is focused on formation, discernment, and strategic planning and goal setting. Work is beginning on the process of scaling up this training, so that it will be available for congregations in all 17 dioceses in Province IV, which includes the Diocese of Southwest Florida.

Finally, a word about DaySpring, our beautiful camp and conference center that is the hub of so much of our life and ministry as a diocese. Later in our agenda, we will officially recognize the Executive Director of DaySpring, Carla Odell, who be retiring in the Spring of 2024. But I would like to take this opportunity to personally thank Carla for her 18 years of faithful service. We are currently in the very early stages of the search process for a new Executive Director and are working closely with the Episcopal Camp and Conference Center Association, which will be providing consulting services during our search. Later this fall, I will be reconvening the Bishop's Cabinet, which will begin to assess the long-term capital development needs of DaySpring.

- Forming Disciples
- Developing Leaders
- Embracing Differences
- Transforming Communities

These are the strategic pathways that I believe can provide shape and direction for the future of our diocese. To will help us to grow and to live into the vision that God has for us. My friends, I remain deeply humbled and profoundly grateful to be serving as your Bishop. And I commit to walk with you, to serve with you, and

to pray with you that God will lead us and equip us to meet the both the challenges and opportunities that lie ahead. Thank you for who you are. Thank you for your faithfulness. Thank you for your generosity. Thank you for your love for God and God’s people. When things get hard. When we feel overwhelmed. When the going gets tough. May we turn our eyes to the One who has called each of by name, and say, “Lord, to whom can we go? You have the words of eternal life!”

4. Baptismal Living VideoThe Rt. Rev. Douglas F. Scharf
 Introduction and Welcome of the Newest Clergy SpousesThe Rt. Rev. Douglas F. Scharf
 Join me in welcoming:
- Mr. Peter Loden
 - Mrs. Rebecca Alford
 - Mrs. Deon Brennen
 - Mr. Charles Klazer Gomes
 - Mr. Kirk Trachy
 - Mrs. Terri Eros Cooter
 - Mrs. Katherine Riherd
 - Mr. Steven Thomson
 - Mrs. Mary Sjostrem
 - Mrs. Samantha Van Wormer
 - Mr. Thomas Fernandez
 - Mrs. Mary Jane Daggett
 - Mrs. Shannon Scharf
 - Mrs. Mary Pat Sjostrom
 - Mrs. Carmen Chamorro
 - Mrs. Anya Pardy
 - Mr. Jonathan Feins
 - Mrs. Stephanie Kitt
 - Mrs. Kathy Wilson
 - Mrs. Yoniece Miller
 - Mrs. Susan Gilmore
 - Mrs. Jennifer (JJ) Reyes
 - Janelee Wise

5. Introduction of Visiting Dignitaries.....The Rt. Rev. Douglas F. Scharf
 Join me in welcoming:
- Bishop Pedro M. Suárez, Bishop of the Florida-Bahamas Synod (ELCA)
 - The Rt. Rev. J. Michael Garrison, retired Western New York
 - The Rt. Rev. Griselda Delgado Del Carpio, retired Cuba

6. Credentials Report The Rev. Canon Richard Norman
(Art V & Art IX. 1) “When duly assembled, the following constitutes a quorum for the transaction of business:
a. One-half of the Clergy entitled to vote in the Convention and Lay Delegates from one-half of the Congregations is entitled to representation.
b. Every member of the Diocesan Council and every member of the Standing Committee who is not otherwise a member of Convention is entitled to representation.
c. In the year before, the year of and the year following the General Convention, every Deputy and Alternate Deputy to General Convention, who is not otherwise a member of convention shall be entitled to representation.”

There are 131 Clergy entitled to vote (30 Deacons & 101 Presbyters)
 There are 101 Clergy assembled (19 Deacons & 101 Presbyters)
 There are 77 Congregations entitled to representation (214 Delegates)
 There are 74 Congregations assembled
 There are 191 Delegates assembled
 There are 9 Elected Committee Members entitled to vote
 There are 6 Elected Committee Members assembled

***Thereby, a quorum is established**

7. Appointments for Convention..... The Rt. Rev. Douglas F. Scharf
 (These are appointments already made by the Bishop, no Convention action is required)
- A. Secretary: (Art. X.1): Ms. Wendy Martucci
 - B. Chancellor: (Art.XI): Mr. Theodore “Ted” Tripp, Jr.,Esq.
 - i. Vice Chancellors: (Art. XI)
 - 1. Mr. Michael A. Durant, Esq., for South: Ft. Myers, Naples Deaneries
 - 2. Mr. Gregory A. Hearing, Esq., for North: Tampa, St. Petersburg, Clearwater Deaneries
 - 3. Ms. Susan S. Park, Esq., for Central: Manasota, Venice Deaneries
 - C. Diocesan Registrar: (Art. XII): Mrs. Beth Gentry-Gould
 - D. Tellers and Judge: (Art. II.2.2[b])
 - i. Mr. Scott Casey (VPOLL)

- ii. Mrs. Jerry Buss, Teller
- iii. Mrs. Angie Ford, Teller
- E. Convention Committee Chairs (Art. II.4) [Appointed by Council]
 - i. Program: (Art.IV.a): Ms. Judith Stark
 - ii. Nominating: (Art.IV.b): The Rev. Canon Richard Norman
 - iii. Resolutions: (Art.IV.c): Ms. Susan Park, Esq.
 - vi. Credentials: (IV.d): The Rev. Canon Richard Norman
- F. Non-Canonical appointments (informational only)
 - i. Dispatch of Business: The Very Rev. Michelle Robertshaw
 - ii. Chancellor Pro Tempore: Mr. Gregory Hearing, Esq.
 - iii. Parliamentarian: Mr. Michael Durant, Esq.
 - iv. Elections: The Rev. Canon Richard Norman

8. Final Credentials ReportThe Rev. Canon Richard Norman
(Art V & Art IX. 1) "When duly assembled, the following constitutes a quorum for the transaction of business:
a. One-half of the Clergy entitled to vote in the Convention and Lay Delegates from one-half of the Congregations is entitled to representation.
b. Every member of the Diocesan Council and every member of the Standing Committee who is not otherwise a member of Convention is entitled to representation.
c. In the year before, the year of and the year following the General Convention, every Deputy and Alternate Deputy to General Convention, who is not otherwise a member of convention shall be entitled to representation."

There are 131 Clergy entitled to vote (30 Deacons & 101 Presbyters)
 There are 102 Clergy assembled (19 Deacons & 83 Presbyters)
 There are 77 Congregations entitled to representation (214 Delegates)
 There are 76 Congregations assembled
 There are 197 Delegates assembled
 There are 9 Elected Committee Members entitled to vote
 There are 6 Elected Committee Members assembled

***Thereby, a quorum is established.**

Canon Norman explained that we would be utilizing the VPOLL electronic voting platform for our voting on elections and motions. Voting Members of Convention were furnished with electronic voting credentials at check-in. 2 test ballots were conducted

9. Report of the Committee on Dispatch of BusinessThe Very Rev. Michelle Robertshaw
(Canon II, Sec. 1) "The Rules of Order for the Convention shall be adopted by resolution as the first order of business and shall continue in force for any subsequent meeting of the Convention except as amended by resolution."

Text of Procedural Motion:

The Committee on Dispatch of Business moves to approve the Convention Agenda as presented in the Convention Booklet and the Rules of Order and Debate as presented on the Diocesan website as the approved agenda and rules of this Convention.

***Results of the Vote: YES 265 NO 1**
Agenda approved by Convention

10. Report of the Treasurer and Budget PresentationCFO Mike Booher

Good morning, I am Mike Booher, and it is my privilege to be your CFO. As you have noticed we are migrating away from paper. To help with that migration, I reformatted the budget presentation to be more concise (but did not lose any content). Additionally, to aid in your review and understanding I also included notes to explain significant items in the 2024 budget. I know change is uncomfortable and I appreciate your constructive feedback on how I can improve the on-line presentation.

As we begin, a reminder, the budget was approved by Diocesan Council at their August 2023 meeting. Your job today will be to accept the budget as approved.

Last year when we met, I highlighted the headwinds and tailwinds impacting the Diocese. Nothing has really changed here, except to expand on rising housing costs to include higher interest rates and rising property insurance costs that are impacting household income. Unfortunately, there are no new tailwinds to offset the strong headwinds.

2023 Highlights

Minutes of the 53rd Annual Convention

- 24 churches impacted by hurricane Ian
 - \$18 million claims paid by CIC
 - \$1.1 million in support from Diocese
 - Received notification from FEMA a couple of weeks ago that our application for public assistance was approved. This will start a very hectic 60–90-day process to document the impact to congregations (already in progress) and submit the claims for recovery
- \$250 thousand in grants provided to congregations
- \$50 thousand grant from ERD passed through to congregations to provide programs in communities impacted by hurricane Ian
- Summer youth camp attendance has returned to pre-COVID levels with 234 campers of which 91 are new campers in 2023; additionally, we provided over \$20 thousand in scholarships
- Invested \$400 thousand in DaySpring properties, including Diocesan House
- Exploring land development opportunities to generate additional revenues
- Congregational bookkeeping services

Summary Page:

- The Diocese receives our revenues primarily from 3 sources...apportionment, endowments, and program revenues. For 2024 we are projecting revenues of \$3,351,000 in apportionment, \$452 thousand from the endowment and \$216 thousand in program revenues for a total of \$4,019,000.
- Overall, we are projecting a \$29,000 operating loss for 2024. This is primarily due to the general convention which will be held in 2024 which is only two years since the last general convention. Typically, general convention is held every 3 years. During those three years we bank a surplus to cover the expense of the convention, but with the shortened period between general conventions and the expense incurred in 2022/2023 related to the election and consecration of Bishop Sharf, and hurricane Ian, we did not have time to develop that surplus. This is not a concern. As I explained to both the Finance Committee and Diocesan Council, there is significant contingency built into the budget and with that and other operational savings in 2024 I am confident that we will make up this projected operating loss.

Endowment:

The approved spending rate for 2024 is 4.0% which is determined by considering a 3-year average return adjusted for inflation and fees applied to the average market value over the last 3 years

- While the returns for the past 6 months are up, inflation is still high, and we are still reeling from the significant unrealized losses from the 2nd half of 2022. We believe that this rate is historically consistent and justified by the long-term performance of the endowment and the conservative spending rates in prior years.
- This spending rule releases a total of \$809 thousand for use in 2024, which is down \$19 thousand from 2023. Of this 2024 total, \$268 thousand is the distribution for the congregation and organization participants of the Diocesan Endowment Management Program (DEMP) a reduction of only \$9 thousand for DEMP participants.

As you can see from this chart, we were relatively consistent prior to 2021, and since then have seen a great deal of volatility. We are projecting one more down year and then expect to return to a historical trend in 2025.

TEC Apportionment:

The Episcopal Church apportionment for 2024 will be \$503,460 which is based on the 2022 diocesan report filed with The Episcopal Church in July of this year. As you can see from this chart, we had a decrease in our apportionment for 2023. In January of this year, we made a request to the Executive Council of TEC requesting a \$100,000 reduction which was granted in June. The reduction was used to provide additional relief to congregations impacted by hurricane Ian.

Expenses by Category:

This chart shows the breakdown of our operating expenses by primary function

- Congregational Support & Development:
 - Items included in this category include:
 - Grants approved by the Bishop based on appeals from congregations
 - Support for seminarians transitioning to congregations
 - Providing expertise for congregations (e.g., audit support)
 - New church plantings (e.g., Wesley Chapel and Parrish)
- Ministry and Programming:
 - Items included in this category include:
 - School for ministry
 - Support for seminarians
 - Adult programming
 - Youth camps

- Campus ministries at USF
- TEC apportionment
- General Convention
- Administration:
 - Items in this category include:
 - Diocesan Staff salaries and benefits
 - Diocesan convention
 - Software licensing fees
 - Printing and publication costs
 - Insurance
 - Professional fess (audit and legal services)

Changes by Category:

This chart shows a comparison of each category from 2022 to 2024:

- Congregational Support & Development:
 - The category is decreasing by \$40 thousand or 7.2%; the 2023 budget included an additional \$100 thousand in grant relief which was funded by the impact of PPP loan forgiveness on 2023 apportionments. The 2024 budget reflects a \$10 thousand step-down in the support for St. Paul's in Wesley Chapel; these reductions are offset by a planned increase in support for Church of the Apostles in Parrish as they continue to grow and potentially will need to lease space off the DaySpring campus.
- Ministry and Programming:
 - The category is decreasing by \$355 thousand or 27.8%; the 2023 forecast includes over \$445 thousand in hurricane relief offset by the reduction in TEC apportionment for 2023; excluding these amounts the category for 2024 is flat compared to 2023. 2024 also includes \$70 thousand for the general convention to be held next July.
- Administration:
 - Increasing by \$48 thousand or 2.4%; there are several puts and takes impacting this, which are noted in the detailed budget. Noteworthy items include:
 - COLA increases of 3.5%
 - Health insurance rate increases were budgeted at 6% (like prior years) actual increases which were received after the budget was approved are approximately 7.5% across all plan offerings. Now a reminder that everyone must re-enroll in dental coverage for 2024. There will be NO automatic rollover of dental coverage due to the change in dental providers.
 - Contingency for a possible assisting bishop
 - Digital media migration
 - Planned property insurance increase of 8%; just last week (after approval of the 2024 budget) I received notification that property insurance rates are increasing 33.2% or \$12,317 for Diocesan House overall. So, without spending a dime in 2024, I am already looking at a negative budget variance of several thousand dollars. Individual congregations are increasing between 28 – 35%. Yes, I said 28 – 35%. As many of you heard yesterday, the drivers of this are as follows: Re-insurance costs are up 21%, construction costs (cost to re-build) are up 9.5%, actuarial estimates for future losses are up 10.2% and the loss ratio for SWFL is 108%. This all adds up to a 'recommended' increase of 49%. Across Florida policy holders are experiencing up to 50% increases in insurance premiums. This is unsustainable and the wider church needs to address this. It is ironic that the costs we are paying to protect the future of the church might be causing many of the congregations to consider closing. Last week I was at a conference in New York where I had the opportunity to meet with leaders of Church Insurance. Together we discussed several options to help churches lower insurance costs. Now, any change will result in a lower level of overall coverage or potentially higher out-of-pocket costs in the event of a storm, so the options need to be reviewed carefully. I expect to receive information from Church Insurance early next week. Additionally, I have contacted an outside insurance broker to see if there are opportunities outside of Church Insurance for more affordable coverage. I know insurance rates cause a great deal of angst, which I share with you. I am hopeful for a positive outcome from our efforts.

This chart shows the trend of our operating expenses over the past several years. As you can see, we have been relatively consistent in our spending. There have been a couple of blips including the additional relief provided to congregations in 2021 at the start of the pandemic and the 2022 increase in administration costs due to the election

convention, bishop coadjutor costs, and general convention and the relief provided to congregations impacted by hurricane Ian in 2023.

DaySpring:

The DaySpring budget is balanced for 2024. Highlights include:

- \$1.6 million in bookings; with a 3% planning increase in fees
- \$275,000 operating revenues from the diocese (scheduled programs)
- \$150,000 in capital support from the diocese
- 3.5% COLA increase for staff

Capital Budget:

The capital budget for 2024 includes \$171 thousand in capital apportionment which is down significantly from 2023. This is due to the forgiveness provided to congregations impacted by hurricane Ian. The capital budget for 2024 will largely be focused on maintenance at DaySpring. In 2023 we used the capital budget to fund many deferred maintenance projects at both DaySpring and the Diocesan House.

Looking ahead:

As we look ahead, there are a couple of items to point out. First, our budgeting process will begin forecasting three years into the future. Internally we began using this three-year plan in 2023 as we develop our strategic initiatives. Second, in the spring of 2024, we will complete a refresh of our budget categories and financial statement presentation to better align our financial reporting with our strategic goals. Finally, beginning in February of 2024 I will be hosting quarterly Finance zoom meetings open to all congregations. Each quarter will feature a general topic hosted by a member of the Diocesan Finance Team. We will use this to answer questions, provide updates on financial matters, and provide access to Diocesan resources. I am looking forward to these meetings and hope that they will be useful to each of your congregations.

Thank you for your time and attention. Bishop this concludes my presentation; I am available to answer any questions.

Report of the Treasurer Convention ConfirmsThe Rev. Canon Richard Norman

Text of the Vote of Affirmation of 2024 Budget

Whereas the Diocesan Council approved the 2024 Diocesan/DaySpring budget at their August 19, 2023 meeting, the members of the 55th Diocesan Convention affirm the 2024 budget approved by Diocesan Council.

***Result of the Vote:**

Convention affirms the 2024 budget approved by Diocesan Council by voice vote

Meet the Diocesan House StaffThe Rt. Rev. Douglas F. Scharf
Youth Ministry VideoThe Rt. Rev. Douglas F. Scharf
Convention welcomed members of the Diocesan Youth, many of whom participated in the youth lock in. Matthew Bowers spoke about the importance of youth presence at Convention. Youth representative, Akio Miller brought forth the following motion:

Text of the Vote from Diocesan Youth Ministry

This weekend, seeing the people of the diocese come together and enjoy each other's company, and getting to do the same with youth across the diocese at our youth lock in last night. We ask the convention to endorse that each year a youth event focused on fellowship should accompany the diocesan convention. That way the young people of the diocese can experience being together the same as their older counterparts

***Result of the Vote:**

Convention affirms a continuing Youth Presence at Convention by Voice Vote

11. Introduction of New Canonically Resident Clergy The Rev. Canon Richard Norman

By ordination to the Diaconate:
- [None this year]

- By ordination to the Priesthood
- The Rev. Michael Alford
 - The Rev. William Gilmore
 - The Rev. Sandra Rogers
 - The Rev. Alicia Anderson Gomes

- By Reception to the Diaconate:
- The Rev. John Riherd

- By transfer:
- The Rev. Scott O. Brennen
 - The Rev. Eric S. Cooter
 -

12. Introduction of Non-Canonically Resident Clergy The Rev. Canon Richard Norman

- Non-Canonically Resident Clergy:
- The Rev. Gail Avery
 - The Rev. Dr. Richard Effinger
 - The Rev. Barbara “Bobbie” Girardin
 - The Rev. Colleen Tully
 - The Rev. Linda Fernandez
 - The Rev. Paul Daggett
 - The Rev. Eugene Reuman
 -

Hispanic and Latino Communities Video The Very Rev. Alex Andujar

13. Introduction of Seminarians The Rev. Canon Richard Norman

- Join me in welcoming:
- David Gould
 - Timothy MacDonald
 - Hillary Peete

Bishop Scharf also recognized those enrolled in School for Ministry

Serving the Whole Child, Episcopal Schools Video The Rt. Rev. Douglas F. Scharf

- Service recognition awards: The Rt. Rev. Douglas F. Scharf
- Special recognition was given to the Rev. Canon Chris Gray for his service as Stewardship and Development Officer for the Diocese.
 - Special recognition was given to The Rev. Carla B. McCook for her work as President of the Standing Committee during a season of transition and overseeing the election process.
 - Special recognition was given to the Rev. Dick Mahaffy who is one of only 2 deaf priests in the episcopal church. Father Dick is the President of the National Episcopal Conference of the Deaf and is canonically resident here in Southwest Florida

We recognize and thank the following leaders who are completing their service to the Diocese.

Standing Committee

The Rev. Carla B. McCook [2023-2nd term]
Mr. James H. Corn [2023-2nd term]

Finance Committee

The Rev. Alissa Anderson [2023-1st term]
The Rev. Vickie McDonald [2023-1st term]

Canonical Deans

The Very Rev. Michelle Robertshaw (Venice) [2023-3rd term]
The Very Rev. Wayne F. Farrell (Manasota) [2023-3rd term]

Bishop Scharf called on the Venerable Deacon Michael Kitt to announce the recipients of the 2023 Episcopal Charities Grants.

St. Martin's, Hudson: Project H.O.P.E. w/cooperation with Frank's Restaurant	500.00
St. Martin's, Hudson: Pack-a-Snack	2,000.00
Good Shepherd, Dunedin: Pack a Sack	3,000.00
St. Hilary's, Ft. Myers: St. Hilary's Helping Hands	3,500.00
Epiphany, Cape Coral: Epiphany Episcopal Church Grooming/Hygiene Ministry	3,000.00
All Soul's, N. Ft. Myers: Existing Outreach Ministry Program	3,000.00
St. John's, Pine Island: Beacon Bites Meal Delivery Program	4,000.00
St. Edmunds, Arcadia: Tiny Town Transitional Housing Program of Desoto Cares Homeless	1,500.00
St. George's, Bradenton: St. George's Food Pantry Assistance	3,000.00
St. Mark's, Marco Island: St. Mark's Episcopal Church Partnership w/ Daily Bread Food Pantry	2,500.00
St. Paul's, Naples: Laundry Love Project	2,000.00
St. Vincent's, St. Petersburg: Back to School Blessings	2,000.00
St. John's, Brooksville: Angel Wings	2,000.00
St. John's, Tampa: Foster Youth Initiative	4,000.00
Church of the Redeemer, Sarasota: Foster Care Beds	2,500.00
St. Margaret of Scotland, Sarasota: Crafters of Hope	1,500.00
St. James House of Prayer, Tampa: Cornerstone Kids, Inc. & Happiness Nutrition Program	5,000.00

14. St. Bede's Recognition..... The Rt. Rev. Douglas F. Scharf

We are God's people, knit together in one communion and fellowship in the mystical body of Jesus Christ our Lord. The Apostle Paul reminds us that "if one member of the body is honored, all rejoice with it; and if one member of the body suffers, all suffer together with it." For the past several years, St. Bede's Episcopal Church in St. Petersburg has struggled to fulfill its canonical responsibilities as a Parish, and due to the deterioration of its buildings, the property at St. Bede's no longer met the minimum requirements to qualify for insurance. Various attempts were made to provide extraordinary assistance and support; but ultimately, the Diocesan Council has voted to recommend to this Convention the closure of St. Bede's.

So, today we take up the difficult task of officially recognizing the ending of the life and ministry of one of our congregations. This action is not taken lightly or unadvisedly, but prayerfully, with faith in God's providence and in gratitude for the seven decades of mission and ministry at St. Bede's. We give thanks for the clergy and lay leadership of St. Bede's who have faithfully offered their time, talent, and resources to further the mission of God's Kingdom. We give praise and glory to God for the lives that have changed through the ministry of St. Bede's, and for the enduring legacy of this congregation that will continue to bear fruit for generations to come. Let us pause to give thanks for the life and witness of St. Bede's.

Text of the Vote of Resolution St. Bede's Episcopal Church

Offered by Diocesan Council, voting on the 19th day of August 2023.

WHEREAS the Diocesan Council of the Diocese of Southwest Florida at its meeting on August 19, 2023, voted unanimously to recommend the ending of the relationship between St. Bede's Episcopal Church and this Convention;

AND WHEREAS all other canonical requirements have been satisfied;

BE IT THEREFORE RESOLVED, that the membership of St. Bede's Episcopal Church in this Convention is hereby ended on this 7th day of October in the year of our Lord 2023..

***Result of the Vote:**

Convention approves Resolution of St. Bede's Episcopal Church by standing and observing a moment of silent prayer

15. Noonday Prayer with NecrologyMr. Timothy MacDonald

May all their souls and all the souls of the faithful departed, through the mercies of God, Rest in peace and rise in glory. Amen

Clergy

The Rev. John Adler
The Rev. George S. Burchill
The Rev. Dr. William G. Hurst
The Rev. Dr. Carol J. Jablonski
The Rev. Deacon S. Frances McKinney
The Rev. Deacon Rocks-Anne Paul
The Rev. Deacon Raymond W. Perica
The Rev. Deacon Gretchen Platt
The Rev. John F. Riggle, Jr.
The Rev. Eugene Wise Jr.

Clergy Spouses/Widow

Mr. James Lee Grubbs

Diocesan Leaders/Staff

Mr. Mark Howerton
Mr. Dominick Maldonado Torres
Mr. Alan Hardy Prather, Esq

16. Report on Nominations, Elections and Explanation of ProcessThe Rev. Canon Richard Norman

Canon Norman explained that we would be utilizing the VPOLL electronic voting platform for our voting on elections and motions. Voting Members of Convention were furnished with electronic voting credentials. All were provided with a copy of the Elections and nominee. Each election is headed with a letter (A-I), The title of the position is indicated. Each election lists the proper number of individuals to be voted on. Displayed are the names of those pre-qualified as Candidates. There is a provision for additional names. At each election we will have the opportunity for nominations from the floor. Candidates must be: Informed of their candidacy, willing to serve, canonically qualified and give the exact spelling of their name.

17. Election A. - First Ballot:The Rev. Canon Richard Norman
There were no nominations from the floor. [A complete Ballot Tally and Election Results list appear at the end of these printed Minutes of Convention.]

Election A: Standing Committee, Lay: Elect one (1) lay person to a (3) three-year term.

Mr. Karl Cieslak
Ms. Jane McGrady
Mrs. Yamilet Roman
Ms. Rachel Schnabel

***Results of the Vote:**

**Cieslak 31 McGrady 56 Roman 91 Schnabel 99
Results failed to produce an election**

- Election A. - Second Ballot:The Rev. Canon Richard Norman
There will be no nominations from the floor. [A complete Ballot Tally and Election Results list appear at the end of these printed Minutes of Convention.]

Election A: Standing Committee, Lay: Elect one (1) lay person to a (3) three-year term.

Mr. Karl Cieslak

Ms. Jane McGrady
Mrs. Yamilet Roman
Ms. Rachel Schnabel

***Results of the Vote:**
Cieslak 18 McGrady 20 Roman 115 Schnabel 128
Results failed to produce an election

It was moved and seconded to proceed under the Canon II Section 2.d.3 to authorize the positions to be filled by a plurality vote.

Text of Procedural Motion:

That Convention proceeds under the Canon II Section 2.d.3 . which provides if after the second ballot or subsequent ballots there remains one or more open positions for a particular office because the candidates have not received at least a majority of the votes cast, the positions still vacant may be filled by a plurality vote when authorized prior to the next round of balloting by two-thirds (2/3) of the Members of the Convention present and voting.

***Results of the Vote:**
Convention authorizes, by voice vote, Election A to be filled by plurality vote.

Election A. - Third Ballot:The Rev. Canon Richard Norman
There will be no nominations from the floor. [A complete Ballot Tally and Election Results list appear at the end of these printed Minutes of Convention.]

Election A: Standing Committee, Lay: Elect one (1) lay person to a (3) three-year term.

Mr. Karl Cieslak
Ms. Jane McGrady
Mrs. Yamilet Roman
Ms. Rachel Schnabel

***Results of the Vote:**
Cieslak 9 McGrady 15 Roman 118 Schnabel 141

Ms. Rachel Schnabel was elected to the Standing Committee, Lay, by plurality vote.

18. Election B. - First Ballot:The Rev. Canon Richard Norman
There were no nominations from the floor. [A complete Ballot Tally and Election Results list appear at the end of these printed Minutes of Convention.]

Election B: Standing Committee, Presbyter: Elect two (2) presbyters to a (3) three-year term.

The Rev. Dr. Jessica Harris Babcock
The Very Rev. Michelle Robertshaw

“With no nominations from the floor, there are two candidates for two positions. Therefore, the election has been determined by acclamation.”

***Results of the Vote:**
The Rev. Dr. Jessica Harris Babcock and The Very Rev. Michelle Robertshaw have been elected by acclamation to the Standing Committee, Presbyter

19. Election C. - First Ballot:The Rev. Canon Richard Norman
There were no nominations from the floor. [A complete Ballot Tally and Election Results list appear at the end of these printed Minutes of Convention.]

Election C: Diocesan Council, At large, Lay: Elect two (2) clergy to a (2) two-year term.
Mrs. BJ Bishop
Mr. Richard Helms
Ms. Marla Ryder

***Results of the Vote:**

**Bishop 158 Helms 208 Ryder 174
Mr. Richard Helms and Ms. Marla Ryder have been elected to Diocesan Council, At Large, as Lay Representatives**

20. Election D. - First Ballot: The Rev. Canon Richard Norman
There were no nominations from the floor. [A complete Ballot Tally and Election Results list appear at the end of these printed Minutes of Convention.]

Election D: Ecclesiastical Disciplinary Board, Lay: Elect one (1) lay person to a (3) three-year term
Mr. Justin Miller

“With no nominations from the floor, there are two candidates for two positions. Therefore, the election has been determined by acclamation.”

***Results of the Vote:**

Mr. Justin Miller was elected by acclamation to the Ecclesiastical Disciplinary Board, as a Lay Representative

21. Election E. - First Ballot: The Rev. Canon Richard Norman
There were no nominations from the floor. [A complete Ballot Tally and Election Results list appear at the end of these printed Minutes of Convention.]

Election E: Ecclesiastical Disciplinary Board, Clergy: Elect two (2) clergy to a (3) three-year term
The Rev. Michael Alford
The Rev. Marcella Drawdy
The Rev. Andrew Heyes
The Rev. Joseph Hudson
The Rev. Barry Kubler
The Rev. Nikki Seger

***Results of the Vote:**

**Alford 99 Drawdy 116 Heyes 50 Hudson 85 Kubler 94 Seger 94
Results failed to produce an election**

Election E. – Second Ballot: The Rev. Canon Richard Norman
There will be no nominations from the floor. [A complete Ballot Tally and Election Results list appear at the end of these printed Minutes of Convention.]

Election E: Ecclesiastical Disciplinary Board, Clergy: Elect two (2) clergy to a (3) three-year term
The Rev. Michael Alford
The Rev. Marcella Drawdy
The Rev. Andrew Heyes
The Rev. Joseph Hudson
The Rev. Barry Kubler
The Rev. Nikki Seger

***Results of the Vote:**

**Alford 112 Drawdy 141 Heyes 39 Hudson 65 Kubler 87 Seger 84
The Rev. Marcella Drawdy was elected to the Ecclesiastical Disciplinary Board as a Clergy representative**

It was moved and seconded to proceed under the Canon II Section 2.d.3 to authorize the last position to be filled by a plurality vote.

Text of Procedural Motion:

That Convention proceeds under the Canon II Section 2.d.3 . which provides if after the second ballot or subsequent ballots there remains one or more open positions for a particular office because the candidates have not received at least a majority of the votes cast, the positions still vacant may be filled by a plurality vote when authorized prior to the next round of balloting by two-thirds (2/3) of the Members of the Convention present and voting.

***Results of the Vote:**

Convention authorizes, by voice vote, the last seat in Election A to be filled by plurality vote.

Election E. – Third Ballot: The Rev. Canon Richard Norman

There will be no nominations from the floor. [A complete Ballot Tally and Election Results list appear at the end of these printed Minutes of Convention.]

Election E: Ecclesiastical Disciplinary Board, Clergy: Elect two (2) clergy to a (3) three-year term

- The Rev. Michael Alford
- The Rev. Andrew Heyes
- The Rev. Joseph Hudson
- The Rev. Barry Kubler
- The Rev. Nikki Seger

***Results of the Vote:**

Alford 113 Heyes 12 Hudson 21 Kubler 67 Seger 66

The Rev. Michael Alford was elected to the Ecclesiastical Disciplinary Board as a Clergy representative, by plurality vote

22. Election F. - First Ballot: The Rev. Canon Richard Norman

There were no nominations from the floor. [A complete Ballot Tally and Election Results list appear at the end of these printed Minutes of Convention.]

Election F: University of the South Trustee, Lay: Elect one (1) lay person to a (3) three-year term, which begins 7/1/2024 and ends 6/30/2027

- Mr. David McCallister
- Mr. Jeffery Patenaude

“With no nominations from the floor, there is one candidate for this position. Therefore, the election has been determined by acclamation.”

***Results of the Vote:**

McCallister 72 Patenaude 212

Mr. Jeffery Patenaude was elected as the University of the South Trustee Lay member.

***A complete list of all Votes of Convention are listed at the end of these printed Minutes of Convention.**

23. Vote: Deanery Representative to Diocesan Council The Rev. Canon Richard Norman
(Canon V, Sec. 3.d.2) The election of the lay or ordained person shall be confirmed at the next annual meeting of the Convention.

The following people were elected at their Deanery Convocations to serve on Diocesan Council, each for a two-year term. Their election is subject to Convention approval.

- i. The Rev. Peter Lane (2025 – 3rd term) Clearwater

- ii. The Rev. Bill Van Oss (2025- 3rd term) Fort Myers
- iii. Ms. MaryPage Hill (2025 – 2nd term) Manasota
- iv. The Rev. Jonathan Evans (2025 - 2nd term) Naples
- v. The Rev. Anne Hartley (2025 - 1st term) St. Petersburg
- vi. Ms. Katie Arp (2025 - 2nd term) Tampa
- vii. The Rev. Dale Van Wormer (2024 unexpired 2nd term) Tampa
- viii. Mr. Randy Arsenault (2025 – 2nd term) Venice

Text of the Vote: Confirmation of Deanery Elections

The members of the 55th Diocesan Convention confirm the elections of Deanery Representatives to Diocesan Council.

***Results of the Vote:**

Deanery Representatives are confirmed to Diocesan Council by Voice Vote

- 24. Bishop Appoints and Convention Confirms The Rev. Canon Richard Norman
(*Canon XIV*) Commission on Ministry. The members of the 55th Diocesan Convention confirm the appointments to the Commission on Ministry.

Lay: Appoint two (2) Lay. [Three-year terms, no more than two (2) consecutive terms]

Mrs. Ning Bonoan [2026 – 1st term]

Mr. James Corn [2026 – 1st term]

Deacon: Appoint two (2) Deacons [Three-year terms, no more than two (2) consecutive terms]

The Venerable Michael Kitt [2026 – 2nd term]

The Rev. Mary Alice Lopez [2026 – 1st term]

Text of the Vote: Confirmation of Bishop’s appointments to Commission on Ministry

The members of the 55th Diocesan Convention confirm the appointments to the Commission on Ministry.

***Results of the Vote:**

Convention confirms the Bishop’s appointments to Commission on Ministry by Voice Vote

- 25. Bishop Appoints Canonical Deans The Rt. Rev. Douglas F. Scharf
Deans are Bishop appointments for one (1) year terms serving up to three (3) consecutive terms.

The Very Rev. A. Charles Cannon [2022-2025] Fort Myers

The Very Rev. Raynald S. Bonoan [2021-2024] Clearwater

The Very Rev. Matthew Grunfeld [2023-2026] Manasota

The Very Rev. Edward C. Gleason [2021-2024] Naples

The Very Rev. Alexander Andujar [2022-2025] St. Petersburg

The Very Rev. Robert C. Douglas [2022-2025] Tampa

The Very Rev. Cesar Olivero [2023-2026] Venice

Text of the Vote: Confirmation of Bishop’s appointments of Canonical Deans

The members of the 55th Diocesan Convention confirm the appointments of the Canonical Deans.

***Results of the Vote:**

Convention confirms the Bishop’s appointments of Canonical Deans by Voice Vote

- 26. Resolutions through Constitution and Canons CommitteeMs. Susan S. Park, Esq
There are no resolutions coming from the Constitution and Canons Committee to report to convention

- 27. Report of the Resolutions CommitteeMs. Susan S. Park, Esq.
“On behalf of the Resolutions Committee, there are no resolutions that [per Canon XVI: are sponsored by members of Convention, deanery convocation, committee, commission, or council established under the authority of these Canons] to report to convention.”

The Manasota Deanery requested that a resolution be brought to the floor that had not been previously submitted to the Resolutions Committee. Such a vote requires clergy and lay 2/3 voting separately

Text of the Vote: 2023-#2

Resolution 2023-#2 The Manasota Venice Convocation moves for the Convention to consider an emergency resolution to the General Convention and The Church Insurance Company in regard to their displeasure over increases in insurance rates.

***Results of the Vote:**

Clergy: Yes 47 No 29 Lay: Yes 120 No 36

Motion does not have 2/3rd vote in each house. Motion fails. The resolution will not be brought to the floor.

- 28. Courtesy ResolutionsMs. Susan S. Park, Esq.

On behalf of the 55th Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving that greeting to be sent to:

- Our Presiding Bishop, The Most Rev. Michael B. Curry, in which we convey that we thank God for his leadership affecting the local and global level and we commit to continue holding him in our prayers as he recovers from surgery.
- Our Presiding Bishops who are retired from active service, in which we convey to them that we continue to uphold them in our prayers and continue to thank God for the leadership they gave as Presiding Bishop and continue to give as Bishops in the Church.
 - The Most Rev. Katharine Jefferts Schori
- Our Diocesan Bishops who have retired from active service and their spouses,
 - Mrs. Anne Harris, widow of the late Rt. Rev. Rogers S. Harris, third Bishop of the Diocese of Southwest Florida
 - The fourth bishop of the Diocese of Southwest Florida, The Rev. John Lipscomb and Mrs. Marcie Lipscomb
 - The fifth bishop of the Diocese of Southwest Florida, The Rt. Rev. Dabney T. Smith and Mrs. Mary Wallis Smith
- Our Ecumenical partner the Florida-Bahamas Synod, the Evangelical Lutheran Church in America and their bishop, the Rt. Rev. Pedro Suarez, assuring them of our prayers and unending support.
- Our Companion Diocese of the Dominican Republic and their bishops, assuring them of our prayers and desire to be supportive in our partnership with them as companion dioceses.
 - The Rt. Rev. Moisés Quezada Mota, Bishop
 - The Rt. Rev. Julio C. Holguín Khoury, resigned

On behalf of the 55th Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving that a greeting be sent to:

- To those congregations celebrating milestone anniversaries:
 - All Souls Episcopal Church, North Fl Myers FL celebrating 30 years
 - St. Mark’s Episcopal Church, Tampa FL celebrating 40 years
 - St. Alfred’s Episcopal Church, Palm Harbor FL celebrating 60 years

On behalf of the 55th Annual Convention of the Diocese of Southwest Florida, we take pleasure in moving that a vote of thanks and appreciation be sent to:

- Our Chancellor, Mr. Theodore Tripp, Jr., and to the Diocesan Vice-Chancellors: Lucas Fleming, St. Petersburg Deanery; Michael Durant, Naples Deanery; Gregory Hearing, Tampa Deanery; Robert Henderson, Fort Myers Deanery; Susan Park, Venice Deanery.
- Those serving in this Convention as canonically required Officers and Committee Chairs:
 - Ms. Judy Stark, Program Committee
 - Ms. Wendy Martucci, Secretary of the Convention
 - The Rev. Canon Richard Norman, Credentials Committee, Nominating Committee, Elections Committee
 - The Very Rev. Michelle Robertshaw, Committee on Dispatch of Business
 - Mr. Greg Hearing, Resolutions Committee
- Furthermore, those serving in other key roles of this Convention:
 - Mr. Gregory Hearing, Esq., Chancellor Pro Temp
 - Mr. Michael Durant, Parliamentarian
 - Mrs. Sarah Hill, Diocesan Altar Guild President
 - And all of the many Convention volunteers that make this event possible
- To the Bishop’s Staff for their assistance in planning and administering this Diocesan Convention.

29. Recognition of Carla OdellThe Rt. Rev. Douglas F. Scharf

Bishop Scharf gave thanks for Carla Odell’s 18-year ministry to our Diocese. She served as Director of DaySpring for 13 of those years. Mrs. Odell will retire in 2024.

30. Announcement: 2024 Water and the Word Conference Mrs. Melissa Rau

Mrs. Rau announced that the 2024 Water and the Word Conference will be held April 26-27, 2024 at the DaySpring Episcopal Conference Center

31. Announcement: 2024 (55th) Diocesan Convention Ms. Judy Stark

“The 56th Annual Diocesan Convention of the Diocese of Southwest Florida will be held October 11-12, 2024, at the Charlotte Harbor Event and Conference Center in Punta Gorda, Florida.”

Text of Vote of Acceptance of Resolution

Resolved,

That the 56th Annual Diocesan Convention of the Diocese of Southwest Florida will be held October 11-12, 2024 at the Charlotte Harbor Event and Conference Center in Punta Gorda, Florida.

***Result of the Vote**

Convention affirms the date of the 56th Annual Diocesan Convention by voice vote.

An evaluation survey of the Convention was sent to delegates following the Convention and was posted on the website.

32. Announcement:The Rt. Rev. Douglas F. Scharf
In closing, there will be a brief meeting of the newly elected Standing Committee immediately following the adjournment of this Convention Business Session.

33. Closing, Prayer and AdjournmentThe Rt. Rev. Douglas F. Scharf
Bishop Scharf adjourns the 55th Diocesan Convention at 1:51 pm ET

2023 Reports to Convention

Commissions and Committee Reports

followed by

2023 Diocesan Council Meeting Minutes

Bishop Gray Retirement Foundation, Inc.

The Bishop Gray Retirement Foundation's financial assistance program continues to provide financial aid to low-income senior Episcopalians from the Southwest, Southeast, and Central Dioceses of Florida seeking help with the cost of retirement living and medical expenses. We still gratefully receive donations from individuals and parishes from the three dioceses, as well as through estate charitable planned giving. The board of trustees would like to preserve the endowment fund, using the income from investments for distributions. In 2023, we have helped close to 60 Episcopalians living in retirement communities, assisted living, and senior facilities/apartments in the three dioceses, and approximately \$680,000 was distributed for financial assistance mostly in the form of monthly housing grants. Sample Retirement/ALF/Senior Living Facilities housing BGR Foundation financial assistance recipients:

Hampton Manor, Ocala, Garden Walk, W. Palm Beach, Colony Court Apt., Eustis, VA Medical Foster Home, Royal Palm Beach, Savannah Court of Maitland, Groves of Delray, Delray Beach Palm Valley, Oviedo, Riverview House, Lake Worth, Lutheran Towers, Orlando, Finnish-American Village, Lake Worth, Gulfstream Harbor, Orlando, Arbors at Belleair, Clearwater, Cascade Heights, Longwood, Pinellas Heights, Largo, Magnolia Towers, Orlando, McCown Towers, Sarasota, The Bridge at Ocala ALF, Woodlands Village ALF, Bradenton, Trinity Towers West, Melbourne, Elison of Pinecrest ALF, Largo, Ocean Pointe, Stuart, Hampton Point, Punta Gorda, Greengate Apt., W. Palm Beach, Grand Reserve, Zephyrhill, Southbridge Condos, W. Palm Beach, Palms of Belleair, Belleair Bluffs, Personal Touch Family Home, W. Palm Beach, Arbor Village, Sarasota

BGR Foundation Board of Trustees:

- **Southwest Diocese:** The Rt. Rev. Douglas Scharf, President, Dr. C. Thomas Gooding, The Rev. Bill Moyers, The Rev. Denise C. Healy, Mr. Trevor Whitley
- **Southeast Diocese:** The Rt. Rev. Peter Eaton, Dr. Helen Bhagwandin, Dr. Harlington "H" Hanna, Ms. Barbara MacKenzie, Mrs. Malvern V. Mathis
- **Central Diocese:** The Rt. Rev. Dr. Justin Holcomb, Vice President; Mr. Alexander C. Mackinnon Secretary; Mr. Guy D. Colado, Treasurer; The Very Rev. Hugh McGlashon, Jr., The Rev. Kim Spear

Ginger Van Valkenburgh, Exec. Director

Chaplains to Retired Clergy

Our diocese has 12 chaplains who provide pastoral care for approximately 300 retired clergy and 250 spouses. The chaplains are assigned regionally by deanery and under the direction of the Office of the Bishop. We provide pastoral care when needed with illness and at the time of a death. Our focus is to connect the retirees with a local congregation if they are not already attached. In the spring, the bishop sponsors a well-attended annual Retired Clergy/ Spouse Day at DaySpring. The following is a sampling of our ministry: hospital visits, luncheons with clergy

and spouses; mailing birthday cards and Christmas cards, attending funerals and following up as needed; phone calls--particularly to the ill and infirm, home visits--again to the ill and infirm, transportation on occasion. The Chaplains are: The Rev. Canon Chris Gray and Paula Gray (Diocesan Chaplains), The Rev. John Hiers (Clearwater Deanery), The Rt. Rev. Barry Howe and Mary Howe (St. Petersburg Deanery), The Rev. Jerry Stadel and Anne Stedal (Tampa Deanery), The Rev. Ted Copeland (Manasota Deanery), The Rev. John Warfel (Venice Deanery), The Rev. Kathy Schillreff (Naples Deanery), and The Rev. Alan Kelmereit and Deborah Kelmereit (Ft. Myers Deanery).

The Rev. Chris Gray, Canon for Stewardship

Commission on Ministry

Members of the Commission on Ministry (COM) are Lay Persons, Priests, and Deacons, who serve the church at the pleasure of the Bishop. Serving as Ex Officio members are the Canon to the Ordinary and an appointed Standing Committee Liaison. In conjunction with the Standing Committee, the Canon to the Ordinary, the Office of the Bishop, congregations, aspirants, postulants, and candidates, members of the COM have worked to create an environment of prayerful discernment. Each member of the COM is assigned as a liaison to those in the discernment process beginning with the time a person seeks to form a Discernment Group.

In 2022, the COM gathered via ZOOM and in person - for ten (10) committee meetings, seven (7) Bishops Advisory Panel Interviews, and two (2) Vocation Information Evenings - to conduct the business of interviewing and listening to those who are discerning a call to holy orders. We look forward to continuing to serve all those who seek to live out their baptismal ministry.

The Rev. Janet Tummell, Chair

Companion Diocese Committee

During 2023, the Companion Diocese Committee did not hold regular meetings; however, our Companion Diocese (CD) has continued to stay in relationship with our brothers and sisters in Christ who live in the Dominican Republic (DR) though the Dominican Development Group (DDG). We will be re-evaluating the need whether to resume scheduled CD meetings over the next few months.

In February, the Dominican Development Group held its first annual Board of Directors meeting in person in the DR since 2020. Board meetings are now held quarterly. St. Bartholomew's (St. Petersburg) is hosting the mid-year meeting in early October.

During the DDG board meeting in February 2023 in Santo

Domingo, members were able to participate in the dedication of the second-floor parish hall of Iglesia Monte de Sión in Boca Chica, which Church of the Redeemer (Sarasota) helped to complete. The ceremony honored Padre Sandino Sanchez, a longtime friend of many missionaries from the Diocese of Southwest Florida. Also visited was the site a new vicarage, which will allow the ministry of the Monte de Sión community to grow for years to come.

For nearly three decades, Church of the Redeemer has served alongside the Dominican Episcopal Church. In the coming months, the clergy and vestry at Redeemer will discern their next steps to walk in mission in the DR.

In late April, a team from Redeemer sent an adult mission team to Boca Chica. The trip included worship at the Monte de Sión and mission, painting the interior of the new second floor parish hall, and repairing the roof and water leak damage at dormitories located in the Diocesan Office in Santo Domingo. The team also visited Iglesia de la Gracia in La Caleta for a weekday Eucharist.

After twenty-one consecutive years, the most recent Tampa Deanery projects suspend it's in-person participation due to Covid concerns. We are gratified that ongoing construction and repair work was completed on numerous churches, schools and community centers all over the DR. Efforts are still ongoing to fund local workers to assist in preparation for construction of a new church in Catalina, Santo Nombre de Jesús, but there are no future plans at this time at the Deanery level. In 2023 individual projects from the Tampa Deanery resumed.

For the first time ever, the DDG and the Dominican Episcopal Church welcomed Dominican-American students from the University of South Florida. In May, two USF students and one graduate, served at the Bishop Isaac Home for the Elderly and Disabled in Boca Chica. With the director of the program, they assisted in facilitating occupational therapy and art activities. They also helped the pre-K students at the San Jos School.

In early June, the first team from the Tampa area since 2019 traveled to San Domingo to do mission work in La Barquita, a barrio adjacent to the Ozama River several miles north of Diocesan Headquarters. A Youth Mission Team of senior high students from St. John's (Tampa) worked at Iglesia San Pedro y San Pablo for a week doing Vacation Bible School (mostly in Spanish!) and painting and repairs to the church and school. They worked closely with Padre Bienvenido Lopez and participated in services in English and Spanish. St. John's (Tampa) continues to support the Clinica Esperanza y Caridad, a medical clinic dedicated to bringing health services to the underserved in San Pedro de Macorís.

The need for educational scholarships has increased as many Episcopal schools in the DR are struggling financially. We are estimating 365 scholarships of \$500 are needed for the 2023-2024 school year. We give many thanks to the various individuals and groups of the Diocese of Southwest Florida who continue to support these students. If you would like to contribute a full or partial scholarship, please email cwallace@dominicandevopmentgroup.org.

The DDG continues to serve alongside Companion Dioceses to love and serve the people in the Dominican Republic along with the Dominican Episcopal Church. DDG board members are located throughout the US and the Dominican Republic. In May, DDG hired Miquea Saintivil as the Director of Field Operations to assist in the logistics of mission planning, preparation, and execution.

The President of the Board, the Rev. Ethan Cole, is Rector of St. Bartholomew's, and Bishop Scharf's representative on the Board is Retired Bishop J. Michael Garrison. The Executive Director is Christy Wallace.

Sally Thompson, Board of Directors, DDG

Cursillo

We are excited to have held three Cursillo weekends since the pandemic. On July 29th 2023 the first SWFL Cursillo Reunion was held with over 100 attending.

Cursillo is a three-day weekend, held at DaySpring Conference Center in Ellenton. It begins on a Thursday evening and ends on Sunday. During the three days, participants hear a variety of talks given by lay persons and clergy.

A Cursillo weekend is not a retreat, with fasting or extended periods of silence. Rather, it is an experience in Christian education where participants meet clergy and laity who are seeking to strengthen their faith. Shared prayer, worship, study, music, fellowship, laughter, and tears all work together to create a loving atmosphere where one can feel the reality of God's free and unconditional love. The Holy Eucharist is celebrated daily.

Cursillo, Spanish for "A Short Course in Christian Living," is an opportunity to grow in faith and in spirituality. Through weekend events, Cursillo participants gain:

- an opportunity for a deeper understanding of the teachings of Jesus and how we can serve him.
- an experience of living in a loving and caring Christian community.
- a continuing community that gives support and encouragement empowering the renewed Christians to persevere in carrying out their Baptismal vows.

Dorothy Lowrie, Lay Director

Daughters of the King

Daughters of the King are women and girls between the ages of seven and one hundred and seven who desire a closer walk with the Lord. We are Christian women, both lay and ordained, who are strengthened through the discipline of a Rule of Life and supported through the companionship of our sisters. We are all at different stages of our Christian journey – some have just begun, and some have been on this path for a long time. But no matter where we are on our sacred journeys, our primary goal is the same – to know Jesus Christ and to make Him known to others. We don't just enroll as members and attend meetings. After a three-month period of study and discernment, each new member takes vows to uphold the two Rules of The Order: the Rule of Prayer and the Rule of Service and Evangelism. A Rule of Life is a self-imposed

spiritual discipline practiced daily by an individual. It includes regular and seasonal devotions, both private and public, and is a commitment intelligently and prayerfully considered. A Rule of Life sets apart an order from other church organizations.

The Daughters of the King holds two Southwest Florida Diocesan Assemblies each year at DaySpring and/or on Zoom. The retreats have guest speakers that bring an uplifting and renewing message to our Daughters as food and strength for our journey.

Daughters who attend parishes that do not have a chapter are able to maintain their Rule of Life and membership as Daughters by becoming Daughters-at-Large or joining a chapter in another church. The Diocese of Southwest Florida has more than 30 chapters of the Order of the Daughters of the King. If you are interested in starting a chapter in your church, please contact Jackie Smith at jlsmith1211@icloud.com or 215.337.7615.

Jackie Smith, President

Disciplinary Board

As of last year's Convention, the Rev. David Marshall and Dr. William Kerr retired from the Board with our gratitude for their service to our Diocese. The Disciplinary Board concluded one complaint from 2022.

As of my writing this report, no complaints have been filed in 2023. It is the Board's mission to achieve healing, repentance, forgiveness, restitution, justice, amendment of life and reconciliation. I am grateful for the dedication of the members of the Board:

Clergy Members – The Rev. Whitney Burton, the Rev. Joseph Hudson, the Rev. Barry Kubler, the Rev. Michael Rau and the Rev. Chester Trow.

Lay Members – Mrs. Glenna Hileman, Dr. Edwin Ortiz and Mr. Ray Stoll.

Thank you to our Intake Officer, the Rev. Peter Lane, for your service and leadership. Thank you also, Chancellor Ted Tripp, Esq. and Church Attorney, John Goldsmith, Esq., for your invaluable support of our efforts.

And thank you, Bishop Scharf for your spiritual guidance and leadership throughout the year.

Robert Sawyer, President

Diocesan Altar Guild

The Diocesan Altar Guild is the central organization that gives each church access to ongoing training and encouragement as they serve the churches and ultimately the Bishop. We offer help on the Diocesan level to the Bishop for major events such as Convention. We hope to hold live annual meetings again beginning in 2024.

This year we are hoping to revise many of our ways to help and serve our new bishop and also look forward to preparing for the Convention Eucharist which will be live, once again, in Punta Gorda.

A major highlight will be to provide the Liturgical Exchange Tables at Convention.

This very popular event provides a chance for churches to offer items they no longer use and perhaps find something they need. No money changes hands. We offer wonderful, beautiful items as well as excess vestments like albs,

Cassocks and clergy shirts. We haven't had this spectacular exchange since 2019 and it is much anticipated this year.

We also collect at Convention the small linens like worn purificators. These are later de-consecrated and burned. Those ashes are scattered near St. Thomas Chapel at DaySpring.

There are several volunteers who will come to your church to help you order or plan new vestments. We are an excellent resource regarding candles, ironing, laundry, vestments, silver care and training. Each church has its own personality but Altar Guild is always present and this is a beloved ministry.

Sarah Hill, Directress

Episcopal Church Women

The Episcopal Church Women of the diocese continue to re-imagine their role within our churches. During 2022, the ECW and Daughters of the King sponsored a joint meeting called "Celebration of Women". The event took place on November 5th at DaySpring. Our speaker was Dede Lomenick a dynamic, entertaining woman of strong faith. Our Eucharist was officiated by, both Bishop Dabney Smith and Bishop Douglas Scharf.

The diocesan ECW board is continuing to find new ways to support our church branches and their individual outreach ministries. During 2023 the women will be forging ahead with plans for ways to keep communications open across the diocese. Events are being planned to grow our spirituality, prayer life and response to the needs of our communities.

All women, are invited to join us November 4th for the 2023 "Celebration of Women" at DaySpring. Our speaker for this year will be Rev. Charles Myers.

Michelle Schombs, President

Hispanic & Latino Ministries

The Hispanic and Latino Committee of the diocese serves the needs of the growing Spanish speaking population found within the Diocese of Southwest Florida. It advises the Bishop on key pastoral needs, opportunities for development and growth, and the formation of individuals for ministry. Lay and ordained members of the committee represent the Spanish speaking congregations and worship services hosted in English speaking congregations in the diocese. Four communi-

ties, St. Francis, St. Vincent's St. Mary's, and Church of the Redeemer practice the rich Episcopal liturgy of the Church and share in numerous outreach and justice ministries. Each year the committee also hosts the Salt and Light conference which highlights how all Christians are called to be the "Salt of the Earth" and the "Light of the World". The theme for the 2023 conference echoed Bishop Scharf's call to renew the commitment to our baptism at the "Water and the Word" conference. Workshops emphasized the beauty of the baptismal liturgy, how to live out one's baptism in the world, and how baptism can be the key to evangelism.

The Rev. Alexander Andujar, Vice-President

Race & Reconciliation

The Rev. James Reho ably chaired this committee until the spring of 2023. Bishop Scharf then appointed Tania Wilkes and Kathy Schillreff as co-chairs of the committee. We are all grateful for James' leadership.

The committee met in-person for the very first time (we were formed during Covid) in late May to make plans for the rest of 2023 and 2024.

Dismantling Racism Training continues. It is offered several times each year. A Diocesan Council resolution requires that all clergy, diocesan staff, and elected diocesan committee/council members take this training. So far, 200 of the 391 people on that list have completed Training. Diocesan Council recommends that DaySpring and parish staff, Vestry members, school staff, and chaplains take this training. Of the 1066 people on that list, 86 have completed the training. In 2024 training will be offered Mar. 2 (one day by Zoom), May 14, 15, 16 (3 evenings by Zoom), and Sept. 14 (in-person at DaySpring).

We have diocesan-wide Zoom, book studies planned for fall 2023 and winter 2024.

We are planning a Florida Racial Justice pilgrimage for 2024 and encouraging participation in the Racial Justice pilgrimage sponsored by the Cathedral for April 2024. We will be promoting and supporting Sacred Ground circles across the diocese.

The Race and Reconciliation Committee is partnering with St. Peter's Cathedral, and Union of Black Episcopalians to host the Absalom Jones Celebration. It will take place at the Cathedral on February 10, 2024.

We are also hoping to engage with the Equal Justice Initiative and learn about lynchings that happened in our counties, then where appropriate place an EJI marker. You will be hearing more about this later.

We are grateful for the members of our committee: Russ Ball, Ning Boanan, Doris Buchanan-Johnson, Jack Day, Ayana Grady, Peter Lane, Rebecca Lyons, Leila Mizer, James Reho.

The Rev. Kathy Schillreff and Tania Wilkes

Standing Committee

The Standing Committee works closely with the Commission on Ministry and

has canonical responsibility for approval of applications for Candidacy and Ordination to both the Sacred Order of Priests and the Sacred Order of Deacons. In exercising that responsibility, the Committee is required to interview all candidates for Ordination and those from other branches of the Body of Christ seeking reception to ordained ministry in the Diocese of Southwest Florida. Since Bishops are elected to serve the entire Church, they are canonically required to receive consents to their election by a majority of the diocesan Standing Committee. The Standing Committee acts on these requests for consent as they are received, deliberating on each with care. The Standing Committee also acts as a cabinet of advice for the Bishop and exercises canonical responsibilities related to property matters involving sacred spaces, clergy disciplinary actions, and matters involving clergy leaving the Episcopal Church. Much of the work of the Standing Committee is confidential.

Current members of the Standing Committee are the Rev. Carla B. McCook (President), The Very Rev. Michelle Robertshaw (Vice President), the Very Rev. Ryan R. Whitley (Secretary), Mr. Duane Hollier (Liaison to the Commission on Ministry), Ms. Jackie Smith, Mr. James H. Corn, Mr. Jack Day, the Rev. Charles A. Cannon III, and The Rev. Jim Teets. All the members of the Committee appreciate your prayers.

The Rev. Carla B. McCook, President

Youth and Family Ministry

2023 was a busy but exciting year for our Diocesan youth programs. Happening returned and saw our program partnering with the Diocese of Atlanta as well as the Diocese of Southeast Florida. Our youth are particularly excited about the direction our program is headed. New Beginnings is rebuilding after being originally postponed from Hurricane Ian, but has gained momentum after a full middle school session at summer camp.

Speaking of Summer Camp, we continue to grow each year and had our largest session since the pandemic with 79 campers at our June Middle School session. We also added leadership positions on staff including a Head Lifeguard, Worship Coordinator, and Social Media Coordinator. These positions offer our staff a path to advancement as well as training in higher level management.

Lastly, we had a group of youth travel to the University of Maryland for the Episcopal Youth Event. Our youth had an impactful experience worshipping, growing their faith, and learning with youth from around the world. Some of the lessons our youth brought back is the importance of church community in a post pandemic world and also how we can better welcome hispanic and latino youth to our programs.

Matthew Bowers, Director of Youth Ministry and Programming

Episcopal Diocese of Southwest Florida
Regular Meeting of Diocesan Council
MINUTES
DaySpring / ZOOM Video Conference
February 18, 2023 - 9:00 AM

Those in attendance included:

Officers: The Rt. Rev. Douglas F. Scharf (President), The Rev. Carla McCook (Vice President), Michael Booher (CFO/Treasurer), Wendy Martucci (Secretary), Ted Tripp (Chancellor)

Voting Members: Connie Mehr, BJ Bishop, Bill Van Oss, Matthew Grunfeld, Vickie McDonald, Susan Darrow, Tom Connolly, Eddie Gibbons, Randy Arsenault, Dick Helms, Alissa Anderson, Peter Lane, Jonathan Evans, Paula Paquette

Staff/Other: Carla Odell (Exec Director of DaySpring), Richard Norman (Canon to the Ordinary)

Absent: Katie Arp, Mary Page Hill, Stephen Morris

Call to Order and Opening Prayer

Approval of Minutes

1. Approval of the December 16, 2022 Council Minutes
 - **Motion to approve the minutes of the December 16, 2022 Council meeting:**
by Eddie Gibbons, seconded by Vickie McDonald
The motion passed.

Bishop's Report

- Bishop Scharf thanked members of Diocesan Council for participating in the new bishop on-boarding seminar. He hopes to utilize the outcome of the seminar for short-, medium- and long-term goals.
- Bishop Scharf welcomed new Diocesan Staff member Beth Gentry Gould who has joined us as the Administrative Assistant to the Canon to the Ordinary.
- Diocesan House will also be hiring 2 part time positions, a Congregational Bookkeeper, and a Grant Administrator.
- The Diocese is happy to present a Creation Care Retreat, Alternative Space, Harvesting Abundance on February 24, 2023, and a weekend retreat entitled "Water and the Word" May 5-7, 2023. Bishop Scharf has created a new Blog with the same name.

Dayspring Report

2. DaySpring Financials

Mrs. Carla Odell presented the DaySpring financials. She announced DaySpring would be welcoming a new Food Services Director shortly. 2022 closed the year over budget. Mrs. Odell is happy to report that revenues are almost matching those of pre-COVID years.

3. DaySpring Phase 1.5 Capital Project Update

Mrs. Odell reported that the 1.5 Capital Phase Campaign is now complete. The maintenance building and the Spring of Support are finished.

Diocesan Report

4. Diocesan Financials

CFO Mike Booher presented the diocesan financials and addressed questions from Council. He updated council on FEMA relief and outlined his updated financial reports.

Finance Committee Report

5. Minutes of February 14, 2023, Finance Committee

The Rev. Vickie McDonald presented the recommendations from the minutes of the February Finance Committee meeting.

- **Motion by Finance Committee to approve Christ Episcopal Church, Bradenton's request to execute a \$1 million line of credit with Bank OZK:**

The motion passed.

- **Motion by Finance Committee to approve the request by Good Shepherd, LaBelle for a Revolving Loan in the amount of \$150,000 for three years at 3% interest with no payments due until the sale of the property:**

The motion passed.

Good Shepherd, Labelle has requested permission to list for sale a portion of its property. The Finance Chair opted to withdraw the motion from Diocesan Council consideration. It will be readdressed after further research into long-term possibilities.

- **Motion by Finance Committee to approve the Revolving Loan request from Church of the Epiphany, Cape Coral for \$30,000 for 5 years at 3% interest:**

The motion passed.

- **Motion by Finance Committee to approve the sale of property as described by All Saint's Episcopal Church, Tarpon Springs, pending finalization of the addendum with a deferral of 6 months or the sale of the property, whichever occurs first:**

The motion passed.

- **Motion by Finance Committee to approve the updated staff benefits packet as presented:**

The motion passed.

Old Business (* Secretary note: minutes reflect events out of chronological sequence. Bishop Scharf had left the meeting and Vice President Carla McCook presided over item # 7)

7. Bishop Scharf LOA

Per a request by Diocesan Council to reconsider the total compensation plan of the Bishop, CFO Mike Booher researched the Bishop's LOA and the LOAs of other Bishops with similar experience and demographics. Upon discussion it was decided that the current compensation packet is in line with other Bishops of similar experience and location. Furthermore, considering all benefits offered in his compensation packet, the Bishop overall is the highest paid cleric in the Diocese. Therefore, no further action will be taken at this time. The signed Letter of Agreement approved on December 16, 2022, will stand as is.

New Business

8. Canon IX and St. Bede's, St. Petersburg

Council outlined the extraordinary assistance the Diocese has offered to St. Bede's over the last few years. Based on these actions that Council has already taken, St. Bede's meets the definition of an assisted congregation.

- **Motion that Diocesan Council designate St. Bede's, St. Petersburg as an assisted congregation in accordance with Canon IX Section 6 Sub Section d:**
by Paula Paquette, seconded by Peter Lane
The motion passed.

Announcements

Upcoming Meetings

9. 2023 Schedule of Meetings

Upcoming Diocesan Council Meetings

- **Saturday, April. 15, 2023:** 9 a.m. - 1:00 p.m. at DaySpring – Classroom B
- **Saturday, June 17, 2023:** 9 a.m. - 1:00 p.m. at DaySpring – Classroom B
- **Saturday, Aug. 19, 2023:** 9 a.m. - 1:00 p.m. at DaySpring- Classroom B
- ***note date change Thursday, Oct. 5, 2023:** 3:00 - 5:00 p.m. at the Charlotte Harbor Event and Conference Center
- **Saturday, Dec 9, 2023:** 9 a.m. - 1:00 p.m. as needed at DaySpring- Classroom B

Meeting adjourned at 11:00 AM

Respectfully submitted,

Wendy Martucci

Secretary

Executive Assistant to Bishop Scharf

Episcopal Diocese of Southwest Florida
Regular Meeting of Diocesan Council
MINUTES
DaySpring / ZOOM Video Conference April 15, 2023 - 9:00 AM

Those in attendance included:

Officers: The Rt. Rev. Douglas F. Scharf (President), The Rev. Carla McCook (Vice President), Michael Booher (CFO/Treasurer), Wendy Martucci (Secretary), Ted Tripp (Chancellor)

Voting Members: Connie Mehr, BJ Bishop, Bill Van Oss, Matthew Grunfeld, Vickie McDonald, Susan Darrow, Tom Connolly, Eddie Gibbons, Randy Arsenault, Dick Helms, Alissa Anderson, Paula Paquette, Katie Arp, MaryPage Hill, Stephen Morris

Staff/Other: Carla Odell (Exec Director of DaySpring), Richard Norman (Canon to the Ordinary)
Absent: Peter Lane, Jonathan Evans

Diocesan Council welcomed guests from St. Mark's, Tampa, The Rev. Bob Douglas and Treasurer Christopher Bryant.

Call to Order

Opening Prayer

Approval of Minutes

1. Approval of the February 18, 2023, Council Minutes
 - **Motion to approve the minutes of the February 18, 2023, Diocesan Council meeting:**
by Connie Mehr, seconded by Randy Arsenault
The motion passed.

Bishop's Report

Bishop Scharf is looking forward to the first annual Water and the Word Conference on May 5-6. The aim of the Conference is to lift up ideas and provide resources for congregational formation and vitality.

Bishop Scharf reported that St. Bede's has been notified of its current situation. The parish will be dissolved, and the building will be torn down. A de-consecration service will be held on June 4, 2023. The Diocese is looking into future uses for the property. To satisfy a code violation, a fence has been constructed around the property.

Bishop Scharf sent \$5,000 for relief from the devastating tornadoes in the Diocese of Mississippi from his Discretionary Fund.

In September Bishop Scharf and Bishop Suarez will jointly visit Lamb of God.

Dayspring Report

2. DaySpring Financials

Ms. Carla Odell summarized the DaySpring financials. She noted that DaySpring is back to being fully staffed with 28 employees for the first time since COVID began. Expenses are going towards day-to-day maintenance and not special projects. DaySpring is still having problems with vandals using ATVs on the property.

Diocesan Report

3. Diocesan Financials

Mike Booher presented the diocesan monthly financials and addressed questions from the Committee. Mr. Booher is utilizing a new dashboard to better summarize the overall health of the Diocese. The Congregation Bookkeeping Program has been launched. We are currently working with 4 churches.

Finance Committee Report

4. Minutes of April 11, 2023 Finance Committee

The Rev. Vickie McDonald presented the recommendations from the minutes of the April Finance Committee meeting. She noted that the Committee has 2 vacant positions. At least one must be a Diocesan Council member and one must be from the Endowment Board.

- **Motion by Finance Committee to move forward with the proposed sale of property by All Saints' Episcopal Church, Tarpon Springs as outlined in the documents provided:**
The motion passed.
- **Motion by Finance Committee to approve the request by St. Mark's Episcopal Church, Tampa for a \$175,000 line of credit with an initial drawl of \$45,000 as outlined in the attached proposal:**
The motion passed.
- **Motion by Finance Committee to approve the contract with DCMC Partners for Hurricane Ian FEMA grant consultation:**
The motion passed.
- **Motion by Finance Committee to approve the request by St. Vincent's Episcopal Church, St. Petersburg, to sell its gifted property and use the funds as specified in attached documents:**
The motion passed.
- **Motion by Finance Committee to approve Church of the Redeemer, Sarasota's, proposal to sell the land parcel as presented in attached documents:**
The motion passed.

New Business

- **Motion to confirm officers of the Diocese of Southwest Florida Inc. as Douglas Scharf, President; Carla McCook, Vice President, Mike Booher, Treasurer, C. Wendy Martucci, Secretary, Richard Norman, Registered Agent:**
by Vickie McDonald, seconded by Paula Paquette
The motion passed.

Announcements

Upcoming Meetings

5. 2023 Schedule of Meetings

Upcoming Diocesan Council Meetings

- **Saturday, June 17, 2023:** 9 a.m. - 1:00 p.m. at DaySpring – Classroom B
- **Saturday, Aug. 19, 2023:** 9 a.m. - 1:00 p.m. at DaySpring- Classroom B
- **Thursday, Oct. 5, 2023:** 3:00 - 5:00 p.m. at the Charlotte Harbor Event and Conference Center
- **Saturday, Dec 9, 2023:** 9 a.m. - 1:00 p.m. as needed at DaySpring- Classroom B

Meeting adjourned at 11:00 AM

Respectfully submitted,
Wendy Martucci
Secretary
Executive Assistant to Bishop Scharf

Episcopal Diocese of Southwest Florida
Regular Meeting of Diocesan Council
MINUTES
DaySpring / ZOOM Video Conference
June 17, 2023 – 9:00 AM

Those in attendance included:

Officers: The Rt. Rev. Douglas F. Scharf (President), The Rev. Carla McCook (Vice President), Michael Booher (CFO/Treasurer), Wendy Martucci (Secretary), Ted Tripp (Chancellor)

Voting Members: Connie Mehr, BJ Bishop, Bill Van Oss, Matthew Grunfeld, Vickie McDonald, Susan Darrow, Tom Connolly, Eddie Gibbons, Peter Lane, Dick Helms, Alissa Anderson, Paula Paquette, MaryPage Hill

Staff/Other: Carla Odell (Exec Director of DaySpring), Richard Norman (Canon to the Ordinary)
Absent: Katie Arp, Randy Arsenault, Jonathan Evans, Stephen Morris

Diocesan Council welcomed Edward Eager from PDR

Call to Order

Membership Roster

Opening Prayer

Approval of Minutes

1. Approval of the April 15, 2023 Council Minutes
 - **Motion to approve the minutes of the April 15, 2023, Diocesan Council meeting:**
by Connie Mehr, seconded by Dick Helms
The motion passed.
2. Results of Special E-vote regarding Church of the Annunciation
 - **Motion to confirm the results of the electronic vote regarding Church of the Annunciation:**
by Peter Lane, seconded by Paula Paquette
The motion passed.

Bishop's Report

- Bishop Scharf was grateful to announce that the Executive Council of The Episcopal Church voted to forgive \$100,000 of our 2023 apportionment.
- The Diocese held a secularization service for St. Bede's Episcopal Church in St. Petersburg on June 4, 2023. The Diocese is now working with great care and intention to relocate the memorial garden to its new home at St. Vincent's Episcopal Church in St. Petersburg. A motion will be brought forth at the next Council meeting to dissolve St. Bede's. A working group has been formed to discern the future of how the Diocese of Southwest Florida will utilize the property and maintain the memory of St. Bede's.
- Bishop Scharf has had several healing conversations with Lamb of God. He is planning a joint visit with Evangelical Lutheran Church of America Bishop Pedro Suarez in September. Both Bishops and the church are committed to working together to restore our connection. While repairing this individual rift, Bishop Scharf hopes to re-clarify this ministry and reevaluate the governing documents so that the ministry will be equally beneficial and positive to both the Episcopal Church and the ELCA.
- Bishop Scharf plans to reconvene the Bishop's Cabinet in the Fall to discern the next steps for DaySpring.

Dayspring Report

3. DaySpring Financials

Ms. Carla Odell summarized the DaySpring financials. She explained the summer dip in revenues. Ms. Odell outlined the upcoming capital improvement goals.

Diocesan Report

4. Diocesan Financials

Mike Booher presented the diocesan monthly financials and addressed questions from the Committee. He noted that the Diocese pre-pays 90% of the summer camp costs to help DaySpring with the funds necessary for camp. He outlined upcoming capital expenses.

5. 2022 Financial Audit Presentation

The Council welcomed Edward Eager from PDR who summarized the diocesan audit for 2022. He explained the roles and responsibilities between PDR and the Diocese and noted that the diocese had several atypical circumstances relating to Hurricane Ian.

Once PDR receives the final Management Representation letter from CFO Michael Booher, they will be able to complete the audit. Council will vote to accept the audit once it is complete and closed.

Finance Committee Report

6. Minutes of June 13, 2023 Finance Committee

The Rev. Vickie McDonald summarized the minutes of the June Finance Committee meeting. She noted that the committee is not bringing forth any motions to this meeting.

Endowment Fund Report

7. Minutes of May 9 Fund Board Meeting

The minutes from the May 9, 2023 Endowment Fund Board meeting are available for review.

New Business

8. Diocesan Convention Appointments

- **Motion to approve the following for the 55th Annual Diocesan Convention:**
by Connie Mehr, seconded by Matthew Grunfeld

Committee chairs:

- **Program - Ms. Judy Stark**
- **Nominating - The Rev. Canon Richard Norman**
- **Resolutions - Mr. Greg Hearing**
- **Credentials - The Rev. Canon Richard Norman**

Nominating Committee:

- **Clearwater: The Rev. Peter Lane [23]**
- **Fort Myers: The Rev. Bill Van Oss [23]**
- **Manasota: Mary Page Hill [23]**
- **Naples: The Rev. Jonathan Evans [23]**
- **St. Petersburg: The Very Rev. Stephen Morris [23]**
- **Tampa: Katie Arp [23]**
- **Venice: Randy Arsenault [23]**

Resolutions Committee:

- **Greg Hearing, Chair**
- **Steve Straske**
- **Donna Francisco**
- **The Rev. Janet Tunnell**
- **The Rev. Roy Tuff**

Credentials Committee:

- **Canon Richard Norman, Chair**
- **Beth Gentry-Gould**

The motion passed.

Announcements

Upcoming Meetings

9. 2023 Schedule of Meetings

Upcoming Diocesan Council Meetings

- **Saturday, Aug. 19, 2023:** 9 a.m. - 1:00 p.m. at DaySpring- Classroom B
- **Thursday, Oct. 5, 2023:** 3:00 - 5:00 p.m. at the Charlotte Harbor Event and Conference Center
- **Saturday, Dec 9, 2023:** 9 a.m. - 1:00 p.m. as needed at DaySpring- Classroom B

Meeting adjourned at 10:22 AM

Respectfully submitted,
Wendy Martucci
Secretary
Executive Assistant to Bishop Scharf

**Episcopal Diocese of Southwest Florida
Regular Meeting of Diocesan Council
MINUTES
DaySpring / ZOOM Video Conference
August 19, 2023 – 9:00 AM**

Those in attendance included:

Officers: The Rt. Rev. Douglas F. Scharf (President), The Rev. Carla McCook (Vice President), Michael Booher (CFO/Treasurer), Wendy Martucci (Secretary), Ted Tripp (Chancellor)

Voting Members: Katie Arp, Randy Arsenault, Jonathan Evans, Connie Mehr, BJ Bishop, Bill Van Oss, Matthew Grunfeld, Vickie McDonald, Susan Darrow, Tom Connolly, Eddie Gibbons, Peter Lane, Alissa Anderson, Paula Paquette

Staff/Other: Carla Odell (Exec Director of DaySpring), Richard Norman (Canon to the Ordinary)

Absent: Dick Helms, MaryPage Hill

Call to Order

Membership Roster

Opening Prayer

Approval of Minutes

1. Approval of the June 17, 2023 Council Minutes
 - **Motion to approve the minutes of the June 17, 2023 Diocesan Council meeting:**
by Paula Paquette, seconded by BJ Bishop
The motion passed.

Bishop's Report

Bishop Scharf thanked the Rev. Alissa Anderson, Rector of St. Peter's Episcopal Church in Plant City, Florida for her dedicated service to the diocese and impactful difference she has made to St. Peter's. Mother Alissa has accepted a call in another diocese and will be leaving Southwest Florida within the month. Bishop Scharf and the Diocese wish her well in all her future endeavors.

Dayspring Report

2. DaySpring Financials
Ms. Carla Odell summarized the DaySpring financials through June. She noted that they just incurred their highest monthly electric bill of over \$14,000. She updated the ongoing renovations at DaySpring.

Diocesan Report

3. Diocesan Financials
CFO Mike Booher summarized the diocesan financials through June. He noted that moving forward he would present the financials a month behind in order to present the complete month and not a partial.

Finance Committee Report

4. Minutes of July 11, 2023 Finance Committee
The Rev. Vickie McDonald summarized the minutes of the July Finance Committee meeting. She noted that the committee had no motions to bring forth.
5. Minutes of Aug 8, 2023 Finance Committee
It was noted that the motions brought forth by the Finance Committee regarding the 2024 budget would be presented during new business.
- **Motion by Finance Committee to approve the Revolving Loan request from St. Margaret of Scotland, Sarasota, FL for \$90,000 for 5 years at 3% interest:**
The motion passed.
- **Motion by Finance Committee to approve extending an apportionment loan to St. Martin's, Hudson, FL in the amount of \$10,301 for 5 years at 3%. St. Martin's will then pay the outstanding apportionment before August 31st in order to be granted voice and vote at the 2023 Diocesan Convention:**
The motion passed.

Endowment Fund Report

6. Minutes of August 8 Fund Board Meeting
Mr. Booher noted the materials from the Endowment Fund Board were available for review. The Fund Board voted to set the 2024 spending rule at 4.00%. Mr. Booher presented a new tool named the Endowment Monitor that will be utilized from now on.

Bishop Scharf thanked the Finance Committee, the Endowment Fund Board, and the CFO for their efforts to make the financial statements clearer and more understandable.

Old Business

7. St. Bede's Update

Mr. Booher gave a brief history of St. Bede's and explained the steps that have been taken to prepare the property for demolition. He noted that a committee has been formed to determine how to repurpose the property. The Diocese will maintain ownership of the property, regardless of how it is put to use. He also noted that all costs pertaining to the relocation of the memorial garden and the repurposing of the property have been incurred by the Diocese. The funds that have been a part of St. Bede's finances will continue to serve St. Bede's legacy.

With great reverence and sorrow, Bishop Scharf cited Canon IX, Section 7 regarding the suspension or dissolution of a congregation. He noted that St. Bede's meets the criteria for Canon IX, Section 7.b.2 and that he recommends "suspension or termination of an Assisted Congregation's membership in the Convention because that Congregation is unable to become stable and self-sustaining, or because it is unable to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese, and that suspending or terminating the congregation's membership is in the best interests of the mission of the Diocese"

- **Motion to recommend suspension and termination of St. Bede's Episcopal Church in St. Petersburg, Florida of membership in the Convention of the Episcopal Diocese of Southwest Florida:**
by Bill Van Oss, seconded by Susan Darrow
The motion passed.

New Business

8. Lamb of God Apportionment Settlement

Bishop Scharf gave a detailed history of Lamb of God Church in Ft. Myers. He explained how the Lutheran Episcopal Congregation was originally united and noted that the congregation lived in harmony with both faiths for over 13 years. He recognized that the congregation does not identify individually as either Lutheran or Episcopal, but as one whole and congruent body.

Approximately six years ago, a disagreement arose concerning the correct method for calculating Lamb of God's annual apportionment due to the Diocese of Southwest Florida. This disagreement escalated and resulted in a breach in the relationship between Lamb of God and the Diocese. Bishop Scharf has been in communication with Bishop Pedro Suarez, the Bishop of the Florida-Bahamas Synod of the Evangelical Lutheran Church and Pastor Lucas McSurley and together they are working to restore the pastoral relationship and move forward as one joint body.

- **Motion to accept the sum of \$46,592 in full satisfaction of all past due obligations incurred by Lamb of God for Diocesan support through and including December 31, 2023 and thereby recognizing that they are no longer in arrears and are restored seat, voice, and vote to convention in 2023 and 2024:**

by Bill Van Oss, seconded by Connie Mehr

The motion passed.

**Bishop Scharf had to excuse himself from the meeting. He turned the chair over to Vice President Carla McCook **

9. 2024 Diocesan Budget Presentation

CFO Mike Booher presented a proposed 2024 Diocesan Budget for approval. Mr. Booher noted that the current budget had been modified after the approval from the Finance Committee. Therefore, the budget presented at this meeting has not been seen or approved by the Finance Committee.

- **Motion to approve the 2024 proposed Diocesan budget as presented:**

by Connie Mehr, seconded by Matthew Grunfeld

The motion passed.

- **Motion to approve the 2024 proposed Diocesan capital budget as presented:**

by Bill Van Oss, seconded by Susan Darrow

The motion passed.

10. 2024 DaySpring Budget Presentation

Ms. Carla Odell outlined the proposed operational and capital budgets for DaySpring 2024.

- **Motion by Finance Committee to accept the 2024 proposed operational budget for DaySpring as presented:**

The motion passed.

- **Motion by Finance Committee to accept the 2024 proposed capital budget for DaySpring as presented:**

The motion passed.

Announcements

Upcoming Meetings

11. 2023 Schedule of Meetings Upcoming Diocesan Council Meetings

- Thursday, Oct. 5, 2023: 3:00 - 5:00 p.m. at the Charlotte Harbor Event and Conference Center
- Saturday, Dec 9, 2023: 9 a.m. - 1:00 p.m. as needed at DaySpring- Classroom B

Meeting adjourned at 12:10 PM

Respectfully submitted,

Wendy Martucci

Secretary, Executive Assistant to Bishop Scharf

Diocese of Southwest Florida

Episcopal Diocese of Southwest Florida
Regular Meeting of Diocesan Council
MINUTES
Charlotte Harbor Event and Conference Center
October 5, 2023 - 3:00 PM

Those in attendance included:

Officers: The Rt. Rev. Douglas F. Scharf (President), The Rev. Carla McCook (Vice President), Michael Booher (CFO/Treasurer), Wendy Martucci (Secretary),

Voting Members: Katie Arp, Randy Arsenault, Jonathan Evans, Connie Mehr, Matthew Grunfeld, Vickie McDonald, Susan Darrow, Tom Connolly, Eddie Gibbons, Peter Lane, Paula Paquette, Dick Helms, MaryPage Hill

Staff/Other: Carla Odell (Exec Director of DaySpring), Richard Norman (Canon to the Ordinary)

Absent: Ted Tripp (Chancellor), BJ Bishop, Bill Van Oss

Call to Order

Membership Roster

Opening Prayer

Approval of Minutes

1. Approval of the August 19, 2023, Council Minutes
 - **Motion to approve the minutes of the August 19, 2023, Diocesan Council meeting:**
by Paula Paquette, seconded by Vickie McDonald
The motion passed.

Bishop's Report

Dayspring Report

2. DaySpring Financials
Ms. Carla Odell summarized the DaySpring financials. She noted that actual 2023 bookings were not as anticipated. She is meeting with the CFO and Bishop regarding next steps for the remainder of the year.

Diocesan Report

3. Diocesan Financials
CFO Mike Booher summarized the Diocesan financials. He noted several unanticipated costs including St. Bede's demolition and garden relocation as well as St. Bartholomew's memorial garden renovations. He confirmed that all congregations met the requirements for seat, voice and vote at convention. The Diocesan FEMA grant application was approved, and we have moved on to the next step in the process.

Finance Committee Report

4. Minutes of October 2, 2023, Finance Committee
Finance Chair, Vickie McDonald summarized the minutes of the Finance Committee.

- **Motion, by Finance Committee, to approve the request by Church of the Good Shepherd, Dunedin FL to sell the Furniture Thrift Store located at 1714 N Fort Harrison Ave, Clearwater, FL 33755:**

The motion passed.

Bishop Scharf thanked Mother Vickie for her service to the Finance Committee and for 2 years of serving as Chair. Her insight and ability to lead the committee were well appreciated. She will end her term on the Finance Committee after Convention.

New Business

5. Episcopal Charities Grant Recommendations
Archdeacon Michael Kitt recommended the Episcopal Grant recipients for 2024.
- **Motion to Approve the Episcopal Charities Grant recommendations as presented:**
by Matthew Grunfeld, seconded by Paula Paquette

The motion passed.

Parish	Name of Ministry	2023 Amount Requested	2023 Amount Recommended
St. John's, Clearwater	Good Neighbors	17,000.00	0.00
St. Martin's, Hudson	Project H.O.P.E. w/cooperation with Frank's Restaurant	1,000.00	500.00
St. Martin's, Hudson	Pack-a-Snack	4,000.00	2,000.00
Good Shepherd, Dunedin	Pack a Sack	5,000.00	3,000.00
St. Hilary's, Ft. Myers	St. Hilary's Helping Hands	6,000.00	3,500.00
Epiphany Episcopal Church, Cape Coral	Epiphany Episcopal Church Grooming/Hygiene Ministry	5,000.00	3,000.00
All Soul's, N. Ft. Myers	Existing Outreach Ministry Program	10,000.00	3,000.00
St. John's, Pine Island	Beacon Bites Meal Delivery Program	4,000.00	4,000.00
St. Edmunds, Arcadia	Tiny Town Transitional Housing Program of Desoto Cares Homeless Services	7,385.00	1,500.00
Church of the Redeemer, Sarasota	Foster Care Beds	5,000.00	2,500.00
St. Margaret of Scotland, Sarasota	Crafters of Hope	1,500.00	1,500.00
St. George's, Bradenton	St. George's Food Pantry Assistance	5,000.00	3,000.00
St. Mark's, Marco Island	St. Mark's Episcopal Church Partnership w/ Daily Bread Food Pantry	2,500.00	2,500.00
St. Paul's, Naples	Laundry Love Project	2,000.00	2,000.00
St. Vincent's, St. Petersburg	Back to School Blessings	2,075.00	2,000.00
St. James House of Prayer, Tampa	Cornerstone Kids, Inc. & Happiness Nutrition Program	8,000.00	5,000.00
St. John's, Brooksville	Angel Wings	3,000.00	2,000.00
St. Mary's, Dade City	Choir Angels	10,000.00	0.00
St. John's, Tampa	Foster Youth Initiative	10,000.00	4,000.00
		108,460.00	45,000.00
		2023 Award Cap	\$ 45,000.00

6. Diocesan Convention – 2024 Convention Date
- **Motion to accept the 56th Annual Diocesan Convention of the Diocese of Southwest Florida will be held October 11-12, 2024, at the Charlotte Harbor Event and Conference Center in Punta Gorda, Florida.:**

by Tom Connolly, seconded by Vickie McDonald

The motion passed.

Announcements

7. Thank you to Retiring Members

Council recognized and thanked the Rev. Alissa Anderson and the Rev. Stephen Morris for their contributions to Diocesan Council. Mother Alissa has accepted a call to another diocese and Father Stephen has retired.

We thank you for your service and wish you all the best in your future endeavors.

Upcoming Meetings

8. 2023 Schedule of Meetings

Upcoming Diocesan Council Meetings

- Saturday, Dec 9, 2023: 9 a.m. - 1:00 p.m. as needed at DaySpring- Classroom B

2024 Diocesan Council dates:

- Saturday, Feb. 17, 2024: 9 a.m. - 1:00 p.m. at DaySpring – Classroom B
- Saturday, April. 20, 2024: 9 a.m. - 1:00 p.m. at DaySpring – Classroom B
- Saturday, June 15, 2024: 9 a.m. - 1:00 p.m. at DaySpring – Classroom B
- Saturday, Aug. 17, 2024: 9 a.m. - 1:00 p.m. at DaySpring- Classroom B
- Thursday, Oct. 10, 2024: 3:00 - 5:00 p.m. at the Charlotte Harbor Event and Conference Center
- Saturday, Dec 14, 2024: 9 a.m. - 1:00 p.m. as needed at DaySpring- Classroom B

Meeting adjourned at 4:08 PM

Respectfully submitted,
Wendy Martucci
Secretary
Executive Assistant to Bishop Scharf

Episcopal Diocese of Southwest Florida
Regular Meeting of Diocesan Council
MINUTES
DaySpring / ZOOM Video Conference
December 9, 2023 - 9:00 AM

Those in attendance included:

- Officers: The Rt. Rev. Douglas F. Scharf (President), The Rev. Ryan Whitley (Vice President), Ted Tripp (Chancellor), Michael Booher (CFO/Treasurer), Wendy Martucci (Secretary)
- Voting Members: Katie Arp, Randy Arsenault, Jonathan Evans, Connie Mehr, Vickie McDonald, Susan Darrow, Eddie Gibbons, Peter Lane, Paula Paquette, Dick Helms, MaryPage Hill, Anne Hartley, Marla Ryder
- Staff/Other: Carla Odell (Exec Director of DaySpring), Richard Norman (Canon to the Ordinary)
- Guest Speakers: St. Paul's Wesley Chapel, The Rev. Adrienne Hymes, Mr. Hugh Shannon IV, Senior Warden, Ms. Ann-Marie Coombs, Treasurer, Mr. LeGrand Jones, Bishop's Committee Member
St. Mark's Tampa, The Rev. Bob Douglas, Mr. Kristopher Bryant, Treasurer
- Absent: Bill Van Oss, Tom Connolly, Matthew Grunfeld Dale Van Wormer

Call to Order

Membership Roster

Opening Prayer

Approval of Minutes

1. Approval of the October 5, 2023 Council Minutes
 - **Motion to approve the minutes of the October 5, 2023 Diocesan Council meeting:**
by Connie Mehr, seconded by Randy Arsenault
The motion passed.

Bishop's Report

- ❖ Welcome to new members, Ryan Whitley, Anne Hartley, Marla Ryder, Dale Van Wormer. Welcome and thank you to returning members.
- ❖ Bishop Scharf asked Mike Booher to give a detailed description of the Congregational Vitality Dashboard, a new diocesan tool that will aid leadership and congregational health.
- ❖ The Bishop, together with the Canon to the Ordinary and the Chief Financial Officer will make up an Executive Team. They are in the process of long-term strategic planning for the future of the diocese.
- ❖ Bishop Scharf outlined the 4 pathways that will guide future initiatives. They are: Forming Disciples, Developing Leaders, Embracing Differences, Transforming Communities.
- ❖ Relations with Lamb of God continue to improve. Lamb of God has been restored to voting status at Diocesan Convention and a Lutheran/Episcopal Summit is being planned for early 2024 that will continue to mend the relationship.

- ❖ St. Bede's Episcopal Church was formally terminated at Convention. The building is now completely demolished, and the St. Bede's Visioning Committee is looking towards future use of the property. The cemetery has been respectfully rededicated at St. Vincent's.
- ❖ St. Martin's Hudson has been struggling with funds for several years now.
- **Motion that Diocesan Council designate St. Martin's, Hudson as an Assisted Congregation in the Diocese of Southwest Florida in accordance with Canon IX Section 6 Sub Section d:**
by Dick Helms, seconded by Susan Darrow
The motion passed.

Dayspring Report

2. DaySpring Financials
Ms. Carla Odell summarized the DaySpring financials. She outlined the struggles they have been experiencing with reservations and revenues and demonstrated how higher costs are causing increased expenses.

Diocesan Report

3. Diocesan Financials
CFO Mike Booher summarized the Diocesan financials. He noted that the perceived operating loss is mainly due to hurricane relief. Without the addition of hurricane relief, the Diocese would have shown a positive variance.
The costs of the demolition of St. Bede's and the Annual Convention were both underestimated.

Finance Committee Report.

4. Minutes of November 14 Finance Committee
Finance Chair, Randy Arsenault summarized the minutes of the November Finance Committee. No motions came out of the November minutes.
5. Minutes of December 5 Finance Committee
Finance Chair, Randy Arsenault summarized the minutes of the December Finance Committee. He noted that DaySpring Conference Center is asking for a diocesan loan in order to free up outstanding accounts payable. The loan would allow them to start with a clean slate to move forward.
- **Motion by Finance Committee to grant DaySpring Episcopal Conference Center a loan from the Diocesan Revolving Loan Fund at 0% interest for 5 years in the sum of \$100,000. Of which \$24,000 has been advanced and \$76,000 will be dispersed upon approval, as amended:**
The motion passed.

Endowment Fund Report

6. Minutes of the November 14 Fund Board Meeting
Mr. Mike Booher noted that the minutes of the Endowment Fund Board are available for review.

Old Business

7. St. Mark's - Tampa: Large Vehicle Storage project
Item presented out of sequence

St. Mark's Tampa gave a status report of their Large Vehicle Storage Project. They have submitted all the necessary paperwork and fees and are now waiting on the County Zoning Hearing for approval. After that, they will go to the County Commissioners for a final vote. They are requesting a second draw of \$20,000 from their Line of Credit for next steps.

- **Motion by Finance Committee to approve the release of a second draw on St. Mark's Line of Credit in the amount of \$20,000, as presented:**
The motion passed.

New Business

8. St. Paul's Wesley Chapel
Item presented out of sequence

St. Paul's Wesley Chapel gave a thorough presentation of the history, the present and the future of St. Paul's Episcopal Church. The church's Land Committee continues to look for a permanent home. Land is expensive in that area. They are hoping to find the land now and then build later.

9. Stipulated Housing Allowance - Bishop Scharf, Canon Norman
 - **Motion to approve the 2024 clergy housing allowances as presented:**
by Susan Darrow, seconded by Paula Paquette
The motion passed.
10. Apportionment Rebate Discussion
It was reiterated that apportionment rebates are a privilege and not an entitlement.
 - **Motion to approve a 2023 apportionment rebate in the amount of 40% of one month's apportionment to those churches in good standing with the Diocese:**
by Paula Paquette, seconded by Marla Ryder
The motion passed.

Announcements

Upcoming Meetings

11. 2024 Schedule of Meetings

The next Diocesan Council Meeting will be on Saturday, February 17, 2024, at 9:00 AM in the Bishop Haynes Meeting Room

2024 Diocesan Council dates:

Saturday, Feb. 17, 2024: 9 a.m. - 1:00 p.m. at DaySpring
Saturday, April. 20, 2024: 9 a.m. - 1:00 p.m. at DaySpring
Saturday, June 15, 2024: 9 a.m. - 1:00 p.m. at DaySpring
Saturday, Aug. 17, 2024: 9 a.m. - 1:00 p.m. at DaySpring
Thursday, Oct. 10, 2024: 3:00 - 5:00 p.m. at the Charlotte Harbor Event and Conference Center
Saturday, Dec 14, 2024: 9 a.m. - 1:00 p.m. as needed at DaySpring-

Meeting adjourned at 11:45 AM

Respectfully submitted,
Wendy Martucci
Secretary
Executive Assistant to Bishop Scharf

**Episcopal Diocese of Southwest Florida
Diocesan Council 2023**

**Special E Vote
Vote Closed May 12, 2023**



	Motion to approve the proposed property swap contract between Church of the Annunciation, Holmes Beach and Blair Schlossberg, a single man, whose post office address is 102 46th Street, Holmes Beach FL. Please note the first and second "Yes" responses will be considered the first and second for the motion.
Yes/Yes	14
No/No	0
Abstain/Abstain	1

Respectfully submitted,

Wendy Martucci
Secretary

**Episcopal Diocese of Southwest Florida
Diocesan Council 2023**

**Special E Vote
Vote Closed October 23, 2023**



	Motion by Finance Committee to approve the proposed sale of property gifted to St. Anselm's Episcopal Church, Lehigh Acres, FL. and 4 other individuals. Motion brought by Finance Committee does not require a second.	
Yes		13
No		0
Abstain		0
No response		5

Respectfully submitted,

Wendy Martucci
Secretary

Summary:

A deceased parishioner has left a lot of land (.5 acre; valuing approx.. \$15,000) to 5 individuals including St. Anselm's Church in Lehigh Acres. The other 4 individuals have agreed to the sale of the property and are proceeding to closing. The title company has requested a signed resolution for the Bishop's approval and signature so that the agent can be authorized to sign the closing documents on behalf of the church. The closing is scheduled for Friday 10/28/2023.

Diocese of Southwest Florida, Inc.

Consolidated Financial Statements

December 31, 2023 and 2022



DIOCESE OF SOUTHWEST FLORIDA, INC.
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INDEPENDENT AUDITOR'S REPORT

To the Diocesan Council
Diocese of Southwest Florida, Inc.
Parrish, FL

Opinion

We have audited the accompanying consolidated financial statements of the Diocese of Southwest Florida, Inc. and subsidiary (the Diocese), which comprise the consolidated statements of financial position as of December 31, 2023 and 2022, the related consolidated statements of activities and cash flows for the years then ended, the related consolidated statement of functional expenses for the year ended December 31, 2023, and the related notes to the consolidated financial statements.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Diocese of Southwest Florida, Inc. and subsidiary as of December 31, 2023 and 2022, and the changes in their net assets and their cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the Diocese and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of these consolidated financial statements in accordance with accounting principles generally accepted in the United States of America; and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of consolidated financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the Diocese's ability to continue as a going concern within one year after the date that the consolidated financial statements are available to be issued.

CONTINUED

INDEPENDENT AUDITOR'S REPORT - CONTINUED

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the consolidated financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements, including omissions, are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the consolidated financial statements.

In performing an audit in accordance with generally accepted auditing standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the consolidated financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the consolidated financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Diocese's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the consolidated financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about the Diocese's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.

CONTINUED

INDEPENDENT AUDITOR'S REPORT - CONTINUED

Report on Summarized Comparative Information

We have previously audited the Diocese 2022 consolidated financial statements, and we expressed an unmodified audit opinion on those audited consolidated financial statements in our report dated June 17, 2023. In our opinion, the summarized comparative information presented herein as of and for the year ended December 31, 2022, is consistent, in all material respects, with the audited consolidated financial statements from which it has been derived.

Report on Supplementary Information

Our audit was conducted for the purpose of forming an opinion on the consolidated financial statements as a whole. The supplementary information in the consolidating statement of financial position and consolidating statement of activities as of and for the year ended December 31, 2023; is presented for purposes of additional analysis and is not a required part of the consolidated financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the consolidated financial statements. The supplementary information has been subjected to the auditing procedures applied in the audit of the consolidated financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the consolidated financial statements or to the consolidated financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the supplementary information is fairly stated in all material respects in relation to the consolidated financial statements as a whole.

PDR CPAs + Advisors

Oldsmar, Florida
June 15, 2024

DIOCESE OF SOUTHWEST FLORIDA, INC.
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2023 AND 2022

	2023	2022
<u>ASSETS</u>		
Cash	\$ 1,593,618	\$ 1,818,647
Investments:		
Held for others	6,879,891	6,011,597
Held in endowment	11,415,591	10,346,413
Other	3,452,143	2,868,358
Apportionments and notes receivable, net of allowance for credit losses of \$41,509 and \$104,910 for 2023 and 2022, respectively	32,826	7,390
Accounts receivable	8,345	22,435
Loans receivable	2,750,071	2,983,235
Mortgage note receivable	1,213,125	1,231,056
Other assets	31,576	45,686
Note receivable	75,000	75,000
Land held for development	1,714,976	-
Land, buildings, and equipment, net	8,360,693	8,504,124
Total Assets	\$ 37,527,855	\$ 33,913,941
<u>LIABILITIES AND NET ASSETS</u>		
Liabilities:		
Accounts payable and accrued expenses	\$ 751,913	\$ 654,856
Deposits	112,243	74,551
Deposits held for others	6,879,891	6,011,597
Total liabilities	7,744,047	6,741,004
Net Assets		
Net assets without donor restrictions:		
Undesignated	2,520,108	1,045,868
Board-designated endowment	2,150,269	1,959,247
Board-designated other	7,487,416	7,067,504
Land, buildings, and equipment	8,360,693	8,504,124
Total net assets without donor restrictions	20,518,486	18,576,743
Net assets with donor restrictions	9,265,322	8,596,194
Total net assets	29,783,808	27,172,937
Total Liabilities and Net Assets	\$ 37,527,855	\$ 33,913,941

See accompanying notes to consolidated financial statements

DIOCESE OF SOUTHWEST FLORIDA, INC.
CONSOLIDATED STATEMENT OF ACTIVITIES
YEAR ENDED DECEMBER 31, 2023
(WITH COMPARATIVE TOTALS FOR 2022)

	Without Donor Restrictions	With Donor Restrictions	Total	
			2023	2022
Support and Revenue				
Diocesan apportionments, net	\$ 3,964,234	\$ -	\$ 3,964,234	\$ 3,282,016
Investment return, net of fees	632,179	1,194,638	1,826,817	(2,143,955)
Contributions and bequests	42,736	113,816	156,552	705,064
DaySpring operations	1,360,450	-	1,360,450	1,266,761
Program revenue	145,379	-	145,379	118,591
Capital income - major gifts	112,500	-	112,500	131,029
Interest income from loans to churches	92,324	-	92,324	71,936
Other interest income	2,163	-	2,163	188
Recovery of bad debt	56,893	-	56,893	230,425
	6,408,858	1,308,454	7,717,312	3,662,055
Net assets released from restrictions	639,326	(639,326)	-	-
Total support and revenue	7,048,184	669,128	7,717,312	3,662,055
Operating Expenses				
Program services:				
Congregation support	961,267	-	961,267	922,905
Ministry	1,688,312	-	1,688,312	1,551,285
DaySpring	2,326,629	-	2,326,629	1,999,103
Total program services	4,976,208	-	4,976,208	4,473,293
Supporting Services:				
Administrative	1,564,364	-	1,564,364	1,430,731
Total operating expenses	6,540,572	-	6,540,572	5,904,024
Change in Net Assets from Operations	507,612	669,128	1,176,740	(2,241,969)
Other Changes - Revenue (Expense)				
Contributed land	1,430,000	-	1,430,000	-
Other income	4,131	-	4,131	149,677
Total other changes	1,434,131	-	1,434,131	149,677
Change in Net Assets	1,941,743	669,128	2,610,871	(2,092,292)
Net Assets at Beginning of Year	18,576,743	8,596,194	27,172,937	29,265,229
Net Assets at End of Year	\$ 20,518,486	\$ 9,265,322	\$ 29,783,808	\$ 27,172,937

See accompanying notes to consolidated financial statements

**DIOCESE OF SOUTHWEST FLORIDA, INC.
CONSOLIDATED STATEMENT OF ACTIVITIES
YEAR ENDED DECEMBER 31, 2022**

	<u>Without Donor Restrictions</u>	<u>With Donor Restrictions</u>	<u>Total</u>
Support and Revenue			
Diocesan apportionments, net	\$ 3,282,016	\$ -	\$ 3,282,016
Investment return, net of fees	(779,191)	(1,364,764)	(2,143,955)
Contributions and bequests	54,221	650,843	705,064
DaySpring operations	1,266,761	-	1,266,761
Program revenue	118,591	-	118,591
Capital income - major gifts	131,029	-	131,029
Interest income from loans to churches	71,936	-	71,936
Other interest income	188	-	188
Recovery of bad debt	230,425	-	230,425
	<u>4,375,976</u>	<u>(713,921)</u>	<u>3,662,055</u>
Net assets released from restrictions	<u>771,457</u>	<u>(771,457)</u>	<u>-</u>
Total support and revenue	5,147,433	(1,485,378)	3,662,055
Operating Expenses			
Program services:			
Congregation support	922,905	-	922,905
Ministry	1,551,285	-	1,551,285
DaySpring	1,999,103	-	1,999,103
Total program services	4,473,293	-	4,473,293
Supporting Services:			
Administrative	1,430,731	-	1,430,731
Total operating expenses	5,904,024	-	5,904,024
Change in Net Assets from Operations	(756,591)	(1,485,378)	(2,241,969)
Other Changes - Revenue (Expense)			
Other income	149,677	-	149,677
Total other changes	149,677	-	149,677
Change in Net Assets	(606,914)	(1,485,378)	(2,092,292)
Net Assets at Beginning of Year	19,183,657	10,081,572	29,265,229
Net Assets at End of the Year	\$ 18,576,743	\$ 8,596,194	\$ 27,172,937

See accompanying notes to consolidated financial statements

DIOCESE OF SOUTHWEST FLORIDA, INC.
CONSOLIDATED STATEMENT OF FUNCTIONAL EXPENSES
YEAR ENDED DECEMBER 31, 2023
(WITH COMPARATIVE TOTALS FOR 2022)

	<u>Program Services</u>				<u>Administrative</u>	<u>Total</u>	
	<u>Congregation Support</u>	<u>Ministry</u>	<u>DaySpring</u>	<u>Total Program Services</u>		<u>2023</u>	<u>2022</u>
	Salaries and employee benefits	\$ 404,242	\$ 305,627	\$ 1,022,266		\$ 1,732,135	\$ 926,193
Program ministry	-	1,286,073	-	1,286,073	-	1,286,073	1,099,832
Food services	-	-	310,703	310,703	-	310,703	266,213
Grounds and building maintenance	-	-	106,050	106,050	-	106,050	107,614
Grants to congregations	487,923	-	-	487,923	-	487,923	398,071
Occupancy	-	31,028	179,301	210,329	30,220	240,549	224,409
Guest services	-	-	31,056	31,056	-	31,056	33,857
Insurance	-	-	249,216	249,216	68,120	317,336	255,725
Credit loss expense	69,102	-	-	69,102	-	69,102	133,710
Travel	-	6,228	2,248	8,476	-	8,476	43,006
Meetings and conventions	-	-	-	-	116,926	116,926	39,182
Office expenses	-	-	2,652	2,652	19,585	22,237	23,215
Computer services	-	-	3,684	3,684	68,826	72,510	79,790
Miscellaneous	-	-	39,617	39,617	122,715	162,332	259,083
Scholarships	-	36,046	-	36,046	-	36,046	50,703
Donations	-	23,310	-	23,310	-	23,310	20,000
Legal and accounting	-	-	-	-	44,003	44,003	53,698
Postage	-	-	893	893	9,006	9,899	24,398
Repairs and maintenance	-	-	-	-	35,909	35,909	22,534
Cemetery	-	-	-	-	37,711	37,711	10,365
Education and training	-	-	2,300	2,300	-	2,300	-
Dues and subscriptions	-	-	2,937	2,937	-	2,937	3,478
Total Expenses Before Depreciation	961,267	1,688,312	1,952,923	4,602,502	1,479,214	6,081,716	5,515,029
Depreciation	-	-	373,706	373,706	85,150	458,856	388,995
Total Expenses	\$ 961,267	\$ 1,688,312	\$ 2,326,629	\$ 4,976,208	\$ 1,564,364	\$ 6,540,572	\$ 5,904,024

See accompanying notes to consolidated financial statements

**DIOCESE OF SOUTHWEST FLORIDA, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS
YEARS ENDED DECEMBER 31, 2023 AND 2022**

	2023	2022
Cash Flows from Operating Activities:		
Change in net assets	\$ 2,610,871	\$ (2,092,292)
Adjustments to reconcile change in net assets to net cash (used in) provided by operating activities:		
Depreciation	458,856	388,995
Loss on disposal of fixed assets	9,614	508
Realized and unrealized (gain) loss on investments	(1,739,450)	2,147,066
Contributed land	(1,430,000)	-
Decrease in allowance for uncollectible receivables	(63,401)	(94,783)
Decrease in apportionments and notes receivable	37,965	148,937
Decrease (increase) in accounts receivable, net	14,090	(17,745)
Decrease (increase) in other assets	14,110	(15,696)
Increase (decrease) in accounts payable and accrued expenses	97,057	(16,287)
Increase (decrease) in deposits	37,692	(98,602)
Contributions restricted for endowment	(67,146)	(63,834)
	(19,742)	286,267
Net cash (used in) provided by operating activities		
	(19,742)	286,267
Cash Flows from Investing Activities:		
Purchases of investments	(7,736,348)	(7,537,062)
Proceeds from sale of investments	6,954,540	10,649,677
Increase (decrease) in deposits held for others	868,294	(1,963,580)
Payments received on loans receivable	563,352	285,853
Proceeds disbursed for loans receivable	(312,256)	(895,626)
Purchases of land, buildings, and equipment	(610,015)	(528,734)
	(272,433)	10,528
Net cash (used in) provided by investing activities		
	(272,433)	10,528
Cash Flows from Financing Activities:		
Contributions restricted for endowment	67,146	63,834
Advance on note receivable	-	(75,000)
	67,146	(11,166)
Net cash provided by (used in) financing activities		
	67,146	(11,166)
Net (Decrease) Increase in Cash	(225,029)	285,629
Cash at Beginning of Year	1,818,647	1,533,018
Cash at End of Year	\$ 1,593,618	\$ 1,818,647

See accompanying notes to consolidated financial statements

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE A - NATURE OF ORGANIZATION

Diocese of Southwest Florida, Inc. (the Episcopal Diocese) is a not-for-profit corporation existing under the laws of the State of Florida. It is one of 109 dioceses of the Protestant Episcopal Church in the U.S.A. (101 domestic and 8 overseas). As such, the Episcopal Diocese is subject to the Constitution and Canons of the National Church, and to the acts of the General Convention, which is held every three years.

The Episcopal Diocese is comprised of twelve counties stretching along the west coast of Florida from Hernando County in the north to Collier County in the south. The Diocese of Southwest Florida, Inc. is divided geographically into seven deaneries: Tampa, Clearwater, St. Petersburg, Manasota, Venice, Fort Myers, and Naples.

The consolidated financial statements (collectively referred to as the Diocese) include the accounts of the administrative offices of the Episcopal Diocese which are fiscally responsible to the Bishop of the Diocese of Southwest Florida, and also include the accounts of the Episcopal Conference Center, Diocese of Southwest Florida, Inc. (DaySpring). All significant inter-organization transactions have been eliminated (see **NOTE Q**).

The consolidated financial statements of the Diocese do not include the various churches, missions, and other religious organizations which operate within the Episcopal Diocese, but which are primarily responsible to their own governing boards. The 77 congregations within the Episcopal Diocese have total endowment assets of \$54,789,500 and combined normal operating income of \$34,352,116 as of and for the year ended December 31, 2023.

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The consolidated financial statements of the Diocese have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America (US GAAP), which require the Diocese to report information regarding its financial position and activities according to the following net asset classifications:

Net assets without donor restrictions: Net assets that are not subject to donor-imposed restrictions and may be expended for any purpose in performing the primary objectives of the Diocese. These net assets may be used at the discretion of the Diocese's management and the board of directors.

Net assets with donor restrictions: Net assets subject to stipulations imposed by donors, and grantors. Some donor restrictions are temporary in nature; those restrictions will be met by actions of the Diocese or by the passage of time. Other donor restrictions are perpetual in nature, whereby the donor has stipulated the funds be maintained in perpetuity.

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Basis of Presentation - Continued

Revenues are reported as increases in net assets without donor restrictions unless use of the related assets is limited by donor-imposed restrictions. Expenses are reported as decreases in net assets without donor restrictions. Gains and losses on investments and other assets or liabilities are reported as increases or decreases in net assets without donor restrictions unless their use is restricted by explicit donor stipulation or by law. Expirations of net assets with donor restrictions (i.e., the donor-stipulated purpose has been fulfilled and/or the stipulated time period has elapsed) are reported as reclassifications between the applicable classes of net assets. As contributions with donor-imposed restrictions are expended, net assets with donor restrictions are reclassified to net assets without donor restrictions and reported in the consolidated statements of activities as net assets released from restriction.

Contributions, including unconditional promises to give (pledges), are recognized as revenue in the period received. Conditional promises to give are not recognized until they become unconditional, that is when the conditions on which they depend are substantially met. Contributions of assets other than cash are recorded at their estimated fair value. At December 31, 2023 and 2022, the Diocese had no outstanding pledges or bequests.

Measure of Operations

The consolidated statements of activities reports all changes in net assets, including changes in net assets from operating and nonoperating activities. Operating activities consist of those items attributable to the Diocese's ongoing services. Nonoperating activities, if any, are limited to other activities considered to be of a more unusual or nonrecurring nature.

Use of Estimates

The preparation of consolidated financial statements in conformity with US GAAP requires management to make a number of estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the consolidated financial statements and the reported amounts of revenues and expenses during the period. Accordingly, actual results could differ from those estimates. Significant estimates include the allowance for uncollectible receivables, useful lives on related assets, valuation of contributed land and allocation of expenses by function.

Adoption of New Accounting Standard

Effective January 1, 2023, the Diocese adopted FASB ASU 2016-13, Financial Instruments – Credit Losses (Topic 326): *Measurement of Credit Losses on Financial Instruments*, as amended, which modified the measurement of expected credit losses on certain financial instruments. The Diocese adopted this new guidance utilizing the modified retrospective transition method. The adoption of ASU 2016-13 did not have a material impact on the Diocese's financial statements but did change how the allowance for credit losses is determined.

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Fair Value Measurement

Fair value is defined as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on a measurement date. There is a fair value hierarchy which requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value. There are three levels of inputs that may be used to measure fair value:

Level 1: Quoted market prices in active markets for identical assets or liabilities.

Level 2: Observable market based inputs or unobservable inputs that are corroborated by market data.

Level 3: Unobservable inputs that are not corroborated by market data.

Cash

Cash consists of cash on deposit with financial institutions. The Diocese considers all highly liquid assets with a maturity of three months or less when purchased as cash.

Financial instruments which potentially subject the Diocese to concentrations of credit risk consist principally of cash held in financial institutions in excess of federally-insured limits. From time to time throughout the years ended December 31, 2023 and 2022, the Diocese's cash balance may have exceeded the federally insured limits. However, the Diocese has not experienced and does not expect to incur any losses in such accounts.

Allowance for Credit Losses

Apportionment and Notes Receivable

The Diocese's receivables consist of apportionment and note receivables due from the churches. Management manages credit risk by evaluating each church's credit worthiness on an ongoing basis. Management periodically assesses the collectability of its receivables by reviewing each outstanding balance, as well as bad debt write-offs experienced in the past, and current and developing general economic conditions, and provides for allowances of credit losses. Determination of delinquent receivables is based upon the contractual terms of the receivable with the individual church. If management determines a receivable balance is uncollectible, it is written off through a charge against earnings. At December 31, 2023 and 2022, the allowance for credit losses was \$41,509 and \$104,910, respectively.

Loans and Mortgage Note Receivables

Loans and mortgage note receivables from the churches are interest and noninterest bearing, unsecured except for the one mortgage note receivable, and are carried in the accompanying consolidated statements of financial position at December 31, 2023 and 2022 at the amount expected by management to be collected over the terms of the loans and mortgage note. Management periodically assesses the collectability of these receivables by reviewing each outstanding balance and current and developing general economic conditions, and provides for allowances of credit losses.

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Allowance for Credit Losses - Continued

Loans and Mortgage Note Receivables - Continued

Management has determined that an allowance for credit losses is not warranted at December 31, 2023 and 2022 for loans and mortgage note receivables. See **NOTES F AND G** for additional disclosures related to loans and mortgage note receivables.

Investments

The Diocese invests in common trust funds which hold a variety of investments including equity and fixed income securities and derivative instruments. The common trust funds are managed by a financial institution. Investments are carried at fair value using market based inputs including sales of the same or similar securities in active markets for equity securities and pricing models based on security ratings, interest rates and maturity dates for fixed income securities. Realized and unrealized gains and losses are reflected in the consolidated statements of activities.

Bishop Grey Retirement Foundation, Inc.

The Diocese elects four members to the governing board of the Bishop Gray Retirement Foundation, Inc. (the Foundation). The Foundation is a not-for-profit Florida corporation, organized to provide retirement support for the aged under the auspices and control of the Central, Southwest, and Southeast Florida Diocese of the Protestant Episcopal Church currently through a "scholarship program" which is intended to help eligible elderly Episcopalians from the three dioceses obtain quality housing and healthcare. Since the Diocese only acts in an advisory capacity, the Foundation's assets and related income are not recorded in the Diocese consolidated financial statements. Total assets of the Foundation at December 31, 2023 and 2022 were approximately \$13.8 million and \$12.5 million, respectively.

Land, Buildings, and Equipment

Land, buildings, and equipment are stated at cost if purchased or at estimated fair value at the date of gift if donated. Depreciation on buildings and equipment is calculated using the straight-line method over the estimated useful lives of the assets, which range from 5 to 28 years. Expenditures in excess of \$1,000 with an estimated useful life in excess of one year are capitalized.

Impairment of Long-Lived Assets

In accordance with FASB ASC Topic 360, *Property, Plant, and Equipment*, long-lived assets are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount may not be recoverable. Recoverability of assets to be held and used is measured by a comparison of the carrying amount of an asset to estimated undiscounted future cash flows expected to be generated from the use and eventual disposition of the asset, excluding interest. If the carrying amount of an asset exceeds its estimated future cash flows, an impairment charge is recognized by the amount by which the carrying amount of the asset exceeds the fair value of the asset.

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Impairment of Long-Lived Assets - Continued

the consolidated statements of financial position and reported at the lower of carrying amount or fair value less costs to sell, and are no longer depreciated.

In addition to consideration of impairment upon occurrence of specific events or changes in circumstances described above, management regularly evaluates the remaining useful lives of its long-lived assets. If estimates are revised, the carrying value of affected assets is depreciated or amortized over the remaining useful lives. At December 31, 2023 and 2022, there were no impairments.

Diocesan Apportionments

The Diocese's principal source of revenue consists of apportionments received from congregations located within the Diocese. The apportionment is generally based upon 10% of the congregations' total operating revenue and 10% of total capital income for the fiscal year ended two years prior.

On an annual basis, apportionments receivable balances are reviewed for collectability and any allowance for credit losses is recorded. Management budgets 5% of the annual apportionment for credit losses. The amount of unused allowance for credit losses is treated as recovery of bad debt in the consolidated statements of activities. Recovery of credit losses totaled \$56,893 and \$230,425 for the years ended December 31, 2023 and 2022, respectively.

The Diocesan Council may elect to return a portion of the unused budgeted uncollectable amount as a dividend to congregations who are current on their apportionment at year-end. The Diocesan Council approved a \$110,778 and \$92,025 Mission and Ministry Dividend for the years ended December 31, 2023 and 2022, respectively, that was distributed on a pro rata basis. This provision is under the sole discretion of the Diocesan Council and is determined on an annual basis.

The Episcopal Diocese is a member of the Worldwide Anglican Communion and the Episcopal Church in the United States. The suggested pledge to the Budget for the Episcopal Church is 15% of certain revenues less \$200,000 and \$140,000 exemption during 2023 and 2022. The "asking" expense was approximately \$455,000 and \$509,000 for the years ended December 31, 2023 and 2022, respectively, and is included in ministry expense on the consolidated statements of activities.

DaySpring Operations

DaySpring, a ministry of the Diocese, provides room and board accommodations for various groups and ministries. Revenue is recognized for these services at the point in time when all services have been provided. Advance deposits received from groups and ministries are recorded as liabilities and recorded as "deposits" on the accompanying consolidated statements of financial position. At the conclusion of each event, deposits are reclassified to earned revenue. Generally, there are no accounts receivable from these services as amounts earned, less advance deposits, are collected at the conclusion of each event. Revenue associated with affiliated groups within the Episcopal Diocese account for approximately 18% and 19% of DaySpring revenues for 2023 and 2022, respectively.

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Deposits Held for Others

The Diocese holds deposits for parishes for investment purposes in which the Diocese has recorded a "deposit held for others" on the accompanying consolidated statements of financial position.

Income Tax Status

The Diocese is a non-profit agency under the laws of the State of Florida and is exempt from federal income taxes under Section 501(c)(3) of the Internal Revenue Code. The Diocese is listed as a subordinate of the group exemption of the Protestant Episcopal Church in the United States of America and therefore is exempt from income tax. Accordingly, the accompanying consolidated financial statements reflect no provision for income taxes.

The Diocese has processes presently in place to ensure the maintenance of its tax-exempt status; to identify and report unrelated income; and to review other matters that may be considered tax positions. No amounts of unrecognized tax benefits have been recorded by the Diocese as of December 31, 2023 and 2022.

Related Party Consolidation

FASB ASC Topic 958-810, *Not-For-Profit Entity Consolidation*, clarifies the application of consolidated financial statements to certain related party entities in which a not-for-profit entity has characteristics of a controlling and economic financial interest. This guidance clarifies how to identify a related party entity in which the not-for-profit entity has a controlling and economic interest and how to determine when a not-for-profit entity should include the assets, liabilities, net assets, and results of activities of the related party entity in its consolidated financial statements.

Management has concluded that DaySpring, a related party under common control, is a related party entity in which Diocese has both controlling and economic interest. Management has elected to include the related assets, liabilities, net assets, and results of activities of DaySpring in these consolidated financial statements, as required by US GAAP.

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - CONTINUED

Functional Allocation of Expenses

The costs of providing the various program and other activities have been detailed in the statement of functional expenses and summarized on a functional basis in the consolidated statements of activities. Expenses that can be identified with a specific program service are charged directly to that program, according to their natural expenditure and classification. Certain costs have been allocated among the programs and supporting services benefited based on direct usage or management's estimates of the benefit derived by each activity. The expenses that are allocated include the following:

<u>Expense</u>	<u>Method of Allocation</u>
Salaries and related expenses	Time and effort
Legal and accounting	Directly identifiable
Computer services	Directly identifiable
Occupancy	Directly identifiable
Insurance	Directly identifiable
Office expense	Directly identifiable
Postage	Directly identifiable
Miscellaneous	Directly identifiable
Depreciation	Directly identifiable

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE C - AVAILABILITY AND LIQUIDITY

The following represents the Diocese's financial assets at December 31:

	<u>2023</u>	<u>2022</u>
Financial Assets:		
Cash	\$ 1,593,618	\$ 1,818,647
Investments - other	3,465,721	2,903,213
Apportionments and notes receivable, net	32,826	7,390
Accounts receivable	<u>8,345</u>	<u>22,435</u>
 Total financial assets	 5,100,510	 4,751,685
 Less Amounts Not Available to be Used Within One Year:		
Amounts payable for specific users	360,615	429,850
Conference deposits for following year	<u>112,243</u>	<u>67,960</u>
	472,858	497,810
 Financial assets available to meet general expenditures over the next twelve months	 <u>\$ 4,627,652</u>	 <u>\$ 4,253,875</u>

The Diocese's goal is generally to maintain financial assets to meet six months of operating expenses (approximately \$3 million). As part of its ongoing liquidity plan, excess cash is invested in short-term investments, including money market accounts.

As described in **NOTE J**, the Diocese has a \$3.0 million line-of-credit available to meet construction related cash flow needs through the implementation of the 10-year \$20 million DaySpring Master Plan started in 2015.

In the case of extraordinary circumstances, the Diocese can immediately access the available (unrestricted) balance of the Revolving Loan Fund \$938,732 or Mission Fund \$2,526,989. The Revolving Loan Fund is intended for loans to congregations, often as a lender of last resort when bank loans are not an option. Mission Fund is intended for use for real property to grow the church. These two funds comprise Investments – other in the above schedule.

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE D - INVESTMENTS

At December 31, 2023 and 2022, the Diocese held investments as follows:

	2023		2022	
	Cost	Fair Value	Cost	Fair Value
ECF - Investment Fund	\$16,828,381	\$20,808,893	\$16,515,563	\$18,613,297
ECF - Income Fund	773,933	938,732	622,868	613,071
	\$17,602,314	\$21,747,625	\$17,138,431	\$19,226,368

Investments included in the consolidated statements of financial position at December 31, 2023 and 2022 are measured at the reporting date using Level 2 inputs.

Investment return was comprised of the following for the years ended December 31, 2023 and 2022:

	2023	2022
Dividends and interest	\$ 148,677	\$ 59,354
Net realized and unrealized gains (losses)	1,739,450	(2,147,066)
Investment fees	(61,310)	(56,243)
Investment return, net of fees	\$ 1,826,817	\$ (2,143,955)

NOTE E - APPORTIONMENTS, NOTES RECEIVABLE AND ALLOWANCE FOR CREDIT LOSSES

During the years ended December 31, 2023 and 2022, the Diocese reviewed the individual apportionment receivable balances for collectability. As of December 31, 2023 and 2022, the apportionments and notes receivable included:

	2023	2022
Apportionments converted to notes	\$ 10,129	\$ -
Current apportionments receivable	64,206	112,300
Allowance for credit losses	(41,509)	(104,910)
Net apportionments and notes receivable	\$ 32,826	\$ 7,390

The activity in the allowance for credit losses during the year ended December 31, 2023 was as follows:

Beginning balance	\$ 104,910
Credit loss expense	69,102
Write-offs and adjustments	(132,503)
Ending balance	\$ 41,509

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE F - LOANS RECEIVABLE

At December 31, 2023 and 2022, the Diocese had interest and non-interest bearing loans receivable due from member churches. Repayment terms and scheduled payments are made according to each Church's agreement with the Diocese. As of December 31, 2023 and 2022, the loans outstanding included:

	<u>2023</u>	<u>2022</u>
Iona Hope Episcopal Church, Fort Myers	\$ 670,712	\$ 700,443
St. Monica's Episcopal Church, Naples	306,552	328,038
Church of the Good Shepherd, Dunedin	149,410	179,227
St. Nathaniel's Episcopal Church, North Port	185,782	195,232
St. Alfred, Palm Harbor	488,565	515,684
Church of the Good Shepherd, Punta Gorda	113,198	138,355
St. John the Divine, Sun City Center	65,437	80,607
Calvary Episcopal Church	-	73,849
St. Alban, St. Pete Beach	56,826	65,983
St. Mary's Episcopal Church, Tampa	41,500	53,500
St. Mary Magdalene	28,187	39,073
St. Vincent, St. Petersburg	33,375	39,790
St. Raphael, Fort Myers Beach	10,858	22,599
St. Martin, Hudson	20,576	22,365
St. Marks, Marco Island	17,482	22,666
All Saints Episcopal Church, Tarpon Springs	-	23,890
Resurrection Episcopal Church, Largo	16,602	21,813
Church of the Good Shepherd, La Belle	14,280	20,249
St. John, Clearwater	20,506	23,320
St. Margaret, Scotland	90,000	-
St. Wilfred, Sarasota	-	6,268
St. Thomas, St. Petersburg	177,158	195,186
St. Andrew	-	175,000
Nativity	22,284	27,567
St. Margaret's of Scotland	-	12,531
Church of the Good Shepherd, La Belle	150,000	-
Church of the Epiphany	25,781	-
St. Mark's Episcopal Church	45,000	-
Allowance for credit losses	-	-
	<u>\$ 2,750,071</u>	<u>\$ 2,983,235</u>

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE G - MORTGAGE NOTE RECEIVABLE

On December 22, 2004, the Diocese executed a mortgage in the amount of \$1,500,000 by and between St. Mark's Episcopal Church for construction of their new facilities. The mortgage receivable, which bears interest at 3% and is payable over 30 years, is due in monthly installments of \$6,324 beginning April 1, 2005. The note is secured by real property. The Diocesan Council approved the deferral of principal payments and required interest only payments for four years. Beginning January 2013, St. Mark's Episcopal Church began making principal payments per Council Resolution 2013-01-d, based on the 2013 agreement, which modified terms for 2013-2015 at 1% interest on 50-year amortization. Diocesan Council approved interest only payments beginning March 2018 and extended through December 2021. As of December 31, 2023 and 2022, the note had an outstanding balance of \$1,213,125 and \$1,231,056, respectively. Management considers the amount to be fully collectible.

NOTE H - CONDITIONAL PROMISES TO GIVE

During 2016, the Diocese began a major donor campaign for the restricted purpose to upgrade the facilities at DaySpring. These pledges are an intention to give, rather than a promise, and are not legally binding to the donor. At December 31, 2023 and 2022, the Diocese had \$7,167 of conditional pledges outstanding. Since these amounts represent conditional promises to give, they are not recorded as contribution revenue until the donor conditions are met and the cash is received.

NOTE I - LAND, BUILDINGS, AND EQUIPMENT

Land, buildings, and equipment, consist of the following at December 31, 2023 and 2022:

	<u>2023</u>			<u>2022</u>
	<u>Diocese</u>	<u>DaySpring</u>	<u>Total</u>	<u>Total</u>
Land and improvements	\$ 219,328	\$ 1,875,476	\$ 2,094,804	\$ 2,079,970
Buildings	1,850,027	9,055,667	10,905,694	10,741,837
Furniture and equipment	267,424	1,352,295	1,619,719	1,515,239
Vehicles	50,566	79,221	129,787	160,531
Construction in progress	13,738	-	13,738	-
	<u>2,401,083</u>	<u>12,362,659</u>	<u>14,763,742</u>	<u>14,497,577</u>
Less accumulated depreciation	<u>(1,064,327)</u>	<u>(5,338,722)</u>	<u>(6,403,049)</u>	<u>(5,993,453)</u>
	<u>\$ 1,336,756</u>	<u>\$ 7,023,937</u>	<u>\$ 8,360,693</u>	<u>\$ 8,504,124</u>

Depreciation expense for the years ended December 31, 2023 and 2022 is as follows:

	<u>2023</u>	<u>2022</u>
Diocese	\$ 85,150	\$ 88,992
DaySpring	<u>373,706</u>	<u>300,003</u>
	<u>\$ 458,856</u>	<u>\$ 388,995</u>

**DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022**

NOTE I - LAND, BUILDINGS, AND EQUIPMENT - CONTINUED

The Diocese approved a 3-phase plan to upgrade the facilities at DaySpring Episcopal Center. Phase 1 of this plan includes construction of a new program center and a new pool complex. Phase 2 includes new residential rooms, and Phase 3 includes a new multi-purpose worship center. Phases 2 and 3 are as yet unfunded, and initiation is dependent on gifts and fund raising.

In December 2019, the Diocesan Council approved a \$1.6 million intermediate Phase of transition projects. These projects include the relocation of the ropes course (completed in 2020), as well as a donor recognition gathering area and a new maintenance building which were completed in 2022.

Land Held for Development

The Church of St. Bede (the Church) concluded its operations in June 2023, and subsequent to a decision made during the Diocesan Convention in October 2023, the Church was permanently closed. In accordance with this decision, the net assets of the Church were transferred to the Diocese of Southwest Florida, Inc. The principal asset of the Church transferred to the Diocese was the Church's land and building. The Diocese determined the building was not repairable due to deferred maintenance and the building was demolished during 2023. The Diocese recorded the contribution of the land at its estimated fair market value of \$1,430,000 which is included in the accompanying consolidated statement of activities for the year ended December 31, 2023. During 2023, the Diocese incurred \$284,976 of expenditures to demolish the building and prepare the land for development. These costs have been capitalized as part of the cost of the land held for development at December 31, 2023 in the accompanying consolidated statements of financial position.

NOTE J - LINE-OF-CREDIT

The Diocese obtained a \$3,000,000 unsecured line-of-credit with a financial institution in 2016 for purposes of implementing the construction ten year master plan at DaySpring. The interest rate on the line-of-credit is based on the prime rate minus 0.25% (8.25% at December 31, 2023). There were no amounts outstanding on the line-of-credit at December 31, 2023 and 2022. The Diocese had \$3,000,000 available for use at December 31, 2023 and 2022.

NOTE K - BOARD-DESIGNATED NET ASSETS

At December 31, 2023 and 2022, the Diocesan Council has designated unrestricted net assets for the following:

	2023	2022
Mission fund	\$ 2,526,989	\$ 2,290,142
Capital revolving loan fund	4,960,427	4,777,362
DaySpring endowment	247,691	227,526
Diocesan endowment	1,902,578	1,731,721
	\$ 9,637,685	\$ 9,026,751

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE L - NET ASSETS WITH DONOR RESTRICTIONS

Net assets with donor restrictions consist of gifts and other unexpended support available for the following at December 31, 2023 and 2022:

	<u>2023</u>	<u>2022</u>
Subject to expenditure for specified purpose:		
Benefit of elderly	\$ 2,568,197	\$ 2,337,565
Congregation loans	149,156	143,971
Ministry development	207,817	164,006
St. Bartholomew	82,527	75,116
SCF chaplaincy	42,622	38,794
Missions	980,016	829,573
Bishop's discretionary	76,553	21,374
Underprivileged	97,167	83,273
Theological education	991,528	896,684
Episcopal charities grants	283,566	200,382
DaySpring	252,222	156,741
Hurricane relief	-	209,028
Other	235,759	208,641
	<u>5,967,130</u>	<u>5,365,148</u>
Donor-restricted endowment funds:		
Bishop's discretionary	534,689	534,689
Missions	392,438	392,438
Benefit of elderly	335,889	335,889
Ministry development	280,054	280,054
Education	122,159	122,159
DaySpring endowment	777,056	744,054
Episcopal charities grants	822,795	788,651
Other	33,112	33,112
	<u>3,298,192</u>	<u>3,231,046</u>
Total net assets with donor restrictions	<u>\$ 9,265,322</u>	<u>\$ 8,596,194</u>

NOTE M - NET ASSETS RELEASED FROM RESTRICTIONS

Net assets were released from donor restrictions as follows during the years ended December 31, 2023 and 2022, by incurring expenses satisfying the restricted purposes, or by occurrence of other events specified by donors.

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE M - NET ASSETS RELEASED FROM RESTRICTIONS - CONTINUED

Purpose restrictions accomplished:

	2023	2022
Benefit of elderly	\$ 101,382	\$ 112,627
Congregation Loans	8,500	-
Ministry development	19,260	21,396
St. Bartholomew	3,258	3,619
College chaplaincy	1,683	1,869
Missions	66,126	73,362
Theological education	41,693	46,317
Bishop's discretionary	23,835	13,540
Underprivileged	6,107	6,784
DaySpring	40,700	43,746
Episcopal charities grants	59,161	56,973
Hurricane relief	255,700	377,981
Other	11,921	13,243
	\$ 639,326	\$ 771,457

NOTE N - ENDOWMENT FUNDS

Effective July 1, 2012, the State of Florida adopted the Florida Uniform Prudent Management of Institutional Funds Act (FUPMIFA) and in accordance with ASC Topic 958-205-45-28, *Classification of Donor Restricted Endowment Funds Subject to UPMIFA*, the Diocese classifies investment earnings on endowments as a component of net assets with donor restrictions if not appropriated for expenditure in the period earned. Once investment earnings are appropriated for expenditure, the Diocese reclassifies the amount appropriated as a component of net assets without donor restrictions.

The Diocese's endowment consists of several individual funds established for a variety of purposes. Its endowment consists of donor-restricted funds and is subject to donor intent and the terms of its governing documents as well as the provisions of FUPMIFA. As required by US GAAP, net assets associated with endowment funds are classified and reported based on the existence or absence of donor-imposed restrictions.

Interpretation of Relevant Law

The Diocese's Diocesan Council has interpreted the wishes of donors and state law as requiring the preservation of the fair value of the original gift as of the gift date of the donor-restricted endowment funds absent explicit donor stipulations of the contrary. As a result of this interpretation, the Diocese classifies as permanently restricted (a) the original value of gifts donated to the permanent endowment, (b) the original value of subsequent gifts to the permanent endowment, and (c) accumulations to the permanent endowment made in accordance with the direction of the applicable donor gift instrument at the time the accumulation is added to the fund. The remaining portion of the donor-restricted endowment fund that is not permanently restricted is considered to be temporarily restricted until those amounts are appropriated for expenditure by the Diocese in a manner consistent with the standard of prudence prescribed by FUPMIFA.

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE N - ENDOWMENT FUNDS - CONTINUED

In accordance with FUPMIFA, the Diocese considers the following factors in making a determination to appropriate or accumulate donor-restricted endowment funds:

- (1) The duration and preservation of the fund
- (2) The purposes of the Diocese and the donor-restricted endowment fund
- (3) General economic conditions
- (4) The possible effect of inflation and deflation
- (5) The expected total return from income and the appreciation of investments
- (6) Other resources of the Diocese
- (7) The investment policies of the Diocese

For the years ended December 31, 2023 and 2022, the Diocese has elected not to add appreciation for cost of living or other spending policies to its permanently restricted endowment for inflation and other economic conditions.

Investment Return Objectives, Risk Parameters, and Strategies

The Diocese has adopted investment and spending policies, approved by the Diocesan Council, for endowment assets that attempt to provide a predictable stream of funding to programs supported by its endowment funds while also maintaining the purchasing power of those endowment assets over the long-term. Accordingly, the investment process seeks to achieve an after-cost total real rate of return, including investment income as well as capital appreciation, which exceeds the annual distribution with acceptable levels of risk.

Endowment assets are invested in a well-diversified asset mix, which includes equity and fixed-income securities, that is intended to result in a consistent inflation-protected rate of return that has sufficient liquidity to provide a high level of cash distribution, while growing the funds if possible. Therefore, the Diocese expects its endowment assets, over time, to produce an average rate of return of approximately 7-9% annually. Actual returns in any given year may vary from this amount. Investment risk is measured in terms of the total endowment fund, investment assets and allocation between asset classes, and strategies and managed to not expose the fund to unacceptable levels of risk.

Spending Policy

The Diocese is operating under an endowment spending policy which dictates that the endowment fund transfer to the operating fund an agreed-upon percentage of the fund. The Diocese estimates the distribution to fall in the range of three to five percent. In establishing this policy, the Diocese considers the long-term expected return on its investment assets, the nature and duration of the individual endowment funds, many of which must be maintained in perpetuity because of donor-restrictions, and the possible effects of inflation. This is consistent with the Diocese's objective to maintain the purchasing power of the endowment assets as well as to provide additional real growth through new gifts and investment return.

**DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022**

NOTE N - ENDOWMENT FUNDS - CONTINUED

Endowment net asset composition by type of fund as of December 31, 2023 is as follows:

	<u>Without Donor Restrictions</u>	<u>With Donor Restrictions</u>	<u>Total Endowment Net Assets</u>
Board-designated endowment funds	\$ 2,150,269	\$ -	\$ 2,150,269
With donor restrictions endowment funds	<u>-</u>	<u>9,265,322</u>	<u>9,265,322</u>
	<u>\$ 2,150,269</u>	<u>\$ 9,265,322</u>	<u>\$ 11,415,591</u>

Changes in endowment net assets for the year ended December 31, 2023 are as follows:

	<u>Without Donor Restrictions</u>	<u>With Donor Restrictions</u>	<u>Total Endowment Net Assets</u>
Balance, beginning of year	\$ 1,959,247	\$ 8,387,166	\$ 10,346,413
Contributions	-	67,146	67,146
Interest and dividends, net of investment expenses	-	51,765	51,765
Net appreciation	274,722	1,142,873	1,417,595
Amount appropriated for expenditures	<u>(83,700)</u>	<u>(383,628)</u>	<u>(467,328)</u>
Balance, end of year	<u>\$ 2,150,269</u>	<u>\$ 9,265,322</u>	<u>\$ 11,415,591</u>

Endowment net asset composition by type of fund as of December 31, 2022 is as follows:

	<u>Without Donor Restrictions</u>	<u>With Donor Restrictions</u>	<u>Total Endowment Net Assets</u>
Board-designated endowment funds	\$ 1,959,247	\$ -	\$ 1,959,247
Donor-restricted endowment funds	<u>-</u>	<u>8,387,166</u>	<u>\$ 8,387,166</u>
	<u>\$ 1,959,247</u>	<u>\$ 8,387,166</u>	<u>\$ 10,346,413</u>

**DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022**

NOTE N - ENDOWMENT FUNDS - CONTINUED

Changes in endowment net assets for the year ended December 31, 2022 are as follows:

	<u>Without Donor Restrictions</u>	<u>With Donor Restrictions</u>	<u>Total Endowment Net Assets</u>
Balance, beginning of year	\$ 2,390,750	\$ 10,081,572	\$ 12,472,322
Contributions	-	63,834	63,834
Interest and dividends, net of investment expenses	-	695	695
Net depreciation	(333,361)	(1,365,459)	(1,698,820)
Amount appropriated for expenditures	<u>(98,142)</u>	<u>(393,476)</u>	<u>(491,618)</u>
Balance, end of year	<u>\$ 1,959,247</u>	<u>\$ 8,387,166</u>	<u>\$ 10,346,413</u>

NOTE O - PENSION PLAN

The Clergy and the lay employees of the Diocese are participants in separate pension plans. The Clergy and lay employees are covered by the Church Pension Fund. The Clergy are covered by a defined benefit plan and the lay employees are covered by a defined contribution plan. The plan covering lay employees calls for annual contributions by the Diocese, based on a percent of aggregate employee compensation. Total pension expense for all employees for the years ended December 31, 2023 and 2022 was \$137,659 and \$138,304, respectively. The Church Pension Fund is part of a National Plan and additional information with the respect to the Diocese of Southwest Florida, Inc. is not available as the plan is evaluated on an aggregate basis.

The DaySpring employees also participate in a separate pension plan through the Church Pension Fund. Total expense for the years ended December 31, 2023 and 2022 was \$62,803 and \$58,662, respectively.

NOTE P - POSTRETIREMENT BENEFITS

Under a plan adopted January 1, 1999, the Diocese provides certain health care benefits for clergy and lay retirees. Eligibility for those benefits occurs upon the attainment of age 65 and a minimum of ten years of service while working for the Diocese. The Diocese has the right to amend or terminate the program at any time; therefore, no future obligations are recorded under generally accepted accounting principles. In 2011, the Diocese adopted a new policy that affected the calculation of the total retiree benefit amount starting in 2012. The new policy provides for the Diocese to designate a total retiree benefit amount each year as part of their annual budgeting process. This amount is based on the income released from the endowment funds restricted for the benefit of the elderly, may include funds from current year Diocesan operating funds and is then divided by the budgeted number of eligible retirees each year. Total postretirement benefit expense for the years ended December 31, 2023 and 2022 was \$95,735 and \$105,990, respectively.

DIOCESE OF SOUTHWEST FLORIDA, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
DECEMBER 31, 2023 AND 2022

NOTE Q - DAYSPRING ELIMINATIONS AND RELATED ACTIVITY

The consolidated financial statements of the Diocese include related DaySpring balances and activities. For this reason, elimination of related party receivables and payables, along with corresponding revenues and expenses are necessary at year-end. Eliminating entries were made to properly account for the investment in DaySpring of \$8,705,705 and \$8,695,715 at December 31, 2023 and 2022, respectively. At December 31, 2023 and 2022, \$522,425 and \$295,813, respectively, of DaySpring support and revenue was eliminated along with the transfer of \$49,295 and \$53,108, respectively, of total return distribution per the spending rule included in the endowment fund.

NOTE R - EMPLOYEE RETENTION CREDIT

Dayspring was determined to be eligible for the Employee Retention Credit (ERC) under the Cares Act. For calendar year 2020, the ERC provides for refundable tax credits against certain employment taxes up to \$5,000 per employee. For the year ended December 31, 2022, DaySpring applied for and received \$146,766 of Employee Retention Credits. This amount is included in other income in the accompanying consolidated statement of activities for the year ended December 31, 2022.

Laws and regulations governing CARES Act programs are complex and subject to interpretation. Compliance with such laws and regulations can be subject to future governmental review and interpretation. DaySpring believes it is in compliance with all applicable laws and regulations governing CARES Act programs in which it has participated.

NOTE S - NOTE RECEIVABLE

During 2022, a new Bishop was installed at the Diocese. In connection with the new Bishop's Letter of Agreement, a \$75,000 loan was made to assist with housing expenses. The loan is noninterest bearing and matures June 30, 2037. The Diocese has agreed to forgive one-tenth of the loan annually beginning on the fifth anniversary of service or July 1, 2027, provided the Bishop continues to serve the Diocese. If such service should end before the loan is fully forgiven, the remaining balance shall be due and payable with 30 days of the last day of service.

NOTE T - SUBSEQUENT EVENTS

The Diocese has evaluated events occurring after the consolidated statements of financial position date through June 15, 2024, the date which the consolidated financial statements were available to be issued. The Diocese is not aware of any subsequent events which would require recognition or disclosure in the accompanying consolidated financial statements.

SUPPLEMENTARY INFORMATION

DIOCESE OF SOUTHWEST FLORIDA, INC.
CONSOLIDATING STATEMENT OF FINANCIAL POSITION
DECEMBER 31, 2023

Assets	Diocese Operating	DaySpring Operating	Eliminating Entries	Total
Cash	\$ 1,478,937	\$ 114,681	\$ -	\$ 1,593,618
Investments:				
Held for others	6,879,891	-	-	6,879,891
Held in endowment	11,415,591	-	-	11,415,591
Other	3,452,143	-	-	3,452,143
Apportionments and notes receivable, net	32,826	-	-	32,826
Accounts receivable, net	-	8,345	-	8,345
Loans receivable, net	2,850,071	-	(100,000)	2,750,071
Mortgage note receivable	1,213,125	-	-	1,213,125
Other assets	31,576	-	-	31,576
Note receivable	75,000	-	-	75,000
Land held for development	1,714,976	-	-	1,714,976
Land, buildings, and equipment, net	1,336,756	7,023,937	-	8,360,693
Investment in DaySpring	8,705,705	-	(8,705,705)	-
Total assets	\$ 39,186,597	\$ 7,146,963	\$ (8,805,705)	\$ 37,527,855
Liabilities and Net Assets				
Liabilities				
Accounts payable and accrued expenses	\$ 673,283	\$ 78,630	\$ -	\$ 751,913
Loan payable, net	-	100,000	(100,000)	-
Deposits	-	112,243	-	112,243
Deposits held for others	6,879,891	-	-	6,879,891
Total liabilities	7,553,174	290,873	(100,000)	7,744,047
Net Assets				
Net assets without donor restrictions:				
Undesignated	11,393,660	(167,847)	(8,705,705)	2,520,108
Board-designated endowment	2,150,269	-	-	2,150,269
Board-designated other	7,487,416	-	-	7,487,416
Land, buildings, and equipment	1,336,756	7,023,937	-	8,360,693
Total net assets without donor restrictions	22,368,101	6,856,090	(8,705,705)	20,518,486
Net assets with donor restrictions	9,265,322	-	-	9,265,322
Total net assets	31,633,423	6,856,090	(8,705,705)	29,783,808
Total Liabilities and Net Assets	\$ 39,186,597	\$ 7,146,963	\$ (8,805,705)	\$ 37,527,855

See independent auditor's report

**DIOCESE OF SOUTHWEST FLORIDA, INC.
CONSOLIDATING STATEMENT OF ACTIVITIES
YEAR ENDED DECEMBER 31, 2023**

	<u>Diocese Operating</u>	<u>DaySpring Operating</u>	<u>Eliminating Entries</u>	<u>Total</u>
Support and Revenue				
Diocesan apportionments	\$ 3,964,234	\$ -	\$ -	\$ 3,964,234
Investment return, net of fees	1,826,817	49,295	(49,295)	1,826,817
Contributions and bequests	138,317	18,235	-	156,552
DaySpring operations	-	1,884,260	(523,810)	1,360,450
Program revenue	143,994	-	1,385	145,379
Capital income - major gifts	112,500	-	-	112,500
Interest income from loans to churches	92,324	-	-	92,324
Other interest income	-	2,163	-	2,163
Recovery of bad debt	56,893	-	-	56,893
Total support and revenue	6,335,079	1,953,953	(571,720)	7,717,312
Operating Expenses				
Program services:				
Congregation Support	1,023,477	-	(62,210)	961,267
Ministry	1,910,860	-	(222,548)	1,688,312
DaySpring	65,639	2,232,867	28,123	2,326,629
Total program services	2,999,976	2,232,867	(256,635)	4,976,208
Supporting services:				
Administrative	1,879,449	-	(315,085)	1,564,364
Total operating expenses	4,879,425	2,232,867	(571,720)	6,540,572
Change in Net Assets from Operations	1,455,654	(278,914)	-	1,176,740
Other Changes - Revenue (Expense)				
Land held for development	1,430,000	-	-	1,430,000
Other income	4,131	-	-	4,131
Total other changes	1,434,131	-	-	1,434,131
Change in Net Assets	2,889,785	(278,914)	-	2,610,871
Net Assets at Beginning of Year	28,743,638	(1,570,701)	-	27,172,937
Net Assets at End of Year	\$ 31,633,423	\$ (1,849,615)	\$ -	\$ 29,783,808

See independent auditor's report

2024 Diocesan Budget

2024 Diocesan Operating Budget

The Diocesan Budget is presented in summary on the first page below with a detailed breakout of operating categories on the subsequent pages.

Episcopal Diocese of Southwest Florida 2024 Diocesan Operating Budget - Summary

	2023 Budget	2023 Forecast	2024 Budget	Page
Income				
Operating apportionment	\$ 3,390,715	\$ 3,436,302	\$ 3,351,040	
Miscellaneous income	17,750	62,074	29,500	
Income release from restricted / designated funds - general	87,890	87,889	87,193	
Total income	3,496,355	3,585,827	3,467,733	
Expenses				
Congregational support and development (a)	601,825	559,873	519,485	2
Ministry and Programming (b)	934,345	1,278,476	923,264	3
Administration (c)	1,686,872	2,005,484	2,053,863	4
Total expenses	3,423,042	3,843,833	3,496,612	
Net operating income (loss)	73,313	(258,006)	(28,879)	
Other income (expense)				
Capital apportionment	573,519	573,517	170,945	
Depreciation expense	(95,900)	(95,903)	(96,000)	
DaySpring Executive Director search	--	--	(30,000)	
DaySpring capital maintenance	(160,000)	(250,000)	(150,000)	
Net income (loss)	\$ 390,932	\$ (30,392)	\$ (133,934)	

Note

- Comment**
- (a) Items included in this category include 1) grants approved by the Bishop based on appeals from congregations, 2) support for seminarians transitioning to congregations, 3) providing expertise for congregations (e.g., audit support), and 4) new church plantings (e.g., Wesley Chapel and Parrish).
- (b) Items included in this category include 1) school for ministry, 2) support for seminarians, 3) adult programming, 4) youth camps, 5) campus ministries at USF, 6) TEC apportionment, and 7) general convention.
- (c) Items in this category include 1) diocesan staff salaries and benefits, 2) diocesan convention, 3) software licensing fees, 4) printing and publication costs, 5) insurance, and 6) professional fees (audit and legal services).

**Episcopal Diocese of Southwest Florida
2024 Diocesan Operating Budget - Detail**

	2023 Budget	2023 Forecast	2024 Budget	Note
Congregational support and development				
572001 - Released from designated funds-mission	\$ (99,326)	\$ (99,325)	\$ (98,958)	EFB
572002 - Released from restricted funds-seminarian transition	(19,260)	(19,260)	(19,106)	EFB
572003 - Released from restricted funds-mission	(66,129)	(66,126)	(65,607)	EFB
582180 - Seminarian transition/deployment	30,000	29,375	35,000	
580492 - Congregation education	15,000	7,975	15,000	
583350 - Deanery support	7,000	7,000	7,000	
583340 - Meetings	15,000	10,678	15,000	
582194 - Cultural & ethnic ministries	120,000	119,902	120,000	
580493 - Congregation expertise support	25,000	15,796	25,000	
581020 - Congregation financial aid	200,000	188,455	100,000	1
581021 - Congregation growth initiatives	25,000	24,425	25,000	
581050 - St. Bede's church	--	1,100	--	--
581265 - New mission investment-St. Paul WC	160,000	170,002	160,000	2
573911 - Church plant revenue-Parrish	(30,000)	(32,473)	(42,000)	
581267 - New mission investment-Parrish church plant	50,000	32,811	75,600	3
570100 - Uncollectable apportionments	169,540	169,538	167,556	
Total congregational support and development	\$ 601,825	\$ 559,873	\$ 519,485	

**Episcopal Diocese of Southwest Florida
2024 Diocesan Operating Budget - Detail**

	2023 Budget	2023 Forecast	2024 Budget	Note
Ministry and Programming				
572004 - Released from restricted fund - seminarian	\$ (41,692)	\$ (41,690)	\$ (41,362)	EFB
572007 - Released from restricted fund - SCF chaplaincy	(1,682)	(1,681)	(1,669)	EFB
573750 - School for ministry revenue	(4,000)	(2,801)	(4,000)	
582121 - School for ministry expense	22,000	20,167	22,000	
582150 - Education for ministry	3,000	1,500	--	
582160 - Seminarian support	40,000	33,850	36,500	
573900 - Recovery ministries revenue	(5,000)	(4,579)	(5,000)	
584030 - Recovery ministries expense	10,000	12,503	10,000	
573499 - Adult program revenues	(27,550)	(17,753)	(30,000)	
582370 - Women's ministry	--	810	--	
582400 - Adult programs expense	125,000	119,561	130,000	4
573500 - Youth program revenues	(100,000)	(94,823)	(100,650)	
580850 - Youth programs expense	220,000	234,860	234,265	
582179 - E.Y.E./prov. youth and young adult event	5,000	10,933	--	5
585218 - General young adult and family ministry programming	10,000	499	1,200	
582195 - USF chapel center expenses	30,000	29,265	29,520	
582196 - College ministry programming	20,000	--	12,000	6
582197 - College ministry personnel	15,904	--	--	6
584010 - Episcopal networks & travel	8,000	5,874	6,000	
585010 - The budget for The Episcopal Church	554,865	494,861	503,440	7
585015 - Sustainable development goals	19,500	9,750	15,000	
585080 - Episcopal Relief & Development	5,000	4,583	5,000	
585020 - Province IV - support	6,000	3,000	6,000	
585030 - Sewanee - University of the South	5,000	5,000	5,000	
585050 - General conv/synod expenses	--	134	70,000	8
585060 - Dominican development group	15,000	15,000	20,000	9
573002 - Hurricane donation	--	(5,979)	--	
581022 - Hurricane relief	--	445,632	--	10
Total Ministry and Programming	\$ 934,345	\$ 1,278,476	\$ 923,264	

**Episcopal Diocese of Southwest Florida
2024 Diocesan Operating Budget - Detail**

	2023 Budget	2023 Forecast	2024 Budget	Note
Administration, continued				
583231 - Staff - M&M-pension	34,190	41,927	44,940	
583241 - Staff - M&M-professional expenses	20,000	21,832	20,280	
583200 - Staff - Finance & admin-compensation	495,530	552,172	585,720	18
583202 - Staff - Finance & admin-contract	45,000	23,916	15,000	23
583210 - Staff - Finance & admin-payroll taxes	37,910	42,256	44,760	
583220 - Staff - Finance & admin-insurance	135,750	133,393	141,390	
583230 - Staff - Finance & admin-pension	49,550	49,387	46,860	
583540 - Staff - Finance & admin-professional expenses	12,000	22,826	17,520	
580700 - Health insurance benefit for retired clergy	101,381	95,533	100,578	
Total administration	<u>\$ 1,886,872</u>	<u>\$ 2,005,484</u>	<u>\$ 2,053,863</u>	

**Episcopal Diocese of Southwest Florida
2024 Diocesan Operating Budget - Detail**

Note	Comment
EFB	Percentage set by Endowment Fund Board on August 8, 2023 (4.0 %)
1	2023 included \$100 thousand from additional apportionments received from PPP loan forgiveness
2	Request from St. Paul's - Wesley Chapel to limit step-down to only \$10 thousand for 2024
3	2024 anticipates that the Parish plant will need to lease space (currently using St. Thomas chapel on DaySpring campus)
4	Added Absalom Jones celebration at Cathedral
5	Event occurs once every 3 years
6	Currently no chaplain at SCF or FGCU
7	2023 less than plan due to hurricane lan relief granted by TEC
8	General Convention in 2024
9	Asked to increase contribution in 2024
10	To-date approximately \$1,010,000 relief provided to impacted churches
11	2023 included unplanned repairs at Diocesan House (e.g., painting and A/C repairs)
12	8% anticipated increase
13	Includes \$10 thousand contingency for potential legal services
14	Convention costs have increased dramatically; next two years will be a transition to a greater digital format
15	Moving toward a greater digital format; 2024 will include additional costs to facilitate transition
16	2023 includes costs to refresh diocesan website
17	2023 includes unanticipated costs to address several deferred maintenance items (e.g., tree trimming, and sprinklers)
18	Budgeting a 3.5% COLA increase for staff in 2024
19	Carryover of purchases for new episcopate (e.g., vestments); amounts planned as part of transition
20	Holding place (contingency) included in the budget for the potential of an Assisting Bishop
21	2023 forecast relates to training for new Executive Assistant to the CTO
22	2023 forecast relates to executive tier health insurance for CTO
23	Contingency for unanticipated expenses

2024 Diocesan Capital Sources

The Capital Budget for 2024 is focused on ongoing maintenance at DaySpring.

Episcopal Diocese of Southwest Florida 2024 Diocesan Capital Sources and Uses of Funds

Sources of Funds	2023 Forecast	2024 Budget	Note
Money market	\$ 501,802	\$ 501,802	
Interest income	150	160	
Transfer from operating account	--	--	
From diocesan budget:			
570050 - Capital apportionment, net of allowance	573,517	170,945	(a)
573010 - Capital income gifts	7,500	--	
Prior year carryover	98,480	54,647	
Total sources of funds	1,181,449	727,554	
Uses of Funds			
383410 - DaySpring capital maintenance	250,000	150,000	(b)
Furniture fixtures and equipment - Diocesan House	150,000	--	(c)
St. Bede's building demolition	225,000	--	(d)
Total uses of funds	625,000	150,000	
Available funds - end of year	\$ 556,449	\$ 577,554	

Note

- (a) 10% capital apportionment rate; based on timing of church capital projects and capital income; 2024 excludes hurricane lan rebuilding.
- (b) 2023 included additional \$100 thousand for deferred maintenance projects.
- (c) 2023 included buildout of office wall for CFO and replacement of decking.
- (d) 2023 estimated to include demolition of all properties at St. Bede's in preparation for land development.

2024

Apportionment Schedule

Apportionment revenues come from the parochial reports that were submitted by every congregation in March of this year. Your apportionment for 2024 is included below.

Episcopal Diocese of Southwest Florida 2024 Diocesan Apportionment Schedule

City	Church	Operating	Capital	Total
Holmes Beach (Anna Maria)	Annunciation	\$ 31,013	\$ 5,208	\$ 36,221
Arcadia	St. Edmund	\$ 8,893	...	\$ 8,893
Boca Grande	St. Andrew	\$ 55,351	...	\$ 55,351
Bonita Springs	St. Mary	\$ 74,001	\$ 9,919	\$ 83,920
Bradenton	Christ Church	\$ 87,641	...	\$ 87,641
Bradenton	St. George	\$ 17,681	...	\$ 17,681
Lakewood Ranch	St. Mary Magdalene	\$ 27,034	\$ 584	\$ 27,618
Brooksville	St. John	\$ 5,792	...	\$ 5,792
Cape Coral	Epiphany	\$ 29,816	...	\$ 29,816
Clearwater	Ascension	\$ 129,073	...	\$ 129,073
Clearwater	Good Samaritan	\$ 15,174	\$ 376	\$ 15,550
Clearwater	Holy Trinity	\$ 41,797	\$ 7,333	\$ 49,130
Clearwater	St. John	\$ 31,939	\$ 5,682	\$ 37,621
Dade City	St. Mary	\$ 30,757	...	\$ 30,757
Dunedin	Good Shepherd	\$ 42,182	\$ 5701	\$ 47,883
Englewood	St. David	\$ 24,410	...	\$ 24,410
Fort Myers	Iona-Hope	\$ 46,263	...	\$ 46,263
Fort Myers	St. Hilary	\$ 50,588	...	\$ 50,588
Fort Myers	Lamb of God	\$ 23,013	...	\$ 23,013
Fort Myers	St. Luke	\$ 27,129	...	\$ 27,129
Fort Myers	St. Elizabeth	\$ 17,223	...	\$ 17,223
Hudson	St. Martin	\$ 1,449	...	\$ 1,449
Indianton	St. Joseph	\$ 31,250	\$ 9,652	\$ 40,902
LaBelle	Good Shepherd	\$ 4,458	\$ 1,000	\$ 6,458
Largo	Resurrection/St. Dunstan	\$ 13,864	...	\$ 13,864
Lehigh Acres	St. Anselm	\$ 6,945	\$ 337	\$ 7,282
Longboat Key	All Angels by the Sea	\$ 42,202	...	\$ 42,202
Marco Island	St. Mark	\$ 67,055	\$ 9,341	\$ 76,396
Naples	St. John	\$ 69,751	...	\$ 69,751
Naples	St. Monica	\$ 55,284	...	\$ 55,284
Naples	St. Paul	\$ 27,639	...	\$ 27,639
Naples	Trinity-by-the-Cove	\$ 197,062	...	\$ 197,062
New Port Richey	St. Stephen	\$ 18,770	...	\$ 18,770

**Episcopal Diocese of Southwest Florida
2024 Diocesan Apportionment Schedule**

City	Church	Operating	Capital	Total
North Fort Myers	All Souls	\$ 24,533	\$ --	\$ 24,533
North Port	St. Nathaniel	\$ 14,501	\$ --	\$ 14,501
Osprey	Holy Spirit	\$ 16,987	\$ --	\$ 16,987
Palm Harbor	St. Alfred	\$ 46,370	\$ 18,968	\$ 65,338
Palmetto	St. Mary	\$ 20,358	\$ 265	\$ 20,623
St. James City (Pine Island)	St. John	\$ 13,277	\$ 1,219	\$ 14,496
Pinellas Park	St. Giles	\$ 8,369	\$ --	\$ 8,369
Plant City	St. Peter	\$ 30,715	\$ 938	\$ 31,653
Port Charlotte	St. James	\$ 16,839	\$ --	\$ 16,839
Punta Gorda	Good Shepherd	\$ 32,372	\$ --	\$ 32,372
Sun City Center	St. John the Divine	\$ 64,842	\$ 20,188	\$ 85,030
Safety Harbor	Holy Spirit	\$ 22,342	\$ 2,790	\$ 25,132
St. Petersburg	St. Augustine	\$ 12,959	\$ --	\$ 12,959
St. Petersburg	St. Bartholomew	\$ 18,056	\$ --	\$ 18,056
St. Petersburg	St. Bede	\$ --	\$ --	\$ --
St. Petersburg	St. Matthew	\$ 12,183	\$ --	\$ 12,183
St. Petersburg	St. Peter Cathedral	\$ 145,203	\$ --	\$ 145,203
St. Petersburg	St. Thomas	\$ 73,009	\$ 14,077	\$ 87,086
St. Petersburg	St. Vincent	\$ 25,170	\$ 3,200	\$ 28,370
St. Pete Beach	St. Alban	\$ 32,738	\$ --	\$ 32,738
Sanibel	St. Michael & All Angels	\$ 95,148	\$ --	\$ 95,148
Sarasota	Nativity	\$ 24,698	\$ 3,236	\$ 27,934
Sarasota	Redeemer	\$ 306,292	\$ 10,551	\$ 316,843
Sarasota	St. Boniface	\$ 128,695	\$ --	\$ 128,685
Sarasota	St. Margaret	\$ 18,486	\$ 5,157	\$ 23,643
Sarasota	St. Wilfred	\$ 29,958	\$ --	\$ 29,958
Seminole	St. Anne of Grace	\$ 26,275	\$ 1,962	\$ 28,237
Spring Hill	St. Andrew	\$ 39,368	\$ --	\$ 39,368
Tampa	Grace	\$ 58,219	\$ 19	\$ 58,238
Tampa	St. Andrew	\$ 63,713	\$ --	\$ 63,713
Tampa	St. Chad	\$ 5,323	\$ --	\$ 5,323

**Episcopal Diocese of Southwest Florida
2024 Diocesan Apportionment Schedule**

City	Church	Operating	Capital	Total
Tampa	St. James House of Prayer	\$ 24,142	\$ 1,800	\$ 25,942
Tampa	St. John	\$ 122,468	\$ 1,100	\$ 123,568
Tampa	St. Mark	\$ 43,369	\$ 50	\$ 43,419
Tampa	St. Mary	\$ 43,722	\$ 2,003	\$ 45,725
Tarpon Springs	All Saints	\$ 30,231	\$ -	\$ 30,231
Temple Terrace	St. Catherine	\$ 23,802	\$ 10,250	\$ 34,052
Valrico	Holy Innocents	\$ 64,112	\$ 16,451	\$ 80,563
Venice	Good Shepherd	\$ 34,593	\$ --	\$ 34,593
Venice	St. Mark	\$ 132,468	\$ 139	\$ 132,607
Zephyrhills	St. Elizabeth	\$ 8,533	\$ --	\$ 8,533
Wesley Chapel	St. Paul	\$ 9,912	\$ -	\$ 9,912
		\$ 3,351,040	\$ 170,945	\$ 3,521,985

Episcopal Diocese of Southwest Florida
 Official Acts of the Bishop
 2023



Consecrate and ordain other Bishops	2
Ordain Deacons	1
Ordain Priests	4
Celebration of New Ministry	2
Receive and issue Letters Dimissory	3
License clergy to officiate in diocese	72
Visitations	35
Confirmations	106
Receptions	28
Reaffirmations	39
Eucharistic Visitor, Minister, Lay Leader Licenses	167
Give permission for remarriages	17
Approve retirement applications for clergy	2
Death notices	12
Impose sentences of Suspension, Deposition	1
Receive notices from other Diocese including Accords	206
Consent to elections and resignations of Bishops	20

Calendar of The Right Reverend Douglas F. Scharf Sixth Bishop of the Diocese of Southwest Florida January 2023 – December 2023

January 2023

- 4 Eucharist St. Thomas Chapel
- 5 Conference Call Disciplinary Board, Rehearsal at Cathedral
- 7 The Investiture and Seating of the Rt. Rev. Douglas F. Scharf
- 10 Commission on Ministry, Meeting with Visiting Bishop, Tampa Clericus, Tour properties for redevelopment
- 11 Weekly Staff Meeting, Christ Church Leadership Meeting, Clergy meetings
- 12 Clergy Calls, Clergy meetings, Lunch DART representative, Staff Interviews
- 13 Diocesan Staff Onboarding
- 14 Diocesan Governance Onboarding
- 15 Visitation & Confirmations - St. Hilary's, Ft. Myers
- 16 Office Closed
- 17-20 New Bishops and Spouses Conference
- 18 Weekly Staff Meeting
- 22 Visitation & Confirmations - Good Shepherd, Punta Gorda
- 24 Clergy meetings, Discernment candidate meetings, Vestry Meetings, Zoom Liturgy session for bishops
- 25 Weekly Staff Meeting, Clergy meetings, Meeting with Archdeacon, Staff Interviews, Meeting with UBE President, Lay Meetings, Robbie Burns Dinner St Margaret of Scotland
- 26 Chancellor call, Communications Strategy Discussion, Deans' Meeting via Zoom, Warden calls
- 27 Long Term Planning Meeting
- 28 Celebration of New Ministry, St. Bartholomew's, St. Petersburg, the Rev. Ethan Cole
- 29 Visitation & Confirmations - St. Stephen's, New Port Richey
- 30-31 Episcopal Relief and Development site visits
- 31 Bishop to Bishop call, Bookkeeper Interviews, Faithfully Memphis Radio taping, Dorothy Wells

February 2023

- 1 Weekly Staff Meeting, Bishop Meeting via zoom, Eucharist St. Thomas Chapel, Meeting with St. Paul's School Clearwater, Wardens Meetings
- 2 Lunch with Visiting Bishop
- 3 Clergy meetings, Diocesan Council Agenda Review, Zoom Call CPG
- 5 Visitation & Confirmations - St. Andrew's, Spring Hill, Zoom web conference of Standing Commission on Formation and Ministry Development
- 7 Behold the Man men's pilgrimage to the Holy Land, Clergy meetings, Discernment candidate meetings, Investigative Report
- 8 Weekly Staff Meeting, Executive Staff Meeting, Website Proposal Evaluation Meeting
- 9-10 Bishop visiting churches affected by Hurricane
- 10 Clergy Spouse Retreat
- 11 Absalom Jones Celebration
- 12 Visitation & Confirmations - St. Bartholomew, St Petersburg
- 13 Zoom Title IV with Bishops
- 14 Finance Committee, Standing Committee, Lunch with Standing Committee and Commission On Ministry, Commission on Ministry, Endowment Fund Board LIVE
- 15 Clergy meetings, Video blog production, Weekly Staff Meeting

Calendar of The Right Reverend Douglas F. Scharf Sixth Bishop of the Diocese of Southwest Florida January 2023 – December 2023

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- 2 Lunch with Visiting Bishop
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- 11 Absalom Jones Celebration
- 12 Visitation & Confirmations - St. Bartholomew, St Petersburg
- 13 Zoom Title IV with Bishops
- 14 Finance Committee, Standing Committee, Lunch with Standing Committee and Commission On Ministry, Commission on Ministry, Endowment Fund Board LIVE
- 15 Clergy meetings, Video blog production, Weekly Staff Meeting

- 16 Clergy meetings, Discernment candidate meetings
- 17 Clergy meetings, Discernment candidate meetings, Property development discussion
- 18 Diocesan Council, St. Boniface Retreat, Cursillo Rollo
- 19 Visitation & Confirmations - St. Mary's, Bonita Springs, Cursillo Clausura
- 20 Office closed
- 21 Clergy meetings, Office of Government Relations Bishops Legislative Update, Spring 2023 peer coach training, Vestry meetings, Water and the Word discussion
- 22 Ash Wednesday Service St. Thomas Chapel, Bishop to Bishop calls, Clergy Meetings
- 23 Bishop to Bishop call, Clergy meetings, Conference Panel, Deans' Meeting via Zoom, Lay Meetings, Website discussion
- 24 Clergy meetings, Hurricane Round Table and Debrief, Lay Meetings, meeting Title IV, Ministry with the Deaf and Hard of Hearing Meeting
- 25 Community of Deacons Gathering, GC Deputation Meeting
- 26 Visitation & Confirmations - Annunciation, Holmes Beach, Vestry meetings, New Beginnings Closing Ceremony
- 28 College of Presbyters Gathering, Dinner with Bishop Wright
- 12 Celebration of New Ministry the Rev. Bill Van Oss, St. Michael and All Angels,

March 2023

- 1 1 Weekly Staff Meeting, Clergy Spouse Retired and Widow retreat, Conference Panel, Eucharist St. Thomas Chapel
- 2 Clergy Appointments, Clergy Meetings, Discernment candidate meetings, Executive Staff Meeting, Video blog production
- 3 Clergy meetings, DaySpring Meeting, Discernment candidate meetings, Zoom with Vestry and Leadership
- 5 Visitation & Confirmations - St. Clement's, Tampa
- 7 Clergy Calls
- 7-14 House of Bishops
- 15 Weekly Staff Meeting, Berkeley Walk Thru and planning, Clergy meetings, Meeting with Church of Apostles search committee, Wardens Meetings
- 21 Bishop Gray Retirement Foundation call, Clergy meetings, DOK meeting with President and Vice President, ECW meeting with Presidents, Executive Staff Meeting, Standing Committee, Zoom meeting with Iona Collaborative, Zoom with Confirmands Trinity-by-the-Cove
- 22 Weekly Staff Meeting, Bishop Gray Retirement Foundation via Zoom, Clergy meetings, Diocesan Convention Planning, Meeting with ELCA Bishop, Redeemer Confirmands Meeting, Vestry Meetings, Zoom with Redeemer Middle School Confirmation Class
- 23 Bishop to Bishop call, Candidate Phone calls, Clergy Calls, Clergy meetings, Lunch with Clergy
- 24 Clergy calls, Lay leader phone calls
- 26 Visitation & Confirmations - Trinity-by-the-Cove, Naples, Zoom with Redeemer High School Confirmation Class
- 28 Disciplinary Board Zoom, Executive Staff Meeting, Ordination Process Discussion, St. Pete Clericus, Title IV
- 29 Weekly Staff Meeting, Clergy meetings, Lay Meetings, Video production
- 30 Clergy Calls, Pastor's Lunch Isaiah 117 House, Deans' Meeting via Zoom, Cornerstone Kids Gala
- 31 St. Mary's Day School Spring Social, Meeting with Sarasota Ministerial Association COO, Race and Reconciliation Training, Vestry meetings, Wardens Meetings

April 2023

- 12 Visitation & Confirmations - All Angel's, Longboat Key
- 4 Chrism Mass
- 5 Weekly Staff Meeting, Eucharist St. Thomas Chapel, Clergy meetings, Lay Meetings, Water and the Word Friday discussion
- 6 Meeting with Diocesan Youth Director, Maundy Thursday service at The Cathedral Church of St. Peter
- 7 Office Closed, Sarasota Ministerial Association Good Friday Stations of The Cross
- 9 Visitation & Confirmations - Cathedral, St Petersburg
- 11 Clergy Meetings, Executive Staff Meeting, Finance Committee, For the People Podcast Recording, Tampa Clericus, Water and the Word Worship Planning
- 12 Weekly Staff Meeting, Clergy meetings, Convention Planning, PDR Internal Auditor, Standing Committee
- 13 Clergy meetings, Official Portrait at The Cathedral, Venice Clericus, Vestry Meetings
- 14 Clergy Meetings, Reference Panel
- 15 Diocesan Council, Consecration of Berkeley Chapel
- 16 Visitation & Confirmations - Redeemer, Sarasota, Happening Closing Ceremony
- 17-21 Personal Retreat
- 18 Bishops Legislative Update, Commission on Ministry, Standing Committee
- 19 Weekly Staff Meeting
- 20 Bishop Panel Discussion
- 22 DOK installation of Chaplain Carol Fleming & Eucharist
- 23 Visitation & Confirmations - St. Martin's, Hudson
- 24 Interim Bodies
- 25 Ft Myers Clericus, St. Pete Clericus
- 26 Weekly Staff Meeting
- 27 Clergy meetings, Deans' Meeting via Zoom, Farewell luncheon for Jackie Simmons (DaySpring), Lay Meetings, Naples Clericus, Vestry meetings, Warden calls
- 28-29 Ordination and Consecration of The Rev. Anne B. Jolly, Diocese of Ohio
- 30 Visitation & Confirmations - St. John's, Pine Island

May 2023

- 2 Bishop meeting, Clergy Calls, Cursillo meeting, DART meeting, Executive Staff Meeting, Meet with Bishop of the Anglican Diocese of Brasilia
- 3 Weekly Staff Meeting, Eucharist St. Thomas Chapel, GC Deputation Meeting, Global Mission Conference, Opening Ceremony
- 4 Global Mission Conference Eucharist
- 5-6 Water and the Word Conference
- 7 Visitation & Confirmations - St. Nathaniel's, North Port
- 9 Commission on Ministry, Endowment Fund Board, Finance Committee, Tampa Clericus, Vocation Information Gathering
- 10 Weekly Staff Meeting
- 11 Church visit, Venice Clericus
- 12 Church site visits with Lang
- 13 Sewanee Chancellor Installation
- 16 Bishop Gray Retirement Foundation, Clergy meetings, Standing Committee
- 17 Weekly Staff Meeting, Bishops of Florida Criminal Justice Reform
- 18 Spanish Cursillo
- 21 Visitation & Confirmations - St. John's, Tampa
- 23 Clergy meetings, Executive Staff Meeting, Lunch with Clergy, Ordination of the Rev. William Gilmore, St. Mary's, Bonita Springs
- 24 Weekly Staff Meeting, Clergy meetings, Diocesan Altar Guild Meeting, Discernment candidate meetings,
- 25 Visit St. Stephen's Episcopal School, Deans' Meeting via Zoom, Naples

- 28 Clericus
- 28 Visitation & Confirmations - Holy Spirit, Osprey
- 29 Office Closed
- 30 Clergy meetings, Discernment candidate meetings, Executive Staff Meeting, Lay Meetings, St. Pete Clericus
- 31 Weekly Staff Meeting, Lunch with Clergy, Celebration of New Ministry, St. Luke's Ft. Myers, the Rev. Scott Brennen
- Church of St. Peter, St. Petersburg
- 18 Weekly Staff Meeting, clergy phone calls,

June 2023

- 1 Clergy meetings both in person and zoom, Vestry meeting zoom
- 2 Phone calls and clergy meetings
- 4 Visitation & Confirmations St. Catherine - Temple Terrace, Deconsecrating service of St. Bede's
- 5 DDG zoom meeting, meet Youth camp staff
- 6 Bishop to Bishop calls, Congregational Dashboard, Executive Staff Meeting, zoom with confirmands
- 7 Weekly staff Meeting, In person with Bishop Delgado del Carpio, clergy meetings
- 8 Clergy calls, and in person meetings
- 9 Elementary, Camp closing
- 10 Consecration of Dr. Justin S. Holcomb as Fifth Bishop of the Diocese of Central Florida
- 11 Visitation & Confirmations - St. Peter's Plant City
- 12 STREAM Meeting, meet with High School Youth camp
- 13 Finance Committee, Commission on Ministry, Executive Staff Meeting, St. Petersburg Deanery dinner
- 14 Weekly Staff meeting, High School Camper's Choice, Convention planning, in person meetings
- 15 Convention venue walkthrough, visit Sanibel, High School Hootenanny
- 16 In person meetings, clergy calls
- 17 Diocesan Council
- 18 Visitation & Confirmations - St. Mary's Palmetto, funeral for Dominick Maldonado
- 19 Juneteenth, office closed
- 20 Executive Staff Meeting, Standing Committee, Budget planning, clergy calls, zoom with churches
- 21 Weekly Staff Meeting, Ordination of the Rev. Michael Alford, Meet with clergy
- 22 Deans' zoom meeting, zoom with confirmands, ordination of the Rev. Sandra Rogers
- 23 Clergy meetings and Bishop to Bishop phone calls
- 24 – July 23 Bishop vacation but available for emergencies

July 2023

- 25 In person clergy meetings
- 26 Weekly Staff Meeting, phone calls, Reception of the Rev. John Riherd as Deacon
- 27 ECW discussion, in person clergy meetings and zoom calls
- 28 clergy calls
- 29 Cursillo Reunion

August 2023

- 1 Filming, in person clergy meetings, and phone calls
- 2 Weekly Staff Meeting, Visit Cathedral Chapter
- 3 In person clergy meetings
- 4 In person clergy meetings and chancellor phone calls
- 6 Visitation – Church of the Apostles – Parrish
- 8 Finance Committee, Endowment Fund Board, Commission on Ministry meeting, in person meetings with clergy
- 9 In person meetings, clergy calls, vestry zoom meetings, calendar review
- 10 In person meetings, funeral for Lila Campanelli-Purifoy
- 11 CPG Bishop's Report, working lunch, in person clergy meetings
- 13 Visitation & Confirmations - St. Mary's Dade City
- 15 TEC Courageous Conversations, Standing Committee
- 16 Weekly Staff meeting, Convention planning, filming, zoom with Bishops, DVI zoom, meet Youth Director
- 17 Attend church board meeting
- 18 In person with senior wardens and clergy
- 19 Diocesan Council, funeral for the Rev. Rocks-Anne Paul
- 20 Visitation & Confirmations - Good Shepherd Labelle
- 22 General Convention Deputation Meeting, clergy meetings, warden meetings, clergy zoom
- 23 Weekly Staff Meeting, In person meetings and clergy calls, convention planning, Congregational Dashboard
- 24 Bishop and clergy meetings, phone calls, zoom meeting with wardens
- 25 clergy zoom, Baseball with the Bishop
- 26 Stewardship Workshop
- 27 Visitation & Confirmations - Resurrection, Largo
- 29 Diocesan Vitality Initiative: ECF Team zoom, clergy calls and zoom calls
- 30 Weekly Staff Meeting, Standing Commission on Formation and Ministry Development
- 31 Clergy calls, meeting with senior wardens

September 202

- 1 Episcopal Relief and Development zoom, in person meetings
- 4 Office closed
- 5 Executive Staff Meeting, Florida Council of Churches, Bishop to Bishop calls, phone calls, South Convocation at St Mary's Bonita Springs
- 6 Weekly Staff Meeting, Eucharist St. Thomas Chapel, Meet with Cathedral Executive Team, in person meetings, North Convocation at St Mary's Tampa
- 7 Convention Music Meeting, In person meetings and phone calls, Central Convocation at Church of the Nativity Sarasota
- 8 In person meetings and clergy calls
- 9 Meet School for Ministry Postulants, Salt & Light: Hispanic & Latino Ministry Conference
- 10 Visitation & Confirmations - St. James Port Charlotte
- 12 Retired Clergy, spouses, and surviving luncheon, Commission on Ministry, zoom meeting with churches
- 13 Weekly Staff Meeting, Convention planning, Bishop Gray Retirement Foundation zoom, Blessing of St. John the Divine Healing Center
- 14 Lunch with Fresh Expressions, zoom with Church Reimagined
- 15 Zoom with senior wardens, Ordination of the Rev. Alicia Anderson Gomes

- 16 Calvary parish sabbatical with breakfast
- 17 Visitation & Confirmations - Lamb of God Ft. Myers
- 19-26 House of Bishops zoom,
- 20 Weekly Staff Meeting, Meet Bishops from Philippine Independent Church
- 21 Zoom meeting, Pastoral Letter
- 27 Weekly Staff Meeting, Visit Canterbury School, meeting with SURE Sarasota, clergy zoom and calls
- 28 In person meetings, Peer coaching session
- 30 40th Anniversary of St. Mark's Tampa, dinner and reception

October 2023

- 1 Visitation & Confirmations - St. John's Brooksville
- 2 Dominican Development Group mid year meeting
- 3 Executive Staff Meeting, in person meetings, Convention run thru, Finance Committee Zoom, In person meetings, Manasota Deanery lunch, Zoom Convention Eucharist walk thru
- 4 Weekly Staff Meeting, Eucharist, St. Thomas Chapel
- 5 Diocesan Convention, Diocesan Council, Standing Committee
- 6-7 55th Annual Diocesan Convention
- 8 Visitation & Confirmations - Nativity Sarasota
- 9 Office Closed
- 10 Executive Staff Meeting, Commission on Ministry, In person meetings
- 11 Weekly Staff Meeting, In person Rector and Wardens meeting, working lunch,
- 12 Zoom calls, travel to VTS
- 12-14 VTS Historic Bicentenary
- 15 Visitation & Confirmations - St. Luke's Ft. Myers, Funeral for the Rev. John Adler
- 17-19 Sewanee Annual Meeting and Vice-Chancellor Installation
- 20 Candidate Discussion, in person clergy and warden meetings, working lunch
- 21 St. Alfred's 60th Anniversary Celebration Eucharist & Dinner w Vestry
- 22 Visitation & Confirmations - St. Alfred - Palm Harbor
- 24 clergy zoom calls, Installation of St. Stephen's Head of School, Peter Kraft
- 25 Weekly Staff Meeting, In person with clergy and postulants, St Peter's, Plant City Oktoberfest
- 26 In person meetings, zoom meetings, Deans' Meeting via Zoom
- 27 In person meetings and zoom calls
- 29 Visitation & Confirmations - All Souls N. Ft Myers
- 30 Community Problems Assembly
- 31 In person clergy meetings

November 2022

- 1 Weekly Staff Meeting, Eucharist St. Thomas Chapel, Celebrate All Saints at St. Boniface, Sarasota
- 2 Clergy meetings
- 3 In person meetings with clergy, DaySpring Executive staff meeting, in person with vestry
- 4 Zoom with Cursillo reunion, Women's Spirituality Day
- 5 Visitation & Confirmations - St. Vincent's Tampa
- 6-8 Annual Clergy Retreat, individual clergy meetings
- 10 Office Closed
- 13 Bishop to Bishop call, clergy calls
- 14 Finance Committee, Endowment Fund Board, Commission on Ministry meeting, Executive Staff meeting, Clergy zooms, Vocation Information

- Gathering
- 15 Weekly Staff Meeting, Disciplinary Board, Congregational Dashboard, Zoom meetings, IFI and Ecumenical Relations
- 16 Deans' zoom meeting, clergy appointments
- 17 St. John's Tampa Parish Day School's Thanksgiving Eucharist. Visit to St. Martin's Hudson
- 19 Visitation & Confirmations - St. Mary Magdalene Bradenton
- 21 Standing Committee
- 22 Weekly Staff Meeting
- 28 St. Bede's Visioning Committee, clergy and warden zoom meetings
- 29 - Province IV Bishop Conference St. Christopher Camp & Conference Center

December 2023

- 2 Visit Happening
- 3 Visitation & Confirmations Holy Innocents' Valrico
- 4 Dominican Development Group end of year meeting via zoom
- 5 Finance Committee, in person meetings with clergy and vestry, ECW calls
- 6 Weekly Staff Meeting, Eucharist St. Thomas Chapel Executive Retreat
- 7 Executive Retreat
- 8 Executive Retreat
- 9 Diocesan Council
- 10 Visitation & Confirmations St. Edmund, Arcadia, Visitation & Confirmations St. Mary's Palmetto, Latino Ministry
- 12 Executive Staff Meeting, Commission on Ministry, Zoom meetings
- 13 BGRF zoom, clergy meetings, Staff Christmas Party
- 14 Executive Retreat
- 15 zoom calls
- 16 Bishop's Advent Quiet Day, Christ Church, Bradenton
- 17 Visitation & Confirmations Grace Episcopal Church, Tampa
- 19 Executive Staff Meeting, Standing Committee, Bishop to Bishop meeting
- 20 Weekly Staff Meeting, Florida Bishops' quarterly meeting, candidate zoom interviews
- 21 Christmas Gathering
- 24 Visitation, The Cathedral Church of Saint Peter, St. Petersburg



**THE CONSTITUTION AND CANONS OF THE
DIOCESE OF SOUTHWEST FLORIDA
AS ADOPTED BY
THE 40TH ANNUAL CONVENTION ON
OCTOBER 18, 2008**

**AND AMENDED THROUGH
THE 54th ANNUAL CONVENTION ON
December 10, 2022**



**ORGANIZING CONVENTION OCTOBER 16, 1969
RECOGNIZED BY THE EPISCOPAL CHURCH
NOVEMBER 4, 1969**

**FIRST ANNUAL CONVENTION
NOVEMBER 18, 1969**

**INCORPORATED BY THE STATE OF FLORIDA
DECEMBER 12, 1969**

OPERATIVE DATE JANUARY 1, 1970

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PREAMBLE

The Protestant Episcopal Church in the United States of America, otherwise known as The Episcopal Church, within the area hereafter described does hereby adopt this Constitution as and for its Articles of Incorporation of a corporation not for profit under the laws of the State of Florida. The corporation shall be known as a "Diocese" in accordance with the Constitution and Canons of the Protestant Episcopal Church in the United States of America.

ARTICLE I Of Acceding to the General Convention

The Diocese acknowledges its allegiance to be due to the One, Holy, Catholic and Apostolic Church and recognizing the body known as The Episcopal Church in the United States of America to be a true branch of said Church, having a rightful spiritual jurisdiction in this country, hereby declares its adhesion to the same and accedes to its Constitutions and Canons.

ARTICLE II Of the Name and Boundaries of the Diocese

The name of the Diocese shall be Diocese of Southwest Florida, Incorporated.

The boundaries of the Diocese shall include all that part of the State of Florida lying in the Counties of Hernando, Pasco, Hillsborough, Pinellas, Manatee, Sarasota, Charlotte, DeSoto, Lee, Collier, Glades, and that portion of Hendry County lying west of the center line of Range 32 East of the Prime meridian at Tallahassee, Florida, as the same existed under the laws of Florida on October 15, 1969.

ARTICLE III Of the Annual Diocesan Convention

The members of the Diocese shall be all congregations in union with The Episcopal Church in the above-described area and shall be represented solely by the delegates to the Annual Convention of the Diocese.

The Convention of the Church of this Diocese shall assemble annually at such time and place as shall have been appointed by the preceding Annual Convention; but, for sufficient cause, the Ecclesiastical Authority of the Diocese shall have power to change the time or place, or both. Reasonable notice thereof shall be given to all Clergy and Congregations entitled to representation.

As adopted in Conventions through 2002

ARTICLE IV Of Special Meetings of the Convention

The Ecclesiastical Authority shall have power to call a special meeting of the Convention at such time and place as it shall determine. The notice of a special meeting of the Convention shall be issued, in writing, to every member of the Clergy and to every Vestry and Bishop's Committee in the Diocese, at least thirty days before the time appointed for the meeting, and shall state the business for which the Convention is called, and no business shall be transacted at such special meeting beyond that which has been stated in the notice, except with the unanimous consent of the members present.

ARTICLE V Of the Members of the Convention

Section 1. The Convention shall be composed of the Bishops, together with the other members of the Clergy, and Lay Persons of the Diocese, as provided for in the following sections of this Article.

Section 2. Each canonically resident Presbyter who serves as Bishop, Rector, Assistant or Priest-in-Charge in a congregation or other community of faith shall have seat, voice and vote. Each canonically resident member of the diaconate who is licensed by the Ecclesiastical Authority and serving under a written letter of agreement approved by the Ecclesiastical Authority shall have seat, voice and vote. Every member of the Diocesan Council who is not otherwise a member of the Convention, and every member of the Standing Committee who is not otherwise a member of the Convention, shall be entitled to seat, voice and vote. All other members of the Clergy canonically resident in this Diocese shall be entitled to a seat and voice but without a vote.

Section 3. In the year before, the year of and the year following the General Convention, every Deputy and Alternate Deputy to General Convention, who is not otherwise a member of the Convention shall be entitled to seat, voice and vote.

Section 4. Every Parish in union with the Convention of this Diocese shall be entitled as provided by Canon to be represented by three Lay Delegates.

Section 5. Every canonically organized Mission of the Diocese shall be entitled as provided by Canon to be represented by two Lay Delegates.

Section 6. Lay Delegates shall be chosen by the Vestry or Bishop's Committee of each Congregation in the Diocese. If the respective Vestry or Bishop's Committee fails to act, then election shall be by such Congregation duly convened. Delegates shall be canonical electors of the Congregation which they severally represent; but no candidate for Holy Orders shall be elected as a Lay Delegate to any Convention.

As adopted in Conventions through 2002

ARTICLE VI Of the Affairs of the Diocese

Section 1. All spiritual affairs of the Diocese shall be the exclusive charge of the Diocesan Bishop, who may, subject to the consent of the Diocesan Council, appoint one or more Archdeacons to assist in the administration of the affairs of the Diocese.

Section 2. The temporal work and mission of the Diocese shall be established by the Convention.

Section 3. The development and prosecution of the mission, work of the Church, ownership of property, and management of all temporal affairs of the Diocese shall be under the supervision and management of the Diocesan Council of the Diocese.

The Diocesan Council shall be composed of the Diocesan Bishop, and members of the Clergy and Laity chosen in a manner prescribed by Canon.

Coadjutor and Suffragan Bishops, the President of the Standing Committee, and the Chancellor shall be ex officio members of the Diocesan Council, without vote.

The Diocesan Council shall have power to create subordinate boards and, with the prior permission of the Convention, legal entities for the accomplishment of its responsibilities.

The Diocesan Bishop shall be the President of the Corporation, Chairman of the Diocesan Council, and Presiding Officer of any Diocesan Convention. Other officers of the Diocese shall be elected by the Council or appointed by the Bishop pursuant to Canon. A quorum shall consist of one more than one-half of the qualified voting members of the Council.

Terms of office of members of Council shall be fixed by Canon.

Section 4. Deaneries within the Diocese shall be established as provided by Canon.

Section 5. This Diocese specifically recognizes the continuation of the Trustees of the Diocese of South Florida, the Endowment Fund Corporation of South Florida; and the William Crane Gray Inn for Older People solely for the purpose of the operation of such entities and the orderly liquidation of this Diocese's interest therein. Representation from this Diocese to such entities shall be provided by action of the Diocesan Council.

Section 6. The calendar year shall be the fiscal year of the Diocese.

Section 7. The Church Pension Fund, a corporation created by Chapter 97 of the Laws of the State of New York as subsequently amended, is accepted and acknowledged as the authorized and approved pension system for the Clergy of this Diocese and for their dependents.

As adopted in Conventions through 2002

ARTICLE VII
Of Divine Service at Meetings of the Convention

The direction of Divine Service during the sessions of the Convention shall rest with the Bishop alone. In the absence of the Bishops, all such services shall be in the charge of the President of the Standing Committee.

ARTICLE VIII
Of the President of the Convention

Section 1. The Bishop of the Diocese shall be Presiding Officer of the Convention, with full ecclesiastical authority. In case of the absence of the Bishop of the Diocese and in the absence of a Bishop Coadjutor and Suffragan Bishop, the President or Senior Clerical Member of the Standing Committee shall call the Convention to order, and, if a quorum be present, a presiding officer shall be chosen pro tempore, from among the Presbyters in attendance. The Bishop may appoint a Presbyter to preside any time the chair is vacant.

Section 2. The Presiding Officer shall be entitled to vote only in case of a tie.

ARTICLE IX
Of Quorum and Methods of Voting in the Convention

Section 1. One-half of the Clergy entitled to vote in the Convention and Lay Delegates from one-half of the Congregations entitled to representation, when duly assembled, shall constitute a quorum for the transaction of business, but a smaller number may adjourn from time to time.

Section 2. The Clergy and Laity shall deliberate in one body. Every member shall be entitled to one vote, and, except when herein otherwise expressly provided, a majority of all the votes cast shall determine any question submitted to the Convention.

Section 3. If any ten members of the Convention, representing no fewer than six Congregations, or any ten Clerical Members shall call for a vote by yeas and nays, the Secretary shall call the roll of the Convention, and the members shall thereupon announce their votes as their names are called by the Secretary. The votes so cast shall be recorded in the Journal, and no member shall be excused from voting, unless by unanimous consent.

Section 4. If any ten members of the Convention, representing no fewer than six Congregations, or any ten Clerical Members, shall demand a vote by Orders prior to the call for a vote, the vote of the Clergy and Lay Delegates shall be taken separately, and a majority of the votes of each Order shall be necessary for an affirmative decision.

As adopted in Conventions through 2002

ARTICLE X
Of the Secretary of the Convention

Section 1. For each Annual Convention the Bishop shall appoint a Secretary of the Convention, whose duties shall be defined by Canon.

Section 2. At any time in the interval between Annual Conventions the Diocesan Council may, for sufficient cause, of which its members shall be the judges, remove the Secretary and appoint an interim Secretary to act until the next Annual Convention.

As adopted in Conventions through 2002

ARTICLE XI
Of the Chancellor and Vice Chancellors of the Diocese

At each Annual Convention the Bishop shall appoint a Chancellor learned in law, who is a member in good standing of The Florida Bar and who shall be legal advisor of the Diocese. He or she shall be an Elector of the church in this Diocese and shall be entitled, ex officio, to a seat and voice, without vote, in the Convention. At the same time, the Bishop shall also appoint one or more Diocesan Vice Chancellors with the same qualifications as the Chancellor, who, as directed by the Bishop in the absence or inability of the Chancellor, shall perform the duties of that office, and shall perform such other duties as may be designated by the Bishop or the Chancellor. The Bishop shall also appoint a Vice Chancellor in each Deanery, with the same qualifications as the Chancellor, who shall be entitled, ex officio, to a seat in the Convention with all the privileges of membership except the right to vote, unless he or she is a Delegate to the Convention. The Deanery Vice Chancellors shall serve as legal advisors to the parishes and missions in their respective deaneries.

ARTICLE XII
Of the Registrar of the Diocese

The Bishop shall appoint a Registrar of the Diocese. It shall be the duty of the Registrar to preserve copies of the Convention Journal and all other publications and documents and records, relating to the History of the Church in this Diocese. The Registrar shall have charge of the Library and all books belonging to the Diocese and shall keep a record of these and all other historical documents presented with the name of the donor.

ARTICLE XIII
Of the Deputies to the General Convention

Section 1. At the Annual Convention in the second year preceding that of the regular meeting of the General Convention, Clerical and Lay Deputies and Clerical and Lay Alternate Deputies shall be elected to the General Convention, in the maximum number and for the term specified by the Constitution and Canons of the General Convention.

Section 2. If any Deputy elected is unable to attend the General Convention, the Ecclesiastical Authority shall be immediately notified of such inability. It shall be the duty of such authority to fill a vacancy from this, or any other cause, up to the time of the meeting of the General Convention, from the list of Alternate Deputies.

Section 3. Any vacancy in a deputation to any General Convention existing at the time of its meeting, or occurring during its session, or at any special session, may be supplied by the concurrent votes of the remaining Deputies from the list of Alternate Deputies, if practicable; if not, then from any other qualified members of the Diocese.

As adopted in Conventions through 2002

**ARTICLE XIV
Of the Standing Committee**

The Convention annually shall elect members of a Standing Committee, as provided by Canon.

**ARTICLE XV
Of the Election of Officers**

The Election of all officers provided for in this Constitution and Canons shall be by secret ballot, except in the event there be only one nominee for the office, and, in the event of failure or neglect to elect at any Convention, the person or persons already in office shall hold over until their successors shall have been regularly elected and qualified. A majority of votes shall be necessary to elect.

**ARTICLE XVI
Of Admission to or Suspension from Membership**

Provision shall be made by Canon for admission of Congregations into union with the Convention of the Diocese and for the suspension or the dissolution of the relationship with the Convention of a Congregation provided that any such suspension or dissolution shall require an affirmative vote of two-thirds of the Convention.

**ARTICLE XVII
Of the Forfeiture of Parochial Privileges**

Any Congregation may, for causes specified by Canon, be suspended from representation in the Convention or its connection with the Convention wholly dissolved, by a vote of two-thirds of those present. A suspension aforesaid shall not absolve the Congregation from its obligations to the Convention or the Diocese.

**ARTICLE XVIII
Of the Election of a Bishop**

The election of a Bishop shall be made in an Annual Convention, or in a Special Convention called for that purpose. The vote, by secret ballot, of a majority of the Clergy and of the Lay Members of the Convention, voting separately and concurrently shall be necessary for the election of a Bishop.

**ARTICLE XIX
Of Canons**

The Convention of the Diocese shall have power to adopt appropriate Canons for the government and function of the Diocese.

As adopted in Conventions through 2002

**ARTICLE XX
Of Amendments to this Constitution**

This Constitution may be amended, in whole or in part, by any Annual Convention, upon two-thirds majority of the votes of both the Clerical and Lay Delegates voting separately and concurrently, provided, the proposed amendment shall have been submitted to and approved by the previous Annual Convention, upon a majority of the votes of both the Clerical and Lay Delegates, voting separately and concurrently.

**ARTICLE XXI
Of Organizing Governments**

The Constitution shall become effective upon the adoption thereof by the organizing Convention of the Diocese. The organizing Convention shall have the power to adopt specific rules for its conduct in general conformity with the intent and purpose of this Constitution solely for the purpose of implementing the organizing of this Diocese under this Constitution.

**ARTICLE XXII
Miscellaneous**

(Statutory requirements for charter of original not reproduced)

As adopted in Conventions through 2002

THE CANONS

As adopted - Convention October 18, 2008, and as amended
through to Convention October 13, 2018

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CANON I

Members of Diocesan Convention

Section 1.

- a. The Bishop of the Diocese is the Ecclesiastical Authority of the Diocese and the presiding officer of the convention. If there is no Bishop Diocesan, or if the Bishop Diocesan is temporarily unable to serve, the Bishop Coadjutor is the Ecclesiastical Authority. If there is no Bishop Diocesan or Coadjutor, the Standing Committee is the Ecclesiastical Authority. When the Bishop Coadjutor or Standing Committee is acting as the Ecclesiastical Authority, they shall have all of the authority and responsibilities granted and assigned to the Bishop by these Canons.
- b. Clergy members of convention, as that term is used in these Canons, are those persons who are duly licensed and ordained as presbyters and deacons pursuant to the provisions of the Constitution and Canons of the General Convention of the Episcopal Church, are in good standing in the episcopal church, and are canonically resident in the diocese of Southwest Florida. All Clergy Members of Convention have the right to seat and voice.
- c. Clergy Members of Convention who are presbyters who have been called, subject to the provisions of Diocesan Canon VI, to serve a Congregation that is a member of this Diocese, who are serving pursuant to a written agreement with that Congregation, and who are not retired from active service, are Members of Convention with the right to seat, voice and vote.
- d. Clergy Members of Convention who are presbyters who have been called, subject to the provisions of Diocesan Canon VI, to serve a Congregation that is a member of this Diocese, who are serving pursuant to a written agreement with that Congregation, and who are retired from active service but who are serving in positions pursuant to the provisions of Canon III.9.7 of the Episcopal Church, as amended, are Members of Convention with the right to seat, voice and vote.
- e. Clergy Members of Convention who serve by appointment of the Bishop as a Canon, Archdeacon, missionary, chaplain, or Church Army Officer in charge of a Congregation under the direction of the Bishop, as a member of the clergy in charge of an Associated Worshiping Community, or as an instructor of youth in an institution of learning governed by Diocesan Canon XVI, or as a chaplain on active duty in the Armed Forces of the United States of America, are Members of Convention, with seat, voice and vote.
- f. Clergy Members of Convention who are deacons who have an assignment from the Bishop to serve a Congregation that is a member of this Diocese, who have entered into a written agreement, approved by the Bishop, with that Congregation, are Members of Convention with the right to seat, voice and vote.
- g. Clergy Members of Convention who do not have the credentials specified in Sections 1.c., 1.d., 1.e., or 1.f of this Canon, are Members of Convention with the right to seat and voice.
- h. The Bishop of the Florida-Bahamas Synod of the Evangelical Lutheran Church in America is an honorary Member of Convention with the right to seat and voice.
- i. A member of the clergy who is an ordained presbyter in good standing with a denomination with which the Episcopal Church has an agreement for the exchange of clergy, who has been called, subject to the provisions of Diocesan Canon VI, to serve a Congregation that is a member of this Diocese, and who is serving pursuant to a written agreement with that Congregation, shall be granted the right to seat, voice and vote at the Convention provided there is no Clergy Member of Convention, as that term is defined in section 1.c., 1.d., or 1.e. of this Canon, serving the Congregation.

Canon I, Section 1 (Continued)

Section 2.

- a.** Lay Members of Convention are those persons who have been duly selected as Lay Delegates and Alternate Delegates to Convention and those who are entitled to membership in Convention under specific provisions in these Canons.
- b.** Lay Delegates to Convention are Members of Convention with the right to seat, voice and vote.
- c.** Alternate Delegates to Convention are Members of Convention with the right to seat. In the event a Lay Delegate from a Congregation is unable to attend all or part of a meeting of the Convention, an Alternate Delegate from that Congregation shall serve and shall have seat, voice and vote.
- d.** Those entitled to membership in Convention under specific provisions in these Canons shall have the rights as stated in the relevant Canon.

Section 3. Convention Roster and Credentials.

- a.** Not later than eighty (80) days prior to the scheduled date of any annual meeting of the Convention, and not less than fifteen (15) days prior to the scheduled date of a special meeting of the Convention, the Bishop shall provide for the preparation of a preliminary roster of the Members of Convention. This roster shall include the names of the Lay Delegates and Alternate Delegates selected pursuant to Canons II and VIII, the clergy entitled to a seat, and all other persons entitled to a seat pursuant to the Constitution and Canons of the Diocese. The roster shall state the level of participation to which the Member is entitled. The roster shall be distributed to each Congregation, each member of the clergy, and the elected and appointed officeholders of the Diocese. Any corrections, additions or replacements, with any required supporting documentation, shall be provided to the Bishop not later than thirty (30) days prior to the scheduled date of any annual meeting of the Convention, and not less than seven (7) days prior to the scheduled date of a special meeting of the Convention.
- b.** If the Bishop does not agree with a requested correction, addition or replacement, the person and Congregation involved shall be notified of the dispute not later than fifteen (15) days prior to the scheduled date of any annual meeting of the Convention, and not less than three (3) business days prior the scheduled date of a special meeting of the Convention, and the person and Congregation shall have forty-eight (48) hours to respond with any additional information for the Bishop to consider. The Bishop shall then determine the matter and the decision shall be final and non appealable.
- c.** Not less than one (1) week prior to the scheduled opening of any annual meeting of the Convention, and one (1) day prior the scheduled opening of any special meeting of the Convention, the Bishop shall provide for the preparation of a final roster of the clergy and lay Members of Convention, which shall be delivered to the Credentials Committee. This roster shall state the level of participation to which each Member is entitled. The Credentials Committee shall utilize this roster to register all of the Members of Convention attending the Convention. At the opening session of the Convention, the Credentials Committee shall report on whether a quorum has been established, stating the total number of Members of Convention, by orders, and the total number of the Members of Convention in attendance, by orders.
- d.** For purposes of this section, proper distribution and response shall include any means reasonably calculated to give actual notice to the person and Congregation involved, including electronic mail or media, telephone, facsimile, and correspondence.

Canon I, Section 3 (Continued)

Section 4.

- a.** It is the duty of every Member of the Convention to attend every meeting of the Convention.
- b.** Lay Delegates and Alternate Delegates shall serve at all meetings of the Convention until the delegate resigns or until the delegate's successor takes office in accordance with these Canons. Notice of the identity of the new delegate shall be provided to the Bishop in accordance with Canons II and VIII.
- c.** Lay Delegates and Alternate Delegates who cannot attend a scheduled meeting of the Convention immediately shall inform the member of the clergy in charge of the Congregation and wardens of the Congregation so that a replacement may be selected.
- d.** Clergy canonically resident in this Diocese who cannot attend a scheduled meeting of the Convention immediately shall inform the Bishop and provide the reason for the absence.
- e.** Clergy canonically resident in this Diocese but who have retired from active service are not required to be present at the meetings of the Convention.

Section 5.

- a.** The selection of Lay Delegates and Alternate Delegates to serve as Members of the Convention shall be made by the Congregation, unless otherwise specified by the bylaws of the Congregation. If the Congregation's bylaws specify that selection is to be made by Congregational election, the electors must have the qualifications as set forth in Canon VII.
- b.** A Lay Delegate or Alternate Delegate must be a qualified elector of a Congregation as defined in Diocesan Canon VII.
- c.** If a Lay Delegate or Alternate Delegate resigns or gives notice that he or she is unable to attend a meeting of the Convention, the vacancy shall be filled in accordance with the bylaws of the Congregation. If the bylaws do not specify the manner for filling a vacancy, the member of the clergy in charge of the Congregation or, if there is no member of the clergy in charge of the Congregation available, the wardens shall appoint a replacement. The identity of the replacement immediately shall be provided in writing to the Bishop in a document signed by the member of the clergy in charge of the Congregation, if available, or the wardens, if not, and the secretary of the congregational council.

CANON II

Proceedings of the Convention

Section 1. Rules of Order. The proceedings of the Convention shall be governed by the Constitution and Canons of the Diocese and by Rules of Order for the Convention approved by Diocesan Council and adopted by the Convention. The Rules of Order for the Convention shall be adopted by resolution as the first order of business and shall continue in force for any subsequent meeting of the Convention except as amended by resolution. In all matters not specifically covered by the Constitution and Canons and Rules of Order for the Convention, the functioning and dispatch of business at any Convention shall be governed by Robert's Rules of Order, using the most current and revised edition immediately available to the Convention.

Section 1.

a. Any congregation in arrears in any amount for the immediately preceding calendar year, or any other preceding year shall be automatically denied the right to voice and vote at the Annual Convention. If the members of the congregation think there are extenuating circumstances giving rise to their arrearage(s) they may request, in writing, to have their extenuating circumstances considered by the Diocesan Council Finance Committee. The request shall be made on or before the 15th day of April in the year of the convention. Any request not submitted in writing by the deadline shall not be heard by the Diocesan Council, its Finance Committee or the members of the Convention. The Diocesan Council Finance Committee shall hear the request of the congregation and make its recommendation to the full Diocesan Council on or before the August meeting of the Diocesan Council. The Diocesan Council shall consider the request and the recommendation of its Finance Committee and make a recommendation regarding voice and vote to the members of the convention prior to the first business of the convention requiring a vote. The decision of the convention shall be final.

Section 2. Voting.

- a. Each Member of Convention entitled to vote shall comply with the following provisions regarding voting:
1. On ballots regarding all matters except elections, the Member shall be entitled to cast one (1) vote during each vote taken.
 2. On a ballot to elect a person to fill an office or position, each Member is entitled to cast one (1) vote for each vacancy. If more than one vacancy for a position is to be filled on the same ballot, the Member may cast one (1) vote for each vacancy, but may not cast more than one (1) vote for a single person standing for election to that position.
- b. The Presiding Officer of the Convention shall appoint tellers to count the votes taken at a meeting of the Convention. The tellers shall count only the valid votes cast to determine the number of votes cast.
- c. The vote required to pass any resolution or take other action shall be a simple majority of the votes cast unless the Constitution, Canons, or any applicable Rules of Order require a higher percentage for a particular action.
- d.
1. The vote required to elect a person to any office or position shall be by the highest number of votes cast for each office, provided that a candidate receives at least a majority of the votes cast.
 2. When a particular office has more than one position to be filled by election, those candidates receiving the highest number of votes in excess of fifty percent (50%) of the votes cast shall be deemed elected. Unless otherwise specified in the nomination, if the lengths of the terms of service for the vacant positions are not the same, the person with the highest number of votes over fifty percent (50%) shall be elected to the position with the longest term, the person with the next highest number of votes over fifty percent (50%) shall be elected to the position with the next longest term, and so on until all of the positions are filled. Once a position is filled by election, the number of votes on subsequent ballots for remaining positions shall not affect the results of the previous ballots.

Canon II, Section 2.d.2 (Continued)

3. If after the second ballot or subsequent ballots there remains one or more open positions for a particular office because the candidates have not received at least a majority of the votes cast, the positions still vacant may be filled by a plurality vote when authorized prior to the next round of balloting by two-thirds (2/3) of the Members of the Convention present and voting.
4. The Convention may conduct other business while the votes for election to offices or positions are being counted; however, balloting may interrupt any other business until all offices or positions are filled. Voting shall continue until all of the offices and positions for which there are nominees are filled.
5. This Canon shall not apply to the election of a bishop.

Section 3. Effective Date.

- a. Persons elected to office by the Convention shall take office immediately upon the adjournment of the meeting of the Convention.
- b. A resolution, including an amendment to the Canons or any other action approved by the Convention, shall be effective immediately unless the language of the resolution, amendment or other action specifies a later time.

Section 4. Convention Committees. Subject to the provisions of Diocesan Canon V, Diocesan Council shall appoint the following committees to ensure the orderly transaction of the annual meeting of the Convention and may appoint one or more of these committees for any special meeting of the Convention:

- a. A Program Committee that is charged with preparing for the efficient conduct of the business of the Convention. Subject to review and approval by Diocesan Council, the Program Committee shall have the responsibility of proposing Rules of Order for the Convention, a preliminary agenda, and developing efficient balloting procedures. The Program Committee members shall include, at a minimum, the Presiding Officer of the Convention or a person appointed by the Presiding Officer to serve as a surrogate, the Secretary of the Convention, a member of the Committee on Constitution and Canons, a member of the Commission on Liturgy and Music, and the person designated by the Bishop to coordinate the events and facilities attendant to the meeting of the Convention. Diocesan Council may appoint such other people to the Program Committee as it deems appropriate.
- b. A Nominating Committee that is charged with developing a slate of candidates for the various elections that may be held at a meeting of the Convention. The Committee shall be charged with nominating candidates representative of the Diocese. The Committee shall consist of seven (7) persons, one (1) from each deanery, plus the chair, who shall be a clergy Member of Convention or an elector and who shall be named by Diocesan Council.
 1. No later than five (5) months prior to the scheduled date of the annual meeting of the Convention, the Committee shall circulate a request to all Congregations and deaneries for names of persons to be nominated to positions to be filled by Convention.
 2. The Committee shall review the information about the persons identified by the Committee as potential candidates, including all whose names are submitted to the Committee at least ninety (90) days prior to the scheduled date of the annual meeting of the Convention, to determine whether the person has the canonical qualifications to serve. If the person has the canonical qualifications and has agreed to stand for election, the person shall become a candidate.

Canon II, Section 4.b. (Continued)

3. The Committee shall report the names of all candidates to the Secretary of the Convention not later than sixty (60) days prior to the scheduled date of the annual meeting of the Convention. In this report the Committee shall include information about the candidates to facilitate an informed choice by the Convention but shall not make any recommendations or endorsements of the candidates.
 4. Nothing in this Canon shall be construed to prevent candidates from being nominated in other ways as permitted in the Constitution and Canons of this Diocese.
 5. If one or more elections will be held at a special meeting of the Convention called pursuant to Article IV of the Diocesan Constitution, the Diocesan Council shall establish an appropriate schedule for the Committee to complete the duties described in this Section. This schedule need not comply with the time limits set forth in this Section.
- c.** A Resolutions Committee that is charged with ensuring that proposed resolutions coming before the Convention comply with the requirements of the Constitutions and Canons of the Episcopal Church and this Diocese, are not redundant, and are stated in clear and consistent language. The Committee shall consist of four (4) persons plus the chair, who shall be named by Diocesan Council. The Committee shall consider all proposed resolutions properly coming before the Convention that have been submitted in a timely manner under these Canons and that are not within the responsibility of the Committee on Constitution and Canons. It shall be the duty of the Committee:
1. to resolve duplicative or substantially similar proposed resolutions into a single proposed resolution, doing so in consultation with the resolutions' sponsors;
 2. to make such editorial or stylistic corrections as do not affect the substance of proposed resolutions, doing so in consultation with the resolutions' sponsors to ensure that no distortion of the intended meaning has occurred; and
 3. to report on proposed resolutions that have been validly submitted to Convention. The report may include the following recommendations:
 - (a) a recommendation that a proposed resolution be passed; in which case the Committee shall state its reasons;
 - (b) a recommendation that a proposed resolution be defeated, in which case the Committee shall state its reasons;
 - (c) a statement that a proposed resolution will be reported to the floor without comment by the Committee.
- d.** A Credentials Committee, consisting of not fewer than four (4) people, that is responsible for registering all persons attending any meeting of the Convention, assisting the Bishop in determining the applicable level of credentials held by an individual, and making the reports to Convention required in Diocesan Canon I. Members of the Credentials Committee shall be named by Diocesan Council and may include any person deemed suitable by the Council, including employees of the Diocese.

Section 5. Severability. Should any of the Canons of this Diocese be found or declared to be invalid or ineffective for any reason, only the provisions specifically found or declared to be invalid or ineffective shall cease to be operative, and the remaining terms and provisions of the Canons shall continue in full force and effect.

CANON III

Secretary of the Convention

- Section 1.** The duties of the Secretary shall be to take minutes of the proceedings of the Convention; prepare and distribute the Journal of any meeting of the Convention; preserve the Convention's Journals and records; attest the public acts of the body; and faithfully deliver into the hands of a successor all property, moneys, books, and papers relative or belonging to the Diocese that may be in the Secretary's possession. The Secretary shall distribute a copy of the Journal of the Convention to each officer of the Diocese, each chair of a Committee of the Convention, the Diocesan Chancellor and Vice Chancellors, each member of the clergy of the Diocese, each Congregation of the Diocese, and to others who request one in advance. The Journal may be distributed in any format approved by Diocesan Council, including electronic mail or media and conventional publication.
- Section 2.** The Secretary shall transmit to the proper officers a certificate of the election of Deputies to the General Convention and to the Provincial Synod.
- Section 3.** The Secretary shall be responsible for ensuring that each Congregation and each Member of Convention receive at least thirty (30) days' prior notice of the time and place appointed for any meeting of the Convention.
- Section 4.** The Secretary shall perform such other duties as may be incumbent on the office or as may be provided for by the Convention and shall receive such compensation for services as Diocesan Council may determine.
- Section 5.** The Secretary may, with the approval of the Bishop, appoint one or more persons to serve as an Assistant Secretary.

CANON IV Standing Committee

Section 1. The Convention annually shall elect to the Standing Committee the number of members as set forth in this Canon.

Section 2. The Standing Committee shall consist of five (5) presbyters and four (4) electors, the term of office of each to be three (3) years. No member, either clergy or lay, shall serve more than two (2) consecutive three (3) year terms. A member of the Disciplinary Board shall not be eligible for concurrent membership on the Standing Committee and a member of the Standing Committee shall not be eligible for concurrent membership on the Disciplinary Board. Members' terms of office shall be staggered so that the Convention shall elect annually three (3) members of the Standing Committee. Of those three (3), at least one (1) shall be a member of the clergy and at least one (1) shall be a member of the laity.

Section 3. Qualifications for Office.

- a. Clergy members must be Members of Convention with the right to seat, voice and vote pursuant to Diocesan Canon I, Section 1.
- b. Lay members must be electors of a Congregation and domiciled in the Diocese. A lay member of the Standing Committee is a Member of Convention ex officio, without vote. Provided, however, that a lay member who also serves a Congregation as one of its Lay Delegates is entitled to vote at Convention.
- c. If the formation of an Episcopal Election Committee has been assented to by the Convention pursuant to Diocesan Canon XXI, and a member of the Standing Committee, or a member's spouse, parent or child, permits his or her name to be submitted to the Episcopal Election Committee for consideration as a candidate for bishop as either a nominee or a candidate by petition, the member shall recuse and absent himself or herself from any discussion, deliberation or vote on any matter coming before the Standing Committee that relates to the Episcopal Election Committee or the Convention to Elect a Bishop until the member, or the member's spouse, parent or child, is no longer a possible candidate, or until the duties of the Episcopal Election Committee have ended, whichever occurs first.

Section 4. Vacancies in the Committee's membership, occurring by death or otherwise, may be filled by the Committee until the next annual meeting of the Convention, when the vacancy for the remainder of the term shall be filled by election of the Convention, in addition to the elections required under Section 2 of this Canon.

Section 5. The Committee, at its first meeting after the annual meeting of the Convention, shall choose a President, Secretary, and other officers from among its members. The Secretary shall keep a full record of all transactions of the Committee and shall maintain all documents submitted to the Committee in the performance of its official duties. Five (5) members of the Committee shall constitute a quorum for the transaction of business after due notice of a meeting is given all members.

Section 6.

1. The Standing Committee shall be a council of advice to the Bishop to be summoned by the Bishop whenever its advice is desired; it may of its own accord advise the Bishop when it considers it needful to do so.
2. The records of transactions of the Committee kept by the Secretary, and the documents submitted to the Committee in the performance of its official duties, shall be subject at all times to the examination by the Bishop and the Convention. All other proceedings of the Committee shall be strictly confidential unless the Bishop and the Committee shall determine otherwise.

Canon IV, Section 6.2. (Continued)

3. The prior written consent and approval of the Bishop and the Committee are required prior to the conveyance, transfer or encumbrance, in whole or in part, of any interest in any real property that has been designed or used for regular services of worship, whether or not consecrated, and that is owned or controlled by the Diocese, or a Congregation, or a Related Organization.

CANON V Diocesan Council

Section 1. The Diocesan Council, subject to the provisions of the Constitutions and Canons of the Episcopal Church and this Diocese and the direction of the Convention, shall have oversight of the work of the Diocese, and of such other work as may be submitted to it by the Convention of the Diocese. The Bishop shall be executive head of all such work, and the Council shall assist the Bishop in fulfilling the duties and responsibilities of that office. A lay member of Diocesan Council is a Member of Convention ex officio, without vote, provided, however, that a lay member who also serves a Congregation as one of its Lay Delegates is entitled to vote at Convention.

Section 2. The Diocesan Council, hereinafter called the Council, shall be the Board of Directors of the Corporation of the Diocese.

Section 3. The Council shall be composed of the following:

- a. The Bishop;
- b. Any Bishop Coadjutor, any Bishop Suffragan, the President of the Standing Committee, and the Chancellor of the Diocese, ex officio;
- c. One (1) presbyter and two (2) electors, each elected by the Convention for a two (2) year term. The terms shall be staggered so that the presbyter and laypersons are elected on alternate years at the annual meeting of the Convention; and
- d.
 1. one (1) presbyter and one (1) elector from each deanery of the Diocese, who shall be elected at a deanery convocation for a two (2) year term and confirmed by the Convention. The terms shall be staggered so that the deanery elects one (1) person each year.
 2. If a new deanery is established, a deanery convocation shall be held within one (1) month to elect members to the Council. The initial term of the presbyter shall expire at the next annual meeting of the Convention. The election of the layperson shall be confirmed at the next annual meeting of the Convention, and the term shall expire at the subsequent annual meeting of the Convention.
- e. If the formation of an Episcopal Election Committee has been assented to by the Convention pursuant to Diocesan Canon XXI, and a member of the Diocesan Council, or a member's spouse, parent or child, permits his or her name to be submitted to the Episcopal Election Committee for consideration as a candidate for bishop as either a nominee or a candidate by petition, the member shall recuse and absent himself or herself from any discussion, deliberation or vote on any matter coming before the Council that relates to the Episcopal Election Committee or the Convention to Elect a Bishop until the member, or the member's spouse, parent or child, is no longer a possible candidate or until the duties of the Episcopal Election Committee have ended, whichever occurs first.

Section 4.

- a. The Officers of the Diocese shall be the Bishop as President, with any Bishop Coadjutor, any Bishop Suffragan, and the President of the Standing Committee as Vice-President(s). All other officers of the corporation shall be elected by the Council. In the absence of the President and Vice-President(s), the Council shall elect one of its members to preside pro tempore. Any and all actions shall be by majority vote of a quorum, which shall consist of one (1) more than one-half (1/2) of the qualified voting members of the Council.

Canon V, Section 4. (Continued)

b. At its first meeting after the annual meeting of the Convention, Council shall choose a Secretary who may be, but need not be, a member of the Council. The Secretary is responsible for maintaining all of the documents submitted to or generated by the Council, and shall keep a full record of all transactions of the Council and its committees. The records of the Council, and all papers officially in its possession, shall be subject at all times to the examination by the Bishop and the Convention.

Section 5. Each year each of the deaneries and the Convention shall elect a successor to the Council member whose term of office has expired. An elected member may serve no more than three (3) consecutive terms. Any election to fill an unexpired term shall, for calculation to fill an additional term, be counted as a full term. The Council shall fill any vacancy of members elected by the Convention until the next annual meeting of the Convention, unless the seat becomes vacant fewer than six (6) months prior to the scheduled date of the annual meeting of the Convention of the year in which the term expires, in which case Council may, but is not required to, fill the vacancy. A deanery shall hold a convocation to elect a person to fill any vacancy of a member elected by the deanery, unless the seat becomes vacant fewer than six (6) months prior scheduled date of the annual meeting of the Convention of the year in which the term expires, in which case the deanery convocation may, but is not required to, fill the vacancy. Any vacancy filled by a deanery convocation shall be confirmed at the next annual meeting of the Convention.

Section 6. At the first meeting of the Council following the annual meeting of the Convention, the Council shall meet to organize, elect necessary officers, appoint all necessary committees or agencies to implement the work of the Convention of the Diocese, and fulfill any special mandates or commissions of the Convention. The Council shall meet thereafter at least quarterly. Special meetings may be called by the Bishop or shall be called upon the request of any seven (7) members of the Council. No elected members of the Council may serve at the same time on the Standing Committee.

Section 7. Reports to the Convention. a. At least ten (10) days prior to the scheduled date of the annual meeting of the Convention, the Council shall submit the following reports to the Bishop, the Secretary of the Convention, every clergy Member of Convention, and the secretaries of the congregational councils of every Congregation:

1. an audited financial statement of the affairs of the Diocese for the past year, and
2. a proposed budget for the Diocese, and
3. a schedule showing the proposed apportionment against each Congregation to meet the cost of the proposed budget, and
4. a report of the activities of the Council for the preceding year, and
5. an analysis of the annual reports of the Congregations as made on the form required by the General Convention of the Episcopal Church.

Section 8. Committees of the Council.

a. The Council shall establish committees as deemed necessary for the execution of its responsibilities. It may enlist the aid of persons not members of the Council to serve on any committee or assist in the performance of any function of the Council. The power of any committee or functionary shall be subject to and limited to the authority of the Council. With the approval of the Convention, the Council may form legal entities to assist the Council in its work and to manage funds, real property, personal property, intangible property, trusts, and to perform any other responsibilities for which the Council is accountable, such entities to have only managerial powers with all actions subject to the formal approval of the Council.

Canon V, Section 8.a. (Continued)

b. The Council shall form the following committees:

- 1.** a Diocesan Finance Committee, which shall be charged with monitoring the fiscal operations of the Diocese and reporting on them to the Council with any recommendations the Committee deems advisable. The Council may choose a Treasurer, who may be, but need not be, a member of the Council, to serve on the Diocesan Finance Committee and perform such other duties for the Diocese as assigned by the Council, and
- 2.** the Convention committees as provided in Diocesan Canon II.

Section 9. Only the Council shall have the authority to amend, modify, or suspend any apportionments placed on Congregations.

Section 10. The prior written consent and approval of the Bishop and Diocesan Council are required prior to the conveyance, transfer or encumbrance, in whole or in part, of any interest in any real property owned or controlled by the Diocese, a Congregation, or a Related Organization.

Section 11. A Registrar shall be appointed by the Bishop and shall serve as an Assistant Secretary of the Council, without vote. In addition to the duties required by the Constitution, the Registrar shall keep the following information, which shall be made available to the Council upon request:

- a.** a register listing the clergy who are canonically resident in the Diocese, those received and transferred, those ordained, and those suspended or deposed;
- b.** a register of persons confirmed or received from other Communions;
- c.** a record of marital judgments and of persons readmitted to the Sacraments in accordance with the provisions of the Constitution and Canons of the General Convention of the Episcopal Church.

Section 12. The Council shall elect representatives of the Diocese, who shall be clergy Members of Convention in active service or electors of a Congregation, to:

- a.** the Synod of Province IV; and
- b.** any other corporation, institution, organization, or other body with whom the convention of the Diocese recognizes an official relationship calling for representation from this Diocese, unless election by Convention is required by the Constitution or Canons.

Section 13. The administration of the affairs of the Church Pension Fund in this Diocese shall be the responsibility of Diocesan Council, which shall ensure the performance of all necessary duties in accordance with the rules of the Church Pension Fund.

Section 14. Subject to the approval of the Diocesan Council, the Bishop may appoint such Canons, Archdeacons, fiscal officers, assistants, aides, secretaries and other diocesan staff as may be needed to tend to the administration of the Diocese.

CANON VI Clergy

Section 1. a. The member of the clergy in charge of a Congregation in the Diocese shall be either:

1. duly licensed and ordained as a presbyter pursuant to the provisions of the Constitution and Canons of the General Convention of the Episcopal Church and be in good standing in the Episcopal Church; or
2. a member of the clergy who is an ordained presbyter in good standing with a denomination with which the Episcopal Church has an agreement for the exchange of clergy.

b. The member of the clergy in charge of a Congregation has full authority over and responsibility for all matters specified in Title III of the Canons of the Episcopal Church, as amended, including, but not limited to:

1. pastoral care;
2. worship and music,
3. Congregational programs;
4. chairing meetings of the Congregation and the congregational council;
5. supervising, hiring and dismissing staff;
6. the spiritual direction and control of all church schools, parish schools, and all other associations and Related Organizations connected with the Congregation;
7. ensuring compliance with the requirements regarding licensed ministries as provided in the Canons of the Episcopal Church; and
8. decoration of the Congregation's property and facilities.

c. During any planned absence of the member of the clergy in charge, it is the responsibility of the member of the clergy in charge to arrange for coverage of the Congregation's regularly-scheduled services and other needs for pastoral care. If the member of the clergy in charge is paid wholly or in part by the Diocese, the approval of the Bishop must be received in advance of any absences that are in addition to, or longer than, those specified in any contract or letter of agreement entered into with the member of the clergy in charge.

d. The member of the clergy in charge shall be subject to the rubrics of the Book of Common Prayer, the Constitutions and Canons of the Episcopal Church and the Diocese, the pastoral direction of the Bishop, and the laws of the State of Florida.

e. The member of the clergy in charge shall have a written agreement with the Congregation governing the relationship between the member of the clergy in charge and the Congregation. The written agreement shall specifically indicate the title and status of the member of the clergy in charge, in accordance with Section 2 of this Canon.

Section 2. The written agreement and relationship between a Congregation and member of the clergy in charge shall specify the title of the member of the clergy in charge in accordance with the following:

- a. Rector of a parish:** a presbyter who is elected by the congregational council of a parish in accordance with this Canon. A rector shall serve on a permanent basis; any termination of the pastoral relationship must be in accordance with the provisions of Title III of the Canons of the Episcopal Church, as amended.
- b. Vicar of a mission:** a presbyter who is appointed by the Bishop with charge and responsibility for a mission. A vicar is eligible to become the rector when the mission becomes a parish.

Canon VI, Section 2.b. (Continued)

c. Pastor of a parish: a presbyter who enters an agreement between the congregational council of a parish and the Bishop. A pastor is elected by the congregational council to serve for a specified period of time, which may be renewed upon mutual agreement of all three parties for another specified period of time. The pastoral relationship may be terminated prior to the end of the specified period of time only with the consent of two out of the three parties. A pastor is eligible to become the rector.

d. Priest-in-charge: a presbyter who may be either of the following:

1. A person appointed temporarily by the Bishop under the provisions of Diocesan Canon IX. An appointment under Canon IX shall be for up to one (1) year, and the person appointed is eligible to become a priest-in-charge by agreement as specified in the next paragraph.

2. A person who enters a written agreement between the congregational council of a parish and the Bishop to serve as a long-term interim, with a contract of one to three years, which may be renewed upon mutual agreement of all three parties for another specified period of time. A priest-in-charge is eligible to become the pastor or rector only if such a provision is agreed upon in the initial written agreement with the Congregation.

e. Interim pastor: a presbyter who is trained for interim ministry who enters a contract with the congregational council of a parish to serve for one (1) year, which may be renewed upon mutual agreement for another year while a search is being conducted. An interim pastor shall have a written agreement specifying the person's roles and responsibilities. With the Bishop's approval, the interim pastor may become the priest-in-charge, but under no circumstances can the interim pastor become the pastor or rector of that Congregation.

Section 3. Consociate Clergy. In a Joint Congregation, formed in accordance with these Canons, the Congregation may call a person to serve as consociate clergy, who may be a bishop or presbyter in good standing with the Episcopal Church or a denomination with which the Episcopal Church has an agreement for the exchange of clergy. Consociate clergy shall be called and appointed utilizing the same search process used for a rector; shall serve independently on a permanent basis; shall be considered to be the member of the clergy in charge as that term is used in the Constitution and Canons of the Diocese with regard to those rights, duties and responsibilities of the Joint Congregation that relate to the Diocese or the Episcopal Church; and shall not be considered an assistant pursuant to the Canons of the Episcopal Church, as amended. Consociate clergy are subject only to the Bishop or the equivalent judicatory authority of the denomination which ordained and supervises the consociate. Consociate clergy shall have the same rights and duties as set forth in Section 1 of this Canon.

Section 4.

a. The member of the clergy in charge of any Congregation is, ex officio, a member of the Congregation's congregational council and has the right to vote at all meetings. The member of the clergy in charge, or another member of the Congregation's congregational council designated by the member of the clergy in charge, shall preside at all the meetings of the Congregation's congregational council and at the annual meeting and special meetings of the Congregation.

b. Clergy Members of Convention have the right to attend and vote at all meetings of the Congregation which they serve.

c. Clergy Members of Convention who are not in charge of a congregation may be granted the right to vote at meetings of the congregational council if this right is granted in the bylaws of the Congregation which they serve.

Canon VI, Section 4.c. (Continued)

Section 5.

- a.** In accordance with the Constitution and Canons of the Episcopal Church, the member of the clergy in charge of a Congregation may appoint one or more assistant clergy. Assistant clergy may be bishops, presbyters, deacons, diaconal ministers, or other members of the clergy in good standing with the Episcopal Church or a denomination with which the Episcopal Church has an agreement for the exchange of clergy. Assistant clergy shall serve at the pleasure of the member of the clergy in charge, who shall be responsible for their supervision. The assistant clergy shall have a written agreement with the Congregation governing the relationship between the assistant clergy and the Congregation.
- b.** The member of the clergy in charge of a Congregation may appoint one or more persons in good standing with any nationally recognized Christian denomination, whether in active service or retired, to serve a Congregation to provide assistance with specific, limited ministries such as visitation, education, counseling or other support of the duties of the clergy. Ministerial clergy may serve with or without remuneration or reimbursement of expenses and shall serve at the pleasure of the member of the clergy in charge, who shall be responsible for their supervision. Ministerial clergy who are not ordained and licensed as a bishop, presbyter or deacon, or diaconal minister, or other member of the clergy in the Episcopal Church or in a denomination with which the Episcopal Church has an agreement for the exchange of clergy must be licensed by the Bishop prior to undertaking any of the functions or ministries specified in the Constitution and Canons of the Episcopal Church as requiring licensure. All clergy appointed under this provision shall have a written agreement with the Congregation governing the relationship between the clergy person and the Congregation.
- c.** Clergy who are on the supply lists of the Diocese may be engaged to provide pastoral services on an occasional basis. With the prior approval of the Diocese, a Congregation may engage the services of clergy on supply lists maintained by a denomination with which the Episcopal Church has an agreement for the exchange of clergy.

Section 6.

- a.** No person may serve a Congregation as clergy of any kind without the prior approval of the Bishop in accordance with the Constitutions and Canons of the Episcopal Church and of this Diocese.
- b.** In the event a Congregation desires to call a rector, pastor, interim or consociate clergy, the Congregation's congregational council shall notify the Bishop and comply with the requirements of the Constitutions and Canons of the Episcopal Church and this Diocese. The Congregation's congregational council and the Diocese shall develop a mutually acceptable plan for calling a person to the position.
- c.** In the event a Joint Congregation desires to call a rector, pastor or consociate clergy, the Congregation shall notify the Bishop and the equivalent judicatory authority of the other denomination, and comply with the requirements of the Constitutions and Canons of the Episcopal Church and this Diocese and the governing provisions of the other denomination. The Joint Congregation, the Diocese, and the equivalent authority of the other denomination shall develop a mutually acceptable plan for calling a person to the position.

CANON VII

Congregational Governance

Section 1. Annual Meeting. A Congregation shall hold an annual meeting every year. Unless otherwise specified in the Congregation's bylaws, the annual meeting of the Congregation shall be within one hundred twenty (120) days before or on the twenty-eighth (28th) day of February.

Section 2. Bylaws.

- a.** A Congregation shall adopt bylaws for the governance of the affairs of the Congregation. Bylaws that conflict with the provisions of the Constitution or Canons of the Episcopal Church shall be void. Unless these Canons grant specific authority to the Congregation to adopt an alternative provision, bylaws that conflict with the provisions of the Constitution or Canons of this Diocese shall be void. Should any of the bylaws of a Congregation be found or declared to be invalid or ineffective for any reason, only the provisions specifically found or declared to be invalid or ineffective shall cease to be operative, and the remaining terms and provisions of the bylaws shall continue in full force and effect.
- b.** A two-thirds (2/3) majority vote of the members of the Congregation present at a properly called and convened congregational meeting is necessary to adopt, amend or repeal any congregational bylaw, unless the bylaws of the Congregation impose a different requirement, in which case the bylaws of the Congregation shall govern.
- c.** Unless and until a Congregation adopts bylaws in accordance with this Canon, the provisions of these Canons shall govern the affairs of the Congregation.

Section 3. Electors.

- a.** As used in these Canons, an elector is a lay communicant member of a Congregation who is sixteen (16) years of age or over, whose name is duly enrolled as such in the Register of the Congregation, who is regular in attendance at divine services, and who makes stated contributions of record to the general support of the Congregation. A qualified elector of a Congregation is entitled to vote in all congregational elections and on all matters that come before the Congregation for a vote.
- b.** The vote of no person shall be questioned unless his or her right to vote shall be first challenged by a qualified elector. The bylaws of the Congregation shall provide that, in the event of such challenge, the right of such person shall be passed upon by an independent Qualifications Committee. If the Congregation's bylaws do not otherwise specify, the Qualifications Committee shall consist of three (3) electors appointed by the member of the clergy in charge, or in the event there is no member of the clergy in charge, by the congregational council, and the findings of the Qualifications Committee shall be final and binding.

Section 4. Congregational Council.

- a.** Each Congregation shall have a congregational council, which may be called a vestry or board of trustees or similar name, according to the choice of the Congregation. To be qualified to serve on the congregational council, a person must be an elector of the Congregation and eighteen (18) years of age or older.
- b.** The Congregation's bylaws shall specify the number of persons serving on the congregational council, which must consist of at least five (5) electors. A majority of the members of the congregational council must be selected by the Congregation.

Canon VII, Section 4.b. (Continued)

- c.** The Congregation's bylaws shall specify the manner the Congregation will use to select persons to serve on the congregational council and as lay Members of Convention. Unless otherwise provided in the bylaws, selection shall be by election by a majority vote of the members of the Congregation present at a properly called and convened congregational meeting.
- d.** The Congregation's bylaws shall provide for the orderly succession of persons serving on the congregational council. The bylaws shall provide that those elected to the congregational council shall continue in office until their successors are elected and qualified. The bylaws shall provide for staggered terms of service so that approximately the same number of terms on the congregational council are filled each year in rotation, and that no one person shall remain a member of the congregational council for more than six (6) consecutive years. If a person has served on the congregational council for any portion of six (6) of the previous seven (7) years, the person is not eligible to serve as a member of the congregational council for one (1) year.
- e. Wardens.** The Congregation's bylaws shall provide for the selection of wardens of the Congregation. The Congregation's bylaws shall provide that the term of office for the wardens is one (1) year, and that a person may not serve as a warden for more than three (3) consecutive terms. Unless otherwise provided in the bylaws, the selection of wardens shall take place at the first meeting of the congregational council after a congregation's annual meeting, as follows:
- 1.** The member of the clergy in charge shall appoint one (1) member of the congregational council to serve as the Senior Warden. If the Congregation does not have a member of the clergy in charge, the members of the congregational council shall select the Senior Warden in the same manner as it selects the Junior Warden.
 - 2.** The members of the congregational council shall select one (1) member of the congregational council to serve as the Junior Warden. Unless otherwise provided in the bylaws, the selection of the Junior Warden shall be by majority vote of the members of the congregational council.
- f. Officers.**
- 1.** The congregational council shall annually select a secretary, who need not be a member of the Congregation. The secretary shall ensure that the minutes of congregational council's proceedings are taken and reported, attest to the public acts of the congregational council, preserve all records and papers belonging to the Congregation, perform such other duties as shall be legally assigned, and faithfully deliver into the hands of a successor all books and documents of the Congregation that may be in the secretary's possession.
 - 2.** The congregational council shall annually select a treasurer, who need not be a member of the Congregation, to perform the duties incumbent upon that office. The treasurer shall furnish a bond of suitable amount. The books and accounts shall be audited annually and at any other time the congregational council may direct. The offices of secretary and treasurer may both be held by the same person.
- g.** The congregational council shall hold an annual meeting every year. Unless otherwise specified in the Congregation's bylaws, the annual meeting of the congregational council shall be held within two (2) weeks after the annual meeting of the Congregation. In accordance with the Congregation's bylaws and this Canon, at its annual meeting the congregational council shall turn over the affairs of the Congregation to the congregational council with its newly selected members.

Canon VII Section 4. (Continued)

- h.** The congregational council may hold other meetings at the times specified in the Congregation's bylaws. In all cases, a meeting may be called by the member of the clergy in charge or the Senior Warden. Unless a different number is specified in the Congregation's bylaws, a meeting of the congregational council may also be called at the joint request of two (2) or 25 percent (25%) of the congregational council's members, whichever is the greater number. In the case of a Joint Congregation, consociate clergy may also call a meeting of the congregational council. In the sole discretion of the Bishop, the Bishop may at any time call a meeting of the congregational council of any Congregation and preside at such meeting.

Section 5. Responsibilities of the congregational council.

- a.** It shall be the duty of the wardens and congregational council to protect the properties of the Congregation and to see that all things needed for the orderly worship of God and for the administration of the Sacraments and Ordinances of the Church be provided. Unless otherwise provided in the Congregation's bylaws, in the absence of the member of the clergy in charge, or at the request of the member of the clergy in charge, the Senior Warden shall preside at the meetings of the congregational council and, in the absence of both, the Junior Warden shall preside.
- b.** It shall be the duty of the congregational council to take charge of the real and personal properties of the Congregation and keep the same fully insured, to provide for the remuneration and reimbursement of the clergy and other ministers and employees serving the Congregation, to prepare a budget providing for the necessary requirements and expenditures of the Congregation, to regulate all its temporal concerns, to keep order in the church during the celebration of Divine worship, and, in general, to act as helpers in whatever is appropriate to laypersons for the furtherance of the Church's welfare.

CANON VIII

Congregational Registers and Reports

Section 1. Every Congregation shall maintain a register in which the member of the clergy in charge of the Congregation, or, if there be none, one of the wardens, shall cause to be recorded:

- a. Any baptism administered in the Congregation, including the name and date of birth of each person baptized; and, if a child, the names of the child's parents and sponsors.
- b. Any celebration and blessing of a marriage and any blessing of a civil marriage performed in the Congregation, including the date, names and addresses of the persons being married or whose civil marriage is being blessed, and the names and addresses of the witnesses to the marriage.
- c. Any funeral or memorial service conducted in the Congregation or for a member of the Congregation, including the date and place of the service and, if known, the date and place of the burial.
- d. The person performing each of the offices or services listed above shall sign the register entry recording the event.

Section 2. Every Congregation shall maintain a record of the following, which may be maintained in electronic form:

- a. All services held in the Congregation, which record shall show the date, time, place, and kind of service held, the number of persons present, and the name or names of those officiating or preaching at the service.
- b. A list of all communicants in the Congregation.

Section 3. No later than March 1 of each year, the Congregation shall file an annual report with the Diocese that is signed by the member of the clergy in charge, if any, the secretary of the congregational council, the Senior Warden, the Junior Warden, and the treasurer of the Congregation. The Congregation's annual report to the Diocese shall include the information as indicated below:

- a. a copy of the parochial report filed pursuant to Title I.6 of the Canons of the Episcopal Church, as amended; and
- b. a statement as to whether the premiums for the preceding fiscal year to the Church Pension Fund on account of the clergy of the Congregation have been fully paid; and
- c. a list of the persons selected to serve on the congregational council for the following year, indicating the names of the persons selected to serve as Senior Warden, Junior Warden, secretary, treasurer or member of the congregational council, together with a list of the persons selected to serve as Lay Delegates and Alternate Delegates to the Convention; and
- d. a statement as to whether the diocesan apportionment(s) for the preceding calendar year have been fully paid; and
- e. a statement as to the amount of insurance coverage the Congregation has on its real and personal property, and the name of the insurance carrier; and

Canon VIII, Section 3.e. (Continued)

- f.** any other information requested by the Bishop, Diocesan Council or Standing Committee, if the information is requested on or before January 15th of the year the annual report to the Diocese is to be filed, and
- g.** if available, the annual audit for the previous year required by Diocesan Canon XIV; and
- h.** for the purpose of enabling the Diocese to provide appropriate assistance to Congregations, an explanation of any problems, irregularities or delays the Congregation has experienced in complying with its canonical obligations.

Section 4. A Congregation has the affirmative duty of notifying the Diocese of any problems, irregularities or delays the Congregation is experiencing that are not of a temporary nature, including, but not limited to, any time the Congregation, for a period of three (3) consecutive months:

- a.** is unable to meet its financial obligations, including provision for its clergy or other ministers or employees, or payment to the Church Pension Fund; or
- b.** is unable to pay its apportionment to the diocese; or
- c.** has a mid-cycle turnover in leadership of more than forty percent (40%) of the persons serving on the congregational council of the Congregation; or
- d.** is unable to complete an audit that complies with the requirements of Diocesan Canon XIV.

CANON IX Congregations

Section 1. The Bishop has primary oversight over Congregations and Associated Worshipping Communities. The Diocesan Council is responsible for assisting the Bishop in forming, guiding, analyzing, supporting, advising and strengthening Congregations and Associated Worshipping Communities.

- a. Definition of a Congregation.** As used in these Canons, a Congregation is a community of faith that:
- b.** accedes to the Doctrine, Discipline, and Worship of the Episcopal Church, to the Constitution and Canons set forth by General Convention without exception, amendment, proviso or addition, and to the Constitution and Canons of this Diocese without exception, amendment, proviso or addition; and
- c.** acknowledges and undertakes the responsibility of providing for the remuneration and reimbursement of its clergy, other ministers, and employees; its apportioned share of funding the Program and Budget as agreed at the Convention of the Diocese; the pension premiums for its clergy, and such other expenses as may be normally encountered in the operation of a Congregation; and
- d.** has been accepted as a Member of the Diocese by the Members of Convention pursuant to the Constitution and Canons of the Diocese.

Section 2. a. Parishes and missions. As used in the Constitution and Canons of this Diocese, the types of Congregations are as follows:

- 1.** A parish is a Congregation that is financially stable and self-sustaining and able to comply with the provisions of Section 1, paragraph b, of this Canon, and that has an average Sunday attendance of at least fifty (50) people. Subject to the provisions of Section 1, paragraph a. of this Canon, a parish has the right to govern its own affairs and call a rector to serve the Congregation.
 - 2.** A mission is a Congregation that has an average Sunday attendance of at least fifty (50) people and that is under the direct authority of the Bishop.
- b.** A mission that desires to become a parish shall make application to the Bishop that includes the following:
- 1.** a resolution passed by the congregational council of the mission approving the submission of the application; and
 - 2.** an income statement, balance sheet, cash flow analysis, and any other financial information requested by the Committee, Diocesan Council or the Bishop that demonstrates the ability of the mission to be financially stable and self-sustaining and able to comply with the provisions of Section 1, paragraph b, of this Canon; and
 - 3.** a narrative history of the worshipping community, including information on the lay leadership and average Sunday attendance, as well as any other information requested by the Diocesan Council or the Bishop.
 - 4.** The Bishop shall review the application and undertake any investigation deemed advisable. If the Bishop approves the application, the application and the findings from any investigation shall be submitted to the Diocesan Council for consideration and approval.

Canon IX, Section 2.b.4. (Continued)

5. If the application is approved by both Diocesan Council and the Bishop at least thirty (30) days prior to the next scheduled meeting of the Convention, the application shall be considered for approval at that meeting of the Convention. Otherwise, the application shall be considered at the next meeting of the Convention.

c. A Congregation's status may be changed from that of a parish to that of a mission only in accordance with Section 6 of this Canon.

Section 3. Application to become a Congregation. a. A worshipping community that desires to become a Congregation shall submit an application to the Bishop that includes the following:

1. a resolution passed by the people affiliated with the worshipping community undertaking the affirmations in Section 1, paragraphs a and b; and stating whether the application is to become a parish or a mission; and

2. an income statement, balance sheet, cash flow analysis, and any other financial information requested; and

3. a narrative history of the worshipping community, including information on the leadership and average Sunday attendance, as well as any other information requested; and

4. a draft of the articles of incorporation to be filed with the State of Florida, or, if an existing corporate entity will be used, a copy of its articles of incorporation and any other incorporation documents, including any amendments, which have been filed with the State of Florida, and any proposed amendments to the corporate filings.

b. The Bishop shall review the application and undertake any investigation deemed advisable, including consultation with any Congregations of this Diocese near the applicant. If the application and articles of incorporation are approved by the Bishop, the application and the findings from any investigation shall be submitted to the Diocesan Council for consideration and approval. If approved by the Diocesan Council, the application shall be submitted to Convention for approval. If the Convention votes to approve the application and accept the applicant as a member of the Diocese, within fifteen (15) days the new Congregation shall file with the State of Florida the approved articles of incorporation or amendments to its existing articles of incorporation.

Section 4. If a Congregation believes its mission would be better served by moving to a new location or operating an additional facility in a new location, the Congregation shall submit a proposal to the Bishop, who shall consult with the Congregation to ensure the proposal is fiscally and programmatically sound, and that any other Congregations of this Diocese within ten (10) miles have been given adequate opportunity to comment on the proposal. If the proposal is approved by the Bishop, it shall be submitted to Diocesan Council for consideration and approval. This provision does not require a Congregation to obtain prior approval for temporary or occasional use of facilities.

Section 5. Joint Congregations. a. With the prior approval of the Bishop and the Diocesan Council, a Congregation may enter into an agreement for joint ministry with a worshipping community affiliated with a denomination with which the Episcopal Church is in full communion. The agreement for joint ministry may range from routine sharing of facilities to full corporate merger. Each proposal for joint ministry shall be negotiated separately in accordance with the Constitution and Canons of the Episcopal Church and the governing provisions of the denomination of the other worshipping community.

Canon IX, Section 5.a. (Continued)

- b.** A Congregation that has entered into an agreement for joint ministry pursuant to this Canon shall retain its membership in the convention with all of the same rights, privileges, responsibilities and duties.
- c.** A worshipping community that desires to become a Member of the Diocese as a joint congregation also affiliated with another denomination with which the Episcopal Church is in full communion shall simultaneously comply with Sections 2 and 4 of this Canon.

Section 6. Congregational support.

- a.** The Bishop and Diocesan Council are responsible for monitoring the general state of affairs of the Congregations of the Diocese and to provide appropriate resources, assistance, guidance, oversight and support to all Congregations. This may be of any type approved by the Bishop, including, but not limited to, consultation, mediation, financial assistance provided in accordance with this Canon, deployment of deacons, temporary assignment of clergy or a lay minister, and, in the case of a mission, the removal or replacement of one or more members of the congregational council.
- b.** The Bishop or Diocesan Council May make inquiry to determine the condition of a Congregation based on:
 - 1.** information received in an annual or special report received pursuant to Diocesan Canon VIII; or
 - 2.** information received in a statement from the member of the clergy in charge, warden, or congregational council of the Congregation, whether written, oral, electronic, or other form; or
 - 3.** a failure to file required reports with, or failure to pay its apportionment to, the Diocese in a timely manner; or
 - 4.** a failure or refusal to comply with the terms of a judgment rendered according to the provisions of Title III of the Canons of the Episcopal Church, as amended, relating to the pastoral relationship between the member of the clergy in charge and the Congregation or congregational council; or
 - 5.** under exceptional circumstances as determined by the Bishop.
- c.** The Bishop or Diocesan Council shall make inquiry to determine the condition of any Congregation that fails to file an annual audit by the deadline specified in Diocesan Canon XIV, or pay its full year's apportionment within thirty (30) days after the final annual due date. The purpose of the inquiry shall be to determine the background and causes for the Congregation's situation and to provide any extraordinary assistance, guidance, support, advice, or consultation the Congregation needs to resolve the issues.
- d.** If the Bishop and Diocesan Council approve the provision of financial support or extraordinary assistance from the Diocese in order for the Congregation to continue operating in accordance with the Constitution and Canons of the Episcopal Church or of this Diocese, the Congregation, whether a parish or a mission, shall be considered an Assisted Congregation until the Bishop, with the approval of Diocesan Council, removes the designation.
 - 1.** An Assisted Congregation shall be under the guidance of the Bishop. During this period, the Bishop, with the assistance of Diocesan Council, shall consult with and guide the Assisted Congregation in all facets of its mission, including its leadership and fiscal stability, and any other considerations, with the mutual goal of enabling the Assisted Congregation to become financially stable, self-supporting, and able to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese. Any financial assistance to be given to an Assisted Congregation shall be approved in advance by the Bishop and Diocesan Council.

Canon IX, Section 6.d.1. (Continue)

2. The Bishop shall have the primary responsibility for oversight over all Assisted Congregations. If the Assisted Congregation does not have a member of the clergy in charge of it, the Bishop shall have the authority to appoint a priest-in-charge or a lay minister to serve the Congregation temporarily and, in the Bishop's sole discretion, to remove any appointed person.
 3. With the prior approval of the Bishop and Diocesan Council, an Assisted Congregation may call a person to serve as the member of the clergy in charge of the Congregation, using the usual Diocesan call process. The stipend, benefits, allowances and other compensation the Assisted Congregation proposes to provide to a member of the clergy or a lay minister appointed or called to serve it must be approved in advance by the Bishop and Diocesan Council.
- e. Upon approval of Diocesan Council and the Bishop, the status of a parish may be changed to that of a mission in either of the following cases:
1. Pursuant to their duties under Canons VI and VII of the Canons of this Diocese, and in compliance with the bylaws of the congregation, the Congregational Council and the member of the clergy in charge of the parish voluntarily consent to the change in status.
 2. The parish has been an Assisted Congregation for at least the three (3) prior consecutive years and the Bishop, with the approval of Diocesan Council, determines that it is not likely that within the next six (6) months the Congregation will become financially stable, self-supporting, and able to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese. In actions under Section 6.e.2, the affirmative vote of two-thirds (2/3) of the Members of Convention voting at a meeting of the Convention shall be necessary to change the status of the parish to a mission.

Section 7. Suspension or dissolution of a Congregation.

- a. A Congregation may be suspended from membership in the Convention, or its membership in the Convention may be terminated and dissolved, only upon an affirmative vote by two-thirds (2/3) of the members of Diocesan Council and ratified by an affirmative vote by two-thirds (2/3) of the Members of Convention voting at a meeting of the Convention, and based only on grounds provided in this Canon.
- b. Grounds for suspension or termination of membership in the Convention are:
1. a Congregation requests suspension or termination of membership in the Convention by a vote of two-thirds (2/3) of the members of record of the Congregation in a properly called and convened congregational meeting; or
 2. the Bishop, with the approval of Diocesan Council, recommends suspension or termination of an Assisted Congregation's membership in the Convention because that Congregation is unable to become stable and self-sustaining, or because it is unable to operate in accordance with the Constitution and Canons of the Episcopal Church and of this Diocese, and that suspending or terminating the congregation's membership is in the best interests of the mission of the Diocese; or
 3. a Congregation, in a duly called and convened congregational meeting, votes to rescind its accession to the Doctrine, Discipline, and Worship of the Episcopal Church, or to the Constitution and Canons set forth by General Convention without exception, amendment, proviso or addition, or to the Constitution and Canons of this Diocese without exception, amendment, proviso or addition.
- c. The title to all real and personal property of a Congregation whose membership in the Convention has been suspended, or terminated and dissolved, shall immediately vest in the Diocese.

CANON X Associated Worshiping Communities

Section 1. To encourage new church plantings and the creation of innovative fellowships to engage in the mission and ministry of the Church, any group of at least twelve (12) persons may apply to the Bishop to form an Associated Worshiping Community.

Section 2. In the application, the persons forming the Associated Worshiping Community shall affirm that: they accede to the doctrine, discipline and worship of the Episcopal Church; to the Constitution and Canons set forth by General Convention without exception, amendment, proviso or addition; and they submit to the authority of the Diocese and its Constitution and Canons without exception, amendment, proviso or addition.

Section 3. The Bishop shall consult with at least one (1) Congregation geographically close to the applicant, and must consult with any Congregations located within ten (10) miles of the applicant's proposed primary area of activity. This consultation shall be for the purposes of determining the ways that an existing Congregation(s) might support the Associated Worshiping Community with prayer, resources and fellowship. The application of the Associated Worshiping Community shall be approved provided it receives the approval of the Bishop, Diocesan Council, and the support of at least one (1) of the Congregations consulted during the application process.

Section 4. The Bishop shall report to the annual meeting of the Convention regarding the Associated Worshiping Communities that have been formed during the previous year, and the nature of the ministry of each.

Section 5. a. The Bishop shall be in charge of and have primary oversight over all Associated Worshiping Communities, with authority to appoint a member of the clergy or a lay minister to serve them and, in the Bishop's sole discretion, to remove any appointed person. The stipend, benefits, allowances and other compensation the Associated Worshiping Community proposes to provide a person appointed to serve it, as well as any financial assistance deemed advisable, shall be approved in advance by the Bishop and Diocesan Council.

b. An Associated Worshiping Community shall be under the oversight of the Bishop for five (5) years. During this period, the Associated Worshiping Community shall be given any assistance, guidance, support, advice, or consultation the Bishop deems advisable regarding its mission and ministry, including the choice of a name, formation of a congregational council, fiscal stability, and any other considerations, with the mutual goal of enabling the Associated Worshiping Community to become a Congregation.

c. If the Associated Worshiping Community has not become a Congregation at the end of five (5) years, the Bishop, with the approval of the Diocesan Council, shall determine whether the Associated Worshiping Community should remain in that status for up to five (5) more years, or should have its relationship with the Diocese terminated.

Section 6. Except for membership in Convention, which is limited to electors belonging to Congregations, all of the rights, duties and responsibilities of electors under these Canons are equally applicable laypersons affiliated with an Associated Worshiping Community including, but not limited to, eligibility to serve in the various diocesan offices and positions.

CANON XI Deaneries

Section 1. The Diocese shall be divided into deaneries, the number and boundaries of which shall be determined by the Bishop with the advice of Diocesan Council. The presiding officer of each deanery shall be a Dean appointed by the Bishop for a maximum term of three (3) years. The deanery convocation shall be composed of:

- a.** all clergy Members of Convention who are located in the deanery. Clergy who reside in one deanery but serve a Congregation in another deanery are members of the deanery in which the Congregation is located; and
- b.** the lay Members of Convention from each Congregation located in the deanery; and
- c.** one (1) elector selected by the congregational council of each Congregation located in the deanery.

Section 2. Each deanery convocation shall meet at least thirty (30) days, and not more than one hundred twenty (120) days, prior to the scheduled date of the annual meeting of the Convention, and may also meet any other time at the call of the Dean or of the Bishop.

Section 3. The purpose of each deanery shall be to afford opportunity for the clergy and laity to come together for conferences, to initiate works and activities at the deanery and Congregational levels, to promote the work and Mission of the Church, to identify nominees for the various diocesan offices and positions, to consider resolutions and other matters coming before a meeting of the Convention, to elect persons to serve on Diocesan Council in accordance with Canon V, Section 3.d., to elect persons to serve on an episcopal elections committee in accordance with Canon XXI, Section 2., and to carry out the work of the Diocese within the deanery.

CANON XII

Committee on Constitution and Canons

Section 1. The Bishop shall appoint a Committee on Constitution and Canons, subject to confirmation by Diocesan Council. The purpose of the Committee is to make and review proposed amendments to the Constitution and Canons of the Diocese. The Committee shall consist of not less than six (6) and not more than nine (9) people who shall serve in staggered three (3) year terms. At least three (3) of the Committee members shall be clergy Members of Convention, and at least three (3) shall be electors. The Bishop may appoint persons to serve any unexpired terms that become vacant, subject to confirmation by Diocesan Council.

Section 2. All matters relating to the Constitution and Canons of this Diocese, including any proposed changes, shall be referred to this Committee for consideration.

- a.** The Committee on Constitution and Canons is authorized to sponsor a resolution to adopt one or more proposed amendments to the Constitution and Canons. All such resolutions shall comply with the procedures in Diocesan Canon XVIII.
- b.** If the Committee determines that a proposed amendment to the Constitution or Canons should be reworded or made to conform to the Constitution and Canons, the Committee may work with the proponent of the proposed change to draft a mutually acceptable substitute proposed amendment. If a mutually acceptable substitute cannot be agreed upon and the proponent submits the proposed amendment in a resolution to the Convention, the Committee may submit an alternative proposed amendment, and both proposals shall be considered by the Convention.

CANON XIII

Business Methods and Practices

Section 1. It shall be the duty of all custodians of trusts and permanent funds maintained by the Diocese, a Congregation, or a Related Organization, to deposit the same in trust with a trust company or bank with trust powers or with the Diocese. Diocesan custodians shall provide a full and detailed report on each fund at the annual meeting of the Convention, and custodians for Congregations and Related Organizations shall provide a full and detailed report of each fund at the annual meeting of that entity's congregational council.

Section 2. Audits. a. The fiscal records of every Congregation and every Related Organization shall be audited annually by a certified public accountant or an audit committee approved by the Congregation's congregational council for the purpose of determining whether the accounts fairly reflect the performance of the duties and obligations of the entity audited. If a Congregation or Related Organization uses an approved audit committee, the committee shall be formed in compliance with guidelines established by the Diocesan Finance Committee and approved by Diocesan Council. Every auditor or approved audit committee performing their duties pursuant to this Canon shall prepare an audit report that shall be made in accordance with the format and guidelines established by the Diocesan Finance Committee and approved by Diocesan Council.

b. Every auditor or approved audit committee performing their duties pursuant to this Canon shall file the annual audit report with the Bishop not later than thirty (30) days following the date of the report, but in no event later than September 1 of each year. The report filed with the Bishop shall include any memoranda issued by the auditor or approved audit committee regarding internal control, allocation and accounting for receipts and disbursements or other accounting matters, together with a summary of action taken or proposed to be taken to correct deficiencies or implement recommendations contained in such memoranda.

Section 3. All buildings and personal property owned by the Diocese, a Congregation, or a Related Organization, shall be insured with a reliable insurance company for an amount that complies with guidelines established by the Diocesan Finance Committee and approved by Diocesan Council. If appropriate insurance for real property cannot be secured within three (3) months of the date the property was acquired or the previous insurance policy ended, an application for an exemption from this requirement may be made to Diocesan Council. Any exemption granted shall expire one (1) year from the date Diocesan Council granted the request. Upon application, Diocesan Council may, in its discretion, renew the exemption.

Section 4. The Bishop and Diocesan Council shall have authority to call for reports, including financial reports, from every Congregation or Related Organization.

Section 5. Treasurers, congregational employees and custodians, other than banking institutions, who have custody of funds that exceed \$500 during a fiscal year, shall be adequately bonded.

Section 6. All deeds, mortgages, hypothecations, assignments or other documents executed on behalf of the Congregation shall be signed by the member of the clergy in charge and the Senior Warden. If there is no member of the clergy in charge, both wardens and the secretary of the congregational council shall sign.

Section 7. a. Congregations that maintain a columbarium, cemetery or memorial garden shall establish written policies regarding remains interred or maintained on the Congregation's property. These policies must be given, in writing, to all people at the time they arrange for the use of the Congregation's columbarium, cemetery or memorial garden. At a minimum, the policy must address the following:

Canon XIII, Section 7.a. (Continued)

1. In the case of a columbarium, the policy shall state the Congregation's expectations regarding refunds should the remains be removed by a representative of the deceased or if the Congregation ceases to maintain the columbarium and intends to return the remains to a representative of the deceased.

2. In the case of a memorial garden, the policy shall state that cremated remains placed in the ground in a memorial garden, whether or not the remains are placed in a container, are presumed to be unrecoverable in the future. The policy shall require people, at the time they arrange for the use of a memorial garden, to acknowledge, in writing, the non-recoverability of the remains, and to release the Congregation from any responsibility for attempting to locate or remove the remains in the future.

b. If a Congregation intends to cease maintaining a columbarium, cemetery or memorial garden, it shall immediately notify the Bishop.

CANON XIV

Commission on Ministry

Section 1. The Commission on Ministry of this Diocese shall consist of twelve (12) voting members, of whom six (6) shall be presbyters, two (2) shall be deacons, and four (4) electors. Members shall be appointed by the Bishop and confirmed by Convention. Terms shall be for a period of three (3) years. Terms shall be staggered with one-third (1/3) of the members being appointed annually. In the event of a vacancy, the Bishop shall appoint a replacement to fill the unexpired term. A person may serve two consecutive terms. He or she will then be eligible for reappointment after a period of one (1) year. In addition, one (1) member of the Standing Committee shall serve as liaison to the Commission on Ministry with seat and voice but without vote. This person shall be appointed by the Standing Committee.

Section 2. The duties of the Commission on Ministry shall be those prescribed in the Canons of the Episcopal Church, as amended, and such other duties relating to the ministry of this Diocese as shall be assigned by the Bishop.

Section 3. The Commission on Ministry shall make a written report of its activities for the past year available at the annual meeting of the Convention.

Section 4. No voting member of this Commission may serve on the Standing Committee during his or her term of office.

CANON XV Schools

Section 1. No school providing secular education for young people equivalent to that provided by kindergartens or any of the first twelve grades of the public school system and claiming to be with or under the control, auspices or approval of this Church shall be established by any Congregation or Related Organization without first obtaining the consent and approval of the Bishop and Diocesan Council. No school shall be operated or maintained by any Congregation or Related Organization without the continued approval of the Bishop and Diocesan Council.

Section 2. The Bishop and Diocesan Council are authorized to make and provide minimum standards and requirements for the establishment, the approval, and the recognition of schools established and operated under the authority of this Canon, including reasonable probationary periods. If any school fails to meet the standards and requirements, the approval of the Bishop and Diocesan Council shall cease immediately.

Section 3. The Bishop and Diocesan Council may require reports from all schools established and operated under the authority of this Canon, specify the information to be disclosed by such reports, and shall have the right to inspect, or cause to be inspected, such schools at any time.

CANON XVI Resolutions

Section 1. A resolution shall be considered at a meeting of the Convention on the agenda as determined by the Bishop, provided the proposed resolution is:

- a. sponsored by a Member of Convention, or a deanery convocation, or a committee, commission or council established under the authority of these Canons; and
- b. consistent with the provisions of the Constitutions and Canons of the Episcopal Church and of this Diocese; and
- c. submitted in writing to the Diocese's primary office; and
- d. received at the Diocese's office at least sixty (60) days prior to the scheduled opening of any annual or special meeting of the Convention; and
- e. provided by the Diocese to the Members of Convention at least thirty (30) days before the scheduled opening of any annual or special meeting of the Convention.
- f. For purposes of this section, the sponsor or Diocese may provide the text of a proposed resolution by any means reasonably calculated to give actual notice to the intended recipient, including electronic mail or media, facsimile, printed material, and correspondence. Except as provided in Section 2 below, no resolution shall be considered by the Convention if the requirements of this Section have not been met.

Section 2.

- a. A proposed resolution that does not comply with Section 1.c or 1.d of this Canon nonetheless may be considered by the Convention if, at a meeting of the Convention, a motion to consider the proposed resolution is approved by an affirmative vote by two-thirds (2/3) of both the clergy and lay Members of Convention, voting separately.
- b. A proposed resolution that does not comply with Section 1.c, 1.d, or 1.e of this Canon, and which arises from any business properly before a meeting of the Convention, including the Bishop's address, may be considered as an Emergency Resolution. A motion to consider an Emergency Resolution at the current meeting of the Convention must be approved by an affirmative vote by two-thirds (2/3) of both the clergy and lay Members of Convention, voting separately. If the motion to consider an Emergency Resolution fails, pursuant to Article IV of the Diocesan Constitution, the Bishop may call a special meeting of the Convention to consider the Emergency Resolution, in which case the provisions of Section 1.c and 1.d of this Canon shall not apply.

Section 3. All proposed amendments to the Constitution and Canons of this Diocese shall be put in the form of a resolution and shall be considered only in accordance with these Canons, including Diocesan Canon XIII.

CANON XVII

Related Organizations

Section 1.

- a.** No organization associated with the Diocese or a Congregation, including, but not limited to, a school, orphanage, retirement facility, rehabilitation center, or other institution, corporation, or any other legal entity in which the Diocese or Congregation has any interest, shall be formed until it first shall have obtained the consent of the Bishop and Diocesan Council. Any entity formed under the authority of this Canon is a “Related Organization” as that term is used in these Canons. This provision does not apply to normal investment activities in the public financial market.
- b.** The chief executive officer of any Related Organization formed by the Diocese shall be selected only with the prior approval of the Bishop.

Section 2. No natural or legal entity shall use the name of this Diocese or any Congregation of this Diocese, or claim to be a Related Organization, without first having obtained the approval of the Bishop and Diocesan Council and being organized in accordance with the laws of the State of Florida. The following provisions shall be included in the articles of incorporation or other documents forming and governing the Related Organization:

- a.** any amendment of the Related Organization’s charter, articles of incorporation, bylaws or other organizing or governing documents shall be subject to the approval of the Bishop and Diocesan Council.
- b.** no real property, the title to which is held by or for the use of the Related Organization, shall be encumbered, sold, alienated, transferred or conveyed without the prior consent and approval of the Bishop and Diocesan Council. No approval given hereunder shall confer any actual or implied authority on the Related Organization to impose any liability on the Diocese or to subject the Diocese to any liability.
- c.** a stated purpose of a Related Organization shall be to promote the moral and spiritual values of the Christian tradition as professed by the doctrines of the Episcopal Church.

Section 3. The Convention annually shall elect persons who are clergy Members of Convention or electors of a Congregation for any open terms or offices to be filled by representatives from this Diocese as specified by the charter, articles of incorporation or by-laws of the University of the South (Sewanee) to serve as trustees of that institution.

CANON XVIII

Episcopal Election Committee

Section 1. Whenever the Bishop Diocesan requests the election of a Bishop Coadjutor or a Bishop Suffragan and the Convention assents, an Episcopal Election Committee shall be formed under the authority of the Convention.

Section 2. The Committee membership shall be selected as follows:

- a.** Each deanery shall meet in convocation to elect one (1) clergy Member of Convention who is a presbyter, and one (1) elector of a Congregation located in that deanery. In addition, one (1) alternate for each position shall be elected; the alternates shall hold the same qualifications as the elected member. Should an alternate die or resign prior to beginning service on the Episcopal Election Committee, the deanery shall meet in convocation to elect a replacement with the same qualifications.
- b.** The Bishop shall appoint seven (7) additional people, who must be clergy Members of Convention, either presbyters or deacons, or electors of a Congregation. The Bishop shall also appoint at the same time a first, a second and a third alternate, any of whom may hold any of the permissible qualifications.

Section 3. The Committee shall be responsible for the entire episcopal election process, including:

- a.** conducting a self-study of the Diocese;
- b.** developing a process for screening and selecting candidates in order to ensure that all persons to be considered by the Convention to Elect a Bishop are qualified to hold the position;
- c.** developing procedures for receiving names for consideration;
- d.** interviewing potential nominees;
- e.** presenting to the Convention a slate of qualified nominees from which a Bishop may be elected;
- f.** developing procedures for receiving names to appear on the ballot by petition after the Committee's slate has been finalized;
- g.** completing background checks for all candidates whose names will appear on the ballot, whether by nomination or petition;
- h.** organizing the introduction of all of the candidates whose names will appear on the ballot, whether by nomination or petition, to the diocesan community; and
- i.** with the advice and consent of the Standing Committee, establishing the procedures to be used at the Convention to Elect a Bishop pursuant to Article XVIII of the Constitution of the Diocese.

Section 4. At its first meeting, the Committee shall elect one (1) presbyter and one (1) layperson to serve as co-chairs of the Committee. The Committee may elect other members to serve in various capacities as it deems appropriate. Within two (2) months of its first meeting, the Committee shall develop a proposed budget, which shall be given to the Diocesan Council for approval or modification.

Canon XVIII, Section 4. (Continued)

Section 5.

a. A member of the Committee must resign immediately in the following situations:

- 1.** upon permitting his or her name to be submitted for consideration as a candidate for Bishop in this Diocese, whether by nomination or petition;
 - 2.** upon the member's spouse, parent or child permitting his or her name to be submitted for consideration as a candidate for Bishop in this Diocese, whether by nomination or petition.
- b.** If a member of the Committee dies, or resigns for any reason, the alternate for that person's position shall immediately begin service. Alternates appointed by the Bishop shall serve in the order of their appointment. If an alternate from one of the deaneries begins service on the Committee and then dies or resigns, no additional alternate for that position is provided for in these Canons.

Section 6. If the Diocese should be without a Bishop Diocesan, the above provisions shall be followed under the direction of the Ecclesiastical Authority, insofar as applicable, for the nominating process for a Bishop Diocesan.

Section 7.

a. The duties of the Committee shall end when the meeting of the Convention to Elect a Bishop at which the election for a bishop was held is adjourned. If that election is for any reason invalid, a new Episcopal Election Committee shall be formed by the Convention of the Diocese at its next meeting.

b. No member of an Episcopal Election Committee shall be eligible to serve on a subsequent Episcopal Election Committee unless at least five (5) years have passed since the date the previous Convention to Elect a Bishop was convened pursuant to Article XVIII of the Constitution of this Diocese.

CANON XIX

Ecclesiastical Discipline

Section 1. Title IV of General Canons. The ecclesiastical discipline of a bishop, priest or deacon shall be governed by Title IV of the Canons for the Government of The Episcopal Church. Those provisions of Title IV of the General Canons which are applicable to the Diocese are hereby incorporated as part of this Canon. To the extent, if any, that any of the provisions of this Canon are in conflict or inconsistent with the provisions of Title IV, the provisions of Title IV shall govern.

Section 2. Disciplinary Board.

a. Establishment. There is hereby established a Disciplinary Board (hereafter referred to as the "Board") consisting of nine (9) persons, five (5) of whom are members of the Clergy and four (4) of whom are Lay persons. No member of the Board, either Clergy or Lay person, who has served two (2) full consecutive terms of office, shall be eligible for re-election to the Board until one (1) year has expired since the termination of such person's last term. For purposes of determining eligibility to serve on the Board, membership on the Ecclesiastical Court or Diocesan Review Committee prior to July 1, 2011, shall not disqualify a person from serving on the Disciplinary Board. No person specified in the first sentence of Canon IV.5.3(c) of Canons of the Episcopal Church, as amended, nor any person affiliated in the practice of law or in any business relationship or in any family relationship with any of such persons, shall be eligible to serve as a member of the Board.

b. Clergy Members. The Clergy members of the Board must be clergy Members of Convention.

c. Lay Members. The lay members of the Board shall be electors of Congregations who are at least twenty one (21) years of age as of the time of their election

d. Election. (i) The members of the Board shall be elected by the Convention. Each member shall be elected for a three (3) year term; except, if a member is elected by the Convention to fill a vacancy in an unexpired term, the person elected shall serve only the unexpired term. The terms of the members shall commence on the first day of the month following election, except that the terms of the members who prior to July 1, 2011 were serving as members of the former Ecclesiastical Trial Court shall commence on the Effective Date, and shall end on the last day of the month in which the 2011 Diocesan Convention is held.

(ii) The terms of office of the Board shall be staggered and arranged into three (3) classes. Clergy and Lay people who are serving as members of the Board at the time of that election pursuant to the provisions of Section 2.d. of this Canon shall be eligible for nomination. At each Convention thereafter, the Convention shall elect three (3) persons to fill any positions vacant at the time of that Convention, provided that those nominated and elected at Convention as Clergy Members of the Board must qualify under Section 2.b. of this Canon and those nominated and elected at Convention as Lay Members must qualify under Section 2.c. of this Canon.

e. Vacancies. Vacancies on the Board due to death, resignation, declination to serve, disability rendering the member unable to serve, ordination, or the removal of a member of the Board from the Diocese to an extent that the President of the Board determines that the removed member is no longer able to fulfill their responsibilities as a member of the Board, shall be noticed and filled as follows:

(i) The President of the Disciplinary Board shall declare a vacancy if the President determines, with regard to a member of the Board, that the member:

(ii) All vacancies shall be filled as follows:

a. has died, has become disabled to such an extent that such person is unable to serve, or has resigned or declined to serve in accordance with the procedures state in Canon IV.5.3(b) of the Canons of the Episcopal Church, as amended; or

Canon XIX, Section 2. Vacancies (Continued)

(ii) All vacancies shall be filled as follows:

a. Upon the determination that a vacancy exists, the President of the Board shall notify the Bishop, the members of the Standing Committee and the other members of the Board of the vacancy.

b. The President of the Board shall appoint a replacement Board member after consultation with the other members of the Board and with the members of the Standing Committee. In the event the President of the Board is unavailable, incapacitated, or disqualified, the Bishop Diocesan shall appoint a replacement Board member of the same order as the replaced President.

c. Persons appointed to fill vacancies on the Board shall be of the same order in which the vacancy has occurred and shall meet the same eligibility requirements as apply to elected Board members.

d. With respect to a vacancy created for any reason other than pursuant to a challenge which arises under the process set out in Section 2.f. of this Canon, the term of any person selected as a replacement Board member shall be until the next annual Convention. With respect to a vacancy resulting from a challenge, the replacement Board member shall serve only for the proceedings for which the elected Board member is not serving as a result of the challenge.

f. Preserving Impartiality. In any proceeding under this Canon, if any member of a Conference Panel or Hearing Panel of the Board shall become aware of a conflict of interest or undue bias, that member shall immediately notify the President of the Board and request a replacement member of the Panel for any matters relating to that proceeding. Respondent's Counsel and the Church Attorney shall have the right to challenge any member of a Panel for conflict of interest or undue bias by motion to the Panel for disqualification of the challenged member. The members of the Board who are not the subject of a particular challenge shall promptly consider the motion and determine whether the challenged Panel member shall be disqualified from participating in that proceeding.

g. President. Within two (2) months following each annual Diocesan Convention, the members of the Board shall elect from among themselves, by majority vote, one (1) person to serve as President for a one (1) year term. In the absence of an elected President, or if the Board is advised by the elected President, or the President's personal representative that the President shall be unavailable or incapacitated during a time that the Board must act, or if the elected President is disqualified in a particular case, the remaining members of the Board shall elect a President pro tempore, who shall serve until the elected President is no longer unavailable, incapacitated or disqualified. In the event the President is permanently unavailable, incapacitated or disqualified, the Bishop Diocesan shall appoint a member of the Board to serve as President for the remainder of the term from the same order as the Board member being replaced.

A Board Member shall be eligible to be re-elected to one (1) or more subsequent terms as President. The President may be either a lay Member or a clergy member of the Board.

Canon XIX, Section 2.g. (Continued)

Section 2., Disciplinary Board

h. Electronic Meetings. The Board may hold conferences by electronic means to elect the President, to select the Church Attorney and for other administrative matters as the President deems necessary. Any meeting held under this Canon, other than a hearing at which evidence may be taken or examined, may be conducted in person, by telephone, by another means of electronic communications, or in any combination of thereof, provided that all persons participating in the meeting are able to hear each other at the same time.

Section 3. Appointed Positions

- a. Intake Officer** shall be appointed from time to time by the Bishop after consultation with the Board. The Bishop may appoint one (1) or more Intake Officers according to the needs of the Diocese. The Bishop shall publish the name(s) and contact information of the Intake Officer(s) throughout the Diocese.
- b. Investigator.** The Bishop shall appoint an Investigator in consultation with the President of the Board. The Investigator may but need not be a Member of the Church.
- c. Church Attorney.** Within sixty (60) days following each annual Convention, the Board, after consultation by the President of the Board with the Standing Committee and with the Bishop, shall select, by majority vote of the Board, an attorney to serve as Church Attorney to serve for the following year. The person so selected must be a duly licensed attorney and a member in good standing of the Florida Bar. No Chancellor, Vice Chancellor, Advisor, Conciliator, Intake Officer, or Investigator, nor any person affiliated in the practice of law or otherwise with any of such persons shall be eligible to serve as a Church Attorney. A vacancy in the office of Church Attorney shall be filled by the Board, after consultation by the President of the Board with the Standing Committee and with Bishop, and such appointment shall be effective until the next annual Diocesan Convention.
- d. Pastoral Response Coordinator.** The Bishop may appoint a Pastoral Response Coordinator, to serve at the will of the Bishop, to coordinate the delivery of appropriate pastoral responses provided for in this Canon and in Title IV.8 of the Canons of the Episcopal Church, as amended. The Pastoral Response Coordinator may be the Intake Officer, but shall not be a person serving in any other appointed or elected capacity under this Canon.
- e. Advisors.** In each proceeding under this Canon, the Bishop shall appoint an Advisor for the Complainant and an Advisor for the Respondent. Persons serving as Advisors shall hold no other appointed or elected position provided for under this Canon, and may not be the chancellor or a vice chancellor of this Diocese, or any person likely to be called as a witness in the proceeding.
- f. Clerk.** The Board shall appoint a Clerk to assist the Board with records management and administrative support. The Clerk may, but is not required to, be a member of the Board.
- g. Panel Members.** Upon the referral of an intake report to the Reference Panel, the President of the Board shall select members of the Board to Conference Panels and Hearing Panels, If a Panel consists of more than one member, it shall include both clergy and lay members. The presidents of the Conference Panel and Hearing Panel immediately shall be selected by the President of the Board, the selections being at the sole discretion of the President.

Section 4. Costs and Expenses

- a. Costs Incurred by the Church.** The reasonable costs and expenses of the Board, the Intake Officer, the Investigator, the Church Attorney, the Advisors, the Board Clerk and the Pastoral Response Coordinator shall be the obligation of the Diocese, subject to budgetary constraints as may be established by the Diocesan Council.

Canon XIX, Section 4.a. (Continued)

b. Costs Incurred by the Respondent. In the event of a final Order dismissing the complaint, or by provisions of a Covenant approved by the Bishop, upon recommendation of the Bishop or the Board, the reasonable defense fees and costs incurred by the Respondent may be paid or reimbursed by the Diocese, subject to budgetary constraints as may be established by the Diocesan Council.

Section 5. Records

a. Records of Proceedings. Records of active proceedings before the Board, including the period of any pending appeal, shall be preserved and maintained in the custody of the Clerk, if there be one, otherwise by the Diocesan offices.

b. Permanent Records. The Bishop shall make provision for the permanent storage of records of all proceedings under this Title at the Diocese and Archives of the Episcopal Church, as prescribed in Title IV of the Canons of the Episcopal Church, as amended.

Section 6. Terminology. Capitalized terms used in this Canon shall have the meanings assigned to them in Title IV of the Canons of the Episcopal Church, as amended.

**LA CONSTITUCIÓN Y LOS CÁNONES DE LA
DIÓCESIS DEL SUREOESTE DE LA FLORIDA**

ADOPTADOS POR

**LA 40ª CONVENCIÓN ANUAL
18 DE OCTUBRE DE 2008**

Y MODIFICADOS MEDIANTE

**LA 53rd CONVENCIÓN ANUAL
16 DE OCTUBRE DE 2021**



**CONVENCIÓN ORGANIZATIVA
16 DE OCTUBRE DE 1969**

**RECONOCIDA POR LA IGLESIA EPISCOPAL
4 DE NOVIEMBRE DE 1969**

**PRIMERA CONVENCIÓN ANUAL
18 DE NOVIEMBRE DE 1969**

**INCORPORADA POR EL ESTADO DE LA FLORIDA
12 DE DICIEMBRE DE 1969**

**FECHA DE ENTRADA EN VIGOR
1º DE ENERO DE 1970**

Estos Cánones, como adoptado por Convención, se adoptaron en el idioma Inglés. En caso de conflicto en los términos o la interpretación de los Cánones, traducido, con los Cánones, como adoptado, la versión en Inglés de los Cánones prevalecerán

These Canons, as adopted by Convention, were adopted in the English language. In the event of any conflict in the terms or interpretation of the Canons, as translated, with the Canons, as adopted, the English version of the Canons shall prevail.

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PREÁMBULO

La Iglesia Episcopal Protestante de los Estados Unidos de América, también conocida como La Iglesia Episcopal, dentro del área que se describe más adelante, adopta la presente Constitución como su Acta Constitutiva de una corporación sin fines de lucro bajo las leyes del Estado de La Florida. La corporación será conocida como una “Diócesis” de conformidad con la Constitución y Cánones de la Iglesia Episcopal Protestante de los Estados Unidos de América.

ARTÍCULO I

Sobre la adhesión a la Convención General

La Diócesis reconoce su debida lealtad a la Única, Santa, Católica y Apostólica Iglesia y reconociendo que el organismo conocido como La Iglesia Episcopal de los Estados Unidos de América es una verdadera rama de dicha Iglesia, que tiene una jurisdicción espiritual legítima en este país, por la presente declara su adhesión a la misma y se adhiere a sus Constituciones y Cánones.

ARTÍCULO II

Sobre el nombre y los límites de la Diócesis

El nombre de la Diócesis será Diócesis del Suroeste de La Florida, Incorporada.

Los límites de la Diócesis incluirán toda aquella parte del Estado de la Florida, situada en los condados de Hernando, Pasco, Hillsborough, Pinellas, Manatee, Sarasota, Charlotte, DeSoto, Lee, Collier, Glades, y la parte del Condado Hendry situada al oeste de la línea central de Range 32 East del meridiano de Greenwich en Tallahassee, Florida, como existía el mismo bajo las leyes de la Florida el 15 de octubre de 1969.

ARTÍCULO III

Sobre la Convención Anual Diocesana

Los miembros de la Diócesis serán todas las congregaciones en unión con la Iglesia Episcopal en la zona descrita anteriormente, y estarán representados exclusivamente por los delegados a la Convención Anual de la Diócesis.

La Convención de la Iglesia de esta Diócesis se reunirá anualmente en la fecha y lugar que hayan sido designados por la Convención Anual anterior; pero, por causa suficiente, la Autoridad Eclesiástica de la Diócesis tendrá la facultad de cambiar la fecha o el lugar, o ambos. Se dará aviso razonable a todos los clérigos y congregaciones con derecho a representación.

Tal como se aprobó en las Convenciones hasta 2002

ARTÍCULO IV

Sobre las reuniones especiales de la Convención

La Autoridad Eclesiástica tendrá poder para convocar una reunión especial de la Convención en el momento y lugar que determine. La notificación de una reunión extraordinaria de la Convención se expedirá por escrito a todos los miembros del Clero y a todos los Comités Parroquiales y Comité de Obispos de la Diócesis, por lo menos treinta días antes de la fecha fijada para la reunión, y deberá indicar el tema por el cual se convoca la Convención, y no se tramitará ningún asunto en dicha reunión especial más allá de lo que se ha indicado en la convocatoria, salvo con el consentimiento unánime de los miembros presentes.

ARTÍCULO V

Sobre los Miembros de la Convención

Sección 1. La Convención se compondrá de los Obispos, junto con los otros miembros del Clero y Laicos de la Diócesis, según lo previsto en las siguientes secciones de este artículo.

Sección 2. Cada presbítero residente canónicamente que sirva como obispo, rector, asistente o sacerdote encargado en una congregación u otra comunidad de fe tendrá asiento, voz y voto. Cada miembro del diaconado residente canónicamente que esté autorizado por la Autoridad Eclesiástica y sirva bajo una carta de acuerdo escrita aprobada por la Autoridad Eclesiástica tendrá asiento, voz y voto. Todo miembro del Consejo Diocesano que no sea miembro de la Convención, y todo miembro del Comité Permanente que no sea miembro de la Convención, tendrá derecho a asiento, voz y voto. Todos los demás miembros del Clero que residan canónicamente en esta Diócesis tendrán derecho a un asiento y voz, pero sin voto.

Sección 3. En el año anterior, el año y el año siguiente a la Convención General, todo Adjunto y Alterador Adjunto a la Convención General que no sea de otro modo miembro de la Convención tendrá derecho a asiento, voz y voto.

Sección 4. Cada Parroquia unida a la Convención de esta Diócesis tendrá derecho, como lo dispone el Canon, a ser representada por tres Delegados Laicos.

Sección 5. Cada Misión de la Diócesis canónicamente organizada tendrá derecho, como lo dispone el Canon, a ser representada por dos Delegados Laicos.

Sección 6. Los Delegados Laicos serán designados por la Junta Parroquial o el Comité de Obispos de cada Congregación de la Diócesis. Si la Junta Parroquial o el Comité de Obispos respectivos no actúa, la elección será realizada por la Congregación debidamente convocada. Los delegados deberán ser electores canónicos de la Congregación a la que representen individualmente; pero ningún candidato de las Órdenes Sagradas será elegido como Delegado Laico para ninguna Convención.

Tal como se aprobó en las Convenciones hasta 2002

ARTÍCULO VI

Sobre los Asuntos de la Diócesis

Sección 1. Todos los asuntos espirituales de la Diócesis estarán a exclusivo cargo del Obispo Diocesano, quien podrá, sujeto a la aprobación del Consejo Diocesano, nombrar a uno o más Archidiaconos para ayudar en la administración de los asuntos de la Diócesis. Sección 2. El trabajo y la misión temporales de la Diócesis serán establecidos por la Convención.

Sección 3. El desarrollo y prosecución de la misión, el trabajo de la Iglesia, la propiedad de bienes, y la gestión de todos los asuntos temporales de la Diócesis estarán bajo la supervisión y la gestión del Consejo Diocesano de la Diócesis.

El Consejo Diocesano estará compuesto por el Obispo Diocesano, y los miembros del Clero y Laicos elegido en la forma prescrita por el Canon.

El Coadjutor y los Obispos Sufragáneos, el Presidente del Comité Permanente, y el Canciller serán miembros de oficio del Consejo Diocesano, sin derecho a voto.

El Consejo Diocesano tendrá la facultad de crear juntas subordinadas y, con el permiso previo de la Convención, personas jurídicas para el cumplimiento de sus responsabilidades.

El Obispo Diocesano será el Presidente de la Corporación, Presidente del Consejo Diocesano, y Presidente de cualquier Convención Diocesana. Otros funcionarios de la Diócesis serán elegidos por el Consejo o designados por el Obispo de conformidad con el Canon. El quórum estará constituido por la mitad más uno de los miembros votantes calificados del Consejo.

La duración del mandato de los miembros del Consejo será fijada por el Canon.

Sección 4. Los Decanatos dentro de la Diócesis se establecerán conforme a lo dispuesto por el Canon.

Sección 5. Esta Diócesis reconoce específicamente la continuación de los Fiduciarios de la Diócesis del Sur de la Florida, la Corporación del Fondo de Donación del sur de la Florida; y el William Crane Gray Inn para Personas Mayores con el único fin del funcionamiento de dichas entidades y la liquidación ordenada de los intereses de esta Diócesis en los mismos. La representación de esta Diócesis en dichas entidades será establecida por acción del Consejo Diocesano.

Sección 6. El año calendario será el año fiscal de la Diócesis.

Sección 7. El Church Pension Fund, una sociedad creada por el Capítulo 97 de las leyes del Estado de Nueva York y sus modificaciones posteriores, es aceptado y reconocido como el sistema de pensiones autorizado y aprobado por el Clero de la Diócesis y por sus dependientes.

Tal como se aprobó en las Convenciones hasta 2002

ARTÍCULO VII

Sobre el Servicio Divino en las Reuniones de la Convención

La dirección del Servicio Divino durante las sesiones de la Convención estará sólo a cargo del Obispo. En ausencia de los Obispos, todos estos servicios estarán a cargo del Presidente del Comité Permanente.

ARTÍCULO VIII

Sobre el Presidente de la Convención

Sección 1. El Obispo de la Diócesis será el Presidente de la Convención, con plena autoridad eclesiástica. En caso de ausencia del Obispo de la Diócesis y en ausencia de un Obispo Coadjutor y Obispo Sufragáneo, el Presidente o Miembro Superior Clerical del Comité Permanente deberá llamar a la apertura de sesión de la Convención, y, si estuviera presente el quórum, será elegido un Presidente pro tempore, de entre los Presbíteros presentes. El Obispo puede designar a un Presbítero para presidir en cualquier momento en que la Presidencia esté vacante.

Sección 2. El Presidente tendrá derecho a voto sólo en caso de empate.

ARTÍCULO IX

Sobre el quórum y los métodos de votación en la Convención

Sección 1. La mitad del Clero con derecho a voto en la Convención y los Delegados Laicos de la mitad de las congregaciones con derecho a representación, cuando estén debidamente reunidos, constituirá quórum para la transacción de negocios, pero un número menor puede suspender las sesiones de vez en cuando.

Sección 2. El Clero y los Laicos deliberarán en un solo cuerpo. Cada miembro tendrá derecho a un voto, y, salvo cuando en este documento se indique expresamente lo contrario, la mayoría de todos los votos emitidos determinará cualquier cuestión planteada en la Convención.

Sección 3. Si cualesquiera diez miembros de la Convención, que representen a no menos de seis congregaciones, o cualesquiera diez Miembros Clericales, solicitan una votación por sí o por no, el Secretario deberá pasar lista de la Convención, y acto seguido los miembros anunciarán sus votos a medida que son nombrados por el Secretario. Los votos así emitidos se registrarán en el Diario, y ningún miembro estará dispensado de votar, a menos que sea por consentimiento unánime.

Sección 4. Si cualesquiera diez miembros de la Convención, que representen a no menos de seis congregaciones, o cualesquiera diez Miembros Clericales, solicitan un voto por Órdenes, antes de la convocatoria a una votación, el voto de los Delegados del clero y Laicos se tomará por separado, y será necesaria una mayoría de los votos de cada Orden para una decisión afirmativa.

Tal como se aprobó en las Convenciones hasta 2002

ARTÍCULO X

Sobre el Secretario de la Convención

Sección 1. Para cada Convención Anual el Obispo designará un Secretario de la Convención, cuyas funciones serán definidas por el Canon.

Sección 2. En cualquier momento en el intervalo entre las Convenciones Anuales, el Consejo Diocesano podrá, por causa suficiente, de las cuales sus miembros serán los jueces, separar al Secretario y designar un Secretario interino para actuar hasta la próxima Convención Anual.

ARTÍCULO XI

Sobre el Canciller y Vicecancilleres de la Diócesis

En cada Convención Anual el Obispo nombrará un Canciller letrado en leyes, que sea miembro activo de la Barra de la Florida y que será el asesor legal de la Diócesis. Él o ella debe ser Elector de la iglesia en esta Diócesis y tendrá derecho, de oficio, a un asiento y voz, sin voto, en la Convención. Al mismo tiempo, el Obispo también designará a uno o más Vicecancilleres Diocesanos con las mismas calificaciones que el Canciller, que, según lo indicado por el Obispo en ausencia o incapacidad del Canciller, desempeñarán las funciones de ese cargo, y desempeñarán las demás funciones que le sean designadas por el Obispo o el Canciller. El Obispo también designará a un Vicecanciller en cada Decanato, con las mismas calificaciones que el Canciller, quien tendrá derecho, de oficio, a un asiento en la Convención con todos los privilegios de los miembros, excepto el derecho al voto, a menos que él o ella sea Delegado de la Convención. Los Vicecancilleres de los Decanatos actuarán como asesores legales en las parroquias y misiones de sus respectivos decanatos.

ARTÍCULO XII

Sobre el Registrador de la Diócesis

El Obispo nombrará un Registrador de la Diócesis. Será la tarea del Registrador la preservación de los ejemplares del Diario de la Convención y todas las demás publicaciones y documentos y registros relacionados con la Historia de la Iglesia en esta Diócesis. El Registrador estará a cargo de la Biblioteca y de todos los libros que pertenecen a la Diócesis y deberá llevar un registro de los mismos y de todos los demás documentos históricos presentados con el nombre del donante.

ARTÍCULO XIII

Sobre los Delegados a la Convención General

Sección 1. En la Convención Anual del segundo año anterior al de la reunión ordinaria de la Convención General, se elegirán Delegados Clérigos y Laicos y Delegados Suplentes Clérigos y Laicos para la Convención General, en el número máximo y por el tiempo especificado por la Constitución y los Cánones de la Convención General.

Sección 2. Si algún Delegado electo no puede asistir a la Convención General, la Autoridad Eclesiástica será notificada sin demora sobre esta imposibilidad. El deber de tal autoridad será cubrir una vacante por esta, o cualquier otra causa, hasta el momento de la reunión de la Convención General, de la lista de Diputados Suplentes.

Sección 3. Cualquier vacante en una delegación a cualquier Convención General existente al momento de su reunión, o que ocurra durante su sesión, o en cualquier sesión especial, puede ser cubierta por los votos concurrentes de los

Diputados restantes de la lista de Diputados Suplentes, de ser posible; si no, de cualesquiera otros miembros calificados de la Diócesis.

Tal como se aprobó en las Convenciones hasta 2002

ARTÍCULO XIV **Sobre el Comité Permanente**

Anualmente la Convención elegirá a los miembros de un Comité Permanente, conforme a lo dispuesto por el Canon.

ARTÍCULO XV **Sobre la elección de autoridades**

La Elección de todas las autoridades previstas en los presentes Cánones y Constitución será por votación secreta, salvo en el caso de que sólo haya un nominado para el cargo, y, en caso de fallo o negligencia de elegir en cualquier Convención, la persona o personas que ya están en el cargo continuarán hasta que sus sucesores hayan sido regularmente elegidos y cualificados. Será necesaria una mayoría de votos para ser elegido.

ARTÍCULO XVI **Sobre la admisión o suspensión como Miembro**

Deben tomarse las medidas conforme al Canon para la admisión de las Congregaciones en unión con la Convención de la Diócesis y para la suspensión o la disolución de la relación con la Convención de una Congregación, con la salvedad de que dicha suspensión o disolución requerirá el voto afirmativo de dos tercios de la Convención.

ARTÍCULO XVII **Sobre la pérdida de los privilegios parroquiales**

Cualquier congregación puede, por causas especificadas por el Canon, ser suspendida de la representación en la Convención o su relación con la Convención ser totalmente disuelta, por el voto de dos tercios de los presentes. Una suspensión tal no exime a la Congregación de las obligaciones con la Convención o la Diócesis.

ARTÍCULO XVIII **Sobre la elección de un Obispo**

La elección de un Obispo se hará en una Convención Anual, o en una Convención Especial convocada para ese propósito. Será necesario el voto, en votación secreta, de una mayoría de los Miembros del Clero y Laicos de la Convención, votando por separado y al mismo tiempo para la elección de un Obispo.

ARTÍCULO XIX **Sobre los Cánones**

La Convención de la Diócesis tendrá la facultad de adoptar Cánones adecuados para el gobierno y la función de la Diócesis.

Tal como se aprobó en las Convenciones hasta 2002

ARTÍCULO XX
Sobre las enmiendas a esta Constitución

Esta Constitución puede ser modificada, en todo o en parte, por cualquier Convención Anual, con una mayoría de dos tercios de los votos tanto de los Delegados Clericales como Laicos votando por separado y simultáneamente, siempre y cuando la modificación propuesta haya sido presentada y aprobada por la anterior Convención Anual, por una mayoría de los votos tanto de los Delegados Clérigos como Laicos, votando por separado y simultáneamente.

ARTÍCULO XXI
Sobre los gobiernos organizadores

La Constitución entrará en vigencia luego de su aprobación por la Convención organizadora de la Diócesis. La Convención organizadora tendrá la facultad de adoptar normas específicas para su conducta en conformidad general con la intención y el propósito de esta Constitución con el único fin de implementar la organización de esta Diócesis en virtud de esta Constitución.

ARTÍCULO XXII
Varios

(No se reproducen los requisitos legales de la escritura de constitución original)

Tal como se aprobó en las Convenciones hasta 2002

LOS CÁNONES

Tal como se adoptaron - Convención del 18 de octubre de 2008, y modificados a través de la Convención del 13 de octubre de 2018

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CANON I

Miembros de la Convención Diocesana

Sección 1.

- a.** El Obispo de la diócesis es la Autoridad Eclesiástica de la Diócesis y el presidente de la convención. Si no hay Obispo Diocesano, o si el Obispo Diocesano está temporalmente impedido de servir, el Obispo Coadjutor es la Autoridad Eclesiástica. Si no hay Obispo Diocesano o Coadjutor, el Comité Permanente es la Autoridad Eclesiástica. Cuando el Obispo Coadjutor o el Comité Permanente esté actuando como Autoridad Eclesiástica, tendrán toda la autoridad y responsabilidades concedidas y asignadas al Obispo por estos Cánones.
- b.** Los Miembros Clericales de la Convención, como se utiliza ese término en estos Cánones, son aquellas personas que están debidamente licenciadas y ordenadas como presbíteros y diáconos de conformidad con las disposiciones de la Constitución y Cánones de la Convención General de la Iglesia Episcopal, que estén activos en la Iglesia Episcopal, y sean canónicamente residentes de la Diócesis de Suroeste de la Florida. Todos los Miembros del Clero de la Convención tienen derecho a asiento y voz.
- c.** Los Miembros Clericales de la Convención que son presbíteros que han sido convocados, con sujeción a lo dispuesto en el Canon Diocesano VI, para servir en una Congregación que es miembro de la Diócesis, que están sirviendo de conformidad con un acuerdo escrito con esa Congregación, y que no están retirados del servicio activo, son Miembros de la Convención con derecho a asiento, voz y voto.
- d.** Los Miembros Clericales de la Convención que son presbíteros que han sido convocados, con sujeción a lo dispuesto del Canon Diocesano VI, para servir a una Congregación que es miembro de la Diócesis, que están sirviendo de conformidad con un acuerdo escrito con esa Congregación, y que están retirados del servicio activo pero que están sirviendo en posiciones de conformidad con lo dispuesto en el Canon III 9.7 de la Iglesia Episcopal, en su versión modificada, son Miembros de la Convención con derecho a asiento, voz y voto.
- e.** Los Miembros Clericales de la Convención que sirven por designación del Obispo como Canónigo, Archidiacono, misionero, capellán, o Funcionario de la Church Army a cargo de una Congregación que está bajo la dirección del Obispo, como un miembro del clero a cargo de una Comunidad de Culto Asociada, o como un instructor de la juventud en una institución educativa regida por el Canon Diocesano XVI, o como un capellán en servicio activo en las Fuerzas Armadas de los Estados Unidos de América, son Miembros de la Convención con asiento, voz y voto.
- f.** Los Miembros Clericales de la Convención que son diáconos con una misión del Obispo para servir en una Congregación que es miembro de esta Diócesis, que han celebrado un acuerdo por escrito, aprobado por el Obispo, con esa Congregación son Miembros de la Convención con derecho a asiento, voz y voto.

Canon I, Sección 1.f. (Continuación)

- g.** Los miembros clericales de la convención que no tienen las credenciales especificadas en las Secciones 1.c, 1e, o 1.f de este Canon, son Miembros de la Convención con derecho a asiento y voz.
- h.** El Obispo del Sínodo Florida-Bahamas de la Iglesia Luterana Evangélica en América es Miembro honorario de la Convención con derecho a asiento y voz.
- i.** A un miembro del clero que sea un presbítero ordenado en actividad con una denominación con la cual la Iglesia Episcopal tenga un acuerdo para el intercambio de clérigos, que haya sido convocado, con sujeción a las disposiciones del Canon Diocesano VI, para servir a una Congregación que sea miembro de esta Diócesis, y que esté sirviendo de conformidad con un acuerdo por escrito con esa Congregación, se le otorgará derecho a asiento, voz y voto en la Convención siempre que no haya Miembro Clerical en la Convención, como se define ese término en la sección 1.c, 1.d, o 1.e de este Canon, que sirva en la Congregación.

Sección 2.

- a.** Los Miembros Laicos de la Convención son aquellas personas que han sido debidamente seleccionadas como Delegados Laicos y Delegados Suplentes a la Convención y aquellos que tienen derecho a la membresía en la Convención en virtud de las disposiciones específicas de estos Cánones.
- b.** Los Delegados Laicos a la Convención son Miembros de la Convención con derecho a asiento, voz y voto.
- c.** Los Delegados Suplentes a la Convención son Miembros de la Convención con derecho a asiento. En caso de que un Delegado Laico de una Congregación no pueda concurrir a la totalidad o parte de una reunión de la Convención, un Delegado Suplente de la Congregación lo reemplazará y tendrá asiento, voz y voto.
- d.** Aquellos que tengan derecho a la membresía en la Convención en virtud de las disposiciones específicas de estos Cánones tendrán los derechos establecidos en el Canon respectivo.

Sección 3. Lista y Credenciales de la Convención.

- a.** A más tardar ochenta (80) días antes de la fecha programada de cada reunión anual de la Convención, y no menos de quince (15) días previos a la fecha programada de una reunión especial de la Convención, el Obispo dispondrá la preparación de una lista preliminar de los Miembros de la Convención. Esta lista deberá incluir los nombres de los Delegados Laicos y los Delegados Suplentes seleccionados de conformidad con los Cánones II y VIII, al clero con derecho a asiento, y a todas las otras personas con derecho a un asiento conforme a la Constitución y los Cánones de la Diócesis. La lista deberá establecer el nivel de participación al que el Miembro tiene derecho. La lista será distribuido a cada Congregación, a cada miembro del clero, y a los funcionarios elegidos y designados de la Diócesis. Cualquier corrección,

Canon I, Sección 3.a. (Continuación)

adición o reemplazo, con cualquier documentación de apoyo requerida, se suministrará al Obispo a más tardar treinta (30) días antes de la fecha programada de cada reunión anual de la Convención, y no menos de siete (7) días antes de la fecha programada de una reunión especial de la Convención.

- b.** Si el Obispo no está de acuerdo con una corrección, adición o reemplazo solicitados, la persona y la Congregación involucradas serán notificadas sobre la disputa a más tardar quince (15) días antes de la fecha programada de cualquier reunión anual de la Convención, y no menos de tres (3) días hábiles antes de la fecha programada de una reunión especial de la Convención, y la persona y Congregación tendrán cuarenta y ocho (48) horas para responder con cualquier información adicional para consideración del Obispo. Luego el Obispo determinará el asunto y la decisión será definitiva y no apable.
- c.** A más tardar una (1) semana antes de la apertura programada de cualquier reunión anual de la Convención, y un (1) día antes de la apertura programada de cualquier reunión especial de la Convención, el Obispo dispondrá la preparación de una lista definitiva de los Miembros laicos y clericales de la Convención, el que será enviado al Comité de Credenciales. Esta lista deberá establecer el nivel de participación al que tiene derecho cada Miembro. El Comité de Credenciales utilizará esta lista para registrar a todos los Miembros de la Convención que concurran a la Convención. En la sesión de apertura de la Convención, el Comité de Credenciales informará si se ha establecido un quórum, declarando el número total de los Miembros de la Convención presentes, por órdenes.
- d.** A los efectos de esta sección, una distribución y respuesta adecuadas deberán incluir cualquier medio razonablemente calculado para dar notificación real a la persona o congregación involucrada, incluyendo correo o medios electrónicos, teléfono, fax y correspondencia.

Sección 4.

- a.** Es deber de cada Miembro de la Convención el concurrir a cada reunión de la Convención.
- b.** Los Delegados Laicos y Delegados Suplentes servirán en todas las reuniones de la Convención hasta que el delegado renuncie o hasta que el sucesor del delegado asuma su función de acuerdo con estos Cánones. Se debe proporcionar al Obispo notificación de la identidad del nuevo delegado, de acuerdo con los Cánones II y VIII.
- c.** Los Delegados Laicos y los Delegados Suplentes que no puedan asistir a una reunión programada de la Convención deben informar inmediatamente al miembro del clero a cargo de la Congregación y a los coadjutores de la Congregación para que se pueda seleccionar un reemplazo.
- d.** Los clérigos canónicamente residentes de esta Diócesis que no puedan asistir a una reunión programa de la Convención deberán informar inmediatamente al Obispo y dar la razón de la ausencia.
- e.** Los clérigos canónicamente residentes de esta Diócesis pero que se han retirado del servicio activo no están obligados a estar presentes en las reuniones de la Convención.

Canon I, Sección 4 (Continuación)

Sección 5.

- a.** La selección de los Delegados Laicos y Delegados Suplentes que asistirán como Miembros de la Convención será realizada por parte de la Congregación, a menos que los estatutos de la Congregación especifiquen lo contrario. Si los estatutos de la Congregación especifican que la selección sea realizada por elección de la Congregación, los electores deben tener las calificaciones establecidas en el Canon VII.
- b.** Un Delegado Laico o Delegado Suplente debe ser un elector calificado de una Congregación como se define en el Canon Diocesano VII.
- c.** Si un Delegado Laico o Delegado Suplente renuncia o notifica que no puede asistir a una reunión de la Convención, la vacante será cubierta de acuerdo con los estatutos de la Congregación. Si los estatutos no especifican la forma de cubrir una vacante, el miembro del clero a cargo de la Congregación o, si no hay un miembro del clero a cargo de la Congregación disponible, los coadjutores designarán un reemplazante. La identidad del reemplazante se suministrará por escrito en forma inmediata al Obispo en un documento firmado por el miembro del clero a cargo de la Congregación, si está disponible, o los coadjutores, de no estarlo, y el secretario del consejo de la congregación.

CANON II

Procedimientos de la Convención

Sección 1. Reglas de Orden. Los procedimientos de la Convención se regirán por la Constitución y los Cánones de la Diócesis y por las Reglas de Orden para la Convención aprobadas por el Consejo Diocesano y adoptadas por la Convención. Las Reglas de Orden para de la Convención serán adoptadas por resolución como la primer orden del día y continuarán en vigor para cada reunión subsiguiente de la Convención a menos que se modifiquen por resolución. En todos los asuntos no cubiertos específicamente por la Constitución y los Cánones y las Reglas de Orden para la Convención, el funcionamiento y el despacho de los asuntos en cualquier Convención se regirán por las Reglas de Orden Robert, utilizando la edición más actual y revisada inmediatamente disponible de la Convención.

Sección 1.

a. A cualquier congregación en mora por cualquier monto para el año calendario inmediatamente anterior, o cualquier año precedente, se le denegará automáticamente el derecho a voz y voto en la Convención Anual. Si los miembros de la congregación piensan que hay circunstancias atenuantes que hayan dado lugar a su(s) atraso(s) pueden solicitar, por escrito, que el Comité Financiero del Consejo Diocesano considere sus circunstancias atenuantes. La solicitud deberá realizarse antes del día 15 de abril del año de la convención. Cualquier solicitud no presentada por escrito para esa fecha límite no será considerada por el Consejo Diocesano, su Comité Financiero o los miembros de la Convención. El Comité Financiero del Consejo Diocesano considerará la solicitud de la congregación y hará su recomendación al Consejo Diocesano en pleno antes de la reunión del mes de agosto del Consejo Diocesano. El Consejo Diocesano considerará la solicitud y la recomendación de su Comité Financiero y hará una recomendación en relación a la voz y voto de los miembros de la convención antes del primer orden de la convención que requiera un voto. La decisión de la convención será definitiva.

Sección 2. Votación.

- a.** Cada Miembro de la Convención con derecho a voto deberá cumplir con las siguientes disposiciones con respecto a la votación:
- 1.** En votaciones relacionadas con todos los asuntos excepto elecciones, el Miembro tendrá derecho a emitir un (1) voto durante cada votación.
 - 2.** En votaciones para elegir a una persona para cubrir un puesto o cargo, cada Miembro tiene derecho a emitir un (1) voto por cada vacante. Si se debe cubrir más de una vacante para un puesto en la misma votación, el Miembro puede emitir un (1) voto por cada vacante, pero no puede emitir más de un (1) voto para una sola persona que se postule para ser elegida en ese puesto.
- b.** El Presidente de la Convención designará escrutadores para contar los votos emitidos en una reunión de la Convención. Los escrutadores sólo contarán los votos válidos emitidos para determinar el número de votos emitidos.

Canon II, Sección 2.b. (Continuación)

- c.** El voto que se requiere para aprobar cualquier resolución o tomar otra acción será la mayoría simple de los votos emitidos a menos que la Constitución, los Cánones o cualquier Regla de Orden aplicable requiera un porcentaje más alto para una acción específica.
- d.**
- 1.** El voto requerido para elegir a una persona para cualquier puesto o cargo será por el mayor número de votos emitidos para cada cargo, siempre y cuando un candidato reciba al menos una mayoría de los votos emitidos.
 - 2.** Cuando un cargo específico tenga más de una posición a ser cubierta por elección, los candidatos que reciban el mayor número de votos que superen el cincuenta por ciento (50%) de los votos emitidos será considerado electo. A menos que se especifique lo contrario en la nominación, si las duraciones de los plazos de servicio para las posiciones vacantes no son las mismas, la persona con el mayor número de votos sobre el cincuenta por ciento (50%) será elegida para la posición de duración mayor, la persona con el siguiente mayor número de votos sobre el cincuenta por ciento (59%) será elegida para la posición con el siguiente mayor plazo, y así sucesivamente hasta que estén cubiertas todas las posiciones. Una vez que una posición es cubierta por elección, el número de votos en subsiguientes votaciones para las restantes posiciones no afectará los resultados de las votaciones previas.
 - 3.** Si después de la segunda votación o votaciones subsiguientes continúa habiendo una o más posiciones abiertas para un cargo específico porque los candidatos no han recibido al menos la mayoría de los votos emitidos, las posiciones que estén todavía vacantes pueden ser cubiertas por una pluralidad de votos cuando sea autorizado antes de la próxima ronda de votación por los dos tercios (2/3) de los Miembros de la Convención presentes y votando.
 - 4.** La Convención puede tratar otros órdenes mientras se están contando los votos para la elección de cargos o posiciones; sin embargo, la votación puede interrumpir cualquier otra orden hasta que todos los cargos o posiciones sean cubiertos. La votación continuará hasta que todos los cargos o posiciones para los cuales haya nominados sean cubiertos.
 - 5.** Este Canon no se aplicará a la elección de un obispo.

Sección 3. Fecha de entrada en vigor.

- a.** Las personas elegidas para un cargo por la Convención comenzarán en su función inmediatamente tras el levantamiento de la reunión de la Convención.
- b.** Una resolución, incluyendo una modificación a los Cánones o cualquier otra acción aprobada por la Convención, entrará en vigor en forma inmediata a menos que la redacción de la resolución, modificación u otra acción especifique un momento posterior.

Sección 4. Comités de la Convención. Con sujeción a las disposiciones del Canon Diocesano V, el Consejo Diocesano designará a los siguientes comités para garantizar la transacción ordenada de la reunión anual de la Convención y puede designar uno o más de estos comités para cualquier reunión especial de la Convención:

Canon II, Sección 4 (Continuación)

- a.** Un Comité de Programa que se encarga de la preparación para llevar adelante en forma eficiente los asuntos de la Convención. Sujeto a revisión y aprobación por parte del Consejo Diocesano, el Comité de Programa tendrá la responsabilidad de proponer Reglas de Orden para la Convención, una agenda preliminar, y el desarrollo de procedimientos de votación eficaces. Los miembros del Comité de Programa incluirán, como mínimo, al Presidente de la Convención o a una persona designada por el Presidente para officiar como subrogante; al Secretario de la Convención, a un miembro del Comité de Constitución y Cánones, a un miembro de la Comisión de Liturgia y Música, y a la persona designada por el Obispo para coordinar los eventos y las instalaciones para la reunión de la Convención. El Consejo Diocesano puede designar a tantas personas en el Comité de Programa como lo considere adecuado.

- b.** Un Comité Nominador que se encargará del desarrollo de una lista de candidatos para las diferentes elecciones que pueden producirse en una reunión de la Convención. El Comité tendrá a cargo la nominación de candidatos representativos de la Diócesis. El Comité constará de siete (7) personas, una (1) de cada decanato, más el presidente, que será un Miembro clerical de la Convención o un elector y que será nombrado por el Consejo Diocesano.
 - 1.** A más tardar cinco (5) meses antes de la fecha programada para la reunión anual de la Convención, el Comité hará circular una solicitud a todas las Congregaciones y decanatos para que suministren los nombres de las personas a ser nominadas para posiciones a ser cubiertas por la Convención.

 - 2.** El Comité revisará la información sobre las personas identificadas por el Comité como posibles candidatos, incluyendo todos aquellos cuyos nombres son presentados al Comité al menos noventa (90) días antes de la fecha programada de la reunión anual de la Convención para determinar si la persona tiene las calificaciones canónicas para ejercer la función. Si la persona tiene las calificaciones canónicas y ha aceptado postularse en la elección, la persona se convertirá en candidato.

 - 3.** El Comité informará los nombres de todos los candidatos para la Secretaría de la Convención a más tardar sesenta (60) días antes de la fecha programada para la reunión anual de la Convención. En este informe el Comité incluirá información sobre los candidatos para facilitar una elección informada por parte de la Convención pero no deberá hacer ninguna recomendación o respaldo respecto de los candidatos.

 - 4.** Nada en estos Cánones debe ser interpretado como para evitar que los candidatos sean nominados de otras formas que no sean las permitidas en la Constitución y los Cánones de esta Diócesis.

Canon II, Sección 4.b. (Continuación)

5. Si han de producirse una o más elecciones en una reunión especial de la Convención convocada de conformidad con el Artículo IV de la Constitución Diocesana, el Consejo Diocesano establecerá un cronograma adecuado para que el Comité finalice las tareas descritas en esta Sección. Este cronograma no necesita cumplir con los plazos establecidos en esta Sección.

c. Un Comité de Resoluciones que se encargará de garantizar que las resoluciones propuestas que surjan antes de la Convención cumplan con los requisitos de la Constitución y los Cánones de la Iglesia Episcopal y esta Diócesis, no sean redundantes y estén redactadas en un lenguaje claro y coherente. El Comité estará constituido por cuatro (4) personas más el presidente, que será nombrado por el Consejo Diocesano. El Comité considerará todas las resoluciones propuestas que se remitan adecuadamente ante la Convención y que hayan sido presentadas de manera oportuna en virtud de estos Cánones y que no estén bajo la responsabilidad del Comité sobre Constitución y Cánones. Será tarea del Presidente:

1. resolver resoluciones duplicadas o sustancialmente similares en una sola propuesta de resolución, haciéndolo en consulta con los patrocinadores de las resoluciones;
2. Hacer correcciones editoriales o estilísticas que no afecten al fondo de las propuestas de resolución, haciéndolo en consulta con los patrocinadores de las resoluciones para asegurar que no se haya producido ninguna distorsión del significado pretendido; y
3. informar sobre las propuestas de resolución que hayan sido válidamente sometidas a la Convención. El informe puede incluir las siguientes recomendaciones:
 - (a) Una recomendación de que se apruebe una resolución propuesta en cuyo caso el Comité deberá exponer sus razones;
 - (b) una recomendación de que una propuesta de resolución sea rechazada, en cuyo caso el Comité deberá expresar sus razones;
 - (c) una declaración de que una propuesta de resolución será presentada a la sala sin comentarios del Comité.

d. Un Comité de Credenciales, integrada por no menos de cuatro (4) personas, encargada de registrar a todas las personas que asistan a cualquier reunión de la Convención, asistir al Obispo en la determinación del nivel aplicable de credenciales de una persona y hacer los informes a la Convención requeridos en el Canon Diocesano I. Los miembros de la Comité de Credenciales serán nombrados por el Consejo Diocesano y podrán incluir a cualquier persona que el Consejo considere adecuada, incluyendo a los empleados de la Diócesis.

Sección 5. Divisibilidad. Si alguno de los Cánones de esta Diócesis fuere hallado o declarado inválido o ineficaz por cualquier razón, sólo cesarán las disposiciones específicamente encontradas o declaradas inválidas o ineficaces, y los demás términos y disposiciones de los Cánones seguirán en total vigor y efecto.

CANON III SECRETARIO DE LA CONVENCION

- Sección 1.** Las funciones del Secretario serán tomar las actas de los procedimientos de la Convención, preparar y distribuir el Diario de cualquier reunión de la Convención, conservar los Diarios y registros de la Convención, atestiguar los actos públicos del cuerpo, y entregar fielmente en manos de un sucesor todos los bienes, dineros, libros y papeles relativos o pertenecientes a la Diócesis que puedan estar en poder del Secretario. El Secretario distribuirá una copia del Diario de la Convención a cada funcionario de la Diócesis, a cada presidente de un Comité de la Convención, al Canciller Diocesano y a los Vicecancilleres, a cada miembro del clero de la Diócesis, a cada Congregación de la Diócesis, y a otros que lo soliciten con antelación. El Diario puede ser distribuido en cualquier formato aprobado por el Consejo Diocesano, incluyendo correo o medios electrónicos y publicación convencional.
- Sección 2.** El Secretario transmitirá a los funcionarios adecuados un certificado de la elección de Delegados a la Convención General y al Sínodo Provincial.
- Sección 3.** El Secretario será responsable de asegurar que cada Congregación y cada Miembro de la Convención reciban por lo menos treinta (30) días de aviso previo de la hora y el lugar designados para cualquier reunión de la Convención.
- Sección 4.** El Secretario desempeñará las demás funciones que incumban al cargo o según lo dispuesto por la Convención y recibirá la compensación por los servicios que el Consejo Diocesano determine.
- Sección 5.** El Secretario podrá, con la aprobación del Obispo, designar a una o más personas para servir como Subsecretario.

CANON IV

Comité Permanente

Sección 1. La Convención anualmente elegirá para el Comité Permanente el número de miembros que se establecen en este Canon.

Sección 2. El Comité Permanente constará de cinco (5) presbíteros y cuatro (4) electores, siendo su mandato de tres (3) años. Ningún miembro, del clero o laico, servirá más de dos (2) términos consecutivos de tres (3) años. Un miembro de la Junta Disciplinaria no será elegible para ser miembro concurrentemente en el Comité Permanente y un miembro del Comité Permanente no será elegible para ser miembro concurrentemente en la Junta Disciplinaria. Los mandatos de los miembros serán escalonados para que la Convención elija anualmente tres (3) miembros del Comité Permanente. De estos tres (3), por lo menos uno (1) será miembro del clero y al menos uno (1) será miembro del laicado.

Sección 3. Calificaciones para el cargo.

- a.** Los miembros clericales deben ser miembros de la Convención con derecho a asiento, voz y voto conforme al Canon Diocesano I, Sección 1.
- b.** Los miembros laicos deben ser electores de una Congregación y estar domiciliados en la Diócesis. Un miembro laico del Comité Permanente es un Miembro de la Convención de oficio, sin derecho a voto. Sin embargo, un miembro laico que también sirve a una Congregación como uno de sus Delegados Laicos tiene derecho a votar en la Convención.
- c.** Si la formación de un Comité Episcopal Electoral ha sido aprobada por la Convención de acuerdo con el Canon Diocesano XXI, y un miembro del Comité Permanente, o el cónyuge, padre o hijo de un miembro, permite que su nombre sea sometido al Comité Episcopal Electoral para su consideración como candidato para obispo ya sea como nominado o candidato por petición, el miembro se recusará y se abstendrá de participar en cualquier discusión, deliberación o voto en cualquier asunto que se presente al Comité Permanente, que se relacione con el Comité Episcopal Electoral o la Convención para Elegir un Obispo hasta que el miembro, o el cónyuge, padre o hijo del miembro, ya no sea un posible candidato, o hasta que los deberes del Comité Episcopal Electoral hayan concluido, lo que ocurra primero.

Sección 4. Las vacantes en la membresía del Comité, que se produzcan por muerte o de otro modo, podrán ser cubiertas por el Comité hasta la próxima reunión anual de la Convención, momento en que la vacante para el resto del mandato se cubrirá por elección de la Convención, además de las elecciones requeridas en la Sección 2 de esta Canon.

Canon IV, Sección 4 (Continuación)

Sección 5. El Comité, en su primera reunión después de la reunión anual de la Convención, elegirá de entre sus miembros un Presidente, un Secretario y otros funcionarios. El Secretario llevará un registro completo de todas las actas de reuniones del Comité y llevará todos los documentos presentados al Comité en el desempeño de sus funciones oficiales. Cinco (5) miembros del Comité constituirán un quórum para el tratamiento de temas después de dar a todos los miembros la debida notificación de una reunión.

Sección 6.

- 1.** El Comité Permanente será un consejo asesor del Obispo, que será convocado por el Obispo siempre que se desee su consejo; podrá aconsejar al Obispo por propia iniciativa cuando lo considere necesario.
- 2.** Los registros de las actas de reuniones del Comité mantenidos por el Secretario, y los documentos presentados al Comité en el desempeño de sus funciones oficiales, estarán sujetos en todo momento a ser examinados por el Obispo y la Convención. Todos los demás procedimientos del Comité serán estrictamente confidenciales a menos que el Obispo y el Comité determinen lo contrario.
- 3.** Antes del traspaso, transferencia o gravamen, total o parcial, de cualquier interés en cualquier bien inmueble que haya sido destinado o utilizado para servicios regulares de culto, consagrados o no, y que sea propiedad o esté controlado por la Diócesis, o una Congregación, o una Organización Relacionada, se requiere el consentimiento previo por escrito y aprobación del Obispo y del Comité.

CANON V

Consejo Diocesano

Sección 1. El Consejo Diocesano, sujeto a las disposiciones de las Constituciones y Cánones de la Iglesia Episcopal y de esta Diócesis y la dirección de la Convención, tendrá la supervisión de la obra de la Diócesis y de cualquier otro trabajo que le pueda presentar la Convención de la Diócesis. El Obispo será el jefe ejecutivo de toda esa labor, y el Consejo asistirá al Obispo en el cumplimiento de los deberes y responsabilidades de ese cargo. Un miembro laico del Consejo Diocesano es Miembro de la Convención de oficio, sin derecho a voto, aunque un miembro laico que también sirva a una Congregación como uno de sus Delegados Laicos tiene derecho a votar en la Convención.

Sección 2. El Consejo Diocesano, en adelante denominado el Consejo, será la Junta Directiva de la Corporación de la Diócesis.

Sección 3.

El Consejo estará compuesto de la siguiente manera:

- a. El Obispo;
- b. Cualquier Obispo Coadjutor, cualquier Obispo Sufragáneo, el Presidente del Comité Permanente, y el Canciller de la Diócesis, de oficio;
- c. Un (1) presbítero y dos (2) electores, cada uno elegido por la Convención por un período de dos (2) años. Los períodos serán escalonados para que el presbítero y los laicos sean elegidos en años alternos en la reunión anual de la Convención; y
- d.
 1. Un (1) presbítero y un (1) elector de cada decanato de la Diócesis, quienes serán elegidos en una convención de decanos por un término de dos (2) años y confirmados por la Convención. Los mandatos serán escalonados para que el decanato elija una (1) persona cada año.
 2. Si se establece un nuevo decanato, se celebrará una convocatoria de decanos dentro de un (1) mes para elegir miembros al Consejo. El mandato inicial del presbítero expirará en la próxima reunión anual de la Convención. La elección del laico se confirmará en la próxima reunión anual de la Convención y el plazo expirará en la siguiente reunión anual de la Convención.
- e. Si la Convención ha aprobado la formación de un Comité Episcopal Electoral de conformidad con el Canon Diocesano XXI, y un miembro del Consejo Diocesano, o el cónyuge, padre o hijo de un miembro, permite que su nombre sea sometido a la Comité Episcopal Electoral para su consideración como candidato a obispo, ya sea nominado o como candidato por petición, el miembro se recusará y se abstendrá de participar en cualquier discusión, deliberación o voto sobre cualquier asunto que se presente ante el Consejo que se relacione con el Comité Episcopal Electoral o la Convención para Elegir un Obispo hasta que el miembro, o el cónyuge, padre o hijo del miembro, ya no sea un posible candidato o hasta que los deberes del Comité

Episcopal Electoral hayan concluido, lo que ocurra primero.

Canon V, Sección 3 (Continuación)

Sección 4.

- a.** Los Funcionarios de la Diócesis serán el Obispo como Presidente, con cualquier Obispo Coadjutor, cualquier Obispo Sufragáneo y el Presidente del Comité Permanente como Vicepresidente(s). Todos los demás funcionarios de la corporación serán elegidos por el Consejo. En ausencia del Presidente y del(de los) Vicepresidente(s), el Consejo elegirá a uno de sus miembros para presidir pro tempore. Todas y cada una de las acciones serán por mayoría de un quórum, que consistirá en la mitad (1/2) más uno (1) de los miembros votantes calificados del Consejo.
- b.** En su primera reunión después de la reunión anual de la Convención, el Consejo elegirá un Secretario que podrá ser, pero no necesariamente, un miembro del Consejo. El Secretario es responsable de mantener todos los documentos presentados o generados por el Consejo y mantendrá un registro completo de todas las actas de reuniones del Consejo y sus comités. Los registros del Consejo y todos los papeles que se encuentren oficialmente en su posesión estarán sujetos en todo momento a ser examinados por el Obispo y la Convención.

Sección 5. Cada año, cada uno de los decanatos y la Convención elegirá un sucesor del miembro del Consejo cuyo mandato haya expirado. Un miembro elegido puede servir no más de tres (3) términos consecutivos. Cualquier elección para cubrir un término no expirado será computada, para el cálculo para llenar un término adicional, como un término completo. El Consejo cubrirá cualquier vacante de miembros elegidos por la Convención hasta la siguiente reunión anual de la Convención, a menos que la posición esté vacante menos de seis (6) meses antes de la fecha prevista para la reunión anual de la Convención del año en que el término expira, en cuyo caso el Consejo puede, pero no está obligado a, cubrir la vacante. Un decanato celebrará una convocatoria para elegir a una persona para cubrir cualquier vacante de un miembro elegido por el decanato, a menos que la posición quede vacante menos de seis (6) meses antes de la fecha programada para la reunión anual de la Convención del año en que expira el término, en cuyo caso la convocatoria de decanos puede, pero no está obligada a, cubrir la vacante. Toda vacante cubierta por una convocatoria de decanos se confirmará en la siguiente reunión anual de la Convención.

Sección 6. En la primera reunión del Consejo que se celebre después de la reunión anual de la Convención, el Consejo se reunirá para organizar, elegir los funcionarios necesarios, nombrar todos los comités u organismos necesarios para ejecutar la labor de la Convención de la Diócesis y cumplir los mandatos o comisiones especiales de la Convención. El Consejo se reunirá posteriormente al menos en forma trimestral. Se pueden convocar reuniones especiales por parte del Obispo o serán convocadas a petición de cualesquiera siete (7) miembros del Consejo. Ningún miembro elegido del Consejo podrá servir al mismo tiempo en el Comité Permanente.

Canon V, Sección 6 (Continuación)

Sección 7. Informes para la Convención. a. Al menos diez (10) días antes de la fecha programada para la reunión anual de la Convención, el Consejo presentará los siguientes informes al Obispo, al Secretario de la Convención, a todo miembro del clero de la Convención y a los secretarios de los consejos congregacionales de cada Congregación:

1. un estado financiero auditado de los asuntos de la Diócesis durante el último año, y
2. un presupuesto propuesto para la Diócesis, y
3. Una lista que muestre la distribución propuesta para cada Congregación, para cubrir el costo del presupuesto propuesto, y
4. un informe de las actividades del Consejo del año anterior, y
5. un análisis de los informes anuales de las Congregaciones hechos en la forma requerida por la Convención General de la Iglesia Episcopal.

Sección 8. Comités del Consejo.

a. El Consejo establecerá los comités que considere necesarios para el desempeño de sus funciones. Podrá recabar la ayuda de personas que no sean miembros del Consejo para que formen parte de cualquier comité o asistan en el desempeño de cualquier función del Consejo. Las facultades de cualquier comité o funcionario estarán sujetas y limitadas a la autoridad del Consejo. Con la aprobación de la Convención, el Consejo podrá constituir entidades jurídicas para ayudar al Consejo en su labor y administrar fondos, bienes inmuebles, bienes muebles, bienes intangibles, fideicomisos y para cumplir otras responsabilidades de las que sea responsable el Consejo, entidades que sólo tendrán facultades de gestión con todas las acciones sujetas a la aprobación formal del Consejo.

b. El Consejo constituirá los siguientes Comités:

1. a Comité Financiero Diocesano, encargado de supervisar las operaciones fiscales de la Diócesis y de informar sobre las mismas al Consejo con las recomendaciones que estime convenientes. El Consejo puede elegir un Tesorero, que puede ser, pero no necesariamente, miembro del Consejo, para servir en el Comité Financiero Diocesano y desempeñar otros deberes para la Diócesis asignados por el Consejo, y
2. Los comités de la Convención según lo dispuesto en el Canon Diocesano II.

Sección 9. Sólo el Consejo tendrá autoridad para enmendar, modificar o suspender cualquier distribución asignada a las Congregaciones.

Sección 10. Antes del traspaso, transferencia o gravamen, en su totalidad o en parte, de cualquier interés en cualquier bien inmueble que posea o controle la Diócesis, una Congregación o una Organización Relacionada, se requiere el previo consentimiento y aprobación por escrito del Obispo y del Consejo Diocesano.

Canon V, Sección 10 (Continuación)

Sección 11. El Registrador será designado por el Obispo y actuará como Secretario Adjunto del Consejo, sin derecho a voto. Además de los deberes exigidos por la Constitución, el Registrador mantendrá la siguiente información, que se pondrá a disposición del Consejo a petición de éste:

- a.** un registro en el que figuren los clérigos que residen canónicamente en la Diócesis, los recibidos y transferidos, los ordenados y los suspendidos o removidos;
- b.** un registro de personas confirmadas o recibidas de otras Comuniones;
- c.** un registro de sentencias matrimoniales y de personas admitidas nuevamente a los Sacramentos de acuerdo con las disposiciones de la Constitución y los Cánones de la Convención General de la Iglesia Episcopal.

Sección 12. El Consejo elegirá representantes de la Diócesis, que serán Miembros clericales de la Convención en servicio activo o electores de una Congregación, para:

- a.** El Sínodo de la Provincia IV; y
- b.** Cualquier otra corporación, institución, organización u otro órgano con el cual la convención de la Diócesis reconozca una relación oficial que requiera representación de esta Diócesis, a menos que la Constitución o los Cánones requieran la elección por Convención.

Sección 13. La administración de los asuntos del Fondo de Pensiones de la Iglesia en esta Diócesis será responsabilidad del Consejo Diocesano, el cual garantizará el desempeño de todos los deberes necesarios de acuerdo con las reglas del Fondo de Pensiones de la Iglesia.

Sección 14. Sujeto a la aprobación del Consejo Diocesano, el Obispo podrá nombrar los Canónigos, Archidiaconos, funcionarios fiscales, asistentes, ayudantes, secretarios y demás personal diocesano que sean necesarios para atender la administración de la Diócesis.

CANON VI

Clero

Sección 1. a. El miembro del clero a cargo de una Congregación en la Diócesis será/estará:

1. debidamente licenciado y ordenado como presbítero conforme a las disposiciones de la Constitución y los Cánones de la Convención General de la Iglesia Episcopal y estar activo en la Iglesia Episcopal;
- o
2. un miembro del clero que sea presbítero ordenado en actividad en una denominación con la que la Iglesia Episcopal tenga un acuerdo para el intercambio de clero.

b. El miembro del clero a cargo de una Congregación tiene plena autoridad y responsabilidad sobre todas las materias especificadas en el Título III de los Cánones de la Iglesia Episcopal, y sus enmiendas, incluyendo pero no limitado a:

1. cuidado pastoral,
2. culto y música,
3. programas de la Congregación,
4. presidir las reuniones de la Congregación y del concilio de la congregación;
5. supervisar, contratar y despedir personal;
6. la dirección espiritual y el control de todas las escuelas de la iglesia, las escuelas parroquiales y todas las otras asociaciones y organizaciones relacionadas asociadas con la Congregación;
7. garantizar el cumplimiento de los requisitos relativos a los ministerios con licencia según lo dispuesto en los Cánones de la Iglesia Episcopal; y
8. decoración de la propiedad e instalaciones de la Congregación.

c. Durante una ausencia prevista del miembro del clero a cargo, es responsabilidad del miembro del clero a cargo el organizar la cobertura de los servicios regulares de la Congregación y otras necesidades de cuidado pastoral. Si al miembro del clero a cargo la Diócesis le paga total o parcialmente, se debe recibir la aprobación del Obispo con antelación a cualquier ausencia que sea adicional o más larga que las especificadas en cualquier contrato o carta de acuerdo celebrados con el miembro del clero a cargo.

d. El miembro del clero a cargo estará sujeto a las rúbricas del Libro de Oración Común, las Constituciones y Cánones de la Iglesia Episcopal y la Diócesis, la dirección pastoral del Obispo y las leyes del Estado de la Florida.

e. El miembro del clero a cargo tendrá un acuerdo escrito con la Congregación que rija la relación entre el miembro del clero a cargo y la Congregación. El acuerdo escrito indicará específicamente el título y el estatus del miembro del clero a cargo, de acuerdo con la Sección 2 de este Canon.

Sección 2. El acuerdo escrito y la relación entre una Congregación y el miembro

del clero a cargo especificarán el título del miembro del clero a cargo de acuerdo con lo siguiente:

Canon VI, Sección 2 (Continuación)

- a. Rector de una parroquia:** un presbítero que es elegido por el consejo congregacional de una parroquia de acuerdo con este Canon. Un rector servirá en forma permanente; la terminación de la relación pastoral debe estar de acuerdo con las disposiciones del Título III de los Cánones de la Iglesia Episcopal, y sus enmiendas.
- b. Vicario de una misión:** un presbítero que es nombrado por el Obispo con el cargo y la responsabilidad de una misión. Un vicario es elegible para convertirse en rector cuando la misión se convierte en una parroquia.
- c. Pastor de una parroquia:** un presbítero que celebra un acuerdo entre el consejo congregacional de una parroquia y el Obispo. Un pastor es elegido por el consejo congregacional para servir por un período de tiempo especificado, el cual puede ser renovado por acuerdo mutuo de las tres partes por otro período de tiempo especificado. La relación pastoral puede ser terminada antes del final del período de tiempo especificado sólo con el consentimiento de dos de las tres partes. Un pastor es elegible para convertirse en rector.
- d. Sacerdote encargado:** un presbítero que puede ser uno de lo siguiente:
1. Una persona nombrada temporalmente por el Obispo según las disposiciones del Canon Diocesano IX. Una designación según el Canon IX será por hasta un (1) año, y la persona nombrada es elegible para convertirse en sacerdote encargado por acuerdo como se especifica en el párrafo siguiente.
 2. Una persona que celebre un acuerdo por escrito entre el consejo congregacional de una parroquia y el Obispo para servir como interino a largo plazo, con un contrato de uno a tres años, que puede ser renovado por acuerdo mutuo de las tres partes por otro período especificado de tiempo. Un sacerdote encargado es elegible para ser pastor o rector solamente si tal disposición es estipulada en el acuerdo escrito inicial con la Congregación.
- e. Pastor interino:** un presbítero que está capacitado para el ministerio interino que celebra un contrato con el consejo congregacional de una parroquia para servir por un (1) año, que puede renovarse de común acuerdo por otro año mientras se realiza una búsqueda. Un pastor interino tendrá un acuerdo por escrito especificando los roles y responsabilidades de la persona. Con la aprobación del Obispo, el pastor interino puede convertirse en el sacerdote encargado, pero bajo ninguna circunstancia el pastor interino puede ser pastor o rector de esa Congregación.

Sección 3. Clero Consociado. En una Congregación Conjunta, formada de acuerdo con estos Cánones, la Congregación puede llamar a una persona

para servir como clero consociado, que puede ser un obispo o presbítero activo en la Iglesia Episcopal o en una denominación con la cual la Iglesia Episcopal tenga un acuerdo para el intercambio de clero. El clero consociado será convocado y designado utilizando el mismo proceso de búsqueda

Canon VI, Sección 3 (Continuación)

utilizado para un rector; servirá de manera independiente y permanente; será considerado miembro del clero a cargo, tal como se utiliza dicho término en la Constitución y los Cánones de la Diócesis en relación con los derechos, deberes y responsabilidades de la Congregación Conjunta que se relacionen con la Diócesis o la Iglesia Episcopal; y no será considerado asistente conforme a los Cánones de la Iglesia Episcopal, y sus enmiendas. El clero consociado está sujeto únicamente al obispo o a la autoridad judicial equivalente de la denominación que ordenó y supervisa al consociado. El clero consociado tendrá los mismos derechos y deberes que los establecidos en la Sección 1 de este Canon.

Sección 4.

- a.** El miembro del clero a cargo de cualquier Congregación es, de oficio, miembro del consejo congregacional de la Congregación y tiene derecho a votar en todas las reuniones. El miembro del clero encargado u otro miembro del consejo congregacional de la Congregación designado por el miembro del clero encargado, presidirá todas las reuniones del consejo congregacional de la Congregación y la reunión anual y las reuniones especiales de la Congregación.
- b.** Los miembros del clero de la Convención tienen derecho a asistir y votar en todas las reuniones de la Congregación a la que sirven.
- c.** Los Miembros del clero de la Convención que no estén a cargo de una congregación pueden tener el derecho a votar en las reuniones del consejo congregacional si este derecho se concede en los estatutos de la Congregación a la que sirven.

Sección 5.

- a.** De acuerdo con la Constitución y los Cánones de la Iglesia Episcopal, el miembro del clero a cargo de una Congregación puede nombrar uno o más clérigos auxiliares. Los clérigos auxiliares pueden ser obispos, presbíteros, diáconos, ministros diaconales u otros miembros del clero activos en la Iglesia Episcopal o en una denominación con la cual la Iglesia Episcopal tenga un acuerdo para el intercambio de clero. Los clérigos auxiliares servirán a voluntad del miembro del clero encargado, que será responsable de su supervisión. El clérigo asistente tendrá un acuerdo escrito con la Congregación que rige la relación entre el clérigo auxiliar y la Congregación.
- b.** El miembro del clero a cargo de una Congregación puede nombrar una o más personas activas en cualquier denominación cristiana reconocida nacionalmente, ya sea en servicio activo o jubilado, para servir a una Congregación con el fin de proporcionar asistencia a ministerios específicos y limitados tales como visitas, educación, consejería u otro tipo de apoyo a los deberes del clero. El clero ministerial puede servir con o sin

remuneración o reembolso de gastos y servirá a voluntad del miembro del clero a cargo, quien será responsable de su supervisión. El clero ministerial que no es ordenado y licenciado como obispo, presbítero o diácono, o ministro diaconal u otro miembro del clero en la Iglesia Episcopal o en una denominación con la cual la Iglesia Episcopal tenga un acuerdo para el intercambio de clero, debe ser

Canon VI, Sección 5.b (Continuación)

licenciado por el Obispo antes de emprender cualquiera de las funciones o ministerios especificados en la Constitución y los Cánones de la Iglesia Episcopal como requisito de licencia. Todo clero nombrado bajo esta disposición tendrá un acuerdo escrito con la Congregación que rija la relación entre el clérigo y la Congregación.

- c. Los clérigos que están en las listas de suministros de la Diócesis pueden ser contratados para prestar servicios pastorales de forma ocasional. Con la previa aprobación de la Diócesis, una Congregación puede contratar los servicios del clero en listas de suministros mantenidas por una denominación con la que la Iglesia Episcopal tenga un acuerdo para el intercambio de clero.

Sección 6.

- a. Ninguna persona puede servir a una Congregación como clero de ningún tipo sin la aprobación previa del Obispo de acuerdo con las Constituciones y Cánones de la Iglesia Episcopal y de esta Diócesis.
- b. En caso de que una Congregación desee convocar a un rector, párroco, interino o consocio, el consejo congregacional de la Congregación deberá notificar al Obispo y cumplir con los requisitos de las Constituciones y Cánones de la Iglesia Episcopal y de esta Diócesis. El consejo congregacional de la Congregación y la Diócesis desarrollará un plan mutuamente aceptable para convocar a una persona para la posición.
- c. En el caso de que una Congregación Conjunta desee convocar a un rector, párroco o consocio, la Congregación deberá notificar al Obispo y a la autoridad judicial equivalente de la otra denominación y cumplir con los requisitos de las Constituciones y Cánones de la Iglesia Episcopal y de esta Diócesis, y las disposiciones que rijen la otra denominación. La Congregación Conjunta, la Diócesis y la autoridad equivalente de la otra denominación desarrollarán un plan mutuamente aceptable para convocar a una persona a la posición.

CANON VII

Gobierno Congregacional

Sección 1. Reunión Anual. Una Congregación celebrará una reunión anual cada año. A menos que se especifique lo contrario en los estatutos de la Congregación, la reunión anual de la Congregación será dentro de los ciento veinte (120) días antes del veintiocho (28) de febrero.

Sección 2. Estatutos.

a. Una Congregación deberá adoptar estatutos para el gobierno de los asuntos de la Congregación. Los estatutos que entren en conflicto con las disposiciones de la Constitución o los Cánones de la Iglesia Episcopal serán nulos. A menos que estos Cánones otorguen autoridad específica a la Congregación para adoptar una disposición alternativa, los estatutos que entren en conflicto con las disposiciones de la Constitución o los Cánones de esta Diócesis serán nulos. En caso de que alguno de los estatutos de una Congregación sea hallado o declarado inválido o ineficaz por cualquier razón, sólo quedarán sin efecto las disposiciones específicamente declaradas inválidas o ineficaces y se mantendrán los demás términos y disposiciones de los Estatutos en total vigor y efecto.

b. Es necesario un voto mayoritario de dos tercios (2/3) de los miembros de la Congregación presentes en una reunión convocada y reunida apropiadamente para adoptar, enmendar o derogar cualquier estatuto congregacional, a menos que los estatutos de la Congregación impongan un requisito diferente, en cuyo caso regirán los estatutos de la Congregación.

c. A menos que y hasta que una Congregación adopte estatutos de acuerdo con este Canon, las disposiciones de estos Cánones regirán los asuntos de la Congregación.

Sección 3. Electores.

a. Como se usa en estos Cánones, un elector es un miembro laico comunicante de una Congregación de dieciséis (16) años de edad o más, cuyo nombre está debidamente inscrito como tal en el Registro de la Congregación, que asiste regularmente a los servicios divinos, y que hace contribuciones declaradas de registro al apoyo general de la Congregación. Un elector calificado de una Congregación tiene derecho a votar en todas las elecciones congregacionales y en todos los asuntos que son sometidos a la Congregación para votación.

b. No será cuestionado el derecho a voto de ninguna persona a menos que sea primero cuestionado por un elector calificado. Los estatutos de la Congregación dispondrán que, en caso de impugnación, el derecho de dicha persona será aprobado por un Comité de Calificaciones independiente. Si los estatutos de la Congregación no especifican otra cosa, el Comité de Calificaciones estará compuesto por tres (3) electores nombrados por el miembro del clero a cargo, o en caso de que no exista un miembro del clero a cargo, por el concilio congregacional, y las conclusiones del Comité de Calificaciones serán finales y vinculantes.

Sección 4. Consejo congregacional.

- a.** Cada Congregación tendrá un consejo congregacional, que puede ser llamado una junta parroquial o consejo de administración o nombre similar, según la elección de la Congregación. Para ser calificado para servir en el consejo congregacional, una persona debe ser un elector de la Congregación y tener dieciocho (18) años de edad o más.
- b.** Los estatutos de la Congregación deberán especificar el número de personas que presten servicio en el consejo congregacional, el cual debe constar de por lo menos cinco (5) electores. La mayoría de los miembros del consejo congregacional deben ser seleccionados por la Congregación.
- c.** Los estatutos de la Congregación especificarán la manera que la Congregación utilizará para seleccionar personas para servir en el consejo congregacional y como Miembros laicos de la Convención. A menos que se disponga lo contrario en los estatutos, la selección será hecha por voto mayoritario de los miembros de la Congregación presentes en una reunión congregacional debidamente convocada y reunida.
- d.** Los estatutos de la Congregación dispondrán la sucesión ordenada de las personas que sirvan en el consejo congregacional. Los estatutos estipularán que los elegidos al consejo congregacional continuarán en el cargo hasta que sus sucesores sean elegidos y calificados. Los estatutos establecerán períodos de servicio escalonados de modo que cada año se cubra aproximadamente el mismo número de términos en el consejo congregacional en rotación, y que ninguna persona permanezca como miembro del consejo congregacional por más de seis (6) años consecutivos. Si una persona ha servido en el consejo congregacional por alguna porción de seis (6) de los siete (7) años anteriores, la persona no será elegible para servir como miembro del consejo congregacional por un (1) año.
- e. Guardianes.** Los estatutos de la Congregación dispondrán la selección de los guardianes de la Congregación. Los estatutos de la Congregación estipularán que el mandato de los guardianes es de un (1) año, y que una persona no puede servir como guardián por más de tres (3) términos consecutivos. A menos que se disponga lo contrario en los estatutos, la selección de los guardianes tendrá lugar en la primera reunión del consejo congregacional después de una reunión anual de la congregación, de la siguiente manera:
- 1.** El miembro del clero a cargo nombrará un (1) miembro del consejo congregacional para servir como Guardián Mayor. Si la Congregación no tiene un miembro del clero a cargo, los miembros del consejo congregacional seleccionarán al Guardián Mayor de la misma manera que seleccionarán al Guardián Junior.
 - 2.** Los miembros del consejo congregacional seleccionarán a un (1) miembro del consejo congregacional para servir como el Guardián Junior. A menos que se especifique lo contrario en los estatutos, la selección del Guardián Junior será por mayoría de votos de los miembros del consejo congregacional.

Canon VII, Sección 4.e. (Continuación)

f. Funcionarios.

- 1.** El consejo congregacional seleccionará anualmente un secretario, que no necesita ser un miembro de la Congregación. El secretario se asegurará que se lleven e informen las actas de los procedimientos del consejo congregacional, atestiguar los actos públicos del consejo congregacional, preservar todos los registros y papeles pertenecientes a la Congregación, desempeñar todas las demás tareas que legalmente le sean asignadas, y entregar fielmente en manos de un sucesor todos los libros y documentos de la Congregación que puedan estar en posesión del secretario.
- 2.** El consejo congregacional seleccionará anualmente un tesorero, que no necesita ser un miembro de la Congregación, para desempeñar las tareas propias de ese puesto, El tesorero deberá proporcionar una fianza por un monto adecuado. Los libros y cuentas se auditarán anualmente y en cualquier otro momento que el consejo congregacional indique. Los cargos de secretario y tesorero pueden ser cubiertos por la misma persona.

g. El consejo congregacional mantendrá una reunión anual todos los años. A menos que se especifique lo contrario en los estatutos de la Congregación, las reuniones anuales del consejo congregacional se realizarán dos (2) semanas después de la reunión anual de la Congregación. De acuerdo con los estatutos de la Congregación y este Canon, en su reunión anual el consejo congregacional entregará los asuntos de la Congregación al consejo congregacional con sus miembros recién elegidos.

h. El consejo congregacional puede mantener otras reuniones en los momentos especificados en los estatutos de la Congregación. En todos los casos, el miembro del clero a cargo o el Guardián Mayor pueden convocar a una reunión. A menos que se especifique un número diferente en los estatutos de la Congregación, se puede también convocar una reunión del consejo congregacional por solicitud conjunta de dos (2) o el 25% de los miembros del consejo congregacional, el número que sea mayor. En caso de una Congregación Conjunta, el clero consociado también puede convocar a una reunión del consejo congregacional. A la sola discreción del Obispo, el Obispo puede en cualquier momento convocar a una reunión del consejo congregacional de cualquier Congregación y presidir dicha reunión.

Sección 5. Responsabilidades del consejo congregacional.

a. Será tarea de los guardianes y del consejo congregacional el proteger las propiedades de la Congregación y ver que se provean todas las cosas necesarias para el culto ordenado de Dios y para la administración de los Sacramentos y Ordenanzas de la Iglesia. Salvo disposición en contrario in los estatutos de la Congregación, en ausencia del miembro del clero a cargo, o a solicitud del miembro del clero a cargo, el Guardián Mayor presidirá las reuniones del consejo congregacional y, en ausencia de ambos, presidirá el Guardián Junior.

Canon VII , Sección 5.a (Continuación)

- b.** Será tarea del consejo congregacional hacerse cargo de las propiedades inmuebles y muebles de la Congregación y mantener las mismas totalmente aseguradas, disponer la remuneración y compensación del clero y otros ministros y empleados que sirven a la Congregación, preparar un presupuesto que provea los requerimientos y gastos necesarios de la Congregación, regular todas sus inquietudes temporales, mantener el orden en la iglesia durante la celebración del culto Divino, y, en general, actuar como ayudantes en todo lo que sea apropiado a los laicos para el fomento del bienestar de la Iglesia.

CANON VIII

Registros e Informes Congregacionales

Sección 1. Toda Congregación mantendrá un registro en el que el miembro del clero encargado de la Congregación, o, en su defecto, uno de los guardianes, hará constar:

- a. Todo bautismo administrado en la Congregación, incluyendo el nombre y la fecha de nacimiento de cada persona bautizada; y, si es un niño, los nombres de los padres y los patrocinadores del niño.
- b. Toda celebración y bendición de un matrimonio y cualquier bendición de un matrimonio civil celebrado en la Congregación, incluyendo la fecha, nombres y dirección de las personas que se casan o cuyo matrimonio civil está siendo bendecido, y los nombres y direcciones de los testigos del matrimonio.
- c. Todo funeral o servicio conmemorativo realizado en la Congregación o por un miembro de la Congregación, incluyendo la fecha y lugar del servicio y, si es conocido, la fecha y lugar del entierro.
- d. La persona que realice cada uno de los oficios o servicios enumerados arriba firmará el asiento que registra el evento.

Sección 2. Toda Congregación mantendrá un registro de lo siguiente, que puede ser mantenido en forma electrónica:

- a. Todos los servicios que se celebren en la Congregación, en cuyo registro se indicará la fecha, hora, lugar y tipo de servicio, el número de personas presentes y el nombre o nombres de los que oficiaron o predicaron en el servicio.
- b. Una lista de todos los comunicantes de la Congregación.

Sección 3. A más tardar el 1 de marzo de cada año, la Congregación presentará un informe anual a la Diócesis, firmado por el miembro del clero encargado, de haberlo, el secretario del consejo congregacional, el Guardián Mayor, el Guardián Junior, y el tesorero de la Congregación. El informe anual de la Congregación a la Diócesis incluirá la información que se indica a continuación:

- a. Una copia del informe parroquial presentado conforme al Título I.6 de los Cánones de la Iglesia Episcopal, y sus enmiendas; y
- b. Una declaración en cuanto a si las primas del año fiscal anterior al Fondo de Pensiones de la Iglesia por cuenta del clero de la Congregación han sido pagadas íntegramente; y
- c. una lista de las personas seleccionadas para servir en el consejo congregacional para el año siguiente, indicando los nombres de las personas seleccionadas para servir como Guardián Mayor, Guardián Junior, secretario, tesorero o miembro del consejo congregacional, junto con una lista de las personas seleccionadas para servir como Delegados Laicos y Delegados Suplentes a la

Convención; y

Canon VIII, Sección 3.c. (Continuación)

- d.** una declaración en cuanto a si la(las) distribución(es) diocesana(s) del año calendario precedente han sido completamente pagados; y
- e.** una declaración sobre el monto de la cobertura de seguro que la Congregación tiene sobre sus bienes muebles e inmuebles y el nombre de la compañía de seguros; y
- f.** cualquier otra información solicitada por el Obispo, el Consejo Diocesano o el Comité Permanente, si la información se solicita antes del 15 de enero del año en que se presentará el informe anual a la Diócesis, y
- g.** si está disponible, la auditoría anual del año anterior requerida por el Canon Diocesano XIV; y
- h.** con el propósito de permitir a la Diócesis brindar asistencia adecuada a las Congregaciones, una explicación de los problemas, irregularidades o demoras experimentadas por la Congregación en el cumplimiento de sus obligaciones canónicas.

Sección 4. Una Congregación tiene el deber afirmativo de notificar a la Diócesis cualquier problema, irregularidad o retraso que experimente la Congregación y que no sea de carácter temporal, incluyendo, pero no limitado a, cualquier momento en que la Congregación, por un período de tres (3) meses:

- a.** no pueda cumplir con sus obligaciones financieras, incluyendo la provisión para su clero u otros ministros o empleados, o el pago al Fondo de Pensiones de la Iglesia; o
- b.** no pueda pagar su asignación a la diócesis; o
- c.** tenga una rotación de mitad de ciclo en el liderazgo de más del cuarenta por ciento (40%) de las personas que sirven en el consejo congregacional de la Congregación; o
- d.** no pueda completar una auditoría que cumpla con los requisitos del Canon Diocesano XIV.

CANON IX Congregaciones

Sección 1. El Obispo tiene una supervisión primaria sobre las Congregaciones y las Comunidades de Culto Asociadas. El Consejo Diocesano tiene la responsabilidad de ayudar al Obispo a formar, guiar, analizar, apoyar, asesorar y fortalecer a las Congregaciones y Comunidades de Culto Asociadas.

a. Definición de Congregación. Como se usa en estos Cánones, una Congregación es una comunidad de fe que:

b. adhiere a la Doctrina, Disciplina y Culto de la Iglesia Episcopal, a la Constitución y a los Cánones establecidos por la Convención General sin excepción, enmienda, estipulación o adición, y a la Constitución y los Cánones de esta Diócesis sin excepción, enmienda, estipulación o adición ; y

c. reconoce y asume la responsabilidad de asegurar la remuneración y compensación de su clero, otros ministros y empleados; su parte proporcional de financiamiento del Programa y Presupuesto acordado en la Convención de la Diócesis; las primas de pensión para su clero y los demás gastos que normalmente se encuentren en el funcionamiento de una Congregación; y

d. ha sido aceptada como Miembro de la Diócesis por los Miembros de la Convención de conformidad con la Constitución y los Cánones de la Diócesis.

Sección 2. a. Parroquias y misiones. Como se usan en la Constitución y los Cánones de esta Diócesis, los tipos de Congregaciones son las siguientes:

1. Una parroquia es una Congregación que es financieramente estable y autosostenible y capaz de cumplir con las disposiciones de la Sección 1, párrafo b, de este Canon, y que tiene una asistencia media de domingo de por lo menos cincuenta (50) personas. Sujeto a lo dispuesto en la Sección 1, párrafo a. de este Canon, una parroquia tiene el derecho de gobernar sus propios asuntos y de convocar a un rector para servir a la Congregación.

2. Una misión es una Congregación que tiene una asistencia media de domingo de por lo menos cincuenta (50) personas y que está bajo la autoridad directa del Obispo.

b. Una misión que desee convertirse en parroquia deberá hacer una solicitud al Obispo que incluya lo siguiente:

1. una resolución aprobada por el consejo congregacional de la misión que apruebe la presentación de la solicitud; y

2. una cuenta de resultados, un balance general, un análisis de flujo de efectivo y cualquier otra información financiera solicitada por el

Comité, el Consejo Diocesano o el Obispo que demuestre la capacidad de la misión para ser financieramente estable y autosostenible y capaz de cumplir con las disposiciones de la Sección 1, párrafo b, de este Canon; y

Canon IX, Sección 2.b.2. (Continuación)

3. una historia narrativa de la comunidad de culto, incluyendo información sobre el liderazgo laico y la asistencia promedio de domingo, así como cualquier otra información solicitada por el Consejo Diocesano o el Obispo.
 4. El Obispo revisará la solicitud y emprenderá cualquier investigación que se considere aconsejable. Si el Obispo aprueba la solicitud, la solicitud y las conclusiones de cualquier investigación se someterán al Consejo Diocesano para su consideración y aprobación.
 5. Si la solicitud es aprobada tanto por el Consejo Diocesano como por el Obispo por lo menos treinta (30) días antes de la próxima reunión programada de la Convención, la solicitud será considerada para aprobación en esa reunión de la Convención. De lo contrario, la solicitud se examinará en la próxima reunión de la Convención.
- c. la categoría de una Congregación puede ser cambiada de la de una parroquia a la de una misión sólo de acuerdo con la Sección 6 de este Canon.

Sección 3. Solicitud para convertirse en Congregación.

a. Una comunidad de culto que desee convertirse en una Congregación deberá presentar una solicitud al Obispo que incluya lo siguiente:

1. una resolución aprobada por las personas afiliadas a la comunidad de culto que se comprometa con las afirmaciones de la Sección 1, párrafos a y b; y que indique si la solicitud es para convertirse en una parroquia o una misión; y
 2. un estado de resultados, balance, análisis de flujo de efectivo y cualquier otra información financiera solicitada; y
 3. una historia narrativa de la comunidad de culto, incluyendo información sobre el liderazgo y la asistencia promedio de domingo, así como cualquier otra información solicitada; y
 4. un borrador del acta constitutiva a presentarse ante el Estado de la Florida o, si se utiliza una entidad corporativa existente, una copia de su acta constitutiva y cualquier otro documento de constitución, incluidas las enmiendas que se hayan presentado al Estado de la Florida, y cualquier propuesta de enmienda a los documentos corporativos presentados.
- b. El Obispo revisará la solicitud y llevará a cabo cualquier investigación que se considere aconsejable, incluyendo la consulta con cualquier Congregación de esta Diócesis cercana al solicitante. Si la solicitud y el acta constitutiva son aprobados por el Obispo, la solicitud y las conclusiones de cualquier investigación serán sometidas al Consejo Diocesano para su consideración y aprobación. Si son aprobadas por el Consejo Diocesano, la solicitud será sometida a la aprobación de la Convención. Si la Convención vota para

aprobar la solicitud y acepta al solicitante como miembro de la Diócesis, dentro de los quince (15) días la nueva Congregación presentará al Estado de la Florida el acta constitutiva aprobada o las enmiendas a su acta constitutiva existente.

Canon IX, Sección 3 (Continuación)

Sección 4. Si una Congregación cree que su misión sería mejor servida trasladándose a un nuevo lugar o funcionar en una instalación adicional en un nuevo lugar, la Congregación presentará una propuesta al Obispo, quien consultará con la Congregación para asegurar que la propuesta sea fiscal y programáticamente razonable, y que cualquier otra Congregación de esta Diócesis dentro de las diez (10) millas haya tenido oportunidad adecuada de hacer comentarios sobre la propuesta. Si la propuesta es aprobada por el Obispo, se someterá al Consejo Diocesano para su consideración y aprobación. Esta disposición no requiere que una Congregación obtenga aprobación previa para el uso temporal u ocasional de instalaciones.

Sección 5. Congregaciones Conjuntas. a. con la aprobación previa del Obispo y del Consejo Diocesano, una Congregación puede celebrar un acuerdo para un ministerio conjunto con una comunidad de culto afiliada a una denominación con la cual la Iglesia Episcopal esté en plena comunión. El acuerdo para el ministerio conjunto puede extenderse desde el intercambio rutinario de instalaciones hasta la fusión corporativa plena. Cada propuesta de ministerio conjunto se negociará por separado de acuerdo con la Constitución y los Cánones de la Iglesia Episcopal y las disposiciones que gobiernan la denominación de la otra comunidad de culto.

b. Una Congregación que haya suscrito un acuerdo para un ministerio conjunto de conformidad con este Canon deberá conservar su membresía en la convención con todos los mismos derechos, privilegios, responsabilidades y deberes.

c. Una comunidad de culto que desee convertirse en Miembro de la Diócesis como congregación conjunta también afiliada a otra denominación con la que la Iglesia Episcopal esté en plena comunión deberá cumplir simultáneamente con las Secciones 2 y 4 de este Canon.

Sección 6. Apoyo congregacional.

a. El Obispo y el Consejo Diocesano son responsables de monitorear el estado general de las Congregaciones de la Diócesis y proveer los recursos, asistencia, orientación, supervisión y apoyo apropiados a todas las Congregaciones. Estos pueden ser de cualquier tipo aprobado por el Obispo, incluyendo, pero no limitado a, consulta, mediación, asistencia financiera proporcionada de acuerdo con este Canon, ubicación de diáconos, asignación temporal de clero o un ministro laico y, en el caso de una misión, la remoción o el reemplazo de uno o más miembros del consejo congregacional.

b. El Obispo o Consejo Diocesano puede hacer una investigación para determinar la condición de una Congregación basado en:

1. información recibida en un informe anual o especial recibido de conformidad con el Canon Diocesano VIII; o
2. Información recibida en una declaración del miembro del clero a cargo, guardián o consejo congregacional de la Congregación, ya sea escrito, oral, electrónico o de otra forma; o

Canon IX, Sección 6.b.2. (Continuación)

3. el hecho de no presentar los informes requeridos o de no pagar su asignación a la Diócesis en forma oportuna; o
 4. el incumplimiento o la negativa a cumplir los términos de una sentencia dictada de acuerdo con lo dispuesto en el Título III de los Cánones de la Iglesia Episcopal, y sus enmiendas, relativa a la relación pastoral entre el miembro del clero a cargo y la Congregación o el consejo congregacional; o
 5. en circunstancias excepcionales determinadas por el Obispo.
- c.** El Obispo o Consejo Diocesano hará una investigación para determinar la condición de cualquier Congregación que no presente una auditoría anual en el plazo especificado en el Canon Diocesano XIV, o pague su asignación anual completa dentro de los treinta (30) días posteriores a la fecha final de vencimiento anual. El propósito de la investigación será determinar los antecedentes y las causas de la situación de la Congregación y proporcionar cualquier asistencia, orientación, apoyo, asesoramiento o consulta que la Congregación necesite para resolver las cuestiones.
- d.** Si el Obispo y el Consejo Diocesano aprueban el apoyo financiero o la asistencia extraordinaria de la Diócesis para que la Congregación siga operando de acuerdo con la Constitución y los Cánones de la Iglesia Episcopal o de esta Diócesis, la Congregación, ya sea una parroquia o una misión, será considerada una Congregación Asistida hasta que el Obispo, con la aprobación del Consejo Diocesano, elimine la designación.
1. Una Congregación Asistida estará bajo la guía del Obispo. Durante este período, el Obispo, con la asistencia del Consejo Diocesano, consultará y guiará a la Congregación Asistida en todas las facetas de su misión, incluyendo su liderazgo y estabilidad fiscal, y cualquier otra consideración con el objetivo mutuo de permitir a la Congregación Asistida convertirse en financieramente estable, autosustentable, y capaz de operar de acuerdo con la Constitución y los Cánones de la Iglesia Episcopal y de esta Diócesis. Toda asistencia financiera a ser dada a una Congregación Asistida será aprobada por adelantado por el Obispo y el Consejo Diocesano.
 2. El Obispo tendrá la responsabilidad principal de supervisar todas las Congregaciones Asistidas. Si la Congregación Asistida no tiene un miembro del clero a cargo, el Obispo tendrá la autoridad para nombrar a un sacerdote encargado o un ministro laico para servir

temporalmente a la Congregación y, a la sola discreción del Obispo, remover a cualquier persona designada.

3. Con la previa aprobación del Obispo y del Consejo Diocesano, una Congregación Asistida puede convocar a una persona para que actúe como miembro del clero a cargo de la Congregación, utilizando el habitual proceso de convocatoria diocesano. El estipendio, beneficios,

Canon IX, Sección 6.d.3. (Continuación)

subsidios y otras compensaciones que la Congregación Asistida proponga proporcionar a un miembro del clero o a un ministro laico nombrado o convocado para servirla, deben ser aprobados por adelantado por el Obispo y el Consejo Diocesano.

- e. Con la aprobación del Consejo Diocesano y del Obispo, la categoría de una parroquia puede cambiarse a la de una misión en cualquiera de los siguientes casos:
 1. De conformidad con los deberes establecidos en los Cánones VI y VII de los Cánones de esta Diócesis, y de conformidad con los estatutos de la congregación, el Consejo Congregacional y el miembro del clero a cargo de la parroquia aceptan voluntariamente el cambio de categoría.
 2. La parroquia ha sido una Congregación Asistida durante al menos los tres (3) años consecutivos previos y el Obispo, con la aprobación del Consejo Diocesano, determina que no es probable que en los próximos seis (6) meses la Congregación se vuelva financieramente estable, autosuficiente y capaz de operar de acuerdo con la Constitución y los Cánones de la Iglesia Episcopal y de esta Diócesis. En las acciones bajo la Sección 6.e.2, será necesario el voto afirmativo de dos tercios (2/3) de los Miembros de la Convención que voten en una reunión de la Convención para cambiar la categoría de parroquia a la de misión.

Sección 7. Suspensión o disolución de una Congregación.

- a. Una Congregación puede ser suspendida de la membresía en la Convención, o su membresía en la Convención puede ser rescindida y disuelta, sólo con el voto afirmativo de dos tercios (2/3) de los miembros del Consejo Diocesano y ratificado por un voto afirmativo de dos tercios (2/3) de los Miembros de la Convención que voten en una reunión de la Convención y basándose únicamente en los motivos establecidos en este Canon.
- b. Los motivos para la suspensión o rescisión de la membresía en la Convención son:
 1. a La Congregación solicita la suspensión o la terminación de la membresía en la Convención por el voto de dos tercios (2/3) de los miembros del registro de la Congregación en una reunión congregacional debidamente convocada y reunida; o
 2. El Obispo, con la aprobación del Consejo Diocesano, recomienda la suspensión o la rescisión de la membresía en la Convención de una

Congregación Asistida porque esa Congregación no puede ser estable y autosostenible, o porque no puede funcionar de acuerdo con la Constitución y los Cánones de la Convención de la Iglesia Episcopal y de esta Diócesis, y que suspender o terminar la membresía de la congregación es en el mejor interés de la misión de la Diócesis; o

3. Una Congregación, en una reunión congregacional debidamente convocada y reunida, vota por rescindir su adhesión a la Doctrina, Disciplina y Culto de la Iglesia Episcopal, o a la Constitución y los Cánones establecidos por la Convención General sin excepción, enmienda, estipulación o adición, o a la Constitución y los Cánones de esta Diócesis sin excepción, enmienda, estipulación o adición.

Canon IX, Sección 7.b. (Continuación)

- c. El título de toda propiedad mueble e inmueble de una Congregación cuya pertenencia a la Convención haya sido suspendida, o rescindida y disuelta, se le conferirá inmediatamente a la Diócesis.

CANON X

Comunidades de Culto Asociadas

Sección 1. Para fomentar la instalación de nuevas iglesias y la creación de becas innovadoras para participar en la misión y el ministerio de la iglesia, cualquier grupo de al menos doce (12) personas puede solicitar al obispo que forme una Comunidad de Culto Asociada.

Sección 2. En la solicitud, las personas que formen la Comunidad de Culto Asociada afirmarán que: adhieren a la doctrina, la disciplina y el culto de la Iglesia Episcopal; a la Constitución y los Cánones establecidos por la Convención General sin excepción, enmienda, estipulación o adición; que se someten a la autoridad de la Diócesis y su Constitución y Cánones sin excepción, enmienda, estipulación o adición.

Sección 3. El Obispo consultará con al menos una (1) Congregación geográficamente cercana a la solicitante, y deberá consultar con cualquier Congregación ubicada dentro de las diez (10) millas del área de actividad principal propuesta por la solicitante. Esta consulta servirá para determinar la manera en que una o más Congregaciones existentes podrían apoyar a la Comunidad de Culto Asociada con oración, recursos y confraternidad. La solicitud de la Comunidad de Culto Asociada será aprobada siempre que reciba la aprobación del Obispo, del Consejo Diocesano y el apoyo de al menos una (1) de las Congregaciones consultadas durante el proceso de solicitud.

Sección 4. El Obispo informará a la reunión anual de la Convención sobre las Comunidades de Culto Asociadas que se hayan constituido durante el año anterior, y la naturaleza del ministerio de cada una.

Sección 5. a. El Obispo estará a cargo y tendrá la supervisión primaria sobre todas las Comunidades de Culto Asociadas, con autoridad para nombrar a un miembro del clero o a un ministro laico para servir en ellas y, a la sola discreción del Obispo, remover a cualquier persona designada. Los estipendios, beneficios, subsidios y demás compensaciones que la Comunidad de Culto Asociada proponga proporcionar a una persona nombrada para servir en ella, así como cualquier asistencia financiera que se considere conveniente, deberán ser aprobados previamente por el Obispo y el Consejo Diocesano.

b. La Comunidad de Culto Asociada estará bajo la supervisión del Obispo durante cinco (5) años. Durante este período, la Comunidad de Culto Asociada recibirá la asistencia, orientación, apoyo, asesoramiento o consulta que el Obispo considere conveniente en cuanto a su misión y ministerio, incluyendo la elección de un nombre, la formación de un consejo congregacional, la estabilidad fiscal y cualesquiera otras consideraciones, con el objetivo mutuo de permitir que la Comunidad de Culto Asociada se convierta en Congregación.

c. Si la Comunidad de Culto Asociada no se ha convertido en Congregación al cabo de cinco (5) años, el Obispo, con la aprobación del Consejo Diocesano, determinará si la Comunidad de Culto Asociada debe

permanecer en esa condición por un máximo de cinco (5) años más, o debería disponer la terminación de su relación con la Diócesis.

Canon X, Sección 5 (Continuación)

Sección 6. A excepción de la membresía en la Convención, que se limita a los electores pertenecientes a las Congregaciones, todos los derechos, deberes y responsabilidades de los electores en virtud de estos Cánones son igualmente aplicables a los laicos afiliados a una Comunidad de Culto Asociada incluyendo, pero no limitado a la elegibilidad para servir en los diversos cargos y posiciones diocesanos.

CANON XI

Decanatos

Sección 1. La Diócesis se dividirá en decanatos, cuyo número y límites serán determinados por el Obispo con el asesoramiento del Consejo Diocesano. El presidente de cada decanato será un Decano nombrado por el Obispo por un período máximo de tres (3) años. La convocatoria para el decanato se compondrá de:

- a. todos los miembros del clero de la Convención que estén ubicados en el decanato. Los clérigos que residen en un decanato pero sirven a una Congregación en otro decanato son miembros del decanato en que se encuentra la Congregación; y
- b. los miembros laicos de la Convención de cada Congregación ubicada en el decanato; y
- c. un (1) elector elegido por el consejo congregacional de cada Congregación ubicada en el decanato.

Sección 2. Cada convocatoria del decanato se reunirá por lo menos treinta (30) días, y no más de ciento veinte (120) días antes de la fecha programada para la reunión anual de la Convención, y podrá también reunirse en cualquier otro momento a la convocatoria del Decano o del Obispo.

Sección 3. El propósito de cada decanato será ofrecer al clero y al laicado la oportunidad de reunirse para conferencias, iniciar obras y actividades en los niveles de decanato y Congregación, promover el trabajo y la Misión de la Iglesia, identificar a los candidatos para las diversas posiciones y cargos diocesanos, considerar las resoluciones y otros asuntos que se presenten a una reunión de la Convención, elegir personas para servir en el Consejo Diocesano, de acuerdo con la Sección 3.d. del Canon V, elegir personas para servir en un comité electoral episcopal de conformidad con el Canon XXI, Sección 2., y llevar a cabo la obra de la Diócesis dentro del decanato.

CANON XII

Comité sobre la Constitución y los Cánones

Sección 1. El Obispo nombrará un Comité sobre la Constitución y los Cánones, sujeto a la confirmación del Consejo Diocesano. El propósito del Comité es hacer y revisar las enmiendas propuestas a la Constitución y a los Cánones de la Diócesis. El Comité constará de no menos de seis (6) y no más de nueve (9) personas que servirán en términos escalonados de tres (3) años. Al menos tres (3) de los miembros del Comité serán Miembros del clero de la Convención, y por lo menos tres (3) serán electores. El Obispo podrá designar personas para que cumplan los términos no expirados que queden vacantes, sujetos a la confirmación del Consejo Diocesano.

Sección 2. Todos los asuntos relacionados con la Constitución y los Cánones de esta Diócesis, incluyendo cualquier cambio propuesto, serán remitidos a este Comité para su consideración.

- a. El Comité sobre la Constitución y los Cánones está autorizado a patrocinar una resolución para adoptar una o más enmiendas propuestas a la Constitución y los Cánones. Todas estas resoluciones deberán cumplir con los procedimientos del Canon Diocesano XVIII.
- b. Si el Comité determina que una propuesta de enmienda de la Constitución o de los Cánones debe ser reformulada o readecuada a la Constitución y los Cánones, el Comité puede trabajar con el proponente del cambio propuesto para redactar una enmienda propuesta sustituta mutuamente aceptable. Si no puede acordarse un sustituto mutuamente aceptable y el proponente presenta la enmienda propuesta en una resolución a la Convención, el Comité podrá presentar una propuesta alternativa de enmienda y ambas propuestas serán consideradas por la Convención.

CANON XIII

Métodos y Prácticas de Negocio

Sección 1. Será deber de todos los custodios de fideicomisos y fondos permanentes mantenidos por la Diócesis, una Congregación u Organización Relacionada, depositarlos en fideicomiso en una compañía de fideicomiso o banco con poderes de fideicomiso o en la Diócesis. Los custodios diocesanos proporcionarán un informe completo y detallado sobre cada fondo en la reunión anual de la Convención y los custodios de las Congregaciones y Organizaciones Relacionadas proporcionarán un informe completo y detallado de cada fondo en la reunión anual del consejo congregacional de esa entidad.

Sección 2. Auditorías. a. Los registros fiscales de cada Congregación y cada Organización Relacionada serán auditados anualmente por un contador público certificado o un comité de auditoría aprobado por el consejo congregacional de la Congregación con el propósito de determinar si las cuentas reflejan fielmente el desempeño de los deberes y obligaciones de la entidad auditada. Si una Congregación u Organización Relacionada utiliza un comité de auditoría aprobado, el comité se formará de acuerdo con las directrices establecidas por el Comité Financiero Diocesano y aprobadas por el Consejo Diocesano. Todo auditor o comité de auditoría aprobado que desempeñe sus funciones conforme a este Canon deberá preparar un informe de auditoría que se hará de acuerdo con el formato y las directrices establecidas por el Comité Financiero Diocesano y aprobadas por el Consejo Diocesano.

b. Todo auditor o comité de auditoría aprobado que desempeñe sus funciones de conformidad con este Canon deberá presentar el informe anual de auditoría al Obispo a más tardar treinta (30) días después de la fecha del informe, pero en ningún caso después del 1 de septiembre de cada año. El informe presentado al Obispo incluirá los memorandos emitidos por el auditor o el comité de auditoría aprobado en relación con el control interno, la asignación y la contabilidad de los recibos y desembolsos u otros asuntos contables, junto con un resumen de las medidas adoptadas o propuestas para corregir las deficiencias o implementar las recomendaciones contenidas en dichos memorandos.

Sección 3. Todos los edificios y bienes muebles pertenecientes a la Diócesis, una Congregación u Organización Relacionada estarán asegurados en una compañía de seguros confiable por un monto que cumpla con las directrices establecidas por el Comité Financiero Diocesano y aprobadas por el Consejo Diocesano. Si no se puede garantizar un seguro apropiado para los bienes inmuebles dentro de los tres (3) meses de la fecha en que la propiedad fue adquirida o haya expirado la póliza de seguro anterior, se puede hacer una solicitud para una exención de este requisito al Consejo Diocesano. Cualquier exención concedida expirará un (1) año a partir de la fecha en que el Consejo Diocesano otorgó el requerimiento. A solicitud, el Consejo Diocesano podrá, a su discreción, renovar la exención.

Canon XIII, Sección 3 (Continuación)

Sección 4. El Obispo y el Consejo Diocesano tendrán autoridad para solicitar informes, incluyendo informes financieros, de cada Congregación u Organización Relacionada.

Sección 5. El tesorero, los empleados y custodios de la congregación, que no sean instituciones bancarias, y que tengan custodia de fondos que exceden los \$ 500 durante un año fiscal, deberán brindar una fianza adecuada.

Sección 6. Todas las escrituras, hipotecas, cesiones u otros documentos ejecutados en nombre de la Congregación serán firmados por el miembro del clero a cargo y el Guardián Mayor. Si no hay ningún miembro del clero a cargo, firmarán ambos guardianes y el secretario del consejo congregacional.

Sección 7. a. Las congregaciones que mantengan un columbario, cementerio o jardín conmemorativo deberán establecer políticas escritas sobre los restos enterrados o mantenidos en la propiedad de la Congregación. Estas políticas deben ser dadas, por escrito, a todas las personas en el momento en que hagan los arreglos para el uso del columbario, cementerio o jardín conmemorativo de la Congregación. Como mínimo, la política debe abordar lo siguiente:

1. En el caso de un columbario, la política deberá indicar las expectativas de la Congregación en relación con los reembolsos en caso de que los restos sean removidos por un representante del fallecido o si la Congregación deja de mantener el columbario y tiene la intención de devolver los restos a un representante del fallecido.
2. En el caso de un jardín conmemorativo, la política debe establecer que los restos cremados colocados en la tierra en un jardín conmemorativo, independientemente de si los restos se colocan en un contenedor, se supone que son irrecuperables en el futuro. La política exigirá que las personas, en el momento en que hagan los arreglos para el uso de un jardín conmemorativo, reconozcan por escrito la no recuperación de los restos y liberen a la Congregación de cualquier responsabilidad para intentar localizar o remover los restos en el futuro.

b. Si una Congregación pretende dejar de mantener un columbario, cementerio o jardín conmemorativo, lo notificará inmediatamente al Obispo.

CANON XIV

Comisión sobre el Ministerio

Sección 1. La Comisión sobre el Ministerio de esta Diócesis estará compuesta por doce (12) miembros votantes, de los cuales seis (6) serán presbíteros, dos (2) serán diáconos y cuatro (4) electores. Los miembros serán nombrados por el Obispo y confirmados por la Convención. Los términos serán por un período de tres (3) años. Los términos se escalanarán con un tercio (1/3) de los miembros que se nombren anualmente. En caso de vacante, el Obispo nombrará un reemplazo para cubrir el término no vencido. Una persona puede servir dos términos consecutivos. Él o ella entonces será elegible para la reelección después de un período de un (1) año. Además, un (1) miembro del Comité Permanente servirá de enlace con la Comisión sobre el Ministerio con asiento y voz, pero sin voto. Esta persona será nombrada por el Comité Permanente.

Sección 2. Los deberes de la Comisión sobre el Ministerio serán los prescritos en los Cánones de la Iglesia Episcopal, y sus enmiendas, y las demás obligaciones relacionadas con el ministerio de esta Diócesis que serán asignadas por el Obispo.

Sección 3. La Comisión sobre el Ministerio pondrá a disposición, en la reunión anual de la Convención, un informe por escrito de sus actividades del año anterior.

Sección 4. Ningún miembro con derecho a voto de esta Comisión podrá formar parte del Comité Permanente durante su mandato.

CANON XV Escuelas

Sección 1. Ninguna escuela que proporcione educación secular para los jóvenes equivalente a la proporcionada por los jardines de infantes o cualquiera de los primeros doce grados del sistema de escuelas públicas y que afirme estar con o bajo el control, los auspicios o la aprobación de esta Iglesia será establecida por ninguna Congregación u Organización Relacionada sin obtener primero el consentimiento y la aprobación del Obispo y del Consejo Diocesano. Ninguna escuela será operada o mantenida por ninguna Congregación u Organización Relacionada sin la aprobación continua del Obispo y el Consejo Diocesano.

Sección 2. El Obispo y el Consejo Diocesano están autorizados a crear y disponer normas y requisitos mínimos para el establecimiento, la aprobación y el reconocimiento de escuelas establecidas y administradas bajo la autoridad de este Canon, incluyendo períodos probatorios razonables. Si alguna escuela no cumple con las normas y requisitos, la aprobación del Obispo y del Consejo Diocesano cesará inmediatamente.

Sección 3. El Obispo y el Consejo Diocesano pueden requerir informes de todas las escuelas establecidas y operadas bajo la autoridad de este Canon, especificar la información que será dada a conocer en dichos informes y tener el derecho de inspeccionar o hacer inspeccionar dichas escuelas en cualquier momento.

CANON XVI

Resoluciones

Sección 1. Una resolución será considerada en una reunión de la Convención en el orden del día según lo determinado por el Obispo, siempre y cuando la resolución propuesta sea:

- a. patrocinado por un miembro de la Convención, o una convocatoria de decanos, o un comité, comisión o consejo establecido bajo la autoridad de estos Cánones; y
- b. de conformidad con las disposiciones de las Constituciones y los Cánones de la Iglesia Episcopal y de esta Diócesis; y
- c. presentada por escrito a la oficina principal de la Diócesis; y
- d. recibida en la oficina de la Diócesis por lo menos sesenta (60) días antes de la apertura programada de cualquier reunión anual o especial de la Convención; y
- e. proporcionada por la Diócesis a los Miembros de la Convención por lo menos treinta (30) días antes de la apertura programada de cualquier reunión anual o especial de la Convención.
- f. Para propósitos de esta sección, el patrocinador o Diócesis puede proporcionar el texto de una propuesta de resolución por cualquier medio razonablemente calculado para dar notificación real al destinatario, incluyendo correo o medios electrónicos, facsímil, material impreso y correspondencia. Salvo lo dispuesto en la Sección 2 siguiente, la Convención no considerará ninguna resolución si no se cumplen los requisitos de esta Sección.

Sección 2.

- a. Una propuesta de resolución que no cumpla con la Sección 1.c o 1.d de este Canon, no obstante, puede ser considerada por la Convención si en una reunión de la Convención una moción para considerar la propuesta de resolución es aprobada por un voto afirmativo de dos tercios (2/3) tanto de los Miembros del clero como laicos de la Convención, votando por separado.
- b. Una propuesta de resolución que no se ajuste a la Sección 1.c, 1.d o 1.e de este Canon y que se derive de cualquier asunto debidamente antes de una reunión de la Convención, incluyendo la dirección del Obispo, puede ser considerada como una Resolución de Emergencia. Una moción para considerar una Resolución de Emergencia en la actual reunión de la Convención debe ser aprobada por un voto afirmativo de dos tercios (2/3) tanto de los Miembros del clero como laicos de la Convención, votando por separado. Si la moción para considerar una Resolución de Emergencia fracasa, de conformidad con el Artículo IV de la Constitución Diocesana, el Obispo podrá convocar a una reunión especial de la Convención para considerar la Resolución de Emergencia, en cuyo caso las disposiciones de la Sección 1.c y 1.d de este Canon no se aplicarán.

Sección 3. Todas las enmiendas propuestas a la Constitución y a los Cánones de esta Diócesis serán presentadas en forma de resolución y serán consideradas sólo de acuerdo con estos Cánones, incluyendo el Canon Diocesano XIII.

CANON XVII

Organizaciones Relacionadas

Sección 1.

- a.** No se formará ninguna organización asociada con la Diócesis o Congregación, incluyendo, pero no limitado a, una escuela, orfanato, centro de retiro, centro de rehabilitación u otra institución, corporación o cualquier otra entidad legal en la cual la Diócesis o la Congregación tenga algún interés, hasta que primero haya obtenido el consentimiento del Obispo y del Consejo Diocesano. Cualquier entidad formada bajo la autoridad de este Canon es una “Organización Relacionada” tal como ese término se usa en estos Cánones. Esta disposición no se aplica a las actividades normales de inversión en el mercado financiero público.
- b.** El director ejecutivo de cualquier Organización Relacionada formada por la Diócesis será seleccionado sólo con la aprobación previa del Obispo.

Sección 2. Ninguna entidad natural o jurídica usará el nombre de esta Diócesis o cualquier Congregación de esta Diócesis, o declarará ser una Organización Relacionada, sin haber obtenido previamente la aprobación del Obispo y del Consejo Diocesano y organizarse de acuerdo con las leyes del Estado de la Florida. Las siguientes disposiciones se incluirán en los artículos de constitución u otros documentos que formen y administren la Organización Relacionada:

- a.** cualquier modificación del acta constitutiva, estatutos u otros documentos de organización o de gobierno de la Organización Relacionada, estará sujeta a la aprobación del Obispo y el Consejo Diocesano.
- b.** ningún bien inmueble, cuyo título sea poseído por o para uso de la Organización Relacionada, será gravado, vendido, enajenado, transferido o cedido sin el previo consentimiento y aprobación del Obispo y del Consejo Diocesano. Ninguna aprobación dada en virtud del presente documento confiere ninguna autoridad real o implícita a la Organización Relacionada para imponer ninguna responsabilidad a la Diócesis o someter a la Diócesis a responsabilidad alguna.
- c.** un propósito declarado de una Organización Relacionada será promover los valores morales y espirituales de la tradición cristiana según profesan las doctrinas de la Iglesia Episcopal.

Sección 3. La Convención elegirá anualmente a las personas que sean Miembros del clero de la Convención o electores de una Congregación para lo siguiente:

- a.** Cualquier mandato o cargo abierto a ser cubierto por representantes de esta Diócesis como se especifica en la escritura, acta constitutiva o los estatutos del Bishop Grey Inns, también conocido como el William Crane Gray Inn para Personas Mayores.
- b.** Cualquier mandato o cargo abierto a ser cubierto por representantes de esta Diócesis como se especifica en la escritura, el acta constitutiva o los estatutos de la Universidad del Sur (Sewanee) para servir como fideicomisarios de esa institución.

CANON XVIII

Comité Episcopal Electoral

Sección 1. Siempre que el Obispo Diocesano solicite la elección de un Obispo Coadjutor o un Obispo Sufragáneo y la Convención asienta, se constituirá un Comité Episcopal Electoral bajo la autoridad de la Convención.

Sección 2. Los miembros del Comité serán seleccionados de la siguiente manera:

- a.** Cada decanato se reunirá en convocatoria para elegir un (1) Miembro del clero de la Convención que sea presbítero, y un (1) elector de una Congregación ubicada en ese decanato. Además, se elegirá un (1) suplente para cada cargo; los suplentes deberán tener las mismas calificaciones que el miembro elegido. Si un suplente muere o renuncia antes de comenzar el servicio en la Comisión Episcopal Electoral, el decanato se reunirá en convocatoria para elegir un sustituto con las mismas calificaciones.
- b.** El Obispo designará a siete (7) personas adicionales, que deben ser Miembros del clero de la Convención, ya sea presbíteros o diáconos, o electores de una Congregación. El Obispo designará asimismo al mismo tiempo a un primero, un segundo y un tercer suplentes, cualquiera de los cuales podrá poseer cualquiera de las calificaciones admisibles.

Sección 3. El Comité será responsable de todo el proceso de elección episcopal, incluyendo:

- a.** llevar a cabo un auto-estudio de la Diócesis;
- b.** desarrollar un proceso de investigación y selección de candidatos con el fin de asegurar que todas las personas a ser consideradas por la Convención para elegir un Obispo estén calificadas para ocupar el cargo;
- c.** desarrollar procedimientos para recibir nombres para su consideración;
- d.** entrevistar a candidatos potenciales;
- e.** presentar a la Convención una lista de candidatos calificados de la cual se pueda elegir a un Obispo;
- f.** desarrollar procedimientos para la recepción de nombres para aparecer en la boleta electoral por petición después de que la lista del Comité haya sido finalizada;
- g.** completar verificación de antecedentes de todos los candidatos cuyos nombres aparecerán en la boleta, ya sea por nominación o petición;
- h.** organizar la presentación de todos los candidatos cuyos nombres aparecerán en la boleta electoral, ya sea por nominación o petición, a la comunidad diocesana; y
- i.** con el asesoramiento y consentimiento del Comité Permanente, establecer los procedimientos que se utilizarán en la Convención para elegir un Obispo de conformidad con el Artículo XVIII de la Constitución de la Diócesis.

Canon XVIII, Sección 3 (Continuación)

Sección 4. En su primera reunión, el Comité elegirá a un (1) presbítero y a un (1) laico para servir como copresidentes del Comité. El Comité podrá elegir a otros miembros para desempeñar las diversas funciones que estime convenientes. Dentro de los dos (2) meses de su primera reunión, el Comité elaborará un proyecto de presupuesto, el cual será entregado al Consejo Diocesano para su aprobación o modificación.

Sección 5.

a. Un miembro del Comité debe renunciar inmediatamente en las siguientes situaciones:

1. al momento en que permita que su nombre sea sometido a consideración como candidato para Obispo en esta Diócesis, ya sea por nominación o petición;
2. al momento en que el cónyuge, padre o hijo del miembro permita que su nombre sea sometido a consideración como candidato a Obispo en esta Diócesis, ya sea por nominación o petición.

b. Si un miembro del Comité muere, o renuncia por cualquier razón, el suplente para el puesto de esa persona comenzará inmediatamente el servicio. Los suplentes nombrados por el Obispo servirán en el orden de su nombramiento. Si un suplente de uno de los decanatos comienza el servicio en el Comité y después muere o renuncia, ningún suplente adicional para esa posición está previsto en estos Cánones.

Sección 6. Si la Diócesis está sin un Obispo Diocesano, las disposiciones anteriores serán seguidas bajo la dirección de la Autoridad Eclesiástica, en la medida en que sea aplicable, para el proceso de nominación de un Obispo Diocesano.

Sección 7.

a. Los deberes del Comité terminarán cuando se levante la reunión de la Convención para elegir un Obispo en la cual se celebró la elección de un obispo. Si esa elección es por alguna razón inválida, una nueva Comisión Episcopal Electoral será formada por la Convención de la Diócesis en su próxima reunión.

b. Ningún miembro de un Comité Episcopal Electoral podrá ser miembro de un Comité Episcopal Electoral posterior, a menos que hayan transcurrido como mínimo cinco (5) años desde la fecha en que se convocó la Convención para la Elección de un Obispo de acuerdo con el Artículo XVIII de la Constitución de esta Diócesis.

CANON XIX Disciplina Eclesiástica

(Este Canon, que trata de la disciplina del clero, reemplazó al Canon XII a partir del 1 de julio de 2011)

Sección 1. Título IV de los Cánones Generales. La disciplina eclesiástica de un obispo, sacerdote o diácono se regirá por el Título IV de los Cánones para el Gobierno de la Iglesia Episcopal. Las disposiciones del Título IV de los Cánones Generales que son aplicables a la Diócesis se incorporan como parte de este Canon. En la medida en que alguna de las disposiciones de este Canon sean incompatibles con las disposiciones del Título IV, las disposiciones del Título IV deberán regir.

Sección 2. Junta Disciplinaria.

a. Establecimiento. Por la presente se establece una Junta Disciplinaria (en lo sucesivo denominada la “Junta”) compuesta de nueve (9) personas, de las cuales cinco (5) son miembros del clero y cuatro (4) personas laicas. Ningún miembro de la Junta, Clérigo o Laico, que haya cumplido dos (2) mandatos consecutivos completos, podrá ser reelegido para la Junta hasta que haya transcurrido un (1) año desde la terminación del último mandato. A los efectos de determinar la elegibilidad para servir en la Junta, ser miembro del Tribunal Eclesiástico o del Comité de Revisión Diocesano antes del 1 de julio de 2011, no descalificará a una persona para servir en la Junta Disciplinaria. Ninguna persona especificada en la primera oración del canon IV.5.3 (c) de los Cánones de la Iglesia Episcopal, y sus enmiendas, ni ninguna persona asociada en la práctica de la ley o en cualquier relación de negocios o en cualquier relación familiar con cualquiera de tales personas, será elegible para servir como miembro de la Junta.

b. Miembros del Clero. Los miembros del Clero de la Junta deben ser Miembros del clero de la Convención.

c. Miembros Laicos. Los miembros laicos de la Junta deberán ser electores de Congregaciones que tengan al menos veintiún (21) años de edad al momento de su elección.

d. Elección. (i) Los miembros de la Junta serán elegidos por la Convención. Cada miembro será elegido por un período de tres (3) años; excepto que, si un miembro es elegido por la Convención para llenar una vacante en un término no expirado, la persona elegida servirá solamente el término no expirado. Los términos de los miembros comenzarán el primer día del mes siguiente a la elección, excepto que los términos de los miembros que antes del 1 de julio de 2011 sirvieran como miembros del Tribunal Eclesiástico comenzarán en la Fecha de Entrada en Vigor, y terminarán el último día del mes en que se celebre la Convención Diocesana de 2011.

(ii) Los mandatos de la Junta serán escalonados y dispuestos en tres (3) clases. Clérigos y laicos que sirvan como miembros de la Junta en el momento de dicha elección de conformidad con las disposiciones de la Sección 2.d. de este Canon serán elegibles para la nominación. En cada Convención posterior, la Convención elegirá a tres (3) personas para ocupar cualquier puesto vacante en el momento de la

Canon XX, Sección 2.d.ii Elección (Continuación)

Convención, siempre y cuando las personas designadas y elegidas en la Convención como Miembros del Clero de la Junta sean elegibles en virtud de la Sección 2.b. de este Canon y aquellos nominados y elegidos en la Convención como Miembros Laicos deben calificar bajo la Sección 2.c. de este Canon.

e. Vacantes. Las vacantes en la Junta debido a muerte, renuncia, declinación para servir, discapacidad que hace que el miembro no pueda servir, ordenación, o la remoción de la Diócesis de un miembro de la Junta en la medida en que el Presidente de la Junta determine que el miembro removido ya no puede cumplir con sus responsabilidades como miembro de la Junta, serán notificadas y cubiertas como sigue:

- (i) El Presidente del Consejo de Disciplina declarará una vacante si el Presidente determina, con respecto a un miembro de la Junta, que el miembro:
 - a. ha fallecido, ha llegado a una incapacitado en tal grado que la persona no puede servir, o ha renunciado o declinado servir, de acuerdo con los procedimientos establecidos en el Canon IV.5.3 (b) de los Cánones de la Iglesia Episcopal, y sus enmiendas; o
 - b. si es un miembro laico, que ya no está calificado en virtud de la Sección 2.c. de este Canon, o es descalificado en virtud del Canon IV.5.3 (c) de los Cánones de la Iglesia Episcopal, y sus enmiendas; o
 - c. si es un miembro del clero, que ya no está calificado en virtud de la Sección 2.b. de este Canon, o es descalificado en virtud del Canon IV.5.3 (c) de los Cánones de la Iglesia Episcopal, y sus enmiendas.
- (ii) Todas las vacantes se cubrirán de la siguiente manera:
 - a. Tras la determinación de que existe una vacante, el Presidente de la Junta notificará sobre la vacante al Obispo, a los miembros del Comité Permanente y a los demás miembros de la Junta.
 - b. El Presidente de la Junta nombrará a un miembro de la Junta sustituto, previa consulta con los demás miembros de la Junta y con los miembros del Comité Permanente.
 - c. Las personas designadas para cubrir vacantes en la Junta serán de la misma orden en que la vacante ha ocurrido y deberán cumplir con los mismos requisitos de elegibilidad que se aplican a los miembros elegidos de la Junta.

Canon XX, Sección e.ii.c Vacantes (Continuación)

- d. Con respecto a una vacante creada por cualquier motivo que no sea en virtud de una impugnación que se produzca en el marco del proceso establecido en la Sección 2.f. de este Canon, el término de cualquier persona seleccionada como miembro sustituto de la Junta será hasta la siguiente Convención anual. Con respecto a una vacante resultante de una impugnación, el miembro sustituto de la
- e. Junta ocupará su función solamente para los procedimientos para los cuales el miembro elegido de la Junta no está cumpliendo como resultado de la impugnación.

f. Preservación de la Imparcialidad. En cualquier procedimiento en virtud de este Canon, si algún miembro de un Panel de Conferencia o Panel de Audiencia de la Junta se da cuenta de un conflicto de intereses o sesgo indebido, dicho miembro notificará inmediatamente al Presidente de la Junta y solicitará un miembro sustituto del Panel para cualquier cuestión relacionada con dicho procedimiento. El Abogado del Demandado y el Procurador de la Iglesia tendrán el derecho de impugnar a cualquier miembro de un Panel por conflicto de intereses o sesgo indebido por moción al Panel para la descalificación del miembro impugnado. Los miembros de la Junta que no sean objeto de una impugnación particular examinarán con prontitud la moción y determinarán si el miembro del Panel impugnado será descalificado para participar en ese procedimiento.

g. Presidente. Dentro de los dos (2) meses siguientes a cada Convención Diocesana anual, los miembros de la Junta elegirán de entre ellos, por mayoría de votos, a una (1) persona para ser Presidente por un período de un (1) año. En ausencia de un Presidente electo, o si el consejo es notificado por el Presidente electo, o por el representante personal del Presidente, de que el Presidente no estará disponible, o estará imposibilitado durante un período en que la Junta debe actuar, o si el Presidente electo es descalificado en un caso particular, los miembros restantes de la Junta elegirán a un Presidente pro tempore, que servirá hasta que el Presidente electo ya no esté indisponible, incapacitado o descalificado.

A Un Miembro de la Junta podrá ser reelegido por un (1) o más términos posteriores como Presidente. El Presidente puede ser un miembro laico o un miembro del clero de la Junta.

Sección 2. Junta Disciplinaria

h. Reuniones Electrónicas. La Junta podrá celebrar conferencias por medios electrónicos para elegir al Presidente, para seleccionar al Procurador de la Iglesia y para otros asuntos administrativos que el Presidente considere necesarios. Cualquier reunión celebrada en virtud de este Canon, que no sea una audiencia en la que se puedan tomar o examinar pruebas, podrá realizarse en persona, por teléfono, por otros medios de comunicaciones electrónica o por cualquier combinación de ellas, siempre que todas las personas que participen en la reunión puedan oírse al mismo tiempo.

Sección 3. Posiciones Designadas

- a. Un Oficial de Admisión** será nombrado de vez en cuando por el Obispo después de consultar con la Junta. El Obispo puede nombrar uno (1) o más Oficiales de Admisión de acuerdo con las necesidades de la Diócesis. El Obispo publicará el(los) nombre(s) e información de contacto del(de los) Oficial(es) de Admisión en toda la Diócesis.
- b. Investigador.** El Obispo designará a un Investigador en consulta con el Presidente de la Junta. El Investigador puede pero no necesita ser un Miembro de la Iglesia.
- c. Procurador de la Iglesia.** Dentro de los sesenta (60) días siguientes a cada Convención anual, la Junta, previa consulta del Presidente de la Junta con el Comité Permanente y con el Obispo, seleccionará, por voto mayoritario de la Junta, un abogado para servir como Procurador de la Iglesia para ejercer su función el año siguiente. La persona así seleccionada debe ser un abogado debidamente licenciado y un miembro activo del Colegio de Abogados de la Florida. Ningún Canciller, Vicecanciller, Consejero, Conciliador, Oficial de Admisión o Investigador, ni ninguna persona conectada en la práctica de la ley o de otra manera con alguna de esas personas será elegible para servir como Procurador de la Iglesia. Una vacante en el puesto de Procurador de la Iglesia será cubierta por la Junta, previa consulta del Presidente de la Junta con el Comité Permanente y con el Obispo, y dicha designación tendrá vigencia hasta la próxima Convención Diocesana anual.
- d. Coordinador de Respuesta Pastoral.** El Obispo podrá nombrar un Coordinador de Respuesta Pastoral, para que sirva a voluntad del Obispo, a fin de coordinar la entrega de las respuestas pastorales apropiadas previstas en este Canon y en el Título IV.8 de los Cánones de la Iglesia Episcopal, y sus enmiendas. El Coordinador de Respuesta Pastoral puede ser el Oficial de Admisión, pero no debe ser una persona que sirva en cualquier otra calidad nombrada o elegida bajo este Canon.
- e. Asesores.** En cada procedimiento bajo este Canon, el Obispo nombrará un Asesor para el Demandante y un Asesor para el Demandado. Las personas que actúan como Asesores no desempeñarán ninguna otra función nombrada o elegida prevista en este Canon y no podrán ser ni el canciller ni el vicecanciller de esta Diócesis, ni ninguna persona que pueda ser llamada como testigo en el proceso.
- f. Secretario.** La Junta nombrará a un Secretario para asistir a la Junta con la administración de registros y apoyo administrativo. El Secretario puede, pero no está obligado a ser miembro de la Junta.

Canon XX, Sección 3.f (Continuación)

g. Miembros de los Paneles. Tras la remisión de un informe de admisión al Panel de Referencia, el Presidente de la Junta seleccionará a los miembros de la Junta para los Paneles de Conferencias y los Paneles de Audiencias. Si un Panel está compuesto de más de un miembro, incluirá miembros clérigos y laicos. Los presidentes del Panel de Conferencias y del Panel de Audiencias serán seleccionados inmediatamente por el Presidente de la Junta, siendo las selecciones a discreción del Presidente.

Sección 4. Costos y Gastos

a. Costos incurridos por la Iglesia. Los costos y gastos razonables de la Junta, del Oficial de Admisión, del Investigador, del Procurador de la Iglesia, de los Asesores, del Secretario de la Junta y del Coordinador de Respuesta Pastoral serán obligación de la Diócesis, sujeto a las restricciones presupuestarias que establezca el Consejo Diocesano.

b. Costos incurridos por el Demandado. En el caso de una Orden final que desestime la denuncia, o por disposiciones de un Pacto aprobado por el Obispo, por recomendación del Obispo o de la Junta, los honorarios razonables de defensa y los costos incurridos por el Demandado pueden ser pagados o reembolsados por la Diócesis, Sujeto a las restricciones presupuestarias que puedan ser establecidas por el Consejo Diocesano.

Sección 5. Registros

a. Registros de Procedimientos. Los registros de los procedimientos activos ante la Junta, incluyendo el período de cualquier apelación pendiente, serán conservados y mantenidos bajo custodia del Secretario, si lo hubiere, de lo contrario por las oficinas diocesanas.

b. Registros Permanentes. El Obispo dispondrá el almacenamiento permanente de los registros de todos los procedimientos en virtud de este Título en la Diócesis y en los Archivos de la Iglesia Episcopal, según lo prescrito en el Título IV de los Cánones de la Iglesia Episcopal, y sus enmiendas.

Sección 6. Terminología. Los términos en mayúscula utilizados en este Canon tendrán los significados que se les asignan en el Título IV de los Cánones de la Iglesia Episcopal, y sus enmiendas.

